

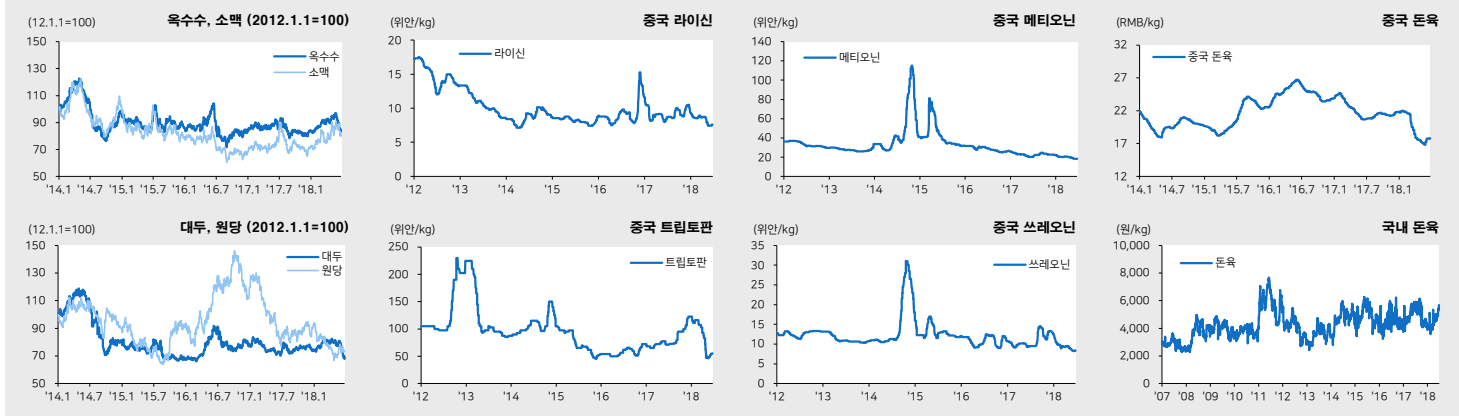


국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)				
				06.25	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News	
CBOT	옥수수	¢/부셸	351	-1.9%	-1.5%	-13.7%	-7.1%	-0.1%	-2.0%	-14.2%	6.4%	라이신 가격 유지 기타아미노산 가격 상승	라이신	7.6	0.0%	(파리바게트,SPC삼립) 불닭또띠아, 치킨치즈봉 등 '월드컵 응원 야식 4종' 판매량 전주 대비 30% 이상 증가 (MBN)
	소맥	¢/부셸	477	-3.0%	-2.7%	-12.2%	-3.6%	11.7%	3.7%	-12.2%	23.1%			7.7	0.0%	
	대두	¢/부셸	875	-2.2%	-3.7%	-16.0%	-15.0%	-8.1%	-3.3%	-18.0%	0.0%			9.0	0.0%	
	대두유	¢/lb	28.9	-0.9%	-2.1%	-7.7%	-7.9%	-12.5%	-8.4%	-18.2%	0.3%			18.4	0.0%	
NYBOT	원당	¢/lb	12.0	-0.4%	0.1%	-3.7%	-4.5%	-20.8%	-7.5%	-22.3%	10.5%	라이신(Feed)	7.6	0.0%	(롯데푸드) 파스퇴르 베이비푸드 브랜드 '아이생각' 오는 7월 신규 론칭. 2023년 까지 1,000억원 브랜드로 육성 계획 (아시아경제)	
	오렌지	USD/lb	157	-2.1%	-0.4%	-7.1%	16.3%	15.7%	14.3%	-8.2%	25.3%	라이신(CJCI)	9.0	0.0%		
	커피	USD/lb	114	0.3%	-0.3%	-5.2%	-2.6%	-9.5%	-4.8%	-20.0%	1.4%	DL-메티오닌	18.4	0.0%		
											L-메티오닌	18.1	0.0%			
DALIAN Ex	대두	RMB/톤	3,564	-0.3%	2.4%	-1.4%	-4.9%	16.8%	-4.5%	-11.0%	16.8%	참치(ATUNA)	1,550	0.0%		
	대두박	RMB/톤	2,896	-0.1%	2.3%	-2.2%	-5.3%	0.7%	11.9%	-12.0%	14.3%	육계(국내)	1,290	0.0%		
	옥수수	RMB/톤	1,763	0.0%	-0.4%	-0.5%	-2.1%	1.4%	9.2%	-10.1%	9.2%	돈육(국내)	5,692	+3.1%		
Mal Ex	팜유	USD/톤	2,295	0.5%	-0.6%	-6.4%	-5.2%	-6.1%	-11.4%	-20.6%	1.8%	옥수수(CBOT)	351	-1.9%	(롯데제과) 롯데지주, 현물출자 유상증자에 따른 지분 매입으로 최대출자자가 됨으로써 자회사로 롯데제과 편입 (연합뉴스)	
중국축산	라이신	RMB/kg	7.6	0.0%	2.0%	-3.2%	-14.6%	-19.1%	-6.7%	-27.6%	2.7%	소맥(CBOT)	477	-3.0%		
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.2%	-5.6%	-13.1%	-17.5%	-5.6%	-23.1%	0.2%	대두(CBOT)	875	-2.2%		
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	28.9	-0.9%		
	메티오닌	RMB/kg	18.4	0.0%	0.0%	-4.4%	-9.6%	-17.5%	-8.9%	-25.1%	0.5%	원당(NYBOT)	12.0	-0.4%		
	쓰레오닌	RMB/kg	8.4	1.2%	1.2%	-5.1%	-11.6%	-33.9%	-10.6%	-42.1%	2.4%	참치(국내)	1,550	0.0%		
기타	트립토판	RMB/kg	55.0	0.0%	0.9%	12.2%	-48.8%	-55.1%	-22.5%	-55.1%	18.3%	육계(국내)	1,290	0.0%		
	돼지고기	RMB/kg	17.8	0.0%	0.3%	5.8%	-6.7%	-18.5%	-13.9%	-19.1%	5.8%	돈육(국내)	5,692	+3.1%		
	참치어가(Atuna)	USD/톤	1,550	0.0%	0.0%	-13.9%	0.0%	-8.8%	-8.8%	-17.1%	-34.0%					
	육계(협회 평균가)	KRW/kg	1,290	0.0%	-7.2%	-18.9%	-31.7%	0.0%	-18.9%	-43.7%	8.4%					
돈육(협회 도매가)	KRW/kg	5,692	3.1%	7.8%	16.9%	40.5%	46.9%	-3.3%	-7.4%	59.6%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	355,000	1.3%	-3.5%	5.3%	10.1%	-3.0%	-4.2%	-14.7%	11.1%	5,344	6.7	1.3	19.7	10.0
	Ajinomoto	JPY	2,063	-0.5%	-4.4%	0.6%	9.9%	-2.8%	-17.5%	-17.5%	9.9%	1,179	20.1	1.7	9.0	9.5
	ADM	USD	46.3	-0.6%	0.5%	3.8%	10.0%	15.4%	12.4%	-0.6%	18.7%	26	15.0	1.4	9.1	10.8
	Meihua	CNY	4.2	-0.2%	-8.5%	-14.0%	-19.0%	-19.0%	-24.5%	-38.4%	0.2%	13	10.0	1.4	11.9	6.8
	GBT	HKD	0.1	0.0%	-3.4%	-21.8%	-13.1%	-28.9%	-44.9%	-50.0%	0.0%	0.6	-	-	-	-
	Evonik	EUR	29	-1.3%	-3.9%	-4.0%	4.1%	-6.6%	1.2%	-10.8%	8.4%	14	12.7	1.7	13.1	6.7
중국 F&B	오리온	KRW	155,000	0.6%	4.0%	18.8%	31.9%	48.3%	-	0.0%	92.5%	6,128	-	-	-	-
	Tingyi	HKD	18.2	-1.1%	1.9%	10.5%	14.9%	20.0%	100.9%	-1.1%	102.7%	102	34.8	4.2	12.4	11.3
	Want Want	HKD	7.2	-2.4%	-5.0%	1.1%	14.2%	10.5%	39.2%	-10.7%	41.4%	90	23.4	5.2	21.8	13.0
	Tsingtao Brewery	HKD	45.2	-2.0%	-3.7%	-7.3%	11.3%	12.2%	26.6%	-11.4%	51.2%	69	31.7	2.8	9.2	16.0
	China Mengniu	HKD	28	-1.3%	0.5%	5.3%	16.4%	18.9%	79.1%	-7.2%	90.7%	109	28.4	3.6	13.1	16.0
담배	KT&G	KRW	103,500	-0.5%	3.0%	4.3%	4.9%	-10.4%	-10.8%	-17.2%	7.8%	14,210	13.3	1.7	13.0	7.3
	Philip Morris	USD	80.0	-0.3%	-2.3%	-0.5%	-16.4%	-24.3%	-33.1%	-34.2%	4.1%	124	15.4	-	-	11.6
	British American	GBP	3,803	-2.8%	3.0%	-1.7%	-3.0%	-24.2%	-30.6%	-30.7%	4.6%	87	12.8	1.4	11.8	11.9
	Japan Tobacco	JPY	3,211	-0.1%	1.5%	9.7%	13.1%	-11.6%	-20.2%	-22.2%	13.2%	6,422	14.5	2.0	14.1	9.8
주류	Ambev	BRL	18.2	0.3%	-2.7%	-9.6%	-23.8%	-14.4%	-0.1%	-24.9%	2.5%	286	21.5	6.0	26.6	12.5
	Heineken	EUR	85.8	-0.9%	-3.2%	-2.1%	1.1%	-1.3%	-0.6%	-5.8%	4.5%	49	20.6	3.3	16.9	11.2
	Asahi	JPY	5,546	-1.9%	-2.7%	-1.5%	2.9%	-0.8%	29.5%	-8.4%	31.2%	2,682	16.8	2.1	12.7	11.8
	하이트진로	KRW	20,050	2.8%	-2.7%	-0.2%	-6.1%	-16.8%	-14.1%	-26.2%	2.8%	1,406	20.5	1.1	5.7	9.0
	롯데칠성	KRW	1,546,000	0.8%	-4.3%	-2.4%	1.6%	16.3%	-10.7%	-10.7%	28.3%	1,236	25.1	1.0	3.6	7.2
	무학	KRW	15,050	-1.0%	-12.0%	-6.2%	-12.5%	-23.4%	-37.4%	-38.3%	0.0%	429	7.3	0.9	12.4	1.8
글로벌 F&B	Danone	EUR	63.3	-2.2%	-2.4%	-5.7%	-1.3%	-9.4%	-6.1%	-11.8%	0.4%	43	17.2	2.5	15.0	12.5
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	50.7	-1.1%	-11.3%	-12.5%	-10.0%	-11.8%	-15.3%	-17.9%	0.1%	70	20.9	13.2	63.5	13.4
	Nestle SA	CHF	74.8	-0.5%	0.2%	-1.8%	1.5%	-10.7%	-8.9%	-13.0%	2.5%	229	19.6	3.7	18.8	13.2
	Coca Cola	USD	43.6	0.8%	-1.2%	2.8%	3.0%	-5.0%	-3.7%	-10.2%	4.9%	185	20.9	9.0	47.1	18.9
	Pepsi Co	USD	109.0	0.6%	1.3%	8.7%	2.7%	-9.1%	-6.8%	-10.5%	13.3%	155	19.2	13.0	70.6	13.3
	Nissin Food	JPY	8,130	-1.1%	-1.8%	0.2%	15.3%	-1.2%	14.3%	-3.6%	21.5%	859	32.2	2.3	7.7	15.1
	Toyo Suisan	JPY	3,875	-0.3%	-4.7%	-0.4%	-4.0%	-19.5%	-11.4%	-21.1%	1.3%	430	19.3	1.4	7.3	8.0
국내 F&B	농심	KRW	344,000	-1.9%	-1.3%	8.7%	13.5%	-2.8%	-1.7%	-8.5%	16.6%	2,092	19.0	1.1	5.8	7.5
	오뚜기	KRW	844,000	-1.9%	-1.7%	11.3%	19.9%	4.7%	3.6%	-5.2%	23.4%	2,903	20.7	2.3	12.0	12.6
	대성	KRW	28,000	0.9%	-2.4%	15.7%	17.9%	1.6%	4.9%	-3.4%	30.5%	970	12.8	1.1	8.7	7.6
	풀무원	KRW	128,000	-0.4%	-5.9%	-8.6%	1.2%	-25.6%	-4.1%	-28.7%	15.8%	488	0.0	-	-	-
	매일유업	KRW	90,400	-3.4%	6.4%	6.6%	39.5%	36.3%	-	-3.4%	45.1%	709	-	-	-	-
	동원F&B	KRW	282,000	-4.9%	2.7%	25.9%	35.6%	20.5%	19.5%	-6.8%	59.3%	1,088	19.2	1.7	9.2	10.9
	동원산업	KRW	327,500	2.2%	-0.2%	2.5%	12.3%	-2.5%	3.5%	-5.1%	33.7%	1,101	6.9	1.0	16.1	5.5
	롯데제과	KRW	56,700	1.3%	-3.6%	-1.2%	-6.6%	-12.9%	-27.4%	-29.1%	1.3%	6,443	42.7	0.8	2.4	39.1
	크라운제과	KRW	12,950	-1.5%	-11.0%	-9.1%	2.8%	-7.8%	-	-41.9%	3.6%	162	-	-	-	-
	빙그레	KRW	61,700	0.3%	-4.0%	1.0%	3.2%	-2.2%	-9.5%	-12.0%	6.4%	608	18.6	1.1	5.8	5.6
식자재유통	Sysco	USD	68.2	0.6%	2.0%	4.9%	15.0%	12.3%	36.7%	0.0%	38.9%	36	22.7	14.7	67.4	13.3
	MARR	EUR	22.3	-1.9%	-3.2%	-4.3%	-7.7%	3.7%	3.8%	-12.1%	9.0%	1.5	22.0	4.6	21.9	13.8
	CJ프랜시스웨이	KRW	34,000	1.0%	-4.6%	-3.1%	1.0%	-14.6%	-14.5%	-28.0%	4.0%	404	17.5	2.1	11.9	8.6
	신세계푸드	KRW	168,500	-0.6%	3.4%	5.3%	35.9%	27.2%	5.3%	-1.5%	41.6%	653	23.6	2.0	8.3	10.1
	현대그린푸드	KRW	14,600	0.0%	-6.4%	-4.6%	4.3%	-2.3%	-15.4%	-21.3%	6.2%	1,426	11.3	0.8	7.2	5.3
	롯데푸드	KRW	787,000	1.9%	-0.8%	7.8%	27.8%	42.3%	24.9%	-4.3%	45.5%	891	-	-	-	-
	SPC삼립	KRW	126,000	-2.7%	-4.9%	10.0%	3.7%	-19.5%	-33.9%	-33.9%	15.1%	1,087	21.2	3.1	16.8	11.8

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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