



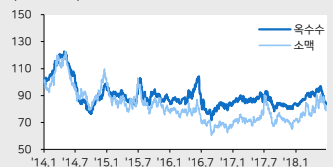
국제 곡물 가격/중국 아미노산 가격		기간변동률										주요 제품 가격 동향 (전일비)				
	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식로 주요 News			
CBOT	옥수수	¢/부셸	353	0.6%	-0.4%	-13.2%	-6.6%	0.5%	-1.8%	-13.7%	7.0%	라이신 가격 유지 기타아미노산 가격 유지	(롯데제과) 초코파이 2라인 투자 위해 러시아 계열사 '롯데 컨택서너리 RUS'에 223억 400만원 출자 결정 (머니투데이)			
	소맥	¢/부셸	470	-1.5%	-1.7%	-13.5%	-2.0%	10.0%	4.3%	-13.5%	21.2%					
	대두	¢/부셸	867	-0.8%	-2.4%	-16.7%	-15.7%	-8.9%	-4.4%	-18.7%	0.0%					
	대두유	¢/lb	28.9	0.0%	0.3%	-7.7%	-7.9%	-12.5%	-8.2%	-18.2%	0.3%					
NYBOT	원당	¢/lb	12.1	1.0%	2.4%	-2.7%	-3.6%	-20.1%	-3.9%	-21.6%	11.6%	라이신	7.6	0.0%		
	오렌지	USD/lb	156	-0.9%	-0.6%	-7.9%	15.3%	14.6%	10.6%	-9.0%	24.2%	라이신(Feed)	7.7	0.0%		
	커피	USD/lb	115	0.6%	0.6%	-4.7%	-2.0%	-9.0%	-5.9%	-19.6%	2.0%	대두(CJCI)	9.0	0.0%		
												DL-메티오닌	18.4	0.0%		
DALIAN Ex	대두	RMB/톤	3,556	-0.2%	-1.1%	-1.6%	-5.1%	16.6%	-4.1%	-11.2%	16.6%	L-메티오닌	18.1	0.0%		
	대두박	RMB/톤	2,914	0.6%	-0.2%	-1.6%	-4.7%	1.4%	13.7%	-11.5%	15.0%	쓰레오닌	8.4	0.0%		
	옥수수	RMB/톤	1,763	0.0%	-0.3%	-0.5%	-2.1%	1.4%	7.8%	-10.1%	8.9%	트립토판	55.0	0.0%		
Mal Ex	팜유	USD/톤	2,280	-0.7%	0.7%	-7.1%	-5.8%	-6.7%	-11.9%	-21.2%	1.2%	옥수수(CBOT)	353	+0.6%		
중국축산	라이신	RMB/kg	7.6	0.0%	2.0%	-3.2%	-14.6%	-19.1%	-6.7%	-27.6%	2.7%	소맥(CBOT)	470	-1.5%		
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.2%	-5.6%	-13.1%	-17.5%	-5.6%	-23.1%	0.2%	대두(CBOT)	867	-0.8%		
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	28.9	0.0%		
	메티오닌	RMB/kg	18.4	0.0%	0.0%	-4.4%	-11.6%	-17.5%	-8.9%	-25.1%	0.5%	원당(NYBOT)	12.1	+1.0%		
	쓰레오닌	RMB/kg	8.4	0.0%	1.2%	-4.5%	-11.6%	-33.9%	-9.6%	-42.1%	2.4%	참치(ATUNA)	1,550	0.0%		
	트립토판	RMB/kg	55.0	0.0%	0.9%	12.2%	-48.8%	-55.1%	-22.5%	-55.1%	18.3%	육계(국내)	1,290	0.0%		
기타	돼지고기	RMB/kg	17.8	0.0%	0.3%	5.8%	-6.7%	-18.5%	-13.9%	-19.1%	5.8%	돈육(국내)	5,552	-2.5%		
	참치아가(Atuna)	USD/톤	1,550	0.0%	0.0%	-13.9%	0.0%	-8.8%	-8.8%	-17.1%	-34.0%					
	육계(협회 평균가)	KRW/kg	1,290	0.0%	-7.2%	-23.7%	-31.7%	0.0%	-13.4%	-43.7%	8.4%					
	돈육(협회 도매가)	KRW/kg	5,552	-2.5%	5.1%	14.6%	39.6%	43.3%	-4.4%	-9.7%	55.7%					
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	352,000	-0.8%	-1.9%	4.5%	9.1%	-3.8%	-5.0%	-15.4%	10.2%	5,299	6.6	1.3	19.7	10.0
	Ajinomoto	JPY	2,092	1.4%	-2.2%	2.0%	11.4%	-16.3%	-1.4%	-16.3%	11.4%	1,196	20.4	1.8	9.0	9.6
	ADM	USD	46.2	-0.1%	0.1%	3.8%	9.9%	15.3%	12.3%	-0.6%	18.7%	26	15.0	1.4	9.1	10.8
	Meihua	CNY	4.2	0.2%	-8.3%	-13.8%	-18.8%	-18.8%	-24.4%	-38.3%	0.5%	13	10.0	1.4	11.9	6.8
	GBT	HKD	0.1	1.2%	-2.2%	-20.9%	-12.1%	-28.1%	-44.2%	-49.4%	1.2%	0.6	-	-	-	-
	Evonik	EUR	29	0.4%	-1.9%	-3.6%	4.5%	-6.2%	1.6%	-10.4%	8.9%	14	12.7	1.7	13.1	6.8
중국 F&B	오리온	KRW	148,000	-4.5%	-2.3%	13.4%	26.0%	41.6%	-	-4.5%	83.9%	5,851	-	-	-	-
	Tingyi	HKD	18.1	-0.9%	1.0%	9.6%	13.9%	18.9%	99.1%	-2.0%	100.9%	102	34.4	4.2	12.4	11.3
	Want Want	HKD	7.2	-1.2%	-6.2%	-0.1%	12.8%	9.2%	37.5%	-11.8%	39.6%	89	23.1	5.2	21.8	12.9
	Tsingtao Brewery	HKD	44.5	-1.5%	-5.2%	-8.7%	9.6%	10.4%	24.6%	-12.7%	48.8%	67	31.3	2.7	9.2	15.5
	China Mengniu	HKD	28	-0.5%	0.0%	4.8%	15.8%	18.3%	78.1%	-7.7%	89.7%	108	28.3	3.6	13.1	16.1
담배	KT&G	KRW	103,500	0.0%	-1.0%	4.3%	4.9%	-10.4%	-10.8%	-17.2%	7.8%	14,210	13.3	1.7	13.1	7.3
	Philip Morris	USD	79.8	-0.3%	-0.3%	-0.7%	-16.6%	-24.5%	-33.3%	-34.4%	3.8%	124	15.4	-	-	11.6
	British American	GBP	3,756	-1.2%	3.3%	-2.9%	-4.2%	-25.1%	-31.5%	-31.5%	3.3%	86	12.7	1.4	11.8	11.9
	Japan Tobacco	JPY	3,172	-1.2%	-0.3%	8.4%	11.7%	-12.6%	-21.2%	-23.2%	11.8%	6,344	14.3	2.0	14.1	9.7
주류	Ambev	BRL	18.1	-0.7%	-2.4%	-10.3%	-24.4%	-15.0%	-0.8%	-25.5%	1.7%	284	21.5	5.9	26.6	12.5
	Heineken	EUR	85.6	-0.2%	-1.3%	-2.3%	0.9%	-1.5%	-0.8%	-6.0%	4.3%	49	20.6	3.3	16.9	11.1
	Asahi	JPY	5,669	2.2%	1.2%	0.7%	5.1%	1.4%	32.4%	-6.3%	34.1%	2,741	17.2	2.2	12.7	12.0
	하이트진로	KRW	19,800	-1.2%	-2.2%	-1.5%	-7.3%	-17.8%	-15.2%	-27.1%	1.5%	1,389	20.3	1.1	5.7	8.9
	롯데칠성	KRW	1,550,000	0.3%	-3.3%	-2.1%	1.9%	16.6%	-10.5%	-10.5%	28.6%	1,239	25.2	1.0	3.6	7.2
글로벌 F&B	무학	KRW	15,200	1.0%	-8.4%	-5.3%	-11.6%	-22.6%	-36.8%	-37.7%	1.0%	433	7.3	0.9	12.4	1.8
	Danone	EUR	63.1	-0.5%	-1.8%	-6.2%	-1.7%	-9.9%	-6.6%	-12.2%	0.0%	43	17.2	2.5	15.0	12.5
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	50.4	-0.6%	-12.0%	-13.0%	-10.5%	-12.3%	-15.8%	-18.3%	0.0%	70	20.8	13.1	63.5	13.4
	Nestle SA	CHF	75.3	0.7%	2.5%	-1.1%	2.2%	-10.1%	-8.2%	-12.4%	3.2%	231	19.7	3.7	18.8	13.3
	Coca Cola	USD	43.3	-0.6%	-0.5%	2.2%	2.4%	-5.6%	-4.2%	-10.7%	4.3%	184	20.7	9.0	47.1	18.8
	Pepsi Co	USD	108.1	-0.9%	2.5%	7.7%	1.8%	-9.9%	-7.6%	-11.3%	12.4%	153	19.0	12.9	70.6	13.2
	Nissin Food	JPY	8,190	0.7%	-0.6%	1.0%	16.2%	-0.5%	15.2%	-2.8%	22.4%	866	32.4	2.4	7.7	15.2
Toyo Suisan	JPY	3,930	1.4%	2.7%	1.0%	-2.6%	-18.4%	-10.2%	-20.0%	2.7%	436	19.6	1.4	7.3	8.2	
국내 F&B	농심	KRW	341,000	-0.9%	-2.6%	7.7%	12.5%	-3.7%	-2.6%	-9.3%	15.6%	2,074	18.8	1.1	5.8	7.5
	오뚜기	KRW	846,000	0.2%	-0.5%	11.6%	20.2%	5.0%	3.8%	-4.9%	23.7%	2,910	20.8	2.3	12.0	12.7
	대성	KRW	27,650	-1.3%	-2.5%	14.3%	16.4%	0.4%	3.6%	-4.7%	28.9%	958	12.6	1.1	8.7	7.6
	풀무원	KRW	131,500	2.7%	-1.9%	-6.1%	4.0%	-23.5%	-1.5%	-26.7%	19.0%	501	0.0	-	-	-
	매일유업	KRW	89,700	-0.8%	10.2%	5.8%	38.4%	35.3%	-	-4.2%	44.0%	704	-	-	-	-
	동원F&B	KRW	285,500	1.2%	3.8%	27.5%	37.3%	22.0%	21.0%	-5.6%	61.3%	1,102	19.4	1.7	9.2	11.0
	동원산업	KRW	338,500	3.4%	2.6%	5.9%	16.1%	0.7%	7.0%	-1.9%	38.2%	1,138	7.1	1.1	16.1	5.6
	롯데제과	KRW	57,100	0.7%	-2.4%	-0.5%	-5.9%	-12.3%	-26.9%	-28.6%	2.0%	6,489	43.0	0.8	2.4	39.2
	크라운제과	KRW	12,700	-1.9%	-5.9%	-10.9%	0.8%	-9.6%	-	-43.0%	1.6%	159	-	-	-	-
	빙그레	KRW	61,600	-0.2%	-1.4%	0.8%	3.0%	-2.4%	-9.7%	-12.1%	6.2%	607	18.6	1.1	5.8	5.5
식자재유통	Sysco	USD	68.2	0.0%	2.2%	4.9%	15.0%	12.3%	36.6%	0.0%	38.9%	36	22.7	14.7	67.4	13.3
	MARR	EUR	22.2	-0.6%	-4.1%	-4.9%	-8.3%	3.1%	3.2%	-12.7%	8.4%	1.5	21.9	4.5	21.9	13.7
	CJ프레시웨이	KRW	33,700	-0.9%	0.0%	-4.0%	0.1%	-15.3%	-15.2%	-28.7%	3.1%	400	17.4	2.0	11.9	8.5
	신세계푸드	KRW	168,000	-0.3%	7.0%	5.0%	35.5%	26.8%	5.0%	-1.8%	41.2%	651	23.5	2.0	8.3	10.1
	현대그린푸드	KRW	14,350	-1.7%	-5.6%	-6.2%	2.5%	-4.0%	-16.8%	-22.6%	4.4%	1,402	11.1	0.8	7.2	5.1
	롯데푸드	KRW	789,000	0.3%	0.8%	8.1%	28.1%	42.7%	25.2%	-4.0%	45.8%	893	-	-	-	-
	SPC삼립	KRW	122,000	-3.2%	-3.9%	6.6%	0.4%	-22.0%	-36.0%	-36.0%	11.4%	1,053	20.6	3.0	16.8	11.5

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

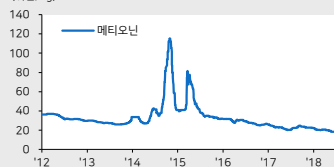
옥수수, 소맥 (2012.1.1=100)



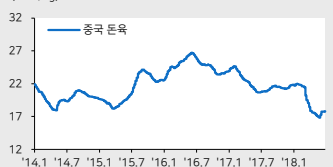
중국 라이신



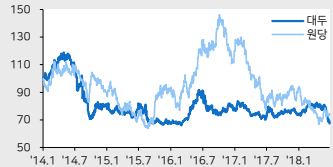
중국 메티오닌



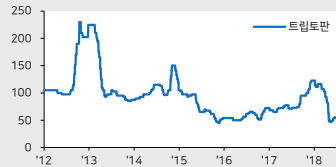
중국 돈육



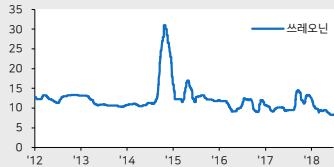
대두, 원당 (2012.1.1=100)



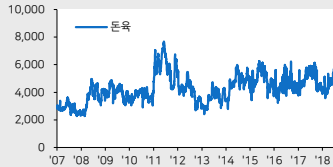
중국 트립토판



중국 쓰레오닌



국내 돈육



본 자료는 작성일 현재 사전고지와 관련한 사항이 없습니다. 당사는 동 자료에 언급된 종목과 계열회사의 관계가 없으며 2018년 6월 27일 현재 동 자료에 언급된 종목의 유가증권(DR, CB, IPO,