



| 국제 곡물 가격/중국 아미노산 가격 | 단위               | 현재가    | 기간변동률     |       |       |        |        |        |          |         | 주요 제품 가격 동향 (전일비) |           |                                                                                          |        |              |      |
|---------------------|------------------|--------|-----------|-------|-------|--------|--------|--------|----------|---------|-------------------|-----------|------------------------------------------------------------------------------------------|--------|--------------|------|
|                     |                  | 07.09  | 1D        | 1W    | 1M    | 3M     | YTD    | % YoY  | 52w high | 52w low | F&B 가격 동향         |           | 음식료 주요 News                                                                              |        |              |      |
| CBOT                | 옥수수              | ¢/부셸   | 346       | -1.7% | 2.4%  | -8.5%  | -11.0% | -1.4%  | -9.5%    | -15.4%  | 4.9%              | 라이신 가격 유지 | (하이트진로) 영국 주류시장 분석기관 IWSR '17년 세계 증류주 판매 순위 집계 결과 '진로' 매출 전년 대비 0.8%증가하며 2년 연속 1위 (연합뉴스) |        |              |      |
|                     | 소맥               | ¢/부셸   | 508       | -1.0% | 5.7%  | -2.4%  | 7.5%   | 18.9%  | -1.5%    | -6.5%   | 31.1%             |           |                                                                                          |        |              |      |
|                     | 대두               | ¢/부셸   | 852       | -2.5% | 0.4%  | -12.1% | -17.6% | -10.5% | -14.5%   | -20.2%  | 1.9%              |           |                                                                                          |        |              |      |
|                     | 대두유              | ¢/lb   | 28.7      | -0.6% | -0.1% | -5.8%  | -8.8%  | -13.1% | -12.3%   | -18.7%  | 0.9%              |           |                                                                                          |        |              |      |
| NYBOT               | 원당               | ¢/lb   | 11.4      | -1.0% | -1.4% | -6.9%  | -7.6%  | -24.8% | -19.4%   | -26.2%  | 5.0%              | 라이신(Feed) | 7.6                                                                                      | 0.0%   |              |      |
|                     | 오렌지              | USD/lb | 169       | 0.2%  | 1.8%  | 6.0%   | 22.8%  | 24.1%  | 27.8%    | -1.5%   | 34.5%             | 라이신(CJCI) | 7.7                                                                                      | 0.0%   |              |      |
|                     | 커피               | USD/lb | 112       | 0.9%  | 4.1%  | -4.3%  | -4.5%  | -11.1% | -11.3%   | -21.4%  | 5.6%              | DL-메티오닌   | 9.0                                                                                      | 0.0%   |              |      |
| DALIAN Ex           | 대두               | RMB/톤  | 3,645     | 0.0%  | 0.0%  | 0.9%   | -4.8%  | 19.5%  | -3.5%    | -9.0%   | 19.5%             | L-메티오닌    | 18.4                                                                                     | 0.0%   |              |      |
|                     | 대두박              | RMB/톤  | 2,980     | 0.0%  | -2.6% | 5.5%   | -5.4%  | 3.7%   | 8.4%     | -9.5%   | 9.4%              | 쓰레오닌      | 18.1                                                                                     | 0.0%   |              |      |
|                     | 옥수수              | RMB/톤  | 1,760     | -1.1% | -0.8% | -0.8%  | -1.5%  | 1.3%   | 8.7%     | -10.2%  | 8.7%              | 트립토판      | 8.4                                                                                      | 0.0%   |              |      |
|                     |                  |        |           |       |       |        |        |        |          |         |                   | 60.0      | +3.4%                                                                                    |        |              |      |
| Mal Ex              | 팜유               | USD/톤  | 2,200     | -2.4% | -4.5% | -7.5%  | -11.3% | -10.0% | -17.5%   | -23.9%  | 0.0%              | 옥수수(CBOT) | 346                                                                                      | -1.7%  |              |      |
| 중국축산                | 라이신              | RMB/kg | 7.6       | 0.0%  | 0.0%  | 2.7%   | -12.1% | -19.1% | -12.1%   | -27.6%  | 2.7%              | 소맥(CBOT)  | 508                                                                                      | -1.0%  |              |      |
|                     | 라이신(Feed Trade)  | RMB/kg | 7.7       | 0.0%  | 0.0%  | -1.0%  | -13.1% | -17.5% | -9.2%    | -23.1%  | 0.2%              | 대두(CBOT)  | 852                                                                                      | -2.5%  |              |      |
|                     | 라이신(CJ중국호가)      | RMB/kg | 9.0       | 0.0%  | 0.0%  | 0.0%   | 0.0%   | -10.0% | -5.3%    | -10.0%  | 0.0%              | 대두유(CBOT) | 28.7                                                                                     | -0.6%  |              |      |
|                     | 메티오닌             | RMB/kg | 18.4      | 0.0%  | 0.0%  | 0.5%   | -11.6% | -17.5% | -8.9%    | -25.1%  | 0.5%              | 원당(NYBOT) | 11.4                                                                                     | -1.0%  |              |      |
|                     | 쓰레오닌             | RMB/kg | 8.4       | 0.0%  | 0.0%  | 1.2%   | -9.7%  | -33.9% | -10.6%   | -42.1%  | 2.4%              | 참치(ATUNA) | 1,400                                                                                    | 0.0%   |              |      |
|                     | 트립토판             | RMB/kg | 60.0      | 3.4%  | 3.4%  | 22.4%  | -41.5% | -51.0% | -15.5%   | -51.0%  | 29.0%             | 육계(국내)    | 1,590                                                                                    | 0.0%   |              |      |
|                     | 돼지고기             | RMB/kg | 17.9      | 0.0%  | 0.6%  | 1.1%   | 0.4%   | -18.0% | -14.0%   | -18.5%  | 6.5%              | 돈육(국내)    | 6,016                                                                                    | +4.0%  |              |      |
|                     |                  |        |           |       |       |        |        |        |          |         |                   |           |                                                                                          |        |              |      |
| 기타                  | 참치어가(Atuna)      | USD/톤  | 1,400     | 0.0%  | -6.7% | -22.2% | -15.2% | -17.6% | -17.6%   | -28.2%  | -40.4%            |           |                                                                                          |        |              |      |
|                     | 육계(협회 평균가)       | KRW/kg | 1,590     | 0.0%  | 0.0%  | 33.6%  | -15.9% | 23.3%  | 0.0%     | -30.6%  | 33.6%             |           |                                                                                          |        |              |      |
|                     | 돈육(협회 도매가)       | KRW/kg | 6,016     | 4.0%  | 2.9%  | 21.9%  | 12.8%  | 55.3%  | 7.4%     | -2.1%   | 68.7%             |           |                                                                                          |        |              |      |
| 글로벌 추가 동향           | 단위               | 현재가    | 1D        | 1W    | 1M    | 3M     | YTD    | % YoY  | 52w high | 52w low | Mkt Cap           | PER(x)    | PBR(x)                                                                                   | ROE(%) | EV/EBITDA(x) |      |
| 아미노산                | CJ제일제당           | KRW    | 335,500   | -1.2% | -4.8% | -9.9%  | 3.9%   | -8.3%  | -6.0%    | -19.4%  | 5.0%              | 5,050     | 6.3                                                                                      | 1.2    | 19.6         | 9.8  |
|                     | Ajinomoto        | JPY    | 2,093     | 1.0%  | -0.2% | -0.3%  | 8.9%   | -1.3%  | -11.5%   | -14.8%  | 11.5%             | 1,197     | 20.4                                                                                     | 1.8    | 9.0          | 9.6  |
|                     | ADM              | USD    | 47.3      | 1.2%  | 3.1%  | 5.4%   | 6.6%   | 17.9%  | 14.6%    | 0.0%    | 21.3%             | 26        | 15.3                                                                                     | 1.4    | 9.2          | 10.9 |
|                     | Meihua           | CNY    | 4.0       | 2.3%  | -4.1% | -13.0% | -20.9% | -22.3% | -29.8%   | -40.9%  | 2.3%              | 12        | 11.1                                                                                     | 1.4    | 11.9         | 6.6  |
|                     | GBT              | HKD    | 0.1       | -4.9% | -3.7% | -22.0% | -19.6% | -35.5% | -52.7%   | -54.7%  | 0.0%              | 0.5       | -                                                                                        | -      | -            | -    |
|                     | Evonik           | EUR    | 29        | 0.9%  | 0.5%  | -3.1%  | 1.5%   | -6.0%  | 3.4%     | -10.2%  | 9.1%              | 14        | 12.7                                                                                     | 1.7    | 13.2         | 6.8  |
|                     |                  |        |           |       |       |        |        |        |          |         |                   |           |                                                                                          |        |              |      |
| 중국 F&B              | 오리온              | KRW    | 149,000   | 2.4%  | 0.0%  | 0.3%   | 18.7%  | 42.6%  | -        | -3.9%   | 85.1%             | 5,890     | -                                                                                        | -      | -            | -    |
|                     | Tingyi           | HKD    | 17.9      | 1.9%  | -1.5% | 0.0%   | 8.9%   | 17.9%  | 89.8%    | -2.8%   | 99.1%             | 101       | 34.1                                                                                     | 4.1    | 12.4         | 11.2 |
|                     | Want Want        | HKD    | 7.0       | 0.9%  | -0.4% | -10.8% | 12.6%  | 6.1%   | 34.4%    | -14.3%  | 35.5%             | 87        | 22.7                                                                                     | 5.1    | 21.8         | 12.5 |
|                     | Tsingtao Brewery | HKD    | 43.2      | 6.4%  | 0.2%  | -8.5%  | 4.7%   | 7.2%   | 25.6%    | -15.3%  | 44.5%             | 65        | 30.7                                                                                     | 2.7    | 9.2          | 15.2 |
|                     | China Mengniu    | HKD    | 27        | 1.9%  | 0.6%  | -6.8%  | 1.9%   | 15.1%  | 79.8%    | -10.2%  | 84.5%             | 105       | 27.8                                                                                     | 3.5    | 13.1         | 15.8 |
|                     |                  |        |           |       |       |        |        |        |          |         |                   |           |                                                                                          |        |              |      |
| 담배                  | KT&G             | KRW    | 108,000   | 0.5%  | 0.9%  | 9.8%   | 7.5%   | -6.5%  | -5.3%    | -13.6%  | 12.5%             | 14,828    | 13.8                                                                                     | 1.7    | 13.1         | 7.7  |
|                     | Philip Morris    | USD    | 82.2      | -0.1% | 1.8%  | 3.5%   | -18.6% | -22.2% | -30.3%   | -32.4%  | 6.9%              | 128       | 15.9                                                                                     | -      | -            | 11.9 |
|                     | British American | GBP    | 3,960     | 1.4%  | 3.4%  | 8.3%   | -8.2%  | -21.1% | -24.1%   | -27.8%  | 8.9%              | 91        | 13.3                                                                                     | 1.5    | 11.4         | 12.3 |
|                     | Japan Tobacco    | JPY    | 3,024     | -0.5% | -2.3% | 1.5%   | 0.3%   | -16.7% | -21.7%   | -22.4%  | 6.6%              | 6,048     | 13.6                                                                                     | 1.9    | 14.1         | 9.3  |
|                     |                  |        |           |       |       |        |        |        |          |         |                   |           |                                                                                          |        |              |      |
| 주류                  | Ambev            | BRL    | 18.1      | 0.0%  | 0.6%  | -4.6%  | -22.2% | -15.0% | 0.4%     | -25.5%  | 0.8%              | 284       | 22.0                                                                                     | 6.0    | 26.6         | 12.7 |
|                     | Heineken         | EUR    | 87.9      | 0.3%  | 2.2%  | 2.9%   | -2.6%  | 1.1%   | 3.7%     | -3.4%   | 7.0%              | 51        | 21.1                                                                                     | 3.4    | 17.1         | 11.4 |
|                     | Asahi            | JPY    | 5,629     | 1.1%  | -0.8% | 1.5%   | -2.2%  | 0.7%   | 29.3%    | -7.0%   | 29.5%             | 2,722     | 17.1                                                                                     | 2.1    | 12.7         | 11.9 |
|                     | 하이트진로            | KRW    | 17,900    | -0.8% | -8.9% | -13.7% | -19.9% | -25.7% | -21.8%   | -34.1%  | 1.1%              | 1,255     | 19.3                                                                                     | 1.0    | 5.4          | 8.5  |
|                     | 롯데칠성             | KRW    | 1,455,000 | 2.4%  | -5.3% | -10.0% | -8.5%  | 9.5%   | -10.2%   | -13.1%  | 20.7%             | 1,163     | 26.4                                                                                     | 1.0    | 3.4          | 7.5  |
|                     | 우육               | KRW    | 15,050    | -2.3% | -0.7% | -8.2%  | -15.2% | -23.4% | -34.0%   | -35.4%  | 3.1%              | 429       | 7.3                                                                                      | 0.9    | 12.4         | 1.8  |
| 글로벌 F&B             | Danone           | EUR    | 64.4      | -2.0% | 2.5%  | 0.2%   | -1.6%  | -7.9%  | -1.7%    | -10.3%  | 2.5%              | 44        | 17.6                                                                                     | 2.5    | 15.0         | 12.7 |
|                     | Kraft Foods      | USD    | 88.2      | 0.0%  | 0.0%  | 0.0%   | 0.0%   | 0.0%   | 0.0%     | 0.0%    | 0.0%              | 52        | 22.7                                                                                     | 0.0    | 0.0          | 14.5 |
|                     | Starbucks        | USD    | 49.9      | 1.9%  | 2.1%  | -11.8% | -14.5% | -13.1% | -14.0%   | -19.1%  | 2.8%              | 69        | 20.7                                                                                     | 13.0   | 67.6         | 13.3 |
|                     | Nestle SA        | CHF    | 79.6      | -0.2% | 3.5%  | 8.3%   | 4.7%   | -5.1%  | -2.8%    | -7.5%   | 9.0%              | 244       | 20.9                                                                                     | 3.9    | 19.2         | 14.0 |
|                     | Coca Cola        | USD    | 44.4      | -0.5% | 1.2%  | 1.0%   | 1.1%   | -3.2%  | 0.0%     | -8.5%   | 6.9%              | 189       | 21.3                                                                                     | 9.2    | 47.1         | 19.2 |
|                     | Pepsi Co         | USD    | 107.8     | -1.6% | -1.0% | 5.1%   | -1.4%  | -10.1% | -6.7%    | -11.5%  | 12.1%             | 153       | 19.0                                                                                     | 12.5   | 70.4         | 13.2 |
|                     | Nissin Food      | JPY    | 7,670     | 0.7%  | -4.2% | -5.1%  | 1.6%   | -6.8%  | 10.7%    | -9.0%   | 14.6%             | 811       | 30.3                                                                                     | 2.2    | 7.7          | 14.3 |
|                     | Toyo Suisan      | JPY    | 3,890     | 0.9%  | -1.4% | -0.1%  | -8.7%  | -19.2% | -7.2%    | -20.8%  | 2.0%              | 431       | 19.4                                                                                     | 1.4    | 7.3          | 8.0  |
|                     |                  |        |           |       |       |        |        |        |          |         |                   |           |                                                                                          |        |              |      |
|                     |                  |        |           |       |       |        |        |        |          |         |                   |           |                                                                                          |        |              |      |
| 국내 F&B              | 농심               | KRW    | 301,000   | -1.8% | -7.4% | -14.1% | -4.0%  | -15.0% | -6.5%    | -19.9%  | 2.0%              | 1,831     | 16.9                                                                                     | 0.9    | 5.8          | 6.3  |
|                     | 오뚜기              | KRW    | 841,000   | 0.2%  | -2.1% | -5.3%  | 9.9%   | 4.3%   | 8.9%     | -5.5%   | 23.0%             | 2,893     | 20.7                                                                                     | 2.3    | 12.0         | 12.5 |
|                     | 대성               | KRW    | 27,050    | 1.5%  | 1.9%  | -5.9%  | 4.4%   | -1.8%  | 8.2%     | -6.7%   | 26.1%             | 937       | 12.6                                                                                     | 1.1    | 8.5          | 7.4  |
|                     | 풀무원              | KRW    | 143,000   | 3.6%  | 5.5%  | 0.7%   | -1.0%  | -16.9% | 6.3%     | -20.3%  | 29.4%             | 545       | 0.0                                                                                      | -      | -            | -    |
|                     | 매일유업             | KRW    | 96,700    | 0.0%  | 8.4%  | 8.0%   | 38.1%  | 45.9%  | -        | 0.0%    | 55.2%             | 758       | -                                                                                        | -      | -            | -    |
|                     | 동원F&B            | KRW    | 305,000   | 6.5%  | 3.2%  | 8.2%   | 41.9%  | 30.3%  | 37.1%    | 0.0%    | 72.3%             | 1,177     | 20.5                                                                                     | 1.8    | 9.3          | 11.5 |
|                     | 동원산업             | KRW    | 330,000   | 1.4%  | -3.5% | -1.2%  | 3.3%   | -1.8%  | 5.4%     | -4.3%   | 34.7%             | 1,110     | 7.1                                                                                      | 1.0    | 15.9         | 5.4  |
|                     | 롯데제과             | KRW    | 52,900    | 1.9%  | -7.7% | -10.2% | -22.4% | -18.7% | -30.2%   | -33.9%  | 3.5%              | 6,166     | 39.8                                                                                     | 0.7    | 2.4          | 38.4 |
|                     | 크라운제과            | KRW    | 12,100    | -0.8% | -2.0% | -17.7% | -5.8%  | -13.9% | -        | -45.7%  | 3.4%              | 152       | -                                                                                        | -      | -            | -    |
|                     | 빙그레              | KRW    | 59,900    | -0.3% | -0.3% | -5.2%  | -2.0%  | -5.1%  | -10.1%   | -12.3%  | 3.3%              | 590       | 18.2                                                                                     | 1.0    | 5.8          | 5.2  |
| 식자재유통               | Sysco            | USD    | 69.3      | -0.1% | 1.5%  | 4.8%   | 16.1%  | 14.2%  | 40.2%    | -0.1%   | 40.8%             | 36        | 23.0                                                                                     | 14.9   | 67.4         | 13.4 |
|                     | MARR             | EUR    | 23.2      | 0.7%  | 2.7%  | 2.0%   | -7.3%  | 7.8%   | 10.5%    | -8.7%   | 13.3%             | 1.5       | 22.9                                                                                     | 4.7    | 21.9         | 14.2 |
|                     | CJ프레시웨이          | KRW    | 33,200    | -2.2% | 2.5%  | -7.8%  | -7.4%  | -16.6% | -18.4%   | -29.7%  | 6.9%              | 394       | 17.1                                                                                     | 2.0    | 11.9         | 7.8  |
|                     | 신세계푸드            | KRW    | 161,500   | 1.3%  | -4.4% | 0.0%   | 26.7%  | 21.9%  | 10.6%    | -7.2%   | 35.7%             | 625       | 22.6                                                                                     | 1.9    | 8.3          | 9.8  |
|                     | 현대그린푸드           | KRW    | 13,750    | 0.0%  | -3.5% | -8.6%  | -5.2%  | -8.0%  | -23.4%   | -25.9%  | 0.7%              | 1,343     | 10.6                                                                                     | 0.7    | 7.1          | 4.9  |
|                     | 롯데푸드             | KRW    | 858,000   | 2.6%  | 0.7%  | 11.6%  | 22.4%  | 55.2%  | 43.3%    | -1.4%   | 58.6%             | 971       | -                                                                                        | -      | -            | -    |
|                     | SPC삼립            | KRW    | 134,000   | 0.0%  | 1.9%  | -3.6%  | 6.3%   | -14.4% | -23.6%   | -23.6%  | 22.4%             | 1,156     | 22.8                                                                                     | 3.4    | 16.6         | 12.6 |
|                     |                  |        |           |       |       |        |        |        |          |         |                   |           |                                                                                          |        |              |      |
|                     |                  |        |           |       |       |        |        |        |          |         |                   |           |                                                                                          |        |              |      |