

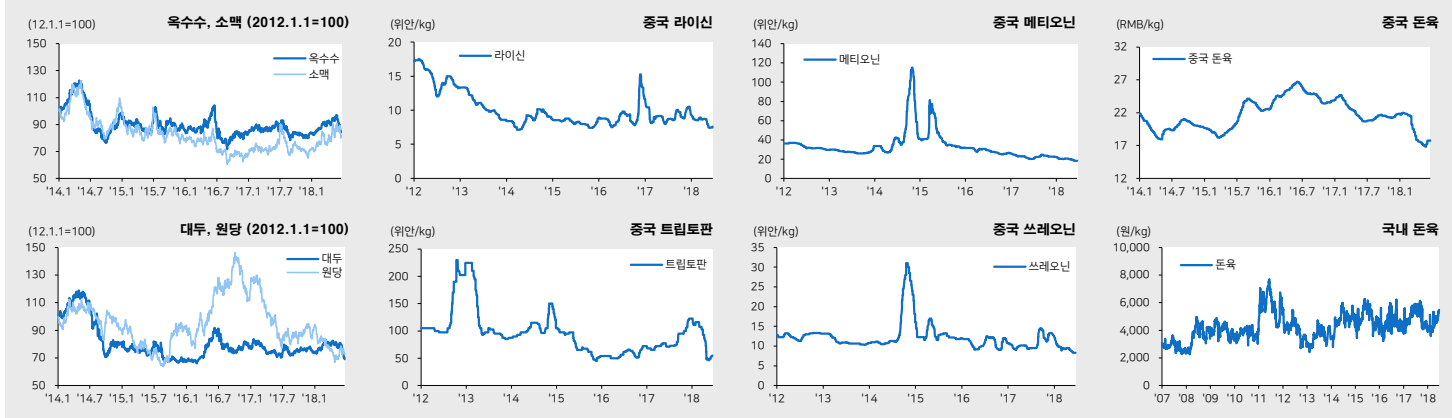


국제 곡물 가격/중국 아미노산 가격		기간변동률										주요 제품 가격 동향 (전일비)																													
		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News																											
CBOT	옥수수	¢/부셸	354	0.1%	-5.8%	-12.0%	-5.5%	1.0%	-4.3%	-13.3%	7.5%	라이신 가격 상승 기타아미노산 가격 유지	(CJ프레스웨이) 베트남 최대 외식기업 '골든게이트'와 MOU 체결. 호찌민에서 하노이까지 사업 진출 지역 확대 (이데일리)	7.6	0.0%	7.7	+0.2%																								
	소맥	¢/부셸	488	2.2%	-5.5%	-3.7%	8.3%	14.3%	3.3%	-10.1%	26.1%							라이신 라이신(Feed) 라이신(CJCI) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	0.0%	9.0	0.0%	18.4	0.0%	18.1	0.0%	8.3	0.0%														
	대두	¢/부셸	890	0.1%	-5.0%	-13.2%	-13.0%	-6.5%	-4.1%	-16.6%	0.1%																	0.0%	0.0%	0.5%	0.0%	1.550	0.0%	1,290	0.0%	5,384	-1.2%				
	대두유	¢/lb	29.4	1.8%	-2.4%	-6.5%	-8.4%	-11.2%	-8.3%	-17.0%	1.8%																											0.0%	0.0%	0.0%	0.0%
원당	¢/lb	11.9	0.4%	-5.0%	-1.7%	-7.8%	-21.6%	-12.6%	-23.0%	9.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%																								
오렌지	USD/lb	157	0.0%	2.4%	-6.3%	13.7%	15.4%	15.7%	-8.4%	25.1%								0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%														
커피	USD/lb	114	-0.4%	-2.3%	-5.4%	-4.0%	-9.9%	-6.8%	-20.4%	0.7%																		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%				
DALIAN Ex	대두	RMB/톤	3,565	-0.8%	1.9%	-2.1%	-4.0%	16.8%	-6.1%	-11.0%																												16.8%	0.0%	0.0%	0.0%
	대두박	RMB/톤	2,933	0.4%	4.3%	1.7%	-3.6%	2.0%	10.1%	-10.9%	15.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%																					0.0%			
	옥수수	RMB/톤	1,768	-0.1%	-0.1%	-0.1%	-2.8%	1.7%	11.5%	-9.8%	11.5%							0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%															
Mal Ex	팜유	USD/톤	2,261	-0.1%	-2.5%	-7.1%	-7.1%	-7.5%	-13.1%	-21.8%	0.0%																0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%					
	중국축산	라이신	RMB/kg	7.6	0.0%	2.0%	-4.4%	-14.1%	-19.1%	-5.0%	-27.6%	2.7%	0.0%	0.0%	0.0%	0.0%	0.0%																				0.0%	0.0%	0.0%	0.0%	
		라이신(Feed Trade)	RMB/kg	7.7	0.2%	0.2%	-6.1%	-12.3%	-17.5%	-3.8%	-23.1%	0.2%						0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%																
라이신(CJ중국호가)		RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	0.0%														0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%									
메티오닌	RMB/kg	18.4	0.0%	0.0%	-4.4%	-9.6%	-17.5%	-8.9%	-25.1%	0.5%	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%																0.0%	0.0%							
쓰레오닌	RMB/kg	8.3	0.0%	0.0%	-6.7%	-12.6%	-34.6%	-10.8%	-42.8%	0.0%								0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%																
트립토판	RMB/kg	54.5	0.0%	2.8%	11.2%	-49.3%	-55.5%	-24.8%	-55.5%	17.2%		0.0%														0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%									
돼지고기	RMB/kg	17.8	0.0%	0.0%	4.7%	-9.0%	-18.8%	-14.0%	-19.3%	5.5%	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%																0.0%	0.0%							
기타	참치아가(Atuna)	USD/톤	1,550	0.0%	0.0%	-13.9%	0.0%	-8.8%	-8.8%	-16.2%								-34.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%										0.0%						
	육계(협회 평균가)	KRW/kg	1,290	0.0%	0.0%	-18.9%	-23.7%	0.0%	-23.7%	-43.7%		8.4%						0.0%								0.0%	0.0%	0.0%	0.0%	0.0%	0.0%										
	돈육(협회 도매가)	KRW/kg	5,384	-1.2%	1.8%	10.8%	37.9%	38.9%	-6.6%	-12.4%	51.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%															0.0%									
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low								Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)																		
아미노산	CJ제일제당	KRW	349,500	-1.0%	-8.4%	0.6%	2.8%	-4.5%	-6.6%	-16.0%	9.4%							5,261	6.5	1.3	19.7	9.9																			
	Ajinomoto	JPY	2,115	1.4%	-2.5%	2.4%	8.1%	-0.3%	-15.6%	-15.9%	12.6%	1,209	20.6	1.8	9.0	9.7																									
	ADM	USD	46.2	0.2%	2.4%	2.6%	6.1%	15.2%	8.8%	0.0%	18.5%	26	15.0	1.4	9.1	10.8																									
	Meihua	CNY	4.2	1.7%	-8.8%	-14.0%	-13.8%	-17.8%	-24.2%	-37.6%	1.7%	13	10.2	1.4	11.9	6.9																									
	GBT	HKD	0.1	2.3%	-2.2%	-20.4%	-12.6%	-25.6%	-45.5%	-47.7%	4.7%	0.6	-	-	-	-																									
	Evonik	EUR	30	0.2%	-2.7%	-6.0%	4.1%	-5.3%	-0.5%	-9.5%	9.9%	14	12.7	1.8	13.2	6.9																									
중국 F&B	오리온	KRW	153,000	2.3%	3.0%	17.7%	27.5%	46.4%	-	0.0%	90.1%	6,049	-	-	-	-																									
	Tingyi	HKD	17.9	1.1%	-0.6%	12.0%	14.3%	17.9%	93.3%	-0.9%	99.1%	101	34.5	4.1	12.4	11.2																									
	Want Want	HKD	7.4	3.8%	-6.2%	2.5%	16.6%	12.5%	38.0%	-9.1%	43.9%	92	23.5	5.3	21.8	13.3																									
	Tsingtao Brewery	HKD	45.4	-0.5%	-5.3%	-4.9%	6.6%	12.7%	30.3%	-11.0%	51.8%	68	31.9	2.8	9.1	15.6																									
	China Mengniu	HKD	28	3.7%	-6.7%	3.0%	11.0%	19.6%	80.1%	-6.7%	91.7%	109	28.5	3.6	13.0	15.9																									
	KT&G	KRW	103,000	0.0%	3.5%	3.4%	2.0%	-10.8%	-14.2%	-17.6%	7.3%	14,141	13.2	1.7	13.1	7.2																									
담배	Philip Morris	USD	81.8	1.1%	1.8%	1.2%	-21.0%	-22.6%	-33.5%	-33.5%	6.4%	127	15.8	-	-	-																									
	British American	GBP	3,779	2.4%	2.7%	-0.6%	-9.7%	-24.7%	-32.1%	-32.1%	4.0%	87	12.7	1.6	12.4	11.9																									
	Japan Tobacco	JPY	3,143	0.7%	2.9%	3.9%	4.1%	-13.4%	-23.5%	-23.9%	10.8%	6,286	14.1	2.0	14.1	9.6																									
	Ambev	BRL	18.5	-1.4%	-1.8%	-10.1%	-21.5%	-12.9%	3.7%	-23.6%	4.3%	291	22.0	6.0	26.6	12.8																									
	Heineken	EUR	86.0	0.4%	-1.6%	0.3%	-0.4%	-1.0%	-2.1%	-5.5%	4.8%	50	20.7	3.3	16.9	11.2																									
	Asahi	JPY	5,728	2.8%	0.5%	-1.4%	1.4%	2.5%	31.8%	-5.4%	35.5%	2,770	17.4	2.2	12.7	12.1																									
주류	하이트진로	KRW	20,100	1.0%	-2.9%	-4.3%	-4.7%	-16.6%	-15.0%	-26.0%	1.0%	1,410	20.8	1.1	5.6	9.0																									
	롯데칠성	KRW	1,551,000	-1.2%	-5.8%	-1.0%	1.4%	16.7%	-11.4%	-11.4%	28.7%	1,240	25.2	1.0	3.6	7.2																									
	무학	KRW	15,800	-0.9%	-4.5%	-4.0%	-9.5%	-19.6%	-34.0%	-35.2%	0.0%	450	7.3	0.9	12.4	1.8																									
	글로벌 F&B	Danone	EUR	63.8	-0.3%	-2.5%	-1.7%	-5.2%	-8.8%	-5.6%	-11.2%	1.1%	44	17.3	2.5	15.1	12.6																								
		Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5																								
		Starbucks	USD	52.2	-9.1%	-7.5%	-8.6%	-11.5%	-9.1%	-14.3%	-15.4%	0.0%	72	21.5	13.4	66.6	13.8																								
Nestle SA		CHF	74.7	1.1%	0.2%	-3.1%	-2.4%	-10.9%	-10.5%	-13.2%	2.3%	232	19.6	3.7	18.8	13.3																									
Coca Cola		USD	43.3	-0.8%	-2.6%	2.6%	-0.5%	-5.7%	-4.7%	-10.9%	4.1%	184	20.7	8.8	46.9	18.0																									
Pepsi Co		USD	105.8	-0.1%	1.3%	8.5%	-5.2%	-11.8%	-9.8%	-13.1%	10.0%	150	18.6	12.6	70.7	13.7																									
국내 F&B	Nissin Food	JPY	8,240	1.5%	-1.2%	0.0%	12.3%	0.1%	13.5%	-2.3%	23.2%	871	32.6	2.4	7.7	15.3																									
	Toyo Suisan	JPY	3,895	1.3%	-2.5%	-1.1%	-6.0%	-19.1%	-11.1%	-20.7%	1.8%	432	19.4	1.4	7.3	8.1																									
	농심	KRW	345,500	1.5%	-2.5%	7.3%	11.1%	-2.4%	-3.5%	-8.1%	17.1%	2,102	19.0	1.1	5.8	7.6																									
	오뚜기	KRW	844,000	0.7%	-4.7%	7.7%	16.1%	4.7%	-0.5%	-5.2%	23.4%	2,903	20.7	2.3	12.0	12.6																									
	대성	KRW	28,550	0.5%	-1.2%	11.7%	18.0%	3.6%	4.6%	-1.6%	33.1%	989	13.0	1.1	8.7	7.7																									
	풀무원	KRW	131,000	-0.8%	-6.4%	-8.4%	-4.7%	-23.8%	-5.4%	-27.0%	18.6%	499	0.0	-	-	-																									
음식료	매일유업	KRW	86,800	6.5%	-3.6%	2.5%	28.0%	30.9%	-	-4.5%	39.3%	681	-	-	-	-																									
	동원F&B	KRW	302,500	8.8%	6.1%	29.0%	33.0%	29.3%	24.7%	0.0%	70.9%	1,167	20.6	1.8	9.2	11.5																									
	동원산업	KRW	319,000	-0.3%	-5.8%	-3.2%	3.6%	-5.1%	-2.1%	-7.5%	30.2%	1,073	6.7	1.0	16.1	5.4																									
	롯데제과	KRW	57,100	-0.3%	-5.0%	-5.1%	-8.5%	-12.3%	-28.3%	-28.6%	0.0%	6,489	43.0	0.8	2.4	39.2																									
	크라운제과	KRW	13,100	0.8%	-13.8%	-7.4%	-3.7%	-6.8%	-	-41.3%	4.8%	164	-	-	-	-																									
	빙그레	KRW	61,400	-0.8%	-5.2%	-3.2%	1.2%	-2.7%	-10.2%	-12.4%	5.9%	605	18.6	1.1	5.8	5.5																									
식자재유통	Sysco	USD	67.4	0.8%	1.8%	6.1%	12.1%	11.0%	23.7%	0.0%	37.3%	35	22.4	14.5	67.4	13.1																									
	MARR	EUR	22.9	-0.6%	-2.0%	-2.2%	-3.5%	6.6%	4.1%	-9.7%	12.1%	1.5	22.6	4.7	21.9	14.1																									
	CJ프레스웨이	KRW	33,850	0.3%	-7.9%	-6.5%	-5.0%	-14.9%	-15.4%	-28.4%	3.5%	402	17.4	2.0	11.9	8.5																									
	신세계푸드	KRW	161,000	1.6%	-3.3%	3.2%	27.8%	21.5%	-1.2%	-3.9%	35.3%	623	22.5	1.9	8.3	9.7																									
	현대그린푸드	KRW	14,500	-3.0%	-7.3%	-8.5%	1.8%	-3.0%	-18.1%	-21.8%	5.5%	1,417	11.2	0.8	7.2	5.2																									
	롯데푸드	KRW	763,000	0.5%	-5.7%	8.2%	24.1%	38.0%	20.5%	-7.2%	41.0%	864	-	-	-	-																									
SPC삼립	KRW	130,500	-0.8%	-1.5%	9.7%	1.2%	-16.6%	-33.4%	-33.4%	19.2%	1,126	22.0	3.2	16.8	12.2																										

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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