



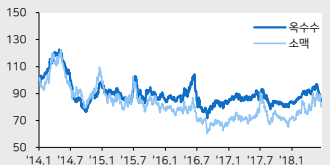
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		06.19	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	354	-0.6%	-6.3%	-12.1%	-7.6%	0.9%	-5.7%	-13.4%	7.4%	라이신 가격 상승 기타아미노산 가격 유지	(오리온) 스낵 과자 '꼬북칩' 출시 후 15개월 동안 총 4,600만봉 판매되며 누적 매출액 500억원 돌파 (매일경제)			
	소맥	¢/부셸	478	-2.5%	-10.6%	-7.8%	2.1%	11.9%	2.3%	-12.0%	23.4%					
	대두	¢/부셸	889	-2.1%	-6.8%	-11.0%	-15.3%	-6.6%	-5.2%	-16.7%	0.0%					
	대두유	¢/lb	28.9	-2.4%	-4.0%	-6.9%	-9.8%	-12.8%	-12.1%	-18.4%	0.0%					
NYBOT	원당	¢/lb	11.8	-1.3%	-4.1%	1.5%	-6.4%	-21.9%	-12.0%	-23.4%	9.0%	라이신(Feed)	7.6	+2.0%		
	오렌지	USD/lb	157	-0.7%	1.7%	-5.6%	13.4%	15.4%	12.9%	-8.4%	25.0%	라이신(CJCI)	9.0	0.0%		
	커피	USD/lb	114	-0.3%	-2.8%	0.1%	-2.4%	-9.6%	-8.1%	-20.1%	1.1%	DL-메티오닌	18.4	0.0%		
DALIAN Ex	대두	RMB/톤	3,595	3.3%	2.7%	-1.3%	-2.5%	17.8%	-5.3%	-10.2%	17.8%	L-메티오닌	18.1	0.0%		
	대두박	RMB/톤	2,920	3.2%	4.3%	0.7%	-4.3%	1.6%	11.5%	-11.3%	15.3%	쓰레오닌	8.3	0.0%		
	옥수수	RMB/톤	1,769	-0.1%	0.1%	0.5%	-2.6%	1.8%	9.1%	-9.7%	11.6%	트립토판	54.5	0.0%		
Mal Ex	팜유	USD/톤	2,264	-1.9%	-2.8%	-6.9%	-7.1%	-7.4%	-14.2%	-21.7%	0.0%	옥수수(CBOT)	354	-0.6%		
중국축산	라이신	RMB/kg	7.6	2.0%	2.0%	-4.4%	-14.1%	-19.1%	-5.0%	-27.6%	2.7%	소맥(CBOT)	478	-2.5%		
	라이신(Feed Trade)	RMB/kg	7.6	0.0%	0.0%	-6.3%	-12.5%	-17.7%	-3.7%	-23.3%	0.0%	대두(CBOT)	889	-2.1%		
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	28.9	-2.4%		
	메티오닌	RMB/kg	18.4	0.0%	0.5%	-4.7%	-9.6%	-17.5%	-7.6%	-25.1%	0.5%	원당(NYBOT)	11.8	-1.3%		
	쓰레오닌	RMB/kg	8.3	0.0%	0.0%	-6.7%	-12.6%	-34.6%	-10.8%	-42.8%	0.0%	참치(ATUNA)	1,550	0.0%		
	트립토판	RMB/kg	54.5	0.0%	2.8%	11.2%	-49.3%	-55.5%	-24.8%	-55.5%	17.2%	육계(국내)	1,290	-7.2%		
	돼지고기	RMB/kg	17.8	0.0%	0.0%	4.7%	-9.0%	-18.8%	-14.0%	-19.3%	5.5%	돈육(국내)	5,449	+0.9%		
	기타	참치(아타나)	USD/톤	1,550	0.0%	-6.1%	-13.9%	0.0%	-8.8%	-8.8%	-16.2%	-34.0%				
	육계(협회 평균가)	KRW/kg	1,290	-7.2%	0.0%	-23.7%	-23.7%	0.0%	-27.9%	-43.7%	8.4%					
	돈육(협회 도매가)	KRW/kg	5,449	0.9%	3.0%	12.4%	39.6%	40.6%	-5.5%	-11.4%	52.8%					
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	353,000	-1.7%	-7.2%	1.6%	3.8%	-3.6%	-7.0%	-15.1%	10.5%	5,314	6.6	1.3	19.7	10.0
	Ajinomoto	JPY	2,086	-2.4%	-2.7%	1.0%	6.6%	-1.7%	-15.9%	-17.0%	11.1%	1,193	20.3	1.8	9.0	9.5
	ADM	USD	46.1	-0.3%	1.2%	2.3%	5.9%	14.9%	8.2%	-0.3%	18.2%	26	15.0	1.4	9.1	10.8
	Meihua	CNY	4.2	-8.8%	-9.9%	-15.4%	-15.2%	-19.2%	-25.4%	-38.6%	0.0%	13	10.0	1.4	11.9	6.8
	GBT	HKD	0.1	-1.1%	-6.4%	-22.1%	-14.6%	-27.3%	-42.5%	-48.8%	2.3%	0.6	-	-	-	-
	Evonik	EUR	30	-1.1%	-3.1%	-6.2%	4.0%	-5.5%	0.7%	-9.7%	9.8%	14	12.7	1.8	13.2	6.8
중국 F&B	오리온	KRW	149,500	-1.3%	1.7%	15.0%	24.6%	43.1%	-	-1.3%	85.7%	5,910	-	-	-	-
	Tingyi	HKD	17.7	-1.0%	-1.6%	10.8%	13.0%	16.6%	94.3%	-2.0%	96.9%	100	34.1	4.1	12.4	11.1
	Want Want	HKD	7.1	-6.8%	-9.6%	-1.3%	12.3%	8.4%	35.0%	-12.5%	38.7%	88	22.6	5.1	21.8	12.8
	Tsingtao Brewery	HKD	45.7	-2.8%	-2.6%	-4.4%	7.2%	13.3%	29.7%	-10.5%	52.7%	67	32.3	2.8	9.0	15.6
	China Mengniu	HKD	27	-2.5%	-6.8%	-0.7%	7.0%	15.3%	75.2%	-10.1%	84.8%	105	27.4	3.4	13.0	15.3
담배	KT&G	KRW	103,000	-1.4%	4.0%	3.4%	2.0%	-10.8%	-14.2%	-17.6%	7.3%	14,141	13.2	1.7	13.1	7.2
	Philip Morris	USD	80.8	1.0%	0.5%	0.1%	-21.9%	-23.5%	-33.7%	-34.2%	5.2%	126	15.5	-	-	11.8
	British American	GBP	3,691	1.5%	-1.5%	-2.9%	-11.8%	-26.4%	-32.9%	-33.7%	1.5%	85	12.4	1.5	12.4	11.8
	Japan Tobacco	JPY	3,122	-1.9%	3.3%	3.2%	3.4%	-14.0%	-24.2%	-24.4%	10.1%	6,244	14.1	2.0	14.0	9.6
주류	Ambev	BRL	18.8	1.4%	-1.0%	-8.9%	-20.4%	-11.7%	5.7%	-22.5%	5.7%	296	22.3	6.1	26.6	13.0
	Heineken	EUR	85.7	-1.2%	-1.1%	-0.2%	-0.8%	-1.4%	-2.1%	-5.9%	4.4%	49	20.6	3.3	16.9	11.2
	Asahi	JPY	5,574	-0.5%	-0.2%	-4.0%	-1.4%	-0.3%	27.5%	-7.9%	31.8%	2,696	16.9	2.1	12.7	11.9
	하이트진로	KRW	19,900	-1.7%	-4.6%	-5.2%	-5.7%	-17.4%	-17.6%	-26.7%	0.0%	1,396	20.6	1.1	5.6	9.0
	롯데칠성	KRW	1,570,000	-2.1%	-3.1%	0.2%	2.7%	18.1%	-10.9%	-10.9%	30.3%	1,255	25.5	1.0	3.6	7.2
	무학	KRW	15,950	-3.9%	-5.1%	-3.0%	-8.6%	-18.8%	-33.0%	-34.6%	0.6%	455	7.3	0.9	12.4	1.8
글로벌 F&B	Danone	EUR	64.0	-0.4%	-1.5%	-1.4%	-4.9%	-8.6%	-5.1%	-10.9%	1.4%	44	17.4	2.5	15.1	12.6
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	57.4	0.4%	1.7%	0.5%	-2.7%	0.0%	-4.5%	-6.9%	9.0%	79	23.0	13.4	59.5	14.8
	Nestle SA	CHF	73.8	0.4%	-0.5%	-4.2%	-3.5%	-11.9%	-11.5%	-14.1%	1.2%	230	19.3	3.6	18.9	13.2
	Coca Cola	USD	43.6	0.1%	-1.2%	3.4%	0.3%	-5.0%	-3.8%	-10.2%	4.9%	186	20.9	8.9	46.9	18.9
	Pepsi Co	USD	106.0	0.6%	2.7%	8.7%	-5.1%	-11.6%	-9.3%	-13.0%	10.2%	150	18.6	12.7	70.7	13.0
	Nissin Food	JPY	8,120	-1.5%	-1.8%	-1.5%	10.6%	-1.3%	12.6%	-3.7%	21.4%	858	32.1	2.3	7.7	15.1
	Toyo Suisan	JPY	3,845	0.5%	-2.7%	-2.4%	-7.2%	-20.1%	-12.1%	-21.7%	0.5%	426	19.2	1.4	7.3	7.9
국내 F&B	농심	KRW	340,500	-2.7%	-3.7%	5.7%	9.5%	-3.8%	-4.2%	-9.4%	15.4%	2,071	18.8	1.1	5.8	7.4
	오뚜기	KRW	838,000	-1.4%	-5.6%	6.9%	15.3%	4.0%	-1.4%	-5.8%	22.5%	2,883	20.6	2.3	12.0	12.6
	대성	KRW	28,400	0.2%	-1.9%	11.2%	17.4%	3.1%	4.0%	-2.1%	32.4%	984	13.0	1.1	8.7	7.7
	풀무원	KRW	132,000	-1.5%	-6.4%	-7.7%	-4.0%	-23.3%	-5.4%	-26.5%	19.5%	503	0.0	-	-	-
	매일유업	KRW	81,500	0.1%	-9.4%	-3.8%	20.2%	22.9%	-	-10.3%	30.8%	639	-	-	-	-
	동원F&B	KRW	278,000	1.1%	-2.6%	18.6%	22.2%	18.8%	20.1%	-2.6%	57.1%	1,073	18.9	1.7	9.2	10.8
	동원산업	KRW	320,000	-3.0%	-7.2%	-2.9%	3.9%	-4.8%	-3.5%	-7.2%	30.6%	1,076	6.8	1.0	16.1	5.4
	롯데제과	KRW	57,300	-2.1%	-1.9%	-4.8%	-8.2%	-12.0%	-28.2%	-28.4%	0.0%	6,511	43.1	0.8	2.4	39.3
	크라운제과	KRW	13,000	-3.7%	-15.0%	-8.1%	-4.4%	-7.5%	-	-41.7%	4.0%	163	-	-	-	-
	빙그레	KRW	61,900	-1.0%	-3.4%	-2.4%	2.0%	-1.9%	-9.8%	-11.7%	6.7%	610	18.7	1.1	5.8	5.6
식자재유통	Sysco	USD	66.9	0.2%	0.7%	5.3%	11.3%	10.2%	23.0%	0.0%	36.2%	35	22.2	14.4	67.4	13.0
	MARR	EUR	23.1	-0.2%	0.0%	-1.6%	-2.9%	7.2%	5.9%	-9.1%	12.8%	1.5	22.8	4.7	21.9	14.2
	CJ프레시웨이	KRW	33,750	0.1%	-8.7%	-6.8%	-5.3%	-15.2%	-14.6%	-28.6%	3.2%	401	17.4	2.0	11.9	8.5
	신세계푸드	KRW	158,500	1.0%	-5.1%	1.6%	25.8%	19.6%	-4.2%	-5.4%	33.2%	614	22.2	1.9	8.3	9.6
	현대그린푸드	KRW	14,950	-1.6%	-2.6%	-5.7%	4.9%	0.0%	-16.5%	-19.4%	8.7%	1,461	11.6	0.8	7.2	5.4
	롯데푸드	KRW	759,000	-3.1%	-6.2%	7.7%	23.4%	37.3%	20.2%	-7.7%	40.3%	859	-	-	-	-
	SPC삼립	KRW	131,500	3.5%	-2.6%	10.5%	1.9%	-16.0%	-33.2%	-33.2%	20.1%	1,135	22.2	3.2	16.7	12.3

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



중국 라이신



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