



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)									
		06.13	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향				음식료 주요 News					
CBOT	옥수수	¢/부셸	376	-0.4%	-0.6%	-3.3%	-2.1%	7.2%	-1.3%	-8.0%	14.1%	라이신 가격 유지 기타아미노산 가격 상승	(신세계푸드) 할랄푸드 '대박라면' 6/12일 기준 누적 판매량 270만개로 '18년 매출 80억원 올릴 계획 (머니투데이)							
	소맥	¢/부셸	517	-3.4%	-0.6%	7.5%	5.5%	21.0%	16.1%	-4.9%	33.4%									
	대두	¢/부셸	936	-1.9%	-5.9%	-7.6%	-9.4%	-1.7%	0.4%	-12.3%	3.5%									
	대두유	¢/lb	30.1	0.1%	-1.9%	-3.3%	-4.7%	-9.1%	-6.3%	-15.0%	0.1%									
NYBOT	원당	¢/lb	12.5	1.3%	2.5%	11.1%	-3.2%	-17.5%	-9.3%	-19.0%	15.2%	라이신	7.5	0.0%	(사조산업) 6/29일 자금 조달처 다각화 위한 300억원 규모의 공모 회사채 발행 예정. 2년물 200억원과 3년물 100억원 으로 검토 중 (한국경제)					
	오렌지	USD/lb	153	-0.7%	-7.6%	-10.6%	10.4%	12.7%	8.6%	-10.6%	22.1%	라이신(Feed)	7.6	0.0%						
	커피	USD/lb	116	-0.9%	-1.6%	2.4%	-1.5%	-7.8%	-8.0%	-18.5%	3.1%	라이신(CJCI)	9.0	0.0%						
DALIAN Ex	대두	RMB/톤	3,499	0.0%	-3.6%	-3.4%	6.1%	14.7%	-9.4%	-12.6%	14.7%	DL-메티오닌	18.4	+0.5%						
	대두박	RMB/톤	2,811	0.4%	-4.0%	-5.1%	-12.2%	-2.2%	8.7%	-14.6%	11.0%	L-메티오닌	18.1	+1.1%						
	옥수수	RMB/톤	1,769	0.1%	0.1%	3.5%	-9.7%	1.8%	6.8%	-9.7%	11.6%	쓰레오닌	8.3	0.0%						
	팜유	USD/톤	2,319	-0.5%	-3.2%	-2.2%	-3.0%	-5.1%	-12.5%	-19.8%	0.5%	트립토판	53.0	0.0%						
Mal Ex	라이신	RMB/kg	7.5	0.0%	0.0%	-12.9%	-13.9%	-20.7%	-8.6%	-29.0%	0.7%	옥수수(CBOT)	376	-0.4%						
	라이신(Feed Trade)	RMB/kg	7.6	0.0%	0.0%	-12.0%	-12.0%	-17.7%	-5.5%	-23.3%	0.0%	소맥(CBOT)	517	-3.4%						
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두(CBOT)	936	-1.9%						
	메티오닌	RMB/kg	18.4	0.5%	0.5%	-6.6%	-7.3%	-17.5%	-8.9%	-25.1%	0.5%	대두유(CBOT)	30.1	+0.1%						
	쓰레오닌	RMB/kg	8.3	0.0%	0.0%	-10.3%	-6.2%	-34.6%	-12.6%	-42.8%	0.0%	원당(NYBOT)	12.5	+1.3%						
	트립토판	RMB/kg	53.0	0.0%	8.2%	11.6%	-54.5%	-56.7%	-31.6%	-56.7%	14.0%	참치(ATUNA)	1,550	-6.1%						
중국축산	돼지고기	RMB/kg	17.8	0.0%	0.1%	3.7%	-12.0%	-18.8%	-14.1%	-19.3%	5.5%	육계(국내)	1,290	0.0%						
	기타	참치어가(Atuna)	USD/톤	1,550	-6.1%	-6.1%	-13.9%	0.0%	-8.8%	-8.8%	-16.2%	-34.0%	돈육(국내)	5,289	0.0%					
		육계(협회 평균가)	KRW/kg	1,290	0.0%	8.4%	-35.2%	-7.2%	0.0%	-43.7%	-43.7%	8.4%								
돈육(협회 도매가)		KRW/kg	5,289	0.0%	4.6%	4.9%	24.2%	36.5%	-7.4%	-14.0%	48.3%									
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)				
아미노산	CJ제일제당	KRW	381,500	0.0%	4.8%	7.0%	14.6%	4.2%	2.1%	-8.3%	19.4%	5,743	7.1	1.4	19.7	10.3				
	Ajinomoto	JPY	2,169	0.0%	1.9%	7.8%	11.8%	2.2%	-12.6%	-13.8%	15.5%	1,240	21.1	1.8	9.0	9.9				
	ADM	USD	45.3	0.4%	2.4%	3.0%	4.6%	13.0%	6.7%	-1.7%	16.2%	25	14.7	1.4	9.1	10.7				
	Meihua	CNY	4.6	-0.4%	-2.3%	-5.9%	-7.0%	-10.3%	-16.1%	-31.8%	0.4%	14	11.1	1.6	11.9	7.3				
	GBT	HKD	0.1	-1.1%	-8.1%	-9.9%	-16.5%	-24.8%	-38.5%	-47.1%	5.8%	0.6	-	-	-	-				
	Evonik	EUR	31	0.5%	1.1%	-1.9%	6.4%	-2.2%	2.3%	-6.5%	13.6%	14	13.1	1.8	13.2	7.0				
	중국 F&B	오리온	KRW	148,500	0.0%	4.9%	11.2%	25.8%	42.1%	-	0.0%	84.5%	5,871	-	-	-	-			
Tingyi		HKD	18.0	-0.1%	1.2%	15.2%	15.2%	18.4%	91.5%	-0.1%	100.0%	101	34.2	4.1	12.4	11.3				
Want Want		HKD	7.9	-0.1%	5.7%	9.0%	24.2%	19.8%	39.2%	-3.2%	53.3%	98	24.8	5.5	21.8	14.2				
Tsingtao Brewery		HKD	47.5	-0.9%	-1.8%	2.8%	11.9%	17.9%	32.5%	-6.9%	58.9%	72	33.3	2.9	9.0	16.8				
China Mengniu		HKD	29	-1.7%	2.4%	6.4%	11.6%	26.0%	86.9%	-1.7%	102.1%	115	29.6	3.7	13.0	16.7				
담배		KT&G	KRW	99,500	0.0%	2.4%	-0.5%	1.0%	-13.9%	-13.1%	-20.4%	3.6%	13,661	12.7	1.6	13.1	6.9			
		Philip Morris	USD	80.1	-0.3%	3.3%	-1.4%	-26.0%	-24.2%	-32.8%	-34.8%	4.2%	125	15.4	-	-	11.7			
	British American	GBP	3,716	1.0%	-0.6%	-3.7%	-13.0%	-25.9%	-32.0%	-33.2%	1.9%	85	12.5	1.5	12.4	11.9				
주류	Japan Tobacco	JPY	3,102	1.6%	5.7%	3.2%	4.1%	-14.6%	-24.8%	-24.9%	9.4%	6,204	14.0	2.0	14.0	9.6				
	Ambev	BRL	18.7	-0.9%	-5.3%	-14.4%	-20.2%	-12.1%	3.5%	-22.9%	5.2%	294	22.1	6.1	26.8	12.9				
	Heineken	EUR	88.0	0.7%	1.0%	0.6%	0.5%	1.2%	1.6%	-3.3%	7.2%	51	21.2	3.4	16.9	11.5				
	Asahi	JPY	5,804	1.8%	2.9%	-4.0%	3.7%	3.8%	31.1%	-4.1%	37.3%	2,807	17.6	2.2	12.7	12.2				
	하이트진로	KRW	20,700	0.0%	1.7%	-3.3%	-1.9%	-14.1%	-12.1%	-23.8%	3.0%	1,452	21.7	1.2	5.6	9.2				
글로벌 F&B	롯데칠성	KRW	1,646,000	0.0%	2.4%	1.8%	7.4%	23.9%	-12.0%	-12.0%	36.6%	1,316	26.0	1.0	3.6	7.4				
	무학	KRW	16,550	0.0%	-1.5%	-1.2%	-4.9%	-15.8%	-31.9%	-32.2%	4.4%	472	7.3	0.9	12.4	1.8				
	Danone	EUR	65.4	0.0%	1.0%	1.1%	-3.1%	-6.5%	-1.3%	-8.9%	3.7%	45	17.8	2.6	15.1	12.8				
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5				
	Starbucks	USD	56.2	-0.5%	1.0%	-1.9%	-3.8%	-2.1%	-8.3%	-8.9%	6.7%	78	22.6	13.1	59.5	14.5				
국내 F&B	Nestle SA	CHF	74.8	0.3%	0.3%	-3.6%	-1.9%	-10.7%	-7.1%	-13.0%	2.5%	233	19.5	3.7	18.8	13.3				
	Coca Cola	USD	44.2	-0.5%	2.5%	4.8%	-1.4%	-3.7%	-2.5%	-9.0%	6.3%	188	21.1	9.0	47.0	19.0				
	Pepsi Co	USD	105.3	0.8%	5.0%	8.0%	-6.5%	-12.2%	-9.4%	-13.5%	9.5%	149	18.5	12.6	70.7	12.9				
	Nissin Food	JPY	8,280	-0.7%	1.8%	3.2%	16.1%	0.6%	14.7%	-1.8%	23.8%	875	32.8	2.4	7.7	15.4				
	Toyo Suisan	JPY	4,015	0.5%	2.6%	-0.1%	-3.5%	-16.6%	-6.8%	-18.2%	3.9%	445	20.0	1.4	7.3	8.4				
	농심	KRW	354,500	0.0%	2.3%	10.8%	13.3%	0.1%	-1.7%	-5.7%	20.2%	2,156	19.6	1.1	5.8	7.9				
	오뚜기	KRW	886,000	0.0%	4.7%	19.6%	20.5%	9.9%	1.7%	-0.4%	29.5%	3,048	21.8	2.5	12.0	13.3				
	대상	KRW	28,900	0.0%	5.5%	9.1%	18.7%	4.9%	5.3%	-0.2%	34.7%	1,001	13.1	1.1	8.7	7.7				
	풀무원	KRW	140,000	0.0%	6.9%	-2.4%	-3.4%	-18.6%	1.8%	-22.0%	26.7%	533	0.0	-	-	-				
	매일유업	KRW	90,000	0.0%	-1.0%	13.1%	33.3%	35.7%	-	-1.0%	44.5%	685	-	-	-	-				
식자재유통	동원F&B	KRW	285,000	0.0%	8.4%	18.5%	26.7%	21.8%	10.0%	-0.2%	61.0%	1,100	19.4	1.7	9.2	11.0				
	동원산업	KRW	338,500	0.0%	3.2%	-0.4%	11.3%	0.7%	2.4%	-1.9%	38.2%	1,138	7.0	1.1	16.4	5.6				
	롯데제과	KRW	60,100	0.0%	3.3%	-2.0%	-4.9%	-7.7%	-25.2%	-25.8%	4.7%	6,830	45.2	0.8	2.4	40.1				
	크라운제과	KRW	15,200	0.0%	6.7%	7.4%	14.3%	8.2%	-	-31.8%	21.6%	190	-	-	-	-				
	빙그레	KRW	64,800	0.0%	4.5%	0.6%	4.0%	2.7%	-6.6%	-7.6%	11.7%	638	19.6	1.1	5.8	6.0				
	Sysco	USD	65.9	-0.5%	0.1%	4.9%	7.5%	8.5%	19.1%	-0.8%	34.2%	34	21.9	14.2	67.4	12.9				
	MARR	EUR	23.4	0.0%	0.5%	-6.8%	4.7%	8.7%	9.3%	-7.9%	14.3%	1.6	23.1	4.8	21.9	14.4				
	CJ프레시웨이	KRW	36,750	0.0%	3.2%	1.9%	1.8%	-7.7%	-14.5%	-22.2%	12.4%	436	18.9	2.2	11.9	9.0				
	신세계푸드	KRW	166,500	0.0%	5.4%	11.0%	32.7%	25.7%	-3.5%	-5.1%	39.9%	645	23.3	1.9	8.3	10.0				
	현대그린푸드	KRW	15,650	0.0%	5.4%	3.0%	9.1%	4.7%	-13.1%	-15.6%	13.8%	1,529	12.1	0.8	7.2	5.8				
롯데푸드	KRW	809,000	0.0%	9.2%	11.0%	34.6%	46.3%	24.9%	0.0%	49.5%	916	-	-	-	-					
SPC삼립	KRW	132,500	0.0%	6.0%	10.0%	0.8%	-15.3%	-35.0%	-35.0%	21.0%	1,143	22.4	3.3	16.7	12.4					