



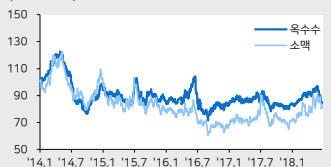
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		06.22	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	357	0.1%	-1.1%	-12.5%	-4.7%	1.9%	-1.5%	-12.5%	8.4%	라이신 가격 유지		(사조산업) 300억원 규모 회사채 발행 수요예측에 총 1,840억원 매수 주문		
	소맥	¢/부셸	491	-0.8%	-1.7%	-7.5%	8.3%	15.0%	6.5%	-9.5%	26.9%					
	대두	¢/부셸	895	1.6%	-1.2%	-13.9%	-13.1%	-6.0%	-1.1%	-16.1%	1.6%					
	대두유	¢/lb	29.2	0.1%	-1.0%	-7.9%	-9.8%	-11.7%	-7.4%	-17.4%	1.2%					
NYBOT	원당	¢/lb	12.1	1.5%	0.2%	-2.4%	-4.9%	-20.5%	-6.2%	-22.0%	11.0%	라이신(Feed)	7.7	0.0%	예정액의 6배 이상 기록 (메디컬투데이)	
	오렌지	USD/lb	161	3.4%	0.5%	-4.9%	17.2%	18.2%	21.8%	-6.2%	28.0%	라이신(CJCI)	9.0	0.0%		
	커피	USD/lb	114	1.1%	-1.2%	-4.6%	-4.2%	-9.8%	0.4%	-20.2%	1.1%	DL-메티오닌	18.4	0.0%		
DALIAN Ex	대두	RMB/톤	3,576	-0.1%	2.7%	-1.8%	-3.6%	17.2%	-5.6%	-10.7%	17.2%	L-메티오닌	18.1	0.0%	(삼양식품) '17년 뉴질랜드 매출 5억원 예 이어 '18년 6월 누적 매출액만 3억원 달성 예상 (에너지경제)	
	대두박	RMB/톤	2,900	-1.1%	2.5%	-0.5%	-3.9%	0.9%	11.2%	-11.9%	14.5%	쓰레오닌	8.3	0.0%		
	옥수수	RMB/톤	1,763	-0.2%	-0.4%	-0.1%	-2.7%	1.4%	9.7%	-10.1%	9.7%	트립토판	55.0	0.0%		
Mal Ex	팜유	USD/톤	2,283	1.3%	-1.6%	-7.3%	-7.2%	-6.6%	-12.1%	-21.1%	1.3%	옥수수(CBOT)	357	+0.1%	(맥주) '17년 맥주 수입량 33만 1,211톤으로 '16년 대비 50% 성장. 국내 수제맥주 시장 매년 40%이상 성장 (EBN)	
중국축산	라이신	RMB/kg	7.6	0.0%	2.0%	-4.4%	-14.6%	-19.1%	-5.0%	-27.6%	2.7%	소맥(CBOT)	491	-0.8%		
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.2%	-5.6%	-12.3%	-17.5%	-3.8%	-23.1%	0.2%	대두(CBOT)	895	+1.6%		
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	29.2	+0.1%		
	메티오닌	RMB/kg	18.4	0.0%	0.0%	-4.4%	-9.6%	-17.5%	-8.9%	-25.1%	0.5%	원당(NYBOT)	12.1	+1.5%		
	쓰레오닌	RMB/kg	8.3	0.0%	1.2%	-6.7%	-12.6%	-34.6%	-10.8%	-42.8%	1.2%	참치(ATUNA)	1,550	0.0%		
	트립토판	RMB/kg	55.0	0.0%	0.9%	12.2%	-48.8%	-55.1%	-22.5%	-55.1%	18.3%	육계(국내)	1,290	0.0%		
	돼지고기	RMB/kg	17.8	0.0%	0.0%	5.5%	-6.9%	-18.8%	-14.0%	-19.3%	5.5%	돈육(국내)	5,523	+1.7%		
기타	참치어가(Atuna)	USD/톤	1,550	0.0%	0.0%	-13.9%	0.0%	-8.8%	-8.8%	-17.1%	-34.0%					
	육계(협회 평균가)	KRW/kg	1,290	0.0%	-7.2%	-18.9%	-31.7%	0.0%	-18.9%	-43.7%	8.4%					
	돈육(협회 도매가)	KRW/kg	5,523	1.7%	4.6%	13.5%	38.4%	42.5%	-4.4%	-10.2%	54.9%					
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	350,500	0.1%	-5.8%	1.2%	5.1%	-4.2%	-6.0%	-15.7%	9.7%	5,276	6.6	1.3	19.7	9.9
	Ajinomoto	JPY	2,072	0.0%	-3.8%	0.9%	6.6%	-2.3%	-17.6%	10.4%	1,185	20.2	1.7	9.0	9.5	
	ADM	USD	46.5	1.2%	2.9%	3.6%	8.3%	16.1%	12.8%	0.0%	19.4%	26	15.1	1.4	9.1	10.9
	Meihua	CNY	4.2	0.5%	-9.5%	-15.9%	-14.8%	-18.8%	-24.9%	-38.3%	0.5%	13	10.0	1.4	11.9	6.8
	GBT	HKD	0.1	-1.1%	-5.5%	-19.6%	-14.9%	-28.9%	-45.2%	-50.0%	0.0%	0.6	-	-	-	-
	Evonik	EUR	30	0.6%	-4.2%	-6.9%	3.8%	-5.4%	1.9%	-9.6%	9.8%	14	12.8	1.7	13.1	6.9
중국 F&B	오리온	KRW	154,000	1.3%	6.2%	20.8%	26.7%	47.4%	-	0.0%	91.3%	6,088	-	-	-	-
	Tingyi	HKD	18.4	0.5%	2.0%	17.0%	15.7%	21.3%	102.0%	0.0%	104.9%	104	35.0	4.2	12.4	11.5
	Want Want	HKD	7.4	0.7%	-4.0%	4.4%	17.6%	13.3%	43.8%	-8.5%	44.9%	92	23.8	5.3	21.8	13.4
	Tsingtao Brewery	HKD	46.1	2.6%	-2.9%	-4.1%	9.6%	14.4%	36.0%	-9.6%	54.2%	69	32.1	2.8	9.2	16.0
	China Mengniu	HKD	28	1.1%	0.4%	3.9%	12.0%	20.4%	83.2%	-6.0%	93.1%	110	28.7	3.6	13.1	16.2
담배	KT&G	KRW	104,000	2.0%	1.5%	4.4%	4.3%	-10.0%	-11.5%	-16.8%	8.3%	14,278	13.3	1.7	13.1	7.3
	Philip Morris	USD	80.2	0.9%	-0.8%	0.4%	-20.0%	-24.1%	-33.3%	-34.1%	4.3%	125	15.5	-	-	11.7
	British American	GBP	3,911	1.9%	4.7%	3.9%	-1.9%	-22.1%	-29.6%	-29.6%	7.6%	90	13.2	1.6	12.1	12.2
	Japan Tobacco	JPY	3,214	1.1%	2.8%	8.3%	8.3%	-11.5%	-20.5%	-22.1%	13.3%	6,428	14.5	2.0	14.1	9.8
주류	Ambev	BRL	18.2	0.2%	-4.1%	-9.9%	-23.3%	-14.7%	0.2%	-25.2%	2.1%	286	21.4	5.9	26.6	12.5
	Heineken	EUR	86.6	1.3%	-1.6%	1.0%	0.5%	-0.4%	-1.5%	-4.9%	5.5%	50	20.8	3.3	16.9	11.3
	Asahi	JPY	5,652	-1.3%	-0.8%	-1.3%	3.0%	1.1%	31.4%	-6.6%	33.7%	2,733	17.1	2.2	12.7	12.0
	하이트진로	KRW	19,500	-1.0%	-5.6%	-6.0%	-11.4%	-19.1%	-16.5%	-28.2%	0.0%	1,368	19.9	1.1	5.7	8.8
	롯데칠성	KRW	1,533,000	0.3%	-5.4%	-3.8%	0.1%	15.3%	-10.7%	-11.5%	27.2%	1,225	24.9	1.0	3.6	7.1
	무학	KRW	15,200	-0.3%	-6.7%	-7.0%	-13.1%	-22.6%	-36.5%	-37.7%	0.0%	433	7.3	0.9	12.4	1.8
글로벌 F&B	Danone	EUR	64.8	1.7%	-0.4%	-1.3%	-2.9%	-7.4%	-5.2%	-9.8%	2.6%	44	17.6	2.5	15.0	12.7
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	51.2	1.2%	-10.1%	-10.0%	-12.6%	-10.8%	-14.5%	-16.9%	1.2%	71	21.1	13.4	63.8	13.6
	Nestle SA	CHF	75.2	2.0%	0.8%	-1.1%	-0.8%	-10.3%	-9.2%	-12.6%	3.0%	230	19.7	3.7	18.8	13.2
	Coca Cola	USD	43.3	0.4%	-0.8%	2.4%	0.2%	-5.7%	-4.4%	-10.9%	4.1%	184	20.7	9.0	46.9	18.7
	Pepsi Co	USD	108.4	1.1%	3.1%	8.4%	-1.4%	-9.6%	-7.7%	-11.0%	12.7%	154	19.1	13.0	70.6	13.2
	Nissin Food	JPY	8,220	0.1%	-0.5%	2.2%	14.5%	-0.1%	12.6%	-2.5%	22.9%	869	32.5	2.4	7.7	15.3
	Toyo Suisan	JPY	3,885	1.0%	-3.0%	-1.4%	-5.7%	-19.3%	-12.7%	-20.9%	1.6%	431	19.4	1.4	7.3	8.0
국내 F&B	농심	KRW	350,500	3.2%	-0.1%	8.9%	15.1%	-1.0%	-1.3%	-6.8%	18.8%	2,132	19.3	1.1	5.8	7.7
	오뚜기	KRW	860,000	4.8%	-2.1%	9.8%	19.1%	6.7%	2.9%	-3.4%	25.7%	2,958	21.1	2.4	12.0	12.9
	대성	KRW	27,750	1.5%	-4.3%	9.3%	15.4%	0.7%	4.3%	-4.3%	29.4%	961	12.7	1.1	8.7	7.6
	풀무원	KRW	128,500	-1.5%	-6.9%	-9.5%	-3.4%	-25.3%	-7.2%	-28.4%	16.3%	489	0.0	-	-	-
	매일유업	KRW	93,600	3.5%	6.0%	7.3%	40.3%	41.2%	-	0.0%	50.2%	734	-	-	-	-
	동원F&B	KRW	296,500	0.3%	3.9%	19.8%	37.0%	26.7%	25.9%	-2.0%	67.5%	1,144	20.2	1.8	9.2	11.3
	동원산업	KRW	320,500	0.3%	-5.7%	-2.7%	9.0%	-4.6%	-1.1%	-7.1%	30.8%	1,078	6.8	1.0	16.1	5.4
	롯데제과	KRW	56,000	-0.5%	-7.0%	-6.4%	-10.4%	-14.0%	-27.4%	-30.0%	0.0%	6,364	42.1	0.7	2.4	38.9
	크라운제과	KRW	13,150	1.5%	-12.3%	-11.1%	-1.1%	-6.4%	-	-41.0%	5.2%	165	-	-	-	-
	빙그레	KRW	61,500	-0.3%	-2.5%	-2.1%	1.7%	-2.5%	-9.3%	-12.3%	6.0%	606	18.6	1.1	5.8	5.5
식자재유통	Sysco	USD	67.8	-0.4%	2.0%	6.4%	12.2%	11.6%	27.1%	-0.4%	38.0%	35	22.5	14.6	67.4	13.2
	MARR	EUR	22.8	2.1%	-2.5%	-2.8%	-8.1%	5.8%	6.4%	-10.4%	11.2%	1.5	22.4	4.6	21.9	14.0
	CJ프레시웨이	KRW	33,650	2.0%	-6.4%	-6.4%	-3.6%	-15.5%	-13.9%	-28.8%	2.9%	399	17.3	2.0	11.9	8.5
	신세계푸드	KRW	169,500	-0.9%	1.2%	6.3%	34.5%	27.9%	4.6%	-0.9%	42.4%	656	23.7	2.0	8.3	10.2
	현대그린푸드	KRW	14,600	2.1%	-10.2%	-5.8%	2.1%	-2.3%	-17.3%	-21.3%	6.2%	1,426	11.3	0.8	7.2	5.3
	롯데푸드	KRW	772,000	-0.4%	-6.1%	5.9%	24.7%	39.6%	23.3%	-6.1%	42.7%	874	-	-	-	-
	SPC삼립	KRW	129,500	0.0%	-1.5%	9.7%	2.8%	-17.3%	-32.9%	-32.9%	18.3%	1,117	21.8	3.2	16.8	12.1

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



중국 라이신



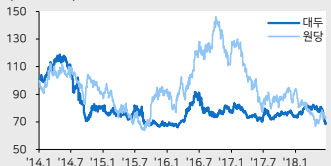
중국 메티오닌



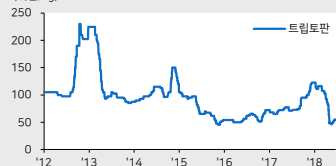
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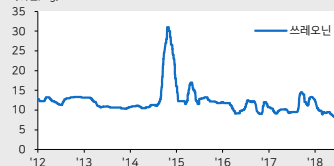
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중국 트립토판



중국 쓰레오닌



국내 돈육

