



국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)						
	단위	07.05	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	344	0.2%	-0.4%	-10.5%	-11.6%	-2.1%	-10.0%	-15.9%	4.2%	라이신 가격 유지 기타아미노산 가격 유지	(C제일제당) '비비고 왕교자' '18년 상반기 매출 800억원 이상 달성. 매월 평균 130억원에 달하며 4년 전 대비 8배 이상 매출 성장 (파이낸셜뉴스)				
	소맥	¢/부셸	504	2.5%	5.1%	-1.2%	10.2%	18.0%	-6.5%	-7.2%	30.1%						
	대두	¢/부셸	836	-1.0%	-3.0%	-16.6%	-19.5%	-12.2%	-14.4%	-21.7%	0.0%						
	대두유	¢/lb	28.5	-0.5%	-1.9%	-7.5%	-12.0%	-13.9%	-14.1%	-19.5%	0.0%						
NYBOT	원당	¢/lb	11.5	0.8%	-3.4%	-4.5%	-7.9%	-24.3%	-16.3%	-25.7%	5.7%	라이신(Feed)	7.6	0.0%	(C제일제당) YBK홀딩스에 한우 등심 및 미국산 냉장육 등 60억 규모 식자재 공급 협약. 전국 '소도독' 매장에 위생점검 및 메뉴개발 등 시스템 지원 (아이뉴스24)		
	오렌지	USD/lb	168	0.9%	5.5%	1.8%	21.5%	23.6%	22.2%	-1.9%	33.9%	라이신(CJCI)	7.7	0.0%			
	커피	USD/lb	106	-1.9%	-5.2%	-11.0%	-8.8%	-15.8%	-16.7%	-25.5%	0.0%	DL-메티오닌	9.0	0.0%			
DALIAN Ex	대두	RMB/톤	3,645	0.0%	2.4%	0.4%	-3.5%	19.5%	-3.5%	-9.0%	19.5%	L-메티오닌	18.4	0.0%	(C제일제당) YBK홀딩스에 한우 등심 및 미국산 냉장육 등 60억 규모 식자재 공급 협약. 전국 '소도독' 매장에 위생점검 및 메뉴개발 등 시스템 지원 (아이뉴스24)		
	대두박	RMB/톤	2,980	0.0%	-0.6%	0.4%	-4.9%	3.7%	11.4%	-9.5%	11.4%	트립토판	18.1	0.0%			
	옥수수	RMB/톤	1,779	1.4%	1.1%	0.7%	0.1%	2.4%	9.9%	-9.2%	9.9%	쓰레오닌	8.4	0.0%			
Mal Ex	팜유	USD/톤	2,270	0.0%	-2.4%	-5.6%	-5.8%	-7.1%	-15.0%	-21.5%	0.7%	육수수(CBOT)	344	+0.2%	(오뚜기) 프리미엄 액체소스를 개발해 '오뚜기카레면' 출시 (아시아경제)		
	라이신	RMB/kg	7.6	0.0%	0.0%	2.7%	-12.1%	-19.1%	-9.0%	-27.6%	2.7%	소맥(CBOT)	504	+2.5%			
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	-1.3%	-13.1%	-17.5%	-7.8%	-23.1%	0.2%	대두(CBOT)	836	-1.0%			
	라이신(C중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	28.5	-0.5%			
중곡축산	메티오닌	RMB/kg	18.4	0.0%	0.0%	0.5%	-11.6%	-17.5%	-8.9%	-25.1%	0.5%	원당(NYBOT)	11.5	+0.8%	(오뚜기) 프리미엄 액체소스를 개발해 '오뚜기카레면' 출시 (아시아경제)		
	쓰레오닌	RMB/kg	8.4	0.0%	0.0%	-1.8%	-9.7%	-33.9%	-10.6%	-42.1%	2.4%	참치(ATUNA)	1,400	0.0%			
	트립토판	RMB/kg	58.0	0.0%	0.0%	18.4%	-43.4%	-52.7%	-18.3%	-52.7%	24.7%	육계(국내)	1,590	0.0%			
	돼지고기	RMB/kg	17.9	0.0%	0.6%	1.1%	0.4%	-18.0%	-13.8%	-18.5%	6.5%	돈육(국내)	5,830	+0.6%			
기타	참치어가(Atuna)	USD/톤	1,400	0.0%	-6.7%	-22.2%	-9.7%	-17.6%	-17.6%	-25.1%	-40.4%	Mkt Cap					
	육계(협회 평균가)	KRW/kg	1,590	0.0%	6.7%	14.4%	-20.1%	23.3%	6.7%	-30.6%	33.6%				PER(x)		
	돈육(협회 도매가)	KRW/kg	5,830	0.6%	6.1%	18.9%	41.9%	50.5%	5.4%	-5.2%	63.5%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	ROE(%)					
아미노산												EV/EBITDA(x)					
아미노산	C제일제당	KRW	330,500	-1.5%	-4.9%	-7.6%	0.3%	-9.7%	-7.8%	-20.6%	3.4%	4,975	6.2	1.2	19.7	9.8	
	Ajinomoto	JPY	2,049	-0.1%	-2.4%	-2.5%	7.4%	-3.4%	-14.5%	-16.6%	9.1%	1,172	20.0	1.7	9.0	9.5	
	ADM	USD	46.3	1.5%	0.2%	5.1%	9.6%	15.6%	11.8%	-0.4%	18.9%	26	15.0	1.4	9.2	10.7	
	Meihua	CNY	3.9	-3.2%	-5.5%	-16.6%	-23.5%	-23.8%	-31.2%	-42.1%	0.0%	12	10.9	1.3	11.9	6.5	
	GBT	HKD	0.1	0.0%	-4.8%	-20.0%	-18.4%	-33.9%	-50.9%	-53.5%	0.0%	0.5	-	-	-	-	
	Evonik	EUR	29	1.0%	-1.7%	-4.4%	1.6%	-7.3%	2.0%	-11.4%	7.6%	14	12.6	1.7	13.2	6.7	
중국 F&B	오리온	KRW	142,000	-2.7%	-2.7%	-1.7%	7.6%	35.9%	-	-8.4%	76.4%	5,614	-	-	-	-	
	Tingyi	HKD	16.7	-2.0%	-7.7%	-6.3%	2.6%	9.9%	81.1%	-9.4%	85.6%	94	31.8	3.8	12.4	10.5	
	Want Want	HKD	6.8	1.8%	-0.7%	-12.8%	8.4%	4.1%	31.4%	-15.9%	32.9%	85	22.3	5.0	21.8	12.2	
	Tsingtao Brewery	HKD	41.0	0.6%	-6.9%	-0.1%	1.6%	19.7%	19.7%	-19.7%	37.0%	63	29.1	2.5	9.2	14.7	
	China Mengniu	HKD	26	1.2%	-1.5%	-9.0%	-4.5%	10.5%	74.6%	-13.8%	77.2%	101	26.7	3.4	13.1	15.2	
담배	KT&G	KRW	106,000	0.0%	1.4%	10.4%	5.5%	-8.2%	-7.4%	-15.2%	10.4%	14,553	13.5	1.7	13.1	7.5	
	Philip Morris	USD	82.0	1.1%	2.7%	4.6%	-15.9%	-22.4%	-29.8%	-32.6%	6.7%	128	15.8	-	-	11.8	
	British American	GBP	3,900	-0.8%	3.1%	2.3%	-5.6%	-22.3%	-24.7%	-28.9%	7.3%	89	13.1	1.5	11.4	12.2	
	Japan Tobacco	JPY	3,001	-1.2%	-1.5%	2.4%	-1.7%	-17.4%	-23.0%	-23.0%	5.8%	6,002	13.5	1.9	14.1	9.2	
주류	Ambev	BRL	18.4	1.7%	2.5%	-8.2%	-22.9%	-13.5%	0.9%	-24.2%	3.5%	289	22.3	6.1	26.6	12.8	
	Heineken	EUR	87.2	-0.3%	2.0%	-0.8%	-0.1%	0.3%	1.8%	-4.2%	6.2%	50	21.0	3.3	17.1	11.4	
	Asahi	JPY	5,468	0.4%	-3.5%	-2.3%	-2.8%	-2.2%	27.8%	-9.7%	27.8%	2,644	16.6	2.1	12.7	11.7	
	하이트진로	KRW	17,700	-1.9%	-10.4%	-13.2%	-21.7%	-26.6%	-23.4%	-34.8%	0.0%	1,241	19.1	1.0	5.4	8.5	
	롯데칠성	KRW	1,405,000	-0.9%	-8.5%	-13.1%	-9.1%	5.7%	-14.9%	-16.1%	16.6%	1,123	25.5	0.9	3.4	7.4	
	무학	KRW	14,600	-1.0%	-4.9%	-11.8%	-16.6%	-25.7%	-36.4%	-37.3%	0.0%	416	7.3	0.9	12.4	1.8	
글로벌 F&B	Danone	EUR	65.6	1.1%	3.6%	0.6%	-0.3%	-6.3%	-1.3%	-8.7%	4.3%	45	17.9	2.6	15.0	12.9	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	48.6	-0.3%	-2.5%	-14.8%	-13.6%	-15.4%	-16.5%	-21.2%	0.1%	67	20.1	12.7	67.6	12.9	
	Nestle SA	CHF	79.2	0.0%	4.7%	5.2%	4.7%	-5.5%	-4.6%	-7.9%	8.5%	243	20.8	3.9	19.2	13.9	
	Coca Cola	USD	44.7	1.5%	3.7%	2.7%	4.7%	-2.7%	-0.2%	-8.0%	7.5%	190	21.4	9.3	47.1	19.3	
	Pepsi Co	USD	109.6	0.7%	1.2%	9.4%	2.3%	-8.6%	-5.1%	-10.0%	13.9%	155	19.3	12.7	70.4	13.4	
	Nissin Food	JPY	7,580	-2.1%	-9.0%	-6.1%	3.6%	-7.9%	9.2%	-10.1%	13.3%	801	30.0	2.2	7.7	14.1	
국내 F&B	Toyo Suisan	JPY	3,855	-0.3%	-3.7%	-0.9%	-6.7%	-19.9%	-8.6%	-21.5%	1.0%	427	19.2	1.4	7.3	7.9	
	농심	KRW	303,500	-1.1%	-11.1%	-12.9%	-3.5%	-14.3%	-9.5%	-19.3%	2.9%	1,846	17.0	0.9	5.8	6.4	
	오뚜기	KRW	818,000	-2.0%	-0.5%	-4.3%	11.0%	1.5%	2.8%	-8.1%	19.6%	2,814	20.1	2.3	12.0	12.1	
	대성	KRW	25,850	-1.9%	-3.2%	-5.1%	-0.2%	-6.2%	-0.4%	-10.9%	20.5%	896	11.8	1.0	8.7	7.2	
	풀무원	KRW	130,000	-0.4%	0.4%	-3.3%	-3.7%	-24.4%	-2.3%	-27.6%	17.6%	495	0.0	-	-	-	
	매일유업	KRW	94,700	-1.9%	7.0%	7.1%	44.8%	42.8%	-	-1.9%	52.0%	743	-	-	-	-	
	동원F&B	KRW	290,500	-1.7%	0.7%	17.4%	33.9%	24.1%	21.0%	-4.0%	64.1%	1,121	19.6	1.7	9.3	11.1	
동원산업	KRW	325,000	-0.6%	-4.4%	-1.5%	2.7%	-3.3%	4.0%	-5.8%	32.7%	1,093	7.0	1.0	15.9	5.4		
롯데제과	KRW	51,100	-2.9%	-10.0%	-12.5%	-23.3%	-21.5%	-32.9%	-36.1%	0.0%	5,957	38.5	0.7	2.4	37.8		
크라온제과	KRW	11,750	-1.3%	-7.8%	-17.3%	-11.0%	-16.4%	-	-47.3%	0.4%	147	-	-	-	-		
빙그레	KRW	59,600	-0.3%	-3.1%	-2.6%	-4.0%	-5.5%	-13.7%	-13.7%	2.8%	587	18.1	1.0	5.8	5.2		
식자재유통	Sysco	USD	69.4	1.2%	1.9%	5.5%	18.8%	14.2%	37.2%	0.0%	41.2%	36	23.1	14.9	67.4	13.4	
	MARR	EUR	22.8	1.2%	1.6%	-1.6%	-5.6%	5.9%	9.6%	-10.2%	11.4%	1.5	22.5	4.7	21.9	14.0	
	CJ프레시웨이	KRW	32,900	-0.8%	-1.1%	-6.3%	-6.0%	-17.3%	-20.1%	-30.4%	6.0%	391	16.9	2.0	11.9	8.4	
	신세계푸드	KRW	160,500	-5.6%	-4.5%	3.5%	27.4%	21.1%	6.3%	-7.8%	34.9%	622	22.4	1.9	8.3	9.7	
	현대그린푸드	KRW	13,650	-1.1%	-3.9%	-10.2%	-1.8%	-8.7%	-24.6%	-26.4%	0.0%	1,334	10.5	0.7	7.1	4.8	
	롯데푸드	KRW	818,000	-2.6%	1.7%	9.4%	23.2%	47.9%	33.5%	-6.0%	51.2%	926	-	-	-	-	
	SPC삼립	KRW	133,500	-0.7%	7.7%	5.5%	6.0%	-14.7%	-25.2%	-25.2%	21.9%	1,152	22.7	3.3	16.6	12.6	