

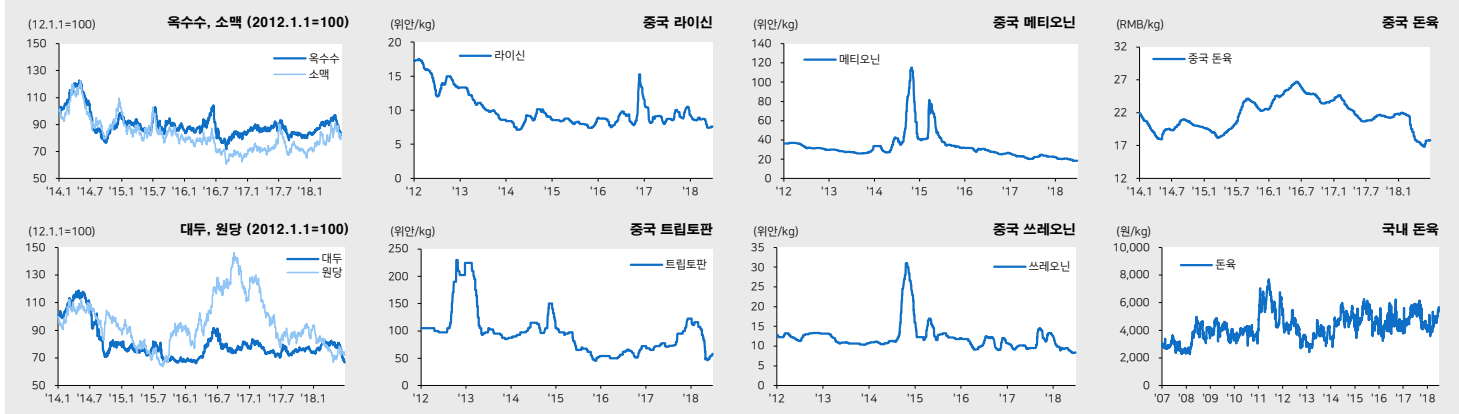


국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
				06.29	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	350	1.5%	-2.0%	-11.0%	-6.2%	-0.1%	-2.6%	-14.3%	6.3%	라이신 가격 유지 기타아미노산 가격 유지	(KT&G) 신세계프러티와 수원에 대규모 유통부지 개발 위해 합작투자회사 설립. 지분율 50대 50으로 해당 합작법인에 2,678억원 투자 (한국경제)	7.6	0.0%	7.7	0.0%
	소맥	¢/부셸	498	3.8%	1.3%	-4.7%	11.7%	16.5%	3.6%	-8.4%	28.5%						
	대두	¢/부셸	859	-0.3%	-4.0%	-16.1%	-15.7%	-9.8%	-6.2%	-19.5%	0.0%						
	대두유	¢/lb	29.1	0.4%	-0.3%	-7.5%	-7.9%	-12.0%	-10.2%	-17.7%	0.9%						
NYBOT	원당	¢/lb	11.9	-0.2%	-1.6%	-5.9%	-2.9%	-21.8%	-10.8%	-23.2%	9.2%	라이신	7.6	0.0%	7.7	0.0%	
	오렌지	USD/lb	160	0.2%	-0.7%	-1.9%	13.1%	17.3%	20.1%	-6.9%	27.1%	라이신(CJ.CJ)	9.0	0.0%	9.0	0.0%	
	커피	USD/lb	112	-0.6%	-2.1%	-7.3%	-5.3%	-11.6%	-10.6%	-21.9%	0.0%	DL-메티오닌	18.4	0.0%	18.4	0.0%	
											L-메티오닌	18.1	0.0%	18.1	0.0%		
DALIAN Ex	대두	RMB/톤	3,645	2.4%	1.9%	-0.2%	-2.5%	19.5%	-3.5%	-9.0%	19.5%	트립토판	58.0	0.0%	58.0	0.0%	
	대두박	RMB/톤	3,011	0.4%	3.8%	1.2%	-1.7%	4.7%	14.4%	-8.5%	18.9%						
	옥수수	RMB/톤	1,754	-0.3%	-0.5%	-1.2%	-2.0%	0.9%	7.9%	-10.5%	8.3%						
Mal Ex	팜유	USD/톤	2,298	-1.2%	0.7%	-5.5%	-4.1%	-6.0%	-12.2%	-20.5%	2.0%	옥수수 (CBOT)	350	+1.5%	350	+1.5%	
중국축산	라이신	RMB/kg	7.6	0.0%	0.0%	2.7%	-14.6%	-19.1%	-6.7%	-27.6%	2.7%	소맥(CBOT)	498	+3.8%	498	+3.8%	
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.0%	-1.3%	-13.1%	-17.5%	-5.6%	-23.1%	0.2%	대두(CBOT)	859	-0.3%	859	-0.3%	
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	29.1	+0.4%	29.1	+0.4%	
	메티오닌	RMB/kg	18.4	0.0%	0.0%	-4.4%	-11.6%	-17.5%	-8.9%	-25.1%	0.5%	원당(NYBOT)	11.9	-0.2%	11.9	-0.2%	
	쓰레오닌	RMB/kg	8.4	0.0%	1.2%	-3.4%	-11.6%	-33.9%	-10.6%	-42.1%	2.4%	참치(ATUNA)	1,500	0.0%	1,500	0.0%	
	트립토판	RMB/kg	58.0	0.0%	6.4%	24.7%	-46.0%	-52.7%	-18.3%	-52.7%	24.7%	육계(국내)	1,590	+6.7%	1,590	+6.7%	
	돼지고기	RMB/kg	17.8	0.0%	0.4%	3.4%	-3.3%	-18.4%	-13.8%	-19.0%	5.9%	돈육(국내)	5,517	+0.4%	5,517	+0.4%	
기타	참치어가(Atuna)	USD/톤	1,500	0.0%	-3.2%	-16.7%	-3.2%	-11.8%	-11.8%	-19.8%	-36.2%	육계(협회 평균가)	1,590	6.7%	23.3%	-5.9%	
	육계(협회 평균가)	KRW/kg	1,590	6.7%	23.3%	-5.9%	-15.9%	23.3%	14.4%	-30.6%	33.6%						
	돈육(협회 도매가)	KRW/kg	5,517	0.4%	2.5%	12.9%	42.4%	42.4%	-4.7%	-10.3%	54.7%						
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	352,500	0.6%	0.7%	1.7%	8.1%	-3.7%	-2.9%	-15.3%	10.3%	5,306	6.6	1.3	19.7	10.0	
	Ajinomoto	JPY	2,096	0.7%	1.2%	1.1%	6.6%	-1.2%	-14.5%	-15.1%	11.6%	1,199	20.4	1.8	9.0	9.6	
	ADM	USD	45.8	-0.8%	-0.4%	4.7%	6.9%	14.3%	11.4%	-1.5%	17.6%	26	14.9	1.4	9.1	10.7	
	Meihua	CNY	4.2	1.7%	0.2%	-13.8%	-20.2%	-19.0%	-26.8%	-38.4%	1.7%	13	11.6	1.4	11.9	6.8	
	GBT	HKD	0.1	-2.4%	-6.9%	-22.9%	-18.2%	-33.1%	-47.7%	-52.9%	0.0%	0.5	-	-	-	-	
	Evonik	EUR	29	1.0%	-0.6%	-2.5%	2.7%	-6.5%	3.3%	-10.7%	8.5%	14	12.7	1.7	13.1	6.8	
중국 F&B	오리온	KRW	149,000	-0.3%	-2.0%	12.5%	17.8%	42.6%	-	-3.9%	85.1%	5,890	-	-	-	-	
	Tingyi	HKD	18.2	0.7%	-0.8%	3.5%	12.8%	19.7%	93.8%	-1.3%	102.2%	102	34.8	4.2	12.4	11.4	
	Want Want	HKD	7.0	1.0%	-5.3%	-7.7%	11.1%	6.6%	33.2%	-13.9%	36.1%	87	22.8	5.1	21.8	12.5	
	Tsingtao Brewery	HKD	43.1	1.9%	-4.1%	-13.2%	5.8%	6.9%	24.2%	-15.5%	44.1%	64	30.6	2.7	9.2	14.8	
	China Mengniu	HKD	27	2.9%	-4.0%	-1.3%	9.0%	14.4%	76.9%	-10.7%	83.4%	104	27.6	3.5	13.1	15.7	
담배	KT&G	KRW	107,000	1.9%	4.9%	8.7%	8.6%	-7.4%	-7.0%	-14.4%	11.5%	14,690	13.7	1.7	13.1	7.6	
	Philip Morris	USD	80.7	-1.1%	1.6%	1.9%	-16.5%	-23.6%	-32.1%	-33.6%	5.1%	126	15.6	-	-	11.7	
	British American	GBP	3,830	-1.2%	-0.2%	1.1%	-2.9%	-23.7%	-28.4%	-30.2%	5.4%	88	13.0	1.4	11.4	12.0	
	Japan Tobacco	JPY	3,095	2.1%	-2.7%	5.5%	4.7%	-14.8%	-23.9%	-23.9%	9.1%	6,190	13.9	1.9	14.1	9.5	
주류	Ambev	BRL	18.0	-0.2%	-0.8%	-8.2%	-24.6%	-15.5%	-1.7%	-25.9%	1.1%	283	21.6	5.9	26.6	12.5	
	Heineken	EUR	86.0	0.6%	0.7%	-1.1%	1.0%	-1.0%	0.2%	-5.5%	4.8%	50	20.7	3.3	17.0	11.2	
	Asahi	JPY	5,672	0.4%	-1.0%	-0.3%	1.9%	1.5%	33.4%	-6.3%	34.2%	2,743	17.2	2.2	12.7	12.0	
	하이트진로	KRW	19,650	-3.7%	-0.3%	-3.4%	-13.6%	-18.5%	-15.8%	-27.6%	0.8%	1,378	20.6	1.1	5.5	9.0	
	롯데칠성	KRW	1,537,000	-0.3%	0.6%	-3.9%	1.9%	15.7%	-11.1%	-11.1%	27.6%	1,229	25.0	1.0	3.6	7.1	
	무학	KRW	15,150	-1.0%	-0.7%	-5.9%	-12.9%	-22.9%	-37.9%	-37.9%	0.7%	432	7.3	0.9	12.4	1.8	
글로벌 F&B	Danone	EUR	62.9	-0.2%	-1.2%	-5.9%	-1.8%	-10.1%	-7.0%	-12.5%	0.0%	43	17.2	2.5	15.0	12.5	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	48.9	0.6%	-3.5%	-14.6%	-15.0%	-14.9%	-17.5%	-20.8%	0.6%	67	20.2	12.7	67.6	13.0	
	Nestle SA	CHF	76.9	0.8%	4.3%	1.1%	3.9%	-8.2%	-10.0%	-10.6%	5.3%	236	20.2	3.8	18.8	13.5	
	Coca Cola	USD	43.9	0.9%	1.8%	2.8%	2.3%	-4.4%	-3.2%	-9.6%	5.6%	187	21.0	9.1	47.1	19.0	
	Pepsi Co	USD	108.9	0.2%	1.5%	7.7%	1.1%	-9.2%	-6.5%	-10.6%	13.2%	154	19.2	13.0	70.6	13.3	
	Nissin Food	JPY	8,010	-1.2%	-2.4%	-1.4%	8.4%	-2.7%	13.0%	-5.0%	19.7%	847	31.7	2.3	7.7	14.9	
	Toyo Suisan	JPY	3,945	0.4%	2.6%	0.9%	-5.6%	-18.1%	-19.7%	-19.7%	3.1%	437	19.7	1.4	7.3	8.2	
국내 F&B	농심	KRW	325,000	-2.7%	-4.3%	-0.5%	8.5%	-8.2%	-5.9%	-13.6%	10.2%	1,977	18.1	1.0	5.8	7.0	
	오뚜기	KRW	859,000	3.4%	4.6%	9.8%	21.3%	6.6%	7.9%	-3.5%	25.6%	2,955	21.0	2.4	12.1	12.7	
	대성	KRW	26,550	-1.1%	-2.9%	9.7%	7.9%	-3.6%	1.0%	-8.4%	23.8%	920	12.1	1.0	8.7	7.4	
	풀무원	KRW	135,500	6.7%	3.8%	0.4%	9.7%	-21.2%	0.4%	-24.5%	22.6%	516	0.0	-	-	-	
	매일유업	KRW	89,200	0.8%	-1.3%	1.9%	39.4%	34.5%	-	-4.7%	43.2%	700	-	-	-	-	
	동원F&B	KRW	295,500	-1.3%	0.0%	28.8%	34.9%	26.3%	24.9%	-2.3%	66.9%	1,140	20.0	1.8	9.3	11.2	
	동원산업	KRW	342,000	1.9%	7.0%	3.3%	15.5%	1.8%	6.5%	-0.9%	39.6%	1,150	7.2	1.1	16.1	5.7	
	롯데제과	KRW	57,300	-0.9%	1.8%	-3.0%	-6.8%	-12.0%	-24.7%	-28.4%	2.3%	6,511	43.1	0.8	2.4	39.3	
	크라운제과	KRW	12,350	0.4%	-4.6%	-13.3%	-2.4%	-12.1%	-	-44.6%	0.4%	155	-	-	-	-	
	빙그레	KRW	60,100	-1.3%	-2.6%	-2.1%	-0.8%	-4.8%	-12.1%	-14.3%	3.6%	592	18.4	1.1	5.8	5.3	
식자재유통	Sysco	USD	68.3	-0.1%	0.3%	4.8%	15.0%	12.4%	36.9%	-0.1%	39.1%	36	22.7	14.7	67.4	13.3	
	MARR	EUR	22.6	0.4%	1.3%	0.4%	-6.5%	4.9%	4.4%	-11.1%	10.3%	1.5	22.3	4.6	21.9	13.9	
	CJ프레시웨이	KRW	32,400	-0.6%	-1.8%	-6.2%	-5.5%	-18.6%	-21.4%	-31.4%	0.0%	385	16.7	2.0	11.9	8.3	
	신세계푸드	KRW	169,000	1.5%	-1.2%	6.0%	35.2%	27.5%	9.4%	-1.2%	42.0%	654	23.6	2.0	8.3	10.1	
	현대그린푸드	KRW	14,250	-0.3%	-0.3%	-5.3%	2.5%	-4.7%	-19.7%	-23.2%	3.6%	1,392	11.0	0.7	7.2	5.1	
	롯데푸드	KRW	852,000	4.0%	9.9%	20.0%	32.5%	54.1%	37.1%	0.0%	57.5%	964	-	-	-	-	
	SPC삼립	KRW	131,500	-1.9%	1.5%	15.9%	6.0%	-16.0%	-27.3%	-27.5%	20.1%	1,135	22.2	3.2	16.8	12.3	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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