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F&B Morning Talk

MERITZ 메리츠종금증권

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국제 곡물 가격/중국 아미노산 가격		단위	현재가 07.18	1D	1W	1M	3M	YTD	% YoY	52w high	52w low
CBOT	옥수수	¢/부셸	347	0.3%	4.8%	-2.5%	-9.2%	-1.0%	-7.9%	-15.0%	5.4%
	소맥	¢/부셸	495	-0.7%	5.3%	0.9%	7.0%	15.8%	-1.8%	-8.9%	27.7%
	대두	¢/부셸	842	0.3%	1.5%	-7.3%	-19.2%	-11.5%	-14.9%	-21.0%	3.5%
	대두유	¢/lb	28.1	1.2%	-0.9%	-5.1%	-10.0%	-15.1%	-15.4%	-20.6%	1.6%
NYBOT	원당	¢/lb	11.1	-0.4%	-1.9%	-7.6%	-7.5%	-26.9%	-21.4%	-28.3%	2.0%
	오렌지	USD/lb	170	-1.0%	1.7%	7.3%	18.2%	24.7%	33.9%	-1.0%	35.1%
	커피	USD/lb	105	-4.3%	-4.2%	-8.6%	-8.4%	-17.1%	-20.7%	-26.7%	0.0%
DALIAN Ex	대두	RMB/톤	3,509	-0.1%	-1.6%	0.8%	-8.0%	15.0%	-8.2%	-10.6%	15.0%
	대두박	RMB/톤	3,065	0.7%	2.9%	8.3%	-2.9%	6.6%	7.1%	-6.9%	12.5%
	옥수수	RMB/톤	1,784	-0.1%	0.2%	0.8%	2.0%	2.6%	5.7%	-9.0%	9.6%
Mal Ex	팜유	USD/톤	2,200	1.8%	2.0%	-4.7%	-6.9%	-10.0%	-14.8%	-23.9%	3.6%
중국축산	라이신	RMB/kg	7.6	0.0%	0.0%	2.0%	-12.1%	-19.1%	-13.1%	-27.6%	2.7%
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	0.2%	-13.1%	-17.5%	-10.3%	-23.1%	0.2%
	라이신(CJ중국호가)	RMB/kg	8.0	0.0%	-11.1%	-11.1%	-11.1%	-20.0%	-15.8%	-20.0%	0.0%
	메티오닌	RMB/kg	18.4	0.0%	0.0%	0.5%	-11.6%	-17.5%	-8.9%	-25.1%	0.5%
	쓰레오닌	RMB/kg	8.2	0.0%	-2.4%	-1.2%	-11.4%	-35.4%	-13.7%	-43.4%	0.0%
	트립토판	RMB/kg	61.0	0.0%	1.7%	15.1%	-34.1%	-50.2%	-14.1%	-50.2%	31.2%
	돼지고기	RMB/kg	18.6	3.0%	3.0%	4.4%	5.7%	-14.4%	-10.8%	-15.5%	10.5%
기타	참치어가(Atuna)	USD/톤	1,400	0.0%	0.0%	-15.2%	-15.2%	-17.6%	-17.6%	-28.2%	-40.4%
	육계(협회 평균가)	KRW/kg	1,990	5.3%	25.2%	54.3%	25.2%	54.3%	43.2%	-13.1%	67.2%
	돈육(협회 도매가)	KRW/kg	5,571	1.3%	-7.4%	3.7%	26.4%	43.8%	-2.6%	-9.4%	56.2%

주요 제품 가격 동향 [전일비]

F&B 가격 동향

라이신 가격 유지
기타아미노산 가격 유지

라이신	7.6	0.0%
라이신(Feed)	7.7	0.0%
라이신(CJCJ)	8.0	0.0%
DL-메티오닌	18.4	0.0%
L-메티오닌	18.1	0.0%
쓰레오닌	8.2	0.0%
트립토판	61.0	0.0%
옥수수(CBOT)	347	+0.3%
소맥(CBOT)	495	-0.7%
대두(CBOT)	842	+0.3%
대두유(CBOT)	28.1	+1.2%
원당(NYBOT)	11.1	-0.4%
참치(ATUNA)	1,400	0.0%
육계(국내)	1,990	+5.3%
돈육(국내)	5,571	+1.3%

음식료 주요 News

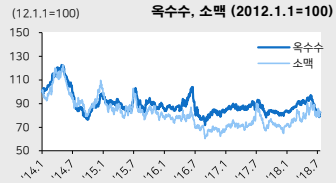
(롯데칠성) 맥주 '클라우드' 올해 2-5월까지 캄보디아로 총 4만 1000상자 수출되며 국내 맥주 중 캄보디아 현지 점유율 63% 기록 (한국경제)

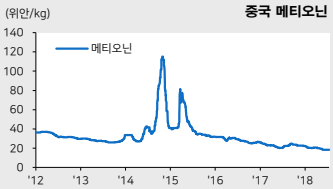
(동원F&B) 수입 판매한 건기식 'GNC 프로바이오틱스 컴플렉스' 지난 5월에 이어 다시 판매중단과 회수조치 (프라임경제)

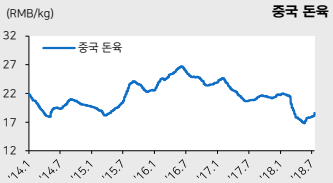
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	330,000	-0.9%	-1.9%	-10.3%	1.2%	-9.8%	-7.2%	-20.7%	3.3%	4,968	6.2	1.2	20.0	9.8
	Ajinomoto	JPY	2,126	-0.7%	3.6%	-1.5%	10.9%	0.2%	-12.8%	-13.4%	13.2%	1,216	20.7	1.8	9.0	9.7
	ADM	USD	47.3	-0.9%	-1.3%	2.8%	4.7%	18.0%	13.7%	-1.3%	21.4%	26	15.2	1.4	9.2	10.6
	Meihua	CNY	4.2	1.9%	3.2%	-8.1%	-16.2%	-18.6%	-26.6%	-38.1%	7.1%	13	11.7	1.4	11.9	6.8
	GBT	HKD	0.1	-1.4%	0.0%	-18.0%	-21.5%	-39.7%	-54.1%	-57.6%	0.0%	0.5	-	-	-	-
	Evonik	EUR	32	1.6%	6.1%	4.0%	7.1%	1.1%	9.4%	-3.5%	17.3%	15	13.3	1.8	13.4	7.1
중국 F&B	오리온	KRW	134,000	-1.8%	-8.5%	-10.1%	4.7%	28.2%	-	-13.5%	66.5%	5,297	-	-	-	-
	Tingyi	HKD	17.9	-0.3%	1.7%	0.1%	5.2%	17.9%	98.0%	-4.1%	99.1%	101	34.7	4.2	12.6	11.3
	Want Want	HKD	6.9	0.0%	-1.7%	-9.7%	5.8%	5.0%	29.6%	-15.2%	34.1%	86	22.9	5.1	21.8	12.3
	Tsingtao Brewery	HKD	42.7	2.3%	2.0%	-9.2%	-1.3%	5.8%	22.2%	-16.4%	42.6%	66	31.1	2.7	9.1	16.0
	China Mengniu	HKD	26	1.7%	2.1%	-4.5%	-3.8%	12.9%	72.5%	-11.9%	73.2%	103	28.2	3.5	12.9	15.8
담배	KT&G	KRW	107,500	-1.8%	-0.5%	7.0%	8.0%	-6.9%	-5.7%	-14.0%	12.0%	14,759	13.8	1.7	13.1	7.6
	Philip Morris	USD	82.2	-0.2%	-0.6%	0.3%	-19.3%	-22.2%	-31.0%	-32.5%	6.9%	128	16.0	-	-	12.0
	British American	GBP	3,838	0.5%	-2.4%	3.9%	-6.8%	-23.5%	-27.7%	-30.0%	5.6%	88	12.9	1.4	11.4	12.1
	Japan Tobacco	JPY	2,925	-3.6%	-2.6%	-7.6%	-1.1%	-19.5%	-23.8%	-24.9%	3.1%	5,849	13.1	1.8	14.1	8.9
주류	Ambev	BRL	18.8	-2.1%	3.1%	0.2%	-19.3%	-11.8%	-0.4%	-22.7%	4.7%	295	22.9	6.1	26.5	13.1
	Heineken	EUR	91.8	1.4%	4.7%	3.6%	3.1%	5.6%	5.5%	0.0%	11.8%	53	22.1	3.5	17.1	11.8
	Asahi	JPY	5,652	-1.3%	2.7%	-0.9%	2.0%	1.1%	29.2%	-6.6%	30.1%	2,733	17.1	2.2	12.7	12.0
	하이트진로	KRW	18,400	-0.5%	0.8%	-10.7%	-10.7%	-23.7%	-18.0%	-32.2%	4.0%	1,290	21.0	1.1	5.1	8.8
	롯데칠성	KRW	1,450,000	-0.1%	-0.3%	-10.2%	-8.9%	9.1%	-10.1%	-13.4%	20.3%	1,159	29.9	1.0	3.0	7.7
	무학	KRW	14,200	-4.1%	-4.7%	-17.0%	-17.7%	-27.7%	-37.2%	-39.1%	0.0%	405	19.9	0.7	3.7	12.7
글로벌 F&B	Danone	EUR	65.6	0.8%	1.8%	1.0%	0.5%	-6.2%	-0.4%	-8.7%	4.3%	45	17.9	2.6	15.0	12.9
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	51.2	-0.3%	1.4%	-10.4%	-13.7%	-10.9%	-12.3%	-17.1%	5.4%	71	21.2	13.3	67.6	13.6
	Nestle SA	CHF	79.6	0.7%	0.2%	6.6%	4.0%	-5.0%	-4.8%	-7.5%	9.0%	244	20.9	3.9	19.2	14.0
	Coca Cola	USD	45.1	-0.3%	0.3%	2.3%	1.4%	-1.7%	0.9%	-7.0%	8.6%	192	21.7	9.4	47.1	19.5
	Pepsi Co	USD	114.8	0.0%	1.7%	6.7%	5.1%	-4.2%	-0.1%	-5.7%	19.4%	162	20.1	14.6	72.6	14.0
	Nissin Food	JPY	7,770	0.8%	3.9%	-6.2%	4.3%	-5.6%	8.4%	-7.8%	16.1%	821	30.7	2.2	7.7	14.5
	Toyo Suisan	JPY	3,945	0.0%	2.3%	-3.0%	-4.6%	-18.1%	-7.2%	-19.7%	3.5%	437	19.7	1.4	7.3	8.2
국내 F&B	농심	KRW	296,000	-0.2%	-1.5%	-15.1%	-3.3%	-16.4%	-8.5%	-21.3%	0.7%	1,800	17.0	0.9	5.7	6.3
	오뚜기	KRW	836,000	2.0%	0.5%	-2.7%	9.9%	3.7%	12.2%	-6.1%	22.2%	2,876	20.6	2.3	12.0	12.4
	대상	KRW	24,700	-2.9%	-7.1%	-13.9%	-0.8%	-10.3%	0.4%	-14.8%	15.2%	856	11.5	1.0	8.5	7.1
	풀무원	KRW	130,500	-0.8%	-7.8%	-4.0%	-11.2%	-24.1%	-1.5%	-27.3%	18.1%	497	0.0	-	-	-
	매일유업	KRW	89,100	-1.2%	-10.6%	4.8%	19.6%	34.4%	-	-12.2%	43.0%	699	-	-	-	-
	동원F&B	KRW	267,500	-1.5%	-9.9%	-2.6%	30.2%	14.3%	24.4%	-12.3%	51.1%	1,032	18.0	1.6	9.3	10.0
	동원산업	KRW	334,500	-1.2%	-1.9%	2.0%	6.2%	-0.4%	10.6%	-3.0%	36.5%	1,125	7.2	1.1	15.9	5.5
	롯데제과	KRW	53,600	-0.9%	1.5%	-8.8%	-15.9%	-17.7%	-29.6%	-33.0%	5.1%	6,248	40.3	0.7	2.4	38.6
	크라운제과	KRW	12,400	-2.0%	-1.6%	-14.8%	-4.6%	-11.7%	-	-44.4%	6.0%	155	-	-	-	-
	빙그레	KRW	60,500	0.0%	1.3%	-5.9%	-1.5%	-4.1%	-8.3%	-11.4%	4.3%	596	18.3	1.1	5.8	5.3
식자재유통	Sysco	USD	70.3	-1.1%	1.0%	5.1%	16.4%	15.8%	38.6%	-1.1%	39.6%	37	23.4	15.1	67.4	13.6
	MARR	EUR	23.5	-0.4%	1.4%	2.0%	-6.4%	9.3%	7.6%	-7.4%	14.9%	1.6	23.3	4.8	21.8	14.5
	CJ프레시웨이	KRW	31,950	3.6%	-3.5%	-10.4%	-12.1%	-19.7%	-21.0%	-32.4%	4.8%	379	16.5	1.9	11.9	7.6
	신세계푸드	KRW	141,500	-0.4%	-7.2%	-13.2%	-1.0%	6.8%	-9.3%	-18.7%	18.9%	548	19.9	1.6	8.4	8.7
	현대그린푸드	KRW	13,250	-1.9%	-3.6%	-15.1%	-10.5%	-11.4%	-24.9%	-28.6%	0.0%	1,295	10.3	0.7	7.0	4.5
	롯데푸드	KRW	841,000	-3.0%	-0.6%	6.1%	23.7%	52.1%	38.6%	-6.1%	55.5%	952	-	-	-	-
	SPC삼립	KRW	110,500	-6.8%	-15.3%	-16.6%	-10.9%	-29.4%	-32.8%	-35.9%	0.9%	954	18.9	2.8	16.5	10.7

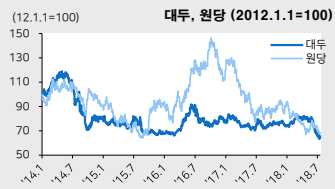
F&B Chart

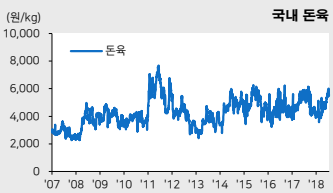
↑ • 시총 단위는 십억, 백만 자료: Bloomberg











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