

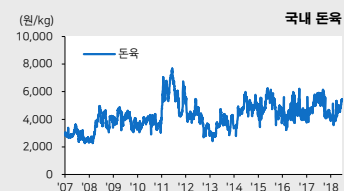
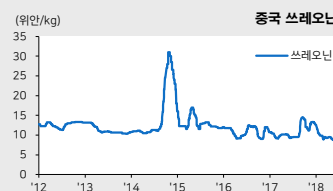
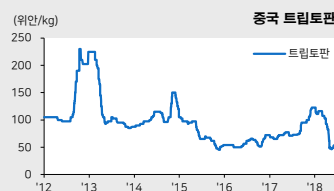
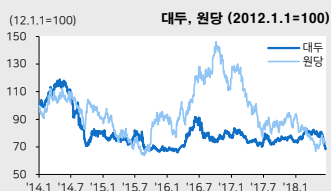
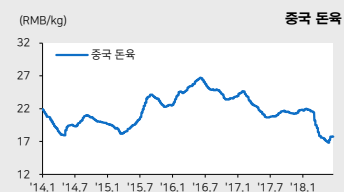
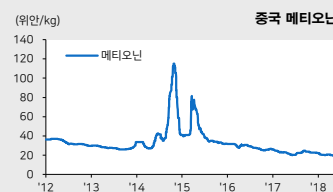
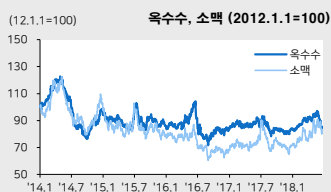


국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			06.21	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	357	0.8%	-1.7%	-11.8%	-4.7%	1.8%	-3.2%	-12.6%	8.3%	라이신 가격 유지 기타아미노산 가격 상승	(CJ프레시웨이) 베트남 수입육 유통 업체 타오티엔 지분 51% 수준 확보해 인수 (연합인포맥스)				
	소맥	¢/부셸	495	1.4%	-1.2%	-5.0%	9.3%	16.0%	6.6%	-8.8%	27.9%						
	대두	¢/부셸	881	-1.0%	-5.0%	-14.6%	-14.4%	-7.5%	-4.2%	-17.5%	0.0%						
	대두유	¢/lb	29.2	-0.6%	-3.2%	-7.4%	-8.0%	-11.8%	-8.4%	-17.5%	1.2%						
NYBOT	원당	¢/lb	11.9	-0.2%	-2.9%	-2.3%	-5.5%	-21.7%	-9.1%	-23.2%	9.3%	라이신(Feed)	7.6	0.0%	(롯데지주) 롯데제과/롯데칠성 주주 대상 일반공모 유상증자 청약에서 청약률 54.91% 기록 (뉴스웨이)		
	오렌지	USD/lb	155	-1.0%	-0.1%	-7.8%	13.1%	14.3%	18.3%	-9.3%	23.8%	라이신(CJCI)	9.0	0.0%			
	커피	USD/lb	113	-0.9%	-2.7%	-6.8%	-5.3%	-10.8%	-5.7%	-21.1%	0.0%	DL-메티오닌	18.4	0.0%			
DALIAN Ex	대두	RMB/톤	3,581	0.4%	2.3%	-1.6%	-3.5%	17.4%	-5.5%	-10.6%	17.4%	L-메티오닌	18.1	0.0%	청약률 54.91% 기록 (뉴스웨이)		
	대두박	RMB/톤	2,932	0.0%	3.9%	1.3%	-2.5%	2.0%	11.0%	-10.9%	15.8%	트립토판	55.0	+0.9%			
	옥수수	RMB/톤	1,767	-0.1%	-0.1%	-0.2%	-2.3%	1.7%	10.2%	-9.8%	10.2%						
Mal Ex	팜유	USD/톤	2,254	-0.3%	-2.8%	-8.5%	-8.0%	-7.8%	-12.9%	-22.1%	0.0%	옥수수(CBOT)	357	+0.8%	탕크보이/토마토마/바밤바 등 대표 빙과 6월에 칼로리 표시 (아시아경제)		
중국축산	라이신	RMB/kg	7.6	0.0%	2.0%	-4.4%	-14.6%	-19.1%	-5.0%	-27.6%	2.7%	소맥(CBOT)	495	+1.4%			
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	0.2%	-6.1%	-12.3%	-17.5%	-3.8%	-23.1%	0.2%	대두(CBOT)	881	-1.0%			
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	29.2	-0.6%			
	메티오닌	RMB/kg	18.4	0.0%	0.0%	-4.4%	-9.6%	-17.5%	-8.9%	-25.1%	0.5%	원당(NYBOT)	11.9	-0.2%			
	쓰레오닌	RMB/kg	8.3	0.0%	0.0%	-6.7%	-12.6%	-34.6%	-10.8%	-42.8%	0.0%	참치(ATUNA)	1,550	0.0%			
	트립토판	RMB/kg	55.0	0.9%	0.9%	12.2%	-48.8%	-55.1%	-22.5%	-55.1%	18.3%	육계(국내)	1,290	0.0%			
	돼지고기	RMB/kg	17.8	0.0%	0.0%	4.7%	-9.0%	-18.8%	-14.0%	-19.3%	5.5%	돈육(국내)	5,429	+0.8%			
기타	참치어가(ATuna)	USD/톤	1,550	0.0%	0.0%	-13.9%	0.0%	-8.8%	-8.8%	-16.2%	-34.0%	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
	육계(협회 평균가)	KRW/kg	1,290	0.0%	-7.2%	-18.9%	-27.9%	0.0%	-18.9%	-43.7%	8.4%						
	돈육(협회 도매가)	KRW/kg	5,429	0.8%	2.3%	17.3%	33.5%	40.1%	-7.2%	-11.7%	52.2%						
글로벌 주가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low					
아미노산	CJ제일제당	KRW	350,000	0.1%	-8.3%	1.0%	5.1%	-4.4%	-5.7%	-15.9%	9.5%	5,269	6.6	1.3	19.7	9.9	
	Ajinomoto	JPY	2,072	-2.0%	-4.5%	0.9%	6.9%	-2.3%	-17.5%	-17.6%	10.4%	1,185	20.2	1.7	9.0	9.5	
	ADM	USD	46.0	-0.4%	1.6%	1.8%	6.8%	14.8%	10.9%	-0.4%	18.1%	26	15.0	1.4	9.1	10.8	
	Meihua	CNY	4.2	-1.7%	-9.9%	-16.3%	-15.6%	-19.2%	-25.0%	-38.6%	0.0%	13	10.0	1.4	11.9	6.8	
	GBT	HKD	0.1	-3.3%	-4.4%	-18.7%	-16.3%	-28.1%	-46.6%	-49.4%	1.2%	0.6	-	-	-	-	
	Evonik	EUR	30	-0.7%	-3.8%	-6.7%	4.1%	-5.9%	0.8%	-10.1%	9.2%	14	12.7	1.7	13.2	6.8	
	중국 F&B	오리온	KRW	152,000	-0.7%	2.4%	19.2%	26.1%	45.5%	-	-0.7%	88.8%	6,009	-	-	-	-
Tingyi		HKD	18.3	2.3%	1.9%	16.4%	19.2%	20.7%	100.7%	0.0%	103.8%	103	35.5	4.2	12.3	11.4	
Want Want		HKD	7.4	0.0%	-6.1%	3.7%	17.0%	12.5%	42.0%	-9.1%	43.9%	92	23.6	5.3	21.8	13.3	
Tsingtao Brewery		HKD	45.0	-1.0%	-5.4%	-6.5%	7.5%	11.5%	30.9%	-11.9%	50.3%	67	31.7	2.7	9.1	15.4	
China Mengniu		HKD	28	-0.4%	-5.5%	2.8%	11.7%	19.1%	79.4%	-7.0%	91.0%	109	28.5	3.6	13.0	15.8	
담배	KT&G	KRW	102,000	-1.0%	2.5%	2.4%	2.6%	-11.7%	-15.4%	-18.4%	6.3%	14,004	13.1	1.6	13.1	7.1	
	Philip Morris	USD	79.5	-2.8%	-0.8%	-0.8%	-21.9%	-24.8%	-34.9%	-34.9%	3.4%	124	15.4	-	-	11.6	
	British American	GBP	3,839	1.6%	3.3%	2.0%	-4.7%	-23.5%	-31.0%	-31.0%	5.6%	88	12.9	1.6	12.4	12.1	
	Japan Tobacco	JPY	3,180	1.2%	2.5%	6.5%	6.7%	-12.4%	-22.6%	-23.0%	12.1%	6,360	14.3	2.0	14.1	9.7	
주류	Ambev	BRL	18.1	-2.2%	-3.1%	-10.7%	-23.8%	-14.8%	0.3%	-25.3%	2.0%	285	21.5	5.9	26.6	12.5	
	Heineken	EUR	85.4	-0.7%	-2.9%	-0.5%	-0.1%	-1.7%	-3.3%	-6.1%	4.1%	49	20.6	3.3	16.9	11.2	
	Asahi	JPY	5,729	0.0%	-1.3%	-0.5%	3.1%	2.5%	32.0%	-5.4%	35.5%	2,770	17.4	2.2	12.7	12.1	
	하이트진로	KRW	19,700	-2.0%	-4.8%	-5.1%	-6.6%	-18.3%	-16.2%	-27.4%	0.0%	1,382	20.4	1.1	5.6	8.9	
	롯데칠성	KRW	1,528,000	-1.5%	-7.2%	-4.1%	0.3%	15.0%	-10.8%	-11.8%	26.8%	1,221	24.8	1.0	3.6	7.1	
글로벌 F&B	무학	KRW	15,250	-3.5%	-7.9%	-6.7%	-10.8%	-22.4%	-36.5%	-37.5%	0.0%	435	7.3	0.9	12.4	1.8	
국내 F&B	Danone	EUR	63.7	-0.2%	-2.7%	-3.4%	-3.9%	-9.0%	-7.1%	-11.4%	0.9%	44	17.3	2.5	15.1	12.6	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	50.6	-3.1%	-9.9%	-11.7%	-13.2%	-11.9%	-15.4%	-17.9%	0.0%	70	20.9	13.0	67.6	13.4	
	Nestle SA	CHF	73.7	-1.3%	-1.4%	-4.4%	-2.9%	-12.0%	-12.2%	-14.3%	1.0%	229	19.3	3.6	18.8	13.2	
	Coca Cola	USD	43.1	-0.4%	-2.5%	1.6%	-0.4%	-6.1%	-5.5%	-11.2%	3.7%	183	20.6	8.8	46.9	18.7	
	Pepsi Co	USD	107.2	1.4%	1.9%	7.8%	-2.8%	-10.6%	-9.1%	-11.9%	11.5%	152	18.9	12.8	70.6	13.1	
	Nissin Food	JPY	8,210	-0.4%	-0.8%	0.7%	13.4%	-0.2%	12.5%	-2.6%	22.7%	868	32.5	2.4	7.7	15.3	
	Toyo Suisan	JPY	3,845	-1.3%	-4.2%	-2.0%	-6.9%	-20.1%	-13.1%	-21.7%	0.5%	426	19.2	1.4	7.3	7.9	
	농심	KRW	339,500	-1.7%	-4.2%	5.4%	10.9%	-4.1%	-2.7%	-9.7%	15.1%	2,065	18.7	1.1	5.8	7.4	
식자재유통	오뚜기	KRW	821,000	-2.7%	-7.3%	4.9%	13.6%	1.9%	0.6%	-7.8%	20.0%	2,824	20.2	2.3	12.0	12.3	
	대성	KRW	27,350	-4.2%	-5.4%	7.7%	13.7%	-0.7%	1.9%	-5.7%	27.5%	948	12.5	1.1	8.7	7.5	
	풀무원	KRW	130,500	-0.4%	-6.8%	-8.1%	-4.0%	-24.1%	-6.1%	-27.3%	18.1%	497	0.0	-	-	-	
	매일유업	KRW	90,400	4.1%	0.4%	3.7%	34.9%	36.3%	-	-0.6%	45.1%	709	-	-	-	-	
	동원F&B	KRW	295,500	-2.3%	3.7%	19.4%	35.2%	26.3%	24.7%	-2.3%	66.9%	1,140	20.1	1.8	9.2	11.3	
	동원산업	KRW	319,500	0.2%	-5.6%	-3.0%	5.3%	-4.9%	-2.6%	-7.4%	30.4%	1,075	6.7	1.0	16.1	5.4	
	롯데제과	KRW	56,300	-1.4%	-6.3%	-5.9%	-10.4%	-13.5%	-27.3%	-29.6%	0.0%	6,398	42.4	0.8	2.4	39.0	
	크라운제과	KRW	12,950	-1.1%	-14.8%	-12.5%	-3.4%	-7.8%	-	-41.9%	3.6%	162	-	-	-	-	
	빙그레	KRW	61,700	0.5%	-4.8%	-1.8%	1.6%	-2.2%	-9.3%	-12.0%	6.4%	608	18.6	1.1	5.8	5.6	
	Sysco	USD	68.1	1.0%	3.3%	7.0%	13.1%	12.1%	26.4%	0.0%	38.6%	35	22.6	14.6	67.4	13.2	
	MARR	EUR	22.3	-2.8%	-4.7%	-6.1%	-8.7%	3.6%	3.0%	-12.2%	8.9%	1.5	22.0	4.5	21.9	13.8	
	CJ프레시웨이	KRW	33,000	-2.5%	-10.2%	-8.2%	-5.7%	-17.1%	-16.3%	-30.2%	0.9%	392	17.0	2.0	11.9	8.4	
	신세계푸드	KRW	171,000	6.2%	2.7%	7.2%	35.2%	29.1%	7.2%	0.0%	43.7%	662	23.9	2.0	8.3	10.2	
	현대그린푸드	KRW	14,300	-1.4%	-8.6%	-7.7%	0.4%	-4.3%	-18.8%	-22.9%	4.0%	1,397	11.1	0.8	7.2	5.1	
	롯데푸드	KRW	775,000	1.6%	-4.2%	6.3%	25.2%	40.1%	23.0%	-5.7%	43.3%	877	-	-	-	-	
	SPC삼립	KRW	129,500	-0.8%	-2.3%	9.7%	1.6%	-17.3%	-31.5%	-32.9%	18.3%	1,117	21.8	3.2	16.8	12.1	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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