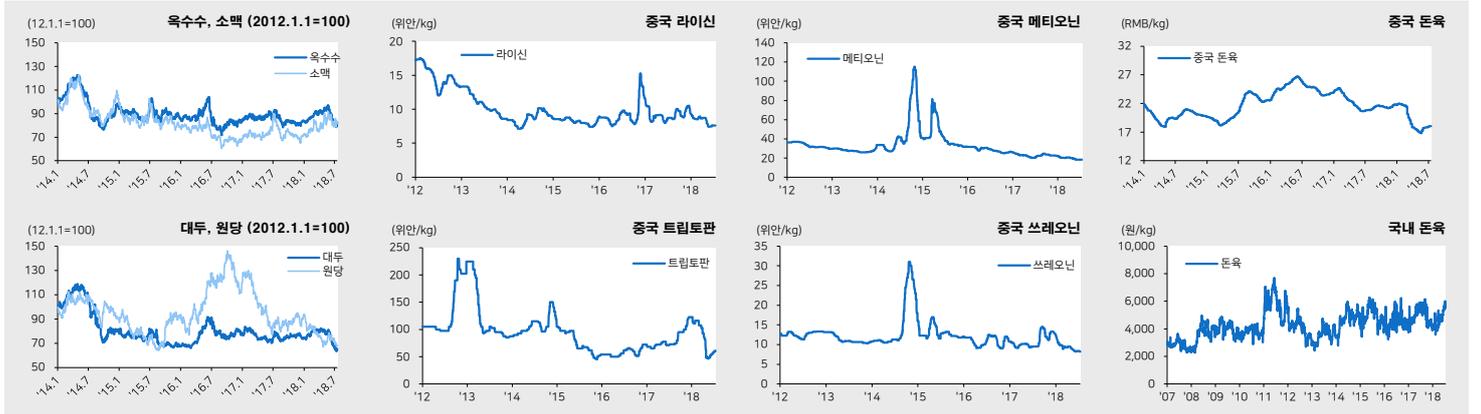




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)								
			07.17	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
CBOT	옥수수	¢/부셸	346	1.3%	1.9%	-4.2%	-10.4%	-1.3%	-7.7%	-15.2%	5.1%	라이신 가격 하락 라이신(CJ) 28.5% 상승 기타아미노산 가격 상승 라이신 7.6 0.0% 라이신(Feed) 7.7 0.0% 라이신(CJ) 8.0 -11.1% DL-메티오닌 18.4 0.0% L-메티오닌 18.1 0.0% 쓰레오닌 8.2 0.0% 트립토판 61.0 +1.7%							
	소맥	¢/부셸	498	1.9%	1.7%	-0.4%	5.3%	16.6%	-1.6%	-8.3%	2.5% 0.0%								
	대두	¢/부셸	840	1.2%	-1.5%	-7.3%	-20.4%	-11.8%	-14.8%	-21.3%	3.1% 0.3%								
	대두유	¢/lb	27.7	0.3%	-4.0%	-6.0%	-11.9%	-16.2%	-16.0%	-21.6%	0.2% 0.3%								
	원당	¢/lb	11.1	-0.1%	-2.5%	-7.4%	-7.9%	-26.6%	-21.0%	-28.0%	7.6 0.0%								
NYBOT	오렌지	USD/lb	171	0.4%	2.7%	7.1%	21.4%	26.0%	35.2%	0.0%	36.5% 0.0%								
	커피	USD/lb	109	-1.0%	-2.4%	-5.2%	-6.9%	-13.4%	-17.0%	-23.5%	2.8% 0.0%								
DALIAN Ex	대두	RMB/톤	3,511	0.7%	-3.7%	0.9%	-8.9%	15.1%	-8.1%	-10.5%	15.1% 0.0%								
	대두박	RMB/톤	3,045	0.9%	2.2%	7.6%	-4.2%	5.9%	6.4%	-7.5%	11.8% 0.0%								
	옥수수	RMB/톤	1,785	0.1%	1.1%	0.8%	2.2%	2.7%	6.6%	-8.9%	9.7% 0.0%								
Mal Ex	팜유	USD/톤	2,162	0.9%	-2.2%	-6.8%	-9.6%	-11.5%	-17.4%	-25.2%	1.8% 0.0%								
중국축산	라이신	RMB/kg	7.6	0.0%	0.0%	2.0%	-12.1%	-19.1%	-13.1%	-27.6%	2.7% 0.0%								
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	0.2%	-13.1%	-17.5%	-10.3%	-23.1%	0.2% 0.0%								
	라이신(CJ중국호가)	RMB/kg	8.0	-11.1%	-11.1%	-11.1%	-11.1%	-20.0%	-15.8%	-20.0%	0.0% 0.0%								
	메티오닌	RMB/kg	18.4	0.0%	0.0%	0.5%	-11.6%	-17.5%	-8.9%	-25.1%	0.5% 0.0%								
	쓰레오닌	RMB/kg	8.2	0.0%	-2.4%	-1.2%	-11.4%	-35.4%	-13.7%	-43.4%	0.0% 0.0%								
	트립토판	RMB/kg	61.0	1.7%	5.2%	15.1%	-34.1%	-50.2%	-14.1%	-50.2%	31.2% 0.0%								
	태즈고기	RMB/kg	18.1	0.0%	0.0%	1.4%	2.6%	-16.9%	-13.3%	-18.0%	7.2% 0.0%								
기타	참치(Atuna)	USD/톤	1,400	0.0%	0.0%	-15.2%	-15.2%	-17.6%	-17.6%	-28.2%	-40.4% 0.0%								
	육계(협회 평균가)	KRW/kg	1,890	5.6%	18.9%	36.0%	26.8%	46.5%	46.5%	-17.5%	58.8% 0.0%								
	돈육(협회 도매가)	KRW/kg	5,499	-1.7%	-4.9%	8.0%	23.9%	41.9%	-6.2%	-10.6%	54.2% 0.0%								
글로벌 주가 동향																			
아미노산	CJ제일제당	KRW	333,000	0.5%	-0.7%	-9.5%	2.1%	-9.0%	-6.5%	-20.0%	4.2%	5,013	6.3	1.2	19.4	9.8			
	Ajinomoto	JPY	2,142	1.9%	2.4%	0.0%	11.7%	1.0%	-12.2%	-12.8%	14.1%	1,225	20.9	1.8	9.0	9.8			
	ADM	USD	47.7	1.2%	1.0%	3.7%	5.6%	19.1%	15.0%	-0.5%	22.5%	27	15.3	1.5	9.2	10.7			
	Meihua	CNY	4.1	-0.5%	2.7%	-9.8%	-17.8%	-20.2%	-30.1%	-39.3%	5.1%	13	11.4	1.4	11.9	6.7			
	GBT	HKD	0.1	-8.6%	-5.1%	-16.9%	-20.4%	-38.8%	-54.3%	-57.0%	1.4%	0.5	-	-	-	-			
	Evonik	EUR	31	4.4%	5.8%	2.3%	5.4%	-0.6%	7.4%	-5.0%	15.4%	15	13.3	1.8	13.3	7.1			
중국 F&B	오리온	KRW	136,500	-4.9%	-8.4%	-8.4%	6.6%	30.6%	-	-11.9%	69.6%	5,396	-	-	-	-			
	Tingyi	HKD	18.0	-2.3%	0.3%	0.4%	5.5%	18.3%	95.2%	-3.7%	99.8%	101	34.4	4.2	12.6	11.3			
	Want Want	HKD	6.9	-2.7%	-1.0%	-9.7%	5.8%	5.0%	28.1%	-15.2%	34.1%	86	22.7	5.1	21.8	12.3			
	Tsingtao Brewery	HKD	41.7	-1.4%	-3.5%	-11.2%	-3.5%	19.3%	3.5%	-18.2%	39.5%	65	30.0	2.6	9.1	15.4			
	China Mengniu	HKD	26	-3.6%	-3.6%	-6.2%	-5.5%	11.0%	71.5%	-13.4%	71.5%	101	27.4	3.4	12.9	15.5			
담배	KT&G	KRW	109,500	-0.5%	1.4%	9.0%	10.1%	-5.2%	-3.9%	-12.4%	14.1%	15,034	14.0	1.8	13.1	7.8			
	Philip Morris	USD	82.3	0.5%	0.2%	0.5%	-19.2%	-22.1%	-30.9%	-32.3%	7.1%	128	16.0	-	-	12.0			
	British American	GBP	3,821	-1.3%	-3.5%	3.4%	-7.2%	-23.9%	-27.6%	-30.3%	5.1%	88	12.9	1.4	11.4	12.1			
	Japan Tobacco	JPY	3,035	1.7%	0.4%	-4.1%	2.6%	-16.4%	-20.9%	-22.1%	7.0%	6,070	13.6	1.9	14.1	9.2			
주류	Ambev	BRL	19.2	1.2%	6.0%	2.4%	-17.6%	-9.9%	2.2%	-21.0%	7.0%	301	23.4	6.2	26.5	13.4			
	Heineken	EUR	90.6	-0.5%	3.0%	2.2%	1.6%	4.2%	4.5%	-0.5%	10.3%	52	21.8	3.5	17.1	11.7			
	Asahi	JPY	5,729	1.0%	1.8%	0.5%	3.4%	2.5%	30.9%	-5.4%	31.8%	2,770	17.4	2.2	12.7	12.1			
	하이트진로	KRW	18,500	0.3%	3.4%	-10.2%	-10.2%	-23.2%	-16.9%	-31.9%	4.5%	1,297	21.0	1.1	5.1	8.8			
	롯데칠성	KRW	1,451,000	0.1%	-0.3%	-10.2%	-8.9%	9.2%	-9.7%	-13.4%	20.4%	1,160	29.9	1.0	3.0	7.7			
	무학	KRW	14,800	2.1%	-1.7%	-13.5%	-14.2%	-24.7%	-35.9%	-36.5%	2.4%	422	20.8	0.8	3.7	13.2			
글로벌 F&B	Danone	EUR	65.1	-0.2%	1.0%	0.3%	-0.3%	-7.0%	-1.3%	-9.4%	3.5%	45	17.8	2.5	15.0	12.8			
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5			
	Starbucks	USD	51.3	0.7%	2.8%	-10.2%	-13.4%	-10.7%	-12.7%	-16.9%	5.6%	71	21.2	13.4	67.6	13.6			
	Nestle SA	CHF	79.0	-0.9%	-0.7%	5.8%	3.3%	-5.7%	-6.0%	-8.1%	8.2%	242	20.8	3.9	19.2	13.9			
	Coca Cola	USD	45.3	1.2%	1.9%	2.6%	1.7%	-1.4%	1.3%	-6.8%	8.9%	193	21.7	9.4	47.1	19.6			
	Pepsi Co	USD	114.9	1.7%	6.6%	6.8%	5.1%	-4.2%	0.0%	-5.7%	19.5%	162	20.2	14.6	72.6	14.0			
	Nissin Food	JPY	7,710	2.4%	0.5%	-6.9%	3.5%	-6.3%	7.5%	-8.5%	15.2%	815	30.5	2.2	7.7	14.4			
	Toyo Suisan	JPY	3,945	1.8%	1.4%	-3.0%	-4.6%	-18.1%	-7.2%	-19.7%	3.5%	437	19.7	1.4	7.3	8.2			
국내 F&B	농심	KRW	296,500	-1.0%	-1.5%	-14.9%	-3.1%	-16.2%	-6.8%	-21.1%	0.9%	1,804	17.0	0.9	5.7	6.3			
	우뚜기	KRW	820,000	-1.9%	-2.5%	-4.5%	7.8%	1.7%	9.8%	-7.9%	19.9%	2,821	20.1	2.3	12.0	12.1			
	대상	KRW	25,450	-0.8%	-5.9%	-11.3%	2.2%	-7.6%	4.5%	-12.2%	18.6%	882	11.9	1.0	8.5	7.2			
	풀무원	KRW	131,500	-0.8%	-8.0%	-3.3%	-10.5%	-23.5%	-1.1%	-26.7%	19.0%	501	0.0	-	-	-			
	매일유업	KRW	90,200	-5.3%	-6.7%	6.1%	21.1%	36.0%	-	-11.1%	44.8%	707	-	-	-	-			
	동원F&B	KRW	271,500	-0.7%	-11.0%	-1.1%	32.1%	16.0%	24.5%	-11.0%	53.4%	1,048	18.4	1.6	9.3	10.2			
	동원산업	KRW	338,500	-1.0%	2.6%	3.2%	7.5%	0.7%	11.0%	-1.9%	38.2%	1,138	7.3	1.1	15.9	5.5			
	롯데제과	KRW	54,100	5.5%	2.3%	-8.0%	-15.1%	-16.9%	-28.4%	-32.4%	6.1%	6,306	40.7	0.7	2.4	38.7			
	크라온제과	KRW	12,650	0.8%	4.5%	-13.1%	-2.7%	-10.0%	-	-43.3%	8.1%	158	-	-	-	-			
	빙그레	KRW	60,500	-1.3%	1.0%	-5.9%	-1.5%	-4.1%	-6.9%	-11.4%	4.3%	596	18.3	1.1	5.8	5.3			
식자재유통	Sysco	USD	71.1	0.8%	2.5%	6.2%	17.6%	17.0%	40.5%	0.0%	41.0%	37	23.6	15.3	67.4	13.7			
	MARR	EUR	23.6	-0.8%	1.8%	2.4%	-6.0%	9.8%	10.7%	-7.0%	15.4%	1.6	23.4	4.8	21.8	14.5			
	CJ프레스웨이	KRW	30,850	1.1%	-7.1%	-13.5%	-15.1%	-22.5%	-23.2%	-34.7%	1.1%	366	15.9	1.9	11.9	7.5			
	신세계푸드	KRW	142,000	-2.1%	-12.1%	-12.9%	-0.7%	7.2%	-8.7%	-18.4%	19.3%	550	19.7	1.6	8.4	8.8			
	현대그린푸드	KRW	13,500	0.7%	-1.8%	-13.5%	-8.8%	-9.7%	-22.6%	-27.2%	0.7%	1,319	10.5	0.7	7.1	4.6			
	롯데푸드	KRW	867,000	-0.7%	1.0%	9.3%	27.5%	56.8%	44.1%	-3.2%	60.3%	981	-	-	-	-			
	SPC삼립	KRW	118,500	-1.3%	-11.6%	-10.6%	-4.4%	-24.3%	-28.0%	-31.3%	8.2%	1,023	20.3	3.0	16.5	11.4			

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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