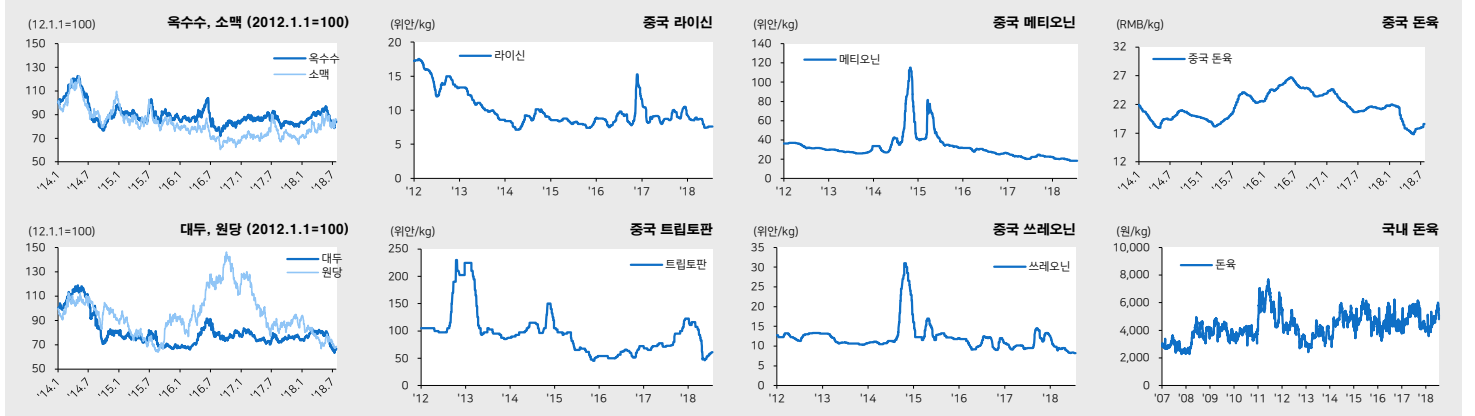




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)							
			07.24	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
<b>CBOT</b>	옥수수	¢/부셸	352	-1.5%	1.7%	-1.5%	-6.5%	0.4%	-6.7%	-13.8%	6.8%	<b>라이신 가격 유지</b> 라이신(CJ) 31.8% 라이신(Feed) 7.6 0.0% 라이신(CJ) 7.7 0.0% DL-메티오닌 8.0 0.0% DL-메티오닌 18.4 0.0% L-메티오닌 18.1 0.0% 쓰레오닌 8.2 0.0% 트립토판 61.0 0.0%						
	소맥	¢/부셸	510	-0.7%	2.5%	3.9%	10.1%	19.5%	4.4%	-6.0%	<b>라이신 가격 유지</b> 라이신(CJ) 24.7% DL-메티오닌 6.1% L-메티오닌 14.7% 쓰레오닌 13.1% 트립토판 9.0%							
	대두	¢/부셸	858	1.2%	2.2%	-4.1%	-16.6%	-9.9%	-14.0%	-19.6%	옥수수(CBOT) 352 -1.5% 소맥(CBOT) 510 -0.7% 대두(CBOT) 858 +1.2% 대두유(CBOT) 28.2 +1.0% 원당(NYBOT) 11.2 +1.0% 참치(ATUNA) 1,400 0.0% 육계(국내) 2,190 0.0% 돈육(국내) 4,803 -5.7%							
	대두유	¢/lb	28.2	1.0%	1.8%	-3.3%	-9.8%	-14.6%	-16.0%	-20.2%	Mkt Cap 5,043 PER(x) 6.1 PBR(x) 1.2 ROE(%) 20.6 EV/EBITDA(x) 9.8							
<b>NYBOT</b>	원당	¢/lb	11.2	1.0%	0.5%	-7.1%	-3.9%	-26.2%	-22.3%	-27.6%								
	오렌지	USD/lb	163	-2.8%	-4.8%	1.5%	13.9%	20.0%	21.3%	-4.8%								
	커피	USD/lb	111	-0.6%	1.6%	-2.5%	-4.1%	-12.1%	-16.3%	-22.3%								
<b>DALIAN Ex</b>	대두	RMB/톤	3,499	-0.2%	-0.3%	-2.2%	-6.4%	14.7%	-7.4%	-10.8%								
	대두박	RMB/톤	3,080	-0.6%	1.1%	6.2%	-2.5%	7.1%	7.7%	-6.4%								
	옥수수	RMB/톤	1,773	-0.1%	-0.7%	0.6%	-0.2%	2.0%	6.3%	-9.5%								
<b>Mal Ex</b>	팜유	USD/톤	2,095	-1.6%	-3.1%	-8.2%	-13.1%	-14.3%	-19.1%	-27.6%								
<b>중국축산</b>	라이신	RMB/kg	7.6	0.0%	0.0%	2.0%	-12.1%	-19.1%	-13.1%	-27.6%								
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	0.2%	-13.1%	-17.5%	-10.3%	-23.1%								
	라이신(CJ중국호가)	RMB/kg	8.0	0.0%	-11.1%	-11.1%	-11.1%	-20.0%	-15.8%	-20.0%								
	메티오닌	RMB/kg	18.4	0.0%	0.0%	0.0%	-11.6%	-17.5%	-13.6%	-25.1%								
	쓰레오닌	RMB/kg	8.2	0.0%	0.0%	0.0%	-12.8%	-35.4%	-13.7%	-43.4%								
	트립토판	RMB/kg	61.0	0.0%	1.7%	11.9%	-34.1%	-50.2%	-16.4%	-50.2%								
	돼지고기	RMB/kg	18.6	0.0%	3.0%	4.3%	6.4%	-14.4%	-11.0%	-15.5%								
<b>기타</b>	참치(Atuna)	USD/톤	1,400	0.0%	0.0%	-9.7%	-15.2%	-17.6%	-17.6%	-28.2%								
	육계(협회 평균가)	KRW/kg	2,190	0.0%	22.3%	57.6%	22.3%	69.8%	29.6%	-4.4%								
	돈육(협회 도매가)	KRW/kg	4,803	-5.7%	-16.7%	-9.1%	12.6%	23.9%	-16.9%	-21.9%								
<b>글로벌 주가 동향</b>																		
<b>아미노산</b>	CJ제일제당	KRW	335,000	0.9%	1.1%	-4.4%	4.2%	-8.5%	-5.6%	-19.5%	4.9%	5,043	6.1	1.2	20.6	9.8		
	Ajinomoto	JPY	2,082	-1.3%	-0.9%	0.5%	5.2%	-1.8%	-14.2%	-10.9%	10.9%	1,191	20.3	1.8	9.0	9.6		
	ADM	USD	47.3	0.1%	0.3%	1.7%	4.0%	18.0%	14.6%	-1.3%	21.4%	26	15.2	1.4	9.2	10.6		
	Meihua	CNY	4.5	1.1%	9.2%	7.9%	-6.0%	-12.4%	-23.3%	-33.4%	15.3%	14	12.6	1.5	11.9	7.2		
	GBT	HKD	0.1	6.3%	-17.3%	-22.1%	-27.2%	-44.6%	-57.1%	-61.0%	6.3%	0.4	-	-	-	-		
	Evonik	EUR	32	1.6%	5.5%	6.2%	5.1%	0.5%	8.4%	-4.0%	16.7%	15	13.1	1.8	13.7	7.0		
<b>중국 F&amp;B</b>	오리온	KRW	137,500	4.6%	-4.2%	-10.7%	9.1%	31.6%	-	-11.3%	69.3%	5,436	-	-	-	-		
	Tingyi	HKD	17.7	1.7%	-3.8%	-4.0%	6.2%	16.4%	83.2%	-5.2%	83.2%	99	33.9	4.1	12.7	11.1		
	Want Want	HKD	6.5	1.7%	-7.8%	-12.1%	-2.5%	-0.5%	23.5%	-19.6%	27.1%	81	21.8	4.9	21.8	11.6		
	Tsingtao Brewery	HKD	42.8	0.7%	1.2%	-7.2%	1.8%	6.2%	22.3%	-16.1%	43.1%	65	30.2	2.7	9.2	16.1		
	China Mengniu	HKD	25	3.7%	-4.9%	-9.1%	-10.1%	9.5%	56.1%	-14.6%	67.9%	100	27.6	3.4	12.9	15.5		
<b>담배</b>	KT&G	KRW	109,500	0.0%	-0.5%	5.3%	10.3%	-5.2%	-3.9%	-12.4%	14.1%	15,034	14.1	1.8	13.0	7.8		
	Philip Morris	USD	83.6	0.4%	2.0%	4.2%	-0.8%	-20.9%	-30.1%	-30.1%	8.7%	130	16.4	-	-	12.3		
	British American	GBP	3,950	0.7%	2.0%	1.0%	6.7%	-21.3%	-28.0%	-28.0%	8.7%	91	13.3	1.5	11.3	12.3		
	Japan Tobacco	JPY	3,012	-0.1%	0.9%	-6.3%	4.1%	-17.0%	-20.4%	-22.7%	6.2%	6,024	13.5	1.9	14.1	9.2		
<b>주류</b>	Ambev	BRL	19.0	1.7%	0.1%	4.5%	-19.0%	-10.9%	0.9%	-21.8%	5.9%	298	23.1	6.2	26.5	13.3		
	Heineken	EUR	91.4	-0.7%	0.5%	5.6%	3.2%	5.2%	4.1%	-2.3%	11.4%	53	22.0	3.5	17.1	11.9		
	Asahi	JPY	5,484	-1.0%	-3.3%	-3.0%	0.1%	-1.9%	23.3%	-9.4%	24.3%	2,652	16.6	2.1	12.7	11.7		
	하이트진로	KRW	18,300	0.3%	-0.8%	-6.2%	-11.8%	-24.1%	-18.1%	-32.6%	3.4%	1,283	21.1	1.0	5.1	8.8		
	롯데칠성	KRW	1,455,000	1.6%	0.3%	-5.1%	-9.7%	9.5%	-9.7%	-13.1%	20.7%	1,163	30.0	1.0	3.0	7.7		
	무학	KRW	13,900	-1.1%	-4.1%	-8.6%	-17.8%	-29.3%	-38.8%	-40.1%	0.0%	396	19.5	0.7	3.7	12.4		
<b>글로벌 F&amp;B</b>	Danone	EUR	65.6	-0.4%	0.5%	1.2%	-1.3%	-6.3%	1.4%	-8.7%	4.3%	45	17.9	2.5	15.0	12.9		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5		
	Starbucks	USD	51.2	0.0%	0.5%	-0.1%	-11.8%	-10.9%	-11.7%	-17.1%	5.4%	71	21.1	13.4	67.6	13.6		
	Nestle SA	CHF	80.1	-0.7%	0.5%	6.5%	6.5%	-4.4%	-3.1%	-6.9%	9.7%	245	21.1	4.0	19.2	14.1		
	Coca Cola	USD	45.3	0.7%	1.2%	4.6%	3.5%	-1.4%	0.5%	-6.7%	8.9%	193	21.8	9.4	47.0	19.5		
	Pepsi Co	USD	114.7	0.3%	1.6%	5.9%	12.0%	-4.3%	-1.6%	-5.8%	19.3%	162	20.1	14.6	72.6	13.9		
	Nissin Food	JPY	7,600	-1.3%	0.9%	-7.5%	-1.6%	-7.7%	6.6%	-9.8%	13.6%	803	30.1	2.2	7.7	14.2		
	Toyo Suisan	JPY	3,810	-1.0%	-1.7%	-1.9%	-9.9%	-20.9%	-8.1%	-22.4%	0.0%	422	19.0	1.4	7.3	7.8		
<b>국내 F&amp;B</b>	농심	KRW	292,500	-0.3%	-2.3%	-16.5%	-7.3%	-17.4%	-8.6%	-22.2%	0.5%	1,779	16.8	0.9	5.7	6.2		
	우뚜기	KRW	866,000	-0.3%	3.6%	0.7%	10.7%	7.4%	16.2%	-2.7%	26.6%	2,979	21.2	2.4	12.1	12.7		
	대성	KRW	25,000	-0.4%	-2.5%	-9.9%	-2.2%	-9.3%	-1.2%	-13.8%	16.6%	866	11.7	1.0	8.5	7.1		
	풀무원	KRW	131,000	2.7%	-1.1%	1.9%	-9.7%	-23.8%	0.4%	-27.0%	18.6%	499	0.0	-	-	-		
	메일유업	KRW	83,700	-0.8%	-12.1%	-10.6%	6.2%	26.2%	-	-17.5%	34.3%	657	-	-	-	-		
	동원F&B	KRW	259,000	-4.6%	-5.3%	-12.6%	17.7%	10.7%	20.2%	-15.1%	46.3%	1,000	17.5	1.6	9.3	9.8		
	동원산업	KRW	323,000	1.6%	-5.6%	0.8%	-3.0%	-3.9%	13.9%	-6.4%	31.8%	1,086	7.0	1.0	15.9	5.3		
	롯데제과	KRW	51,700	0.2%	0.8%	-7.7%	-20.9%	-20.6%	-32.8%	-35.4%	1.4%	6,026	38.9	0.7	2.4	38.0		
	크라운제과	KRW	12,700	0.4%	1.2%	-3.4%	-3.4%	-9.6%	-	-43.0%	8.5%	159	-	-	-	-		
	빙그레	KRW	60,200	-0.2%	-1.8%	-2.1%	-2.4%	-4.6%	-9.3%	-11.3%	3.8%	593	18.3	1.1	5.8	5.3		
<b>식자재유통</b>	Sysco	USD	70.2	-0.9%	-0.4%	3.6%	14.8%	15.6%	37.5%	-1.2%	38.1%	37	23.4	15.1	67.4	13.6		
	MARR	EUR	23.3	-0.9%	-2.3%	2.3%	-6.7%	8.2%	5.5%	-8.3%	13.7%	1.5	23.1	4.8	21.8	14.3		
	CJ프레시웨이	KRW	31,000	-1.4%	1.6%	-7.9%	-18.0%	-22.1%	-24.5%	-34.4%	1.6%	368	16.7	1.9	11.4	7.6		
	신세계푸드	KRW	137,500	1.1%	-5.2%	-18.9%	-8.9%	3.8%	-9.5%	-21.0%	15.5%	532	18.9	1.6	8.4	8.5		
	현대그린푸드	KRW	13,150	0.0%	-1.9%	-9.9%	-11.7%	-12.0%	-26.1%	-29.1%	1.5%	1,285	10.3	0.7	7.1	4.4		
	롯데푸드	KRW	874,000	1.3%	0.1%	13.2%	20.4%	58.0%	44.0%	-2.5%	61.6%	989	-	-	-	-		
	SPC삼립	KRW	113,000	3.7%	-5.8%	-12.7%	-12.4%	-27.8%	-33.1%	-33.7%	4.6%	975	19.3	2.9	16.5	11.0		

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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