



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)							
		07.02	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
CBOT	옥수수	¢/부셸	338	-3.6%	-3.7%	-13.8%	-13.0%	-3.8%	-8.9%	-17.4%	2.4%	라이신 가격 유지 기타아미노산 가격 유지		(C제일제당) 올해 6월 한달 간 '간편식 냉면' 80억원 이상 매출 기록하며 사상 최대 월매출. '17년 동기 대비 10%이상 성장하며 최고 매출 발생하는 7월과 동일 수준 (아시아경제)				
	소맥	¢/부셸	480	-3.5%	0.7%	-8.2%	6.5%	12.5%	-6.0%	-11.6%	24.0%							
	대두	¢/부셸	849	-1.2%	-3.0%	-16.9%	-18.8%	-10.8%	-9.9%	-20.5%	0.0%							
	대두유	¢/lb	28.8	-1.2%	-0.6%	-7.8%	-9.7%	-13.0%	-12.6%	-18.7%	0.0%							
NYBOT	원당	¢/lb	11.6	-2.5%	-3.7%	-7.7%	-6.4%	-23.7%	-15.5%	-25.2%	6.4%	라이신(Feed)	7.6	0.0%	(신세계푸드) '18년 4월 말레이시아에 출시한 할랄푸드 '대박라면' 300만개 판매. 말레이시아에서 생산한 대박라면 국내 수입 계획 (아시아경제)			
	오렌지	USD/lb	166	3.9%	5.4%	0.3%	17.5%	21.9%	27.7%	-3.2%	32.1%	라이신(CJCI)	7.7	0.0%				
	커피	USD/lb	108	-3.3%	-5.6%	-12.2%	-8.8%	-14.6%	-13.1%	-24.5%	0.0%	DL-메티오닌	9.0	0.0%				
DALIAN Ex	대두	RMB/톤	3,645	0.0%	2.3%	-0.1%	-3.4%	19.5%	-3.5%	-9.0%	19.5%	라이신	7.6	0.0%	(신세계푸드) '18년 4월 말레이시아에 출시한 할랄푸드 '대박라면' 300만개 판매. 말레이시아에서 생산한 대박라면 국내 수입 계획 (아시아경제)			
	대두박	RMB/톤	3,059	1.6%	5.6%	3.5%	-1.8%	6.4%	20.8%	-7.1%	20.8%		L-메티오닌	18.4		0.0%		
	옥수수	RMB/톤	1,774	1.1%	0.6%	0.2%	-0.6%	2.1%	8.6%	-9.5%	9.6%		트립토판	18.1		0.0%		
Mal Ex	팜유	USD/톤	2,303	0.2%	0.3%	-5.5%	-3.2%	-5.8%	-11.3%	-20.4%	2.2%	옥수수(CBOT)	338	-3.6%	(남양유업) 한국영양학회와 공동 개발한 '영유아 전용' '올은 유가농 베이비' 3종 출시 (파이낸셜뉴스)			
	라이신	RMB/kg	7.6	0.0%	0.0%	2.7%	-12.1%	-19.1%	-9.0%	-27.6%	2.7%		소맥(CBOT)	480		-3.5%		
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	-1.3%	-13.1%	-17.5%	-7.8%	-23.1%	0.2%		대두(CBOT)	849		-1.2%		
중국축산	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	원당(NYBOT)	28.8	-1.2%	(남양유업) 한국영양학회와 공동 개발한 '영유아 전용' '올은 유가농 베이비' 3종 출시 (파이낸셜뉴스)			
	메티오닌	RMB/kg	18.4	0.0%	0.0%	0.5%	-11.6%	-17.5%	-8.9%	-25.1%	0.5%		참치(ATUNA)	1,500		0.0%		
	쓰레오닌	RMB/kg	8.4	0.0%	0.0%	-2.3%	-9.7%	-33.9%	-10.6%	-42.1%	2.4%		육계(국내)	1,590		0.0%		
	트립토판	RMB/kg	58.0	0.0%	5.5%	22.1%	-46.0%	-52.7%	-18.3%	-52.7%	24.7%		돈육(국내)	5,845		+5.9%		
	돼지고기	RMB/kg	17.8	0.0%	0.1%	3.4%	-3.3%	-18.4%	-14.2%	-19.0%	5.9%							
	기타	참치어가(ATuna)	USD/톤	1,500	0.0%	-3.2%	-16.7%	-3.2%	-11.8%	-11.8%	-19.8%		-36.2%	육수(CBOT)		338	-3.6%	(남양유업) 한국영양학회와 공동 개발한 '영유아 전용' '올은 유가농 베이비' 3종 출시 (파이낸셜뉴스)
		육계(협회 평균가)	KRW/kg	1,590	0.0%	23.3%	14.4%	-15.9%	23.3%	14.4%	-30.6%		33.6%					
돈육(협회 도매가)		KRW/kg	5,845	5.9%	2.7%	22.6%	39.7%	50.8%	-0.1%	-4.9%	63.9%							
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	347,500	-1.4%	-0.9%	-2.3%	8.1%	-5.1%	-3.9%	-16.5%	8.8%	5,231	6.7	1.3	19.1	9.8		
	Ajinomoto	JPY	2,034	-3.0%	-1.9%	-0.8%	5.6%	-4.1%	-16.2%	-17.2%	8.3%	1,163	19.8	1.7	9.0	9.4		
	ADM	USD	45.2	-1.3%	-2.8%	3.2%	4.3%	12.8%	9.3%	-2.8%	16.1%	25	14.7	1.4	9.2	10.6		
	Meihua	CNY	4.1	-1.4%	-1.7%	-12.9%	-20.3%	-20.2%	-27.3%	-39.3%	0.2%	13	11.4	1.4	11.9	6.7		
	GBT	HKD	0.1	0.0%	-5.8%	-20.6%	-17.3%	-33.1%	-49.7%	-52.9%	0.0%	0.5	-	-	-	-		
	Evonik	EUR	29	-0.2%	-1.4%	-3.7%	2.2%	-6.7%	4.6%	-10.9%	8.3%	14	12.7	1.7	13.2	6.8		
중국 F&B	오리온	KRW	145,000	-2.7%	-5.8%	7.8%	13.3%	38.8%	-	-6.5%	80.1%	5,732	-	-	-	-		
	Tingyi	HKD	18.2	0.0%	-1.3%	2.0%	11.8%	19.7%	96.5%	-1.3%	102.2%	102	34.8	4.2	12.4	11.4		
	Want Want	HKD	7.0	0.0%	-5.9%	-9.1%	11.0%	6.6%	32.4%	-13.9%	36.1%	87	22.8	5.1	21.8	12.5		
	Tsingtao Brewery	HKD	43.1	0.0%	-6.5%	-9.8%	5.1%	6.9%	24.7%	-15.5%	44.1%	64	30.6	2.7	9.2	14.8		
	China Mengniu	HKD	27	0.0%	-5.0%	-4.7%	-1.1%	14.4%	73.9%	-10.7%	83.4%	104	27.6	3.5	13.1	15.7		
	담배	KT&G	KRW	107,000	0.0%	2.9%	10.9%	7.0%	-7.4%	-8.5%	-14.4%	11.5%	14,690	13.7	1.7	13.1	7.6	
Philip Morris		USD	80.2	-0.6%	0.1%	2.6%	-19.3%	-24.1%	-31.7%	-34.0%	4.4%	125	15.5	-	-	11.6		
British American		GBP	3,820	-0.3%	-2.3%	-0.1%	-7.5%	-23.9%	-27.0%	-30.4%	5.1%	88	12.9	1.4	11.4	12.0		
Japan Tobacco		JPY	3,013	-2.6%	-6.3%	3.8%	-1.7%	-17.0%	-23.7%	-23.7%	6.2%	6,026	13.5	1.9	14.1	9.3		
주류		Ambev	BRL	18.1	0.9%	-0.1%	-9.0%	-24.6%	-14.8%	-0.9%	-25.3%	2.0%	285	22.0	6.0	26.6	12.6	
	Heineken	EUR	85.6	-0.5%	-1.1%	0.2%	-1.9%	-1.5%	0.6%	-6.0%	4.3%	49	20.6	3.3	17.0	11.2		
	Asahi	JPY	5,466	-3.6%	-3.3%	-2.4%	-3.5%	-2.2%	29.3%	-9.7%	29.3%	2,643	16.6	2.1	12.7	11.7		
	하이트진로	KRW	19,000	-3.3%	-2.6%	-5.9%	-15.4%	-21.2%	-18.5%	-30.0%	0.0%	1,333	19.9	1.1	5.5	8.8		
	롯데칠성	KRW	1,495,000	-2.7%	-2.5%	-6.6%	-2.5%	12.5%	-12.6%	-12.6%	24.1%	1,195	27.1	1.0	3.4	7.7		
	무학	KRW	15,050	-0.7%	-1.0%	-7.1%	-13.5%	-23.4%	-36.6%	-36.6%	0.0%	429	10.1	0.8	7.8	9.4		
글로벌 F&B	Danone	EUR	63.7	1.2%	-1.7%	-3.5%	-3.2%	-9.0%	-3.3%	-11.4%	1.2%	44	17.4	2.5	15.0	12.6		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5		
	Starbucks	USD	49.1	0.4%	-4.3%	-13.8%	-15.3%	-14.6%	-15.9%	-20.5%	1.1%	68	20.3	12.8	67.6	13.1		
	Nestle SA	CHF	77.4	0.7%	3.0%	3.3%	2.4%	-7.6%	-7.2%	-10.0%	6.1%	237	20.3	3.8	18.8	13.6		
	Coca Cola	USD	43.8	-0.3%	1.2%	1.5%	0.7%	-4.6%	-2.5%	-9.8%	5.3%	186	20.9	9.1	47.1	19.0		
	Pepsi Co	USD	109.5	0.6%	1.1%	9.3%	0.3%	-8.7%	-5.2%	-10.0%	13.9%	155	19.3	13.1	70.6	13.4		
	Nissin Food	JPY	7,730	-3.5%	-6.0%	-3.3%	4.7%	-6.1%	10.1%	-8.3%	15.5%	817	30.6	2.2	7.7	14.4		
	Toyo Suisan	JPY	3,830	-2.9%	-1.4%	-2.0%	-7.2%	-20.5%	-11.0%	-22.0%	0.1%	425	19.1	1.4	7.3	7.9		
	국내 F&B	농심	KRW	311,500	-4.2%	-11.1%	-6.9%	1.8%	-12.0%	-7.7%	-17.2%	5.6%	1,895	17.3	1.0	5.8	6.6	
		오뚜기	KRW	837,000	-2.6%	-2.7%	-2.3%	17.6%	3.8%	5.9%	-6.0%	22.4%	2,879	20.5	2.3	12.1	12.4	
대성		KRW	26,200	-1.3%	-5.6%	-3.5%	1.4%	-4.9%	-0.9%	-9.7%	22.1%	908	11.9	1.0	8.7	7.3		
풀무원		KRW	132,000	-2.6%	2.7%	-0.4%	-3.3%	-23.3%	-2.2%	-26.5%	19.5%	503	0.0	-	-	-		
매일유업		KRW	92,200	3.4%	-1.5%	2.6%	48.0%	39.1%	-	-1.5%	48.0%	723	-	-	-	-		
동원F&B		KRW	299,500	1.4%	1.0%	31.9%	35.2%	28.0%	23.0%	-1.0%	69.2%	1,156	20.3	1.8	9.3	11.3		
동원산업		KRW	335,000	-2.0%	4.5%	-0.6%	9.1%	-0.3%	3.7%	-2.9%	36.7%	1,127	7.1	1.1	16.1	5.6		
롯데제과		KRW	55,800	-2.6%	-0.4%	-4.1%	-12.1%	-14.3%	-26.9%	-30.3%	0.0%	6,341	42.0	0.7	2.4	38.8		
크라온제과		KRW	12,000	-2.8%	-8.7%	-15.2%	-6.6%	-14.6%	-	-46.2%	0.0%	150	-	-	-	-		
빙그레		KRW	59,900	-0.3%	-2.6%	-1.0%	-1.6%	-5.1%	-12.2%	-14.6%	3.3%	590	18.2	1.0	5.8	5.2		
식자재유통	Sysco	USD	68.0	-0.5%	0.3%	3.9%	13.3%	11.9%	35.0%	-0.6%	38.4%	35	22.6	14.6	67.4	13.2		
	MARR	EUR	22.4	-0.8%	-1.6%	-3.9%	-7.2%	4.1%	7.6%	-11.8%	9.4%	1.5	22.1	4.6	21.9	13.8		
	CJ프레시웨이	KRW	31,050	-4.2%	-7.7%	-11.4%	-12.8%	-22.0%	-25.3%	-34.3%	0.0%	369	16.0	1.9	11.9	8.1		
	신세계푸드	KRW	173,000	2.4%	2.1%	7.1%	38.4%	30.6%	10.2%	0.0%	45.4%	670	24.2	2.0	8.3	10.3		
	현대그린푸드	KRW	14,100	-1.1%	-3.4%	-5.7%	0.7%	-5.7%	-20.3%	-24.0%	2.5%	1,378	10.9	0.7	7.2	5.0		
	롯데푸드	KRW	870,000	2.1%	12.7%	20.2%	31.4%	57.3%	39.8%	0.0%	60.8%	985	-	-	-	-		
	SPC삼립	KRW	133,500	1.5%	3.1%	17.1%	6.8%	-14.7%	-26.4%	-26.4%	21.9%	1,152	22.5	3.3	16.8	12.5		