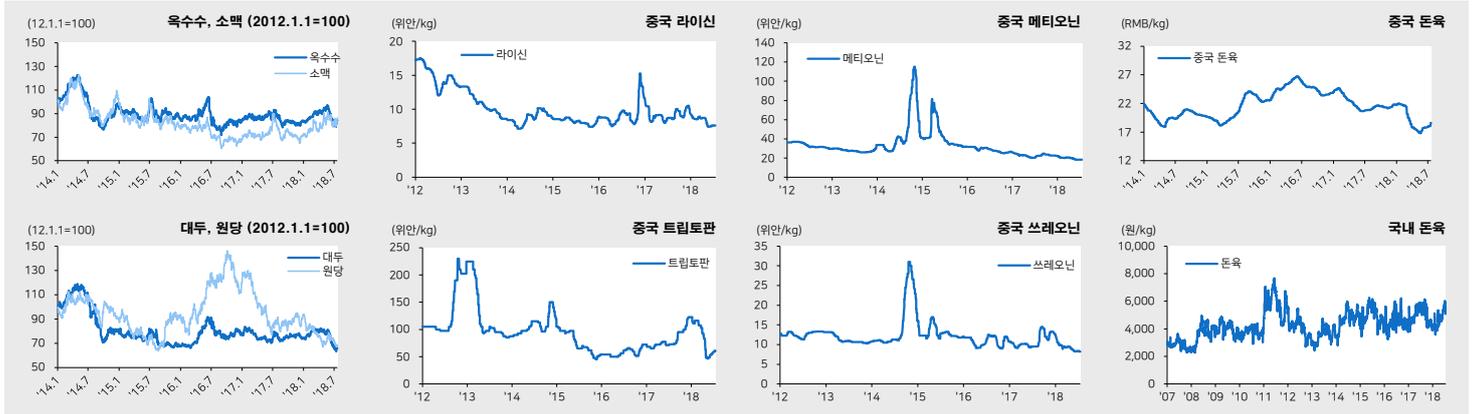




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			07.20	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
<b>CBOT</b>	옥수수	¢/부셸	355	1.1%	7.6%	0.3%	-7.2%	1.3%	-9.1%	-13.0%	7.8%	<b>라이신 가격 유지</b> <b>기타아미노산 가격 유지</b> 라이신 7.6 0.0% 라이신(Feed) 7.7 0.0% 라이신(CJ) 8.0 0.0% DL-메티오닌 18.4 0.0% L-메티오닌 18.1 0.0% 쓰레오닌 8.2 0.0% 트립토판 61.0 0.0% 옥수수(CBOT) 355 +1.1% 소맥(CBOT) 516 +2.3% 대두(CBOT) 850 +0.4% 대두유(CBOT) 28.2 +1.4% 원당(NYBOT) 11.1 +1.4% 참치(ATUNA) 1,400 0.0% 육계(국내) 2,190 +4.8% 돈육(국내) 5,074 -5.9%				
	소맥	¢/부셸	516	2.3%	7.2%	5.7%	8.6%	20.8%	2.0%	-5.0%						
	대두	¢/부셸	850	0.4%	4.4%	-4.5%	-18.4%	-10.7%	-16.1%	-20.3%						
	대두유	¢/lb	28.2	1.4%	1.5%	-3.9%	-10.2%	-14.7%	-16.9%	-20.2%						
<b>NYBOT</b>	원당	¢/lb	11.1	1.4%	1.5%	-6.5%	-5.3%	-26.6%	-22.8%	-28.0%						
	오렌지	USD/lb	171	0.6%	1.3%	8.9%	18.1%	25.7%	35.9%	-0.2%						
	커피	USD/lb	111	5.1%	3.4%	-2.6%	-3.7%	-12.3%	-18.0%	-22.5%						
<b>DALIAN Ex</b>	대두	RMB/톤	3,516	0.3%	-1.4%	-1.4%	-7.0%	15.2%	-7.8%	-10.4%						
	대두박	RMB/톤	3,094	0.9%	1.6%	5.5%	-2.4%	7.6%	7.4%	-6.0%						
	옥수수	RMB/톤	1,784	0.0%	0.8%	0.9%	1.2%	2.6%	5.9%	-9.0%						
<b>Mal Ex</b>	팜유	USD/톤	2,180	0.0%	1.9%	-3.6%	-8.9%	-10.8%	-16.8%	-24.6%						
<b>중국축산</b>	라이신	RMB/kg	7.6	0.0%	0.0%	2.0%	-12.1%	-19.1%	-13.1%	-27.6%						
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	0.2%	-13.1%	-17.5%	-10.3%	-23.1%						
	라이신(CJ중국호가)	RMB/kg	8.0	0.0%	-11.1%	-11.1%	-11.1%	-20.0%	-15.8%	-20.0%						
	메티오닌	RMB/kg	18.4	0.0%	0.0%	0.0%	-11.6%	-17.5%	-8.9%	-25.1%						
	쓰레오닌	RMB/kg	8.2	0.0%	-0.6%	-1.2%	-12.8%	-35.4%	-13.7%	-43.4%						
	트립토판	RMB/kg	61.0	0.0%	1.7%	15.1%	-34.1%	-50.2%	-14.1%	-50.2%						
	돼지고기	RMB/kg	18.6	0.0%	3.0%	4.4%	5.7%	-14.4%	-10.8%	-15.5%						
<b>기타</b>	참치(Atuna)	USD/톤	1,400	0.0%	0.0%	-9.7%	-15.2%	-17.6%	-17.6%	-28.2%						
	육계(협회 평균가)	KRW/kg	2,190	4.8%	37.7%	69.8%	22.3%	69.8%	37.7%	-4.4%						
	돈육(협회 도매가)	KRW/kg	5,074	-5.9%	-14.3%	-4.1%	19.4%	30.9%	-2.1%	-17.5%						
<b>글로벌 주가 동향</b>		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
<b>아미노산</b>	CJ제일제당	KRW	329,500	2.0%	-1.9%	-6.7%	2.5%	-10.0%	-7.2%	-20.8%	3.1%	4,960	6.0	1.2	20.6	9.8
	Ajinomoto	JPY	2,101	-0.1%	-0.1%	0.2%	7.9%	-0.9%	-13.8%	-11.1%	11.9%	1,201	20.5	1.8	9.0	9.7
	ADM	USD	47.1	-0.3%	-1.6%	2.3%	3.1%	17.6%	14.1%	-1.7%	20.9%	26	15.2	1.4	9.2	10.6
	Meihua	CNY	4.2	0.2%	1.5%	0.5%	-13.8%	-18.8%	-28.7%	-38.3%	6.9%	13	11.6	1.4	11.9	6.8
	GBT	HKD	0.1	5.8%	-8.8%	-17.0%	-21.5%	-39.7%	-52.9%	-57.6%	5.8%	0.5	-	-	-	-
	Evonik	EUR	31	-0.4%	6.2%	5.8%	5.8%	0.1%	5.9%	-4.4%	16.2%	15	13.1	1.8	13.5	7.1
<b>중국 F&amp;B</b>	오리온	KRW	129,500	-4.4%	-12.8%	-13.4%	1.2%	23.9%	-	-16.5%	60.9%	5,120	6.0	-	-	-
	Tingyi	HKD	17.9	1.8%	-0.6%	0.8%	6.9%	17.5%	93.5%	-4.4%	93.5%	100	34.0	4.2	12.7	11.3
	Want Want	HKD	6.7	0.6%	-5.0%	-6.2%	4.4%	1.7%	24.3%	-17.9%	29.8%	83	22.2	5.0	21.8	11.9
	Tsingtao Brewery	HKD	43.3	-0.9%	2.1%	-5.1%	2.0%	7.4%	24.8%	-15.1%	44.8%	67	32.0	2.8	9.2	16.9
	China Mengniu	HKD	25	0.0%	-0.4%	-5.6%	-6.3%	8.8%	55.8%	-15.1%	66.9%	99	27.2	3.4	12.9	15.5
<b>담배</b>	KT&G	KRW	109,000	0.9%	1.9%	5.8%	10.0%	-5.6%	-5.2%	-12.8%	13.5%	14,965	14.0	1.8	13.0	7.7
	Philip Morris	USD	84.3	4.2%	1.3%	4.3%	-18.4%	-20.2%	-30.7%	-30.7%	9.7%	131	16.5	-	-	12.3
	British American	GBP	3,960	2.5%	0.8%	7.3%	-0.1%	-21.1%	-25.1%	-27.8%	8.9%	91	13.4	1.5	11.4	12.4
	Japan Tobacco	JPY	2,979	1.3%	0.5%	-4.6%	0.1%	-18.0%	-21.9%	-23.5%	5.0%	5,957	13.3	1.9	14.1	9.1
<b>주류</b>	Ambev	BRL	18.8	-0.5%	3.0%	-0.1%	-18.7%	-11.7%	-0.2%	-22.6%	4.9%	295	22.9	6.1	26.5	13.1
	Heineken	EUR	93.5	1.8%	4.4%	9.2%	4.3%	7.6%	6.5%	0.0%	13.9%	54	22.6	3.6	17.1	12.1
	Asahi	JPY	5,612	1.5%	0.4%	0.7%	2.3%	0.4%	28.0%	-7.3%	28.0%	2,714	16.9	2.1	12.7	11.9
	하이트진로	KRW	18,150	0.3%	-3.7%	-8.8%	-12.7%	-24.7%	-20.2%	-33.1%	2.5%	1,273	20.9	1.0	5.1	8.8
	롯데칠성	KRW	1,428,000	-0.2%	-2.4%	-9.0%	-10.6%	7.4%	-11.5%	-14.7%	18.5%	1,141	29.4	1.0	3.0	7.6
	무학	KRW	14,100	-0.7%	-3.4%	-11.6%	-17.5%	-28.2%	-39.5%	-39.5%	0.0%	402	19.8	0.7	3.7	12.6
<b>글로벌 F&amp;B</b>	Danone	EUR	66.3	0.8%	2.4%	3.7%	0.4%	-5.2%	0.6%	-7.6%	5.5%	45	18.1	2.6	15.0	13.0
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	50.9	-0.8%	1.3%	-11.4%	-14.9%	-11.4%	-12.4%	-17.5%	4.9%	70	21.0	13.3	67.6	13.5
	Nestle SA	CHF	81.0	1.0%	1.7%	9.6%	7.5%	-3.4%	-2.9%	-5.9%	10.9%	248	21.3	4.0	19.2	14.2
	Coca Cola	USD	45.3	0.4%	1.4%	3.9%	0.9%	-1.3%	1.0%	-6.7%	9.0%	193	21.8	9.4	47.0	19.5
	Pepsi Co	USD	116.0	0.2%	4.0%	9.5%	6.6%	-3.3%	0.6%	-4.7%	20.6%	164	20.4	14.7	72.6	14.1
	Nissin Food	JPY	7,700	0.0%	3.2%	-5.2%	1.0%	-6.4%	8.1%	-8.7%	15.1%	814	30.5	2.2	7.7	14.4
	Toyo Suisan	JPY	3,850	0.1%	-0.6%	0.1%	-8.1%	-20.0%	-8.1%	-21.6%	1.0%	427	19.2	1.4	7.3	7.9
<b>국내 F&amp;B</b>	농심	KRW	291,000	-0.2%	-2.7%	-14.5%	-7.0%	-17.8%	-10.5%	-22.6%	0.0%	1,770	16.9	0.9	5.6	6.2
	우뚜기	KRW	843,000	2.8%	-0.1%	0.6%	6.7%	4.6%	13.6%	-5.3%	23.2%	2,900	20.6	2.3	12.1	12.4
	대상	KRW	24,750	2.7%	-7.5%	-12.9%	0.0%	-10.2%	-2.6%	-14.7%	15.4%	858	11.5	1.0	8.5	7.1
	풀무원	KRW	129,500	-0.4%	-6.5%	-1.9%	-10.7%	-24.7%	-1.5%	-27.9%	17.2%	493	0.0	-	-	-
	매일유업	KRW	85,100	-3.3%	-16.2%	4.4%	6.9%	28.4%	-	-16.2%	36.6%	667	-	-	-	-
	동원F&B	KRW	262,000	0.6%	-6.8%	-5.8%	23.9%	12.0%	21.0%	-14.1%	48.0%	1,011	17.7	1.6	9.3	9.8
	동원산업	KRW	321,500	-2.0%	-6.5%	0.5%	-2.6%	-4.3%	10.9%	-6.8%	31.2%	1,081	6.9	1.0	15.9	5.3
	롯데제과	KRW	52,100	-0.2%	1.4%	-9.1%	-17.4%	-20.0%	-32.4%	-34.9%	2.2%	6,073	39.2	0.7	2.4	38.1
	크라온제과	KRW	12,700	-0.8%	1.6%	-2.3%	-1.9%	-9.6%	-	-43.0%	8.5%	159	-	-	-	-
	빙그레	KRW	59,700	0.2%	0.3%	-3.6%	-2.5%	-5.4%	-12.6%	-12.6%	2.9%	588	18.1	1.0	5.8	5.2
<b>식자재유통</b>	Sysco	USD	71.0	0.2%	1.7%	6.1%	13.6%	16.9%	39.2%	-0.1%	39.7%	37	23.6	15.3	67.4	13.7
	MARR	EUR	23.9	2.7%	-0.4%	3.5%	-3.4%	11.0%	8.5%	-6.0%	16.7%	1.6	23.6	4.9	21.8	14.7
	CJ프레시웨이	KRW	32,000	0.2%	-2.7%	-5.2%	-10.5%	-19.6%	-24.0%	-32.3%	4.9%	380	17.2	2.0	11.4	7.7
	신세계푸드	KRW	136,500	0.0%	-8.1%	-13.9%	-8.4%	3.0%	-9.0%	-21.6%	14.7%	529	18.8	1.6	8.4	8.4
	현대그린푸드	KRW	13,000	0.4%	-4.4%	-13.0%	-12.2%	-13.0%	-27.2%	-29.9%	0.4%	1,270	10.2	0.7	7.1	4.3
	롯데푸드	KRW	845,000	1.9%	-5.7%	11.3%	22.8%	52.8%	39.3%	-5.7%	56.2%	956	-	-	-	-
	SPC삼립	KRW	108,000	-1.4%	-16.0%	-17.9%	-12.9%	-31.0%	-37.4%	-37.4%	0.0%	932	18.5	2.7	16.5	10.5

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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