



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		06.18	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	356	-1.5%	-3.1%	-11.6%	-7.0%	1.5%	-7.3%	-12.9%	8.0%	라이신 가격 유지	(삼양식품) 일본 수출 실적 '16년 대비 '17년 13억 3천만원으로 2배 가량 증가한 데 이어 '18년 5월까지만 약 13억원 기록, 일본 수출의 약 70%는 불닭볶음면으로 추산 (연합뉴스)			
	소맥	¢/부셸	490	-1.9%	-4.8%	-5.5%	4.8%	14.8%	5.3%	-9.8%	26.5%					
	대두	¢/부셸	909	0.3%	-4.7%	-9.0%	-13.4%	-4.5%	-3.2%	-14.8%	0.5%					
	대두유	¢/lb	29.6	0.2%	-3.3%	-4.6%	-7.5%	-10.6%	-10.7%	-16.4%	0.2%					
NYBOT	원당	¢/lb	12.0	-0.2%	-2.9%	2.8%	-5.2%	-20.9%	-10.8%	-22.4%	10.4%	라이신(Feed)	7.5	0.0%		
	오렌지	USD/lb	158	-1.2%	0.6%	-4.9%	14.2%	16.2%	11.5%	-7.8%	25.9%	라이신(CJCI)	7.6	0.0%		
	커피	USD/lb	114	-0.7%	-2.3%	0.4%	-2.1%	-9.3%	-7.4%	-19.8%	1.4%	DL-메티오닌	9.0	0.0%		
DALIAN Ex	대두	RMB/톤	3,481	0.0%	-1.4%	-4.4%	-5.6%	14.1%	-8.3%	-13.1%	14.1%	L-메티오닌	18.4	0.0%		
	대두박	RMB/톤	2,830	0.0%	0.6%	-2.4%	-7.2%	-1.6%	9.4%	-14.0%	11.7%	쓰레오닌	18.1	0.0%		
	옥수수	RMB/톤	1,770	0.0%	0.2%	0.6%	-2.6%	1.8%	8.9%	-9.7%	11.7%	트립토판	8.3	0.0%		
	팜유	USD/톤	2,309	-0.4%	-2.1%	-5.1%	-5.3%	-5.5%	-13.1%	-20.2%	0.0%	참치(국내)	54.5	0.0%		
중국곡산	라이신	RMB/kg	7.5	0.0%	0.0%	-6.9%	-15.8%	-20.7%	-6.9%	-29.0%	0.7%	옥수수(CBOT)	356	-1.5%		
	라이신(Feed Trade)	RMB/kg	7.6	0.0%	0.0%	-8.9%	-12.5%	-17.7%	-3.7%	-23.3%	0.0%	소맥(CBOT)	490	-1.9%		
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두(CBOT)	909	+0.3%		
	메티오닌	RMB/kg	18.4	0.0%	0.5%	-5.4%	-9.6%	-17.5%	-7.6%	-25.1%	0.5%	대두유(CBOT)	29.6	+0.2%		
기타	쓰레오닌	RMB/kg	8.3	0.0%	0.0%	-7.3%	-12.6%	-34.6%	-10.8%	-42.8%	0.0%	원당(NYBOT)	12.0	-0.2%		
	트립토판	RMB/kg	54.5	0.0%	2.8%	9.0%	-49.3%	-55.5%	-24.8%	-55.5%	17.2%	참치(ATUNA)	1,550	0.0%		
	돼지고기	RMB/kg	17.8	0.0%	0.1%	4.7%	-9.0%	-18.8%	-14.0%	-19.3%	5.5%	육계(국내)	1,390	0.0%		
	참치어가(Atuna)	USD/톤	1,550	0.0%	-6.1%	-13.9%	0.0%	-8.8%	-8.8%	-16.2%	-34.0%	돈육(국내)	5,402	+2.3%		
육계(협회 평균가)	KRW/kg	1,390	0.0%	7.8%	-22.3%	-17.8%	7.8%	-22.3%	-39.3%	16.8%						
돈육(협회 도매가)	KRW/kg	5,402	2.3%	0.5%	9.6%	38.4%	39.4%	-6.3%	-12.1%	51.5%						
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	359,000	-2.4%	-3.6%	3.3%	5.6%	-1.9%	-5.4%	-13.7%	12.4%	5,404	6.7	1.3	19.7	10.0
	Ajinomoto	JPY	2,138	-0.9%	1.9%	3.5%	9.2%	0.8%	-13.8%	-15.0%	13.8%	1,222	20.8	1.8	9.0	9.7
	ADM	USD	46.2	0.3%	3.0%	2.6%	6.2%	15.2%	8.5%	0.0%	18.6%	26	15.0	1.4	9.1	10.8
	Meihua	CNY	4.6	0.0%	-0.9%	-7.3%	-7.1%	-11.4%	-18.2%	-32.7%	0.5%	14	11.0	1.5	11.9	7.3
	GBT	HKD	0.1	0.0%	-11.0%	-21.2%	-13.6%	-26.4%	-41.8%	-48.3%	3.0%	0.6	-	-	-	-
	Evonik	EUR	30	-1.6%	-1.4%	-5.1%	5.2%	-4.4%	1.8%	-8.6%	11.0%	14	12.8	1.8	13.2	6.9
	오리온	KRW	151,500	1.7%	2.0%	16.5%	26.3%	45.0%	-	0.0%	88.2%	5,989	-	-	-	-
중국 F&B	Tingyi	HKD	17.9	0.0%	-0.1%	11.9%	14.2%	17.8%	96.3%	-1.0%	98.9%	101	34.1	4.1	12.4	11.2
	Want Want	HKD	7.6	0.0%	-2.2%	6.0%	20.6%	16.3%	44.9%	-6.0%	48.8%	95	24.1	5.4	21.8	13.8
	Tsingtao Brewery	HKD	47.0	0.0%	-0.5%	-1.7%	10.2%	16.5%	33.4%	-7.9%	57.0%	70	33.0	2.8	9.0	16.4
	China Mengniu	HKD	28	0.0%	-4.2%	1.9%	9.8%	18.3%	79.7%	-7.7%	89.7%	108	27.9	3.5	13.0	15.7
	KT&G	KRW	104,500	4.0%	6.2%	4.9%	3.5%	-9.5%	-12.9%	-16.4%	8.9%	14,347	13.4	1.7	13.1	7.3
	Philip Morris	USD	80.0	-2.3%	0.8%	-0.9%	-22.6%	-24.2%	-34.3%	-34.9%	4.1%	124	15.4	-	-	11.7
	British American	GBP	3,635	-1.6%	-0.6%	-4.3%	-13.1%	-27.6%	-33.9%	-34.7%	0.0%	83	12.2	1.5	12.4	11.7
Japan Tobacco	JPY	3,182	0.5%	6.8%	5.2%	5.4%	-12.4%	-22.7%	-22.9%	12.2%	6,364	14.3	2.0	14.0	9.7	
주류	Ambev	BRL	18.5	-1.0%	-2.2%	-10.1%	-21.5%	-12.9%	4.3%	-23.6%	4.3%	291	22.0	6.0	26.6	12.8
	Heineken	EUR	86.7	-2.1%	1.5%	1.0%	0.4%	-0.3%	-1.0%	-4.7%	5.6%	50	20.9	3.3	16.9	11.3
	Asahi	JPY	5,603	-1.7%	1.0%	-3.5%	-0.8%	0.2%	28.2%	-7.4%	32.5%	2,710	17.0	2.1	12.7	11.9
	하이트진로	KRW	20,250	-1.7%	-2.4%	-3.6%	-4.0%	-16.0%	-16.1%	-25.4%	0.7%	1,420	21.0	1.1	5.6	9.1
	롯데칠성	KRW	1,603,000	-0.7%	-0.8%	2.3%	4.8%	20.6%	-9.0%	-9.0%	33.0%	1,281	26.1	1.0	3.6	7.3
	무학	KRW	16,600	-2.9%	1.2%	0.9%	-4.9%	-15.5%	-30.3%	-32.0%	4.7%	473	7.3	0.9	12.4	1.8
	Danone	EUR	64.2	-1.1%	-0.2%	-1.1%	-4.6%	-8.2%	-4.8%	-10.6%	1.7%	44	17.5	2.5	15.1	12.6
글로벌 F&B	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	57.2	0.2%	1.1%	0.1%	-3.0%	-0.4%	-4.9%	-7.2%	8.6%	79	23.0	13.3	59.5	14.7
	Nestle SA	CHF	73.5	-1.5%	0.1%	-4.6%	-3.9%	-12.3%	-11.9%	-14.5%	0.7%	229	19.2	3.6	18.9	13.1
	Coca Cola	USD	43.6	-1.3%	-0.9%	3.2%	0.2%	-5.1%	-3.9%	-10.3%	4.8%	185	20.8	8.9	46.9	18.8
	Pepsi Co	USD	105.4	-2.1%	2.8%	8.1%	-5.6%	-12.1%	-9.8%	-13.5%	9.6%	149	18.5	12.6	70.7	12.9
	Nissin Food	JPY	8,240	-0.5%	2.0%	0.0%	12.3%	0.1%	14.3%	-2.3%	23.2%	871	32.6	2.4	7.7	15.3
	Toyo Suisan	JPY	3,825	-5.9%	-1.8%	-2.9%	-7.7%	-20.6%	-12.6%	-22.1%	0.0%	424	19.1	1.4	7.3	7.9
	농심	KRW	350,000	0.4%	-0.1%	8.7%	12.5%	-1.1%	-1.5%	-6.9%	18.6%	2,129	19.3	1.1	5.8	7.7
	오뚜기	KRW	850,000	-1.0%	-4.3%	8.4%	16.9%	5.5%	0.0%	-4.5%	24.3%	2,924	20.9	2.4	12.0	12.8
	대성	KRW	28,350	-1.2%	-1.4%	11.0%	17.1%	2.9%	3.8%	-2.2%	32.2%	982	12.9	1.1	8.7	7.7
국내 F&B	풀무원	KRW	134,000	-1.5%	-5.6%	-6.3%	-2.5%	-22.1%	-3.9%	-25.3%	21.3%	510	0.0	-	-	-
	매일유업	KRW	81,400	-4.2%	-9.1%	-3.9%	20.1%	22.8%	-	-10.5%	30.7%	638	-	-	-	-
	동원F&B	KRW	275,000	0.2%	-2.5%	17.3%	20.9%	17.5%	18.8%	-3.7%	55.4%	1,061	18.7	1.7	9.2	10.7
	동원산업	KRW	330,000	0.6%	-1.2%	0.2%	7.1%	-1.8%	-0.5%	-4.3%	34.7%	1,110	7.0	1.0	16.1	5.5
	롯데제과	KRW	58,500	-0.5%	-0.7%	-2.8%	-6.3%	-10.1%	-26.7%	-26.9%	1.9%	6,648	44.0	0.8	2.4	39.6
	크라운제과	KRW	13,500	-7.2%	-8.2%	-4.6%	-0.7%	-3.9%	-	-39.5%	8.0%	169	-	-	-	-
	빙그레	KRW	62,500	-2.8%	-1.1%	-1.4%	3.0%	-1.0%	-8.9%	-10.8%	7.8%	616	18.9	1.1	5.8	5.7
	Sysco	USD	66.8	-0.2%	0.9%	5.1%	11.0%	9.9%	22.7%	-0.2%	35.9%	35	22.2	14.4	67.4	13.0
	MARR	EUR	23.1	0.3%	1.7%	-1.4%	-2.8%	7.4%	6.1%	-9.0%	12.9%	1.5	22.8	4.7	21.9	14.2
	CJ프레시웨이	KRW	33,700	-5.5%	-6.4%	-6.9%	-5.5%	-15.3%	-14.7%	-28.7%	3.1%	400	17.4	2.0	11.9	8.5
식자재유통	신세계푸드	KRW	157,000	-3.7%	-2.8%	24.6%	6.0%	18.5%	-5.1%	-6.3%	31.9%	608	21.9	1.8	8.3	9.5
	현대그린푸드	KRW	15,200	-2.6%	1.0%	-4.1%	6.7%	1.7%	-15.1%	-18.1%	10.5%	1,485	11.7	0.8	7.2	5.6
	롯데푸드	KRW	783,000	-1.3%	1.8%	11.1%	27.3%	41.6%	24.0%	-4.7%	44.7%	886	-	-	-	-
	SPC삼립	KRW	127,000	-4.2%	-8.6%	6.7%	-1.6%	-18.8%	-35.5%	-35.5%	16.0%	1,096	21.5	3.1	16.7	11.9