



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		06.01	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식로 주요 News			
CBOT	옥수수	¢/부셸	392	-0.6%	-3.6%	-1.1%	4.5%	11.6%	5.7%	-4.2%	18.8%	라이신 가격 하락 기타아미노산 가격 유지	라이신 7.4 0.0% 라이신(Feed) 7.6 -1.2% 라이신(CJ) 9.0 0.0% DL-메티오닌 18.3 0.0% L-메티오닌 17.9 0.0% 쓰레오닌 8.3 0.0% 트립토판 49.0 0.0%	(오뚜기) 6/7일부터 순후추(+47.1%), 사과식초(+22.2%), 사리당면(+1.1%), 옛날쌀떡국(+7.1%), 옛날누룽지(+22.2%) 등 일부 품목 가격 인상 (한국경제)		
	소맥	¢/부셸	523	-0.6%	-3.6%	-0.5%	8.0%	22.5%	22.0%	-3.6%	35.1%					
	대두	¢/부셸	1,021	0.3%	-1.9%	-1.1%	-2.3%	7.3%	11.9%	-4.3%	13.0%					
	대두유	¢/lb	31.2	0.2%	-0.5%	2.7%	-2.4%	-5.7%	-0.2%	-11.8%	3.7%					
NYBOT	원당	¢/lb	12.5	-2.1%	0.5%	6.6%	-7.1%	-17.4%	-12.0%	-19.0%	15.3%					
	오렌지	USD/lb	165	2.2%	-2.4%	3.3%	15.3%	21.5%	25.3%	-3.5%	31.7%					
	커피	USD/lb	123	-0.8%	2.0%	0.9%	1.4%	-2.7%	-3.9%	-14.0%	8.7%					
DALIAN Ex	대두	RMB/톤	3,647	-0.1%	0.9%	-1.9%	14.2%	19.5%	-1.2%	-8.9%	19.5%					
	대두박	RMB/톤	2,955	0.3%	-0.2%	-5.5%	-2.5%	2.8%	10.9%	-10.2%	16.7%					
	옥수수	RMB/톤	1,771	-0.1%	-0.1%	3.6%	-4.8%	1.9%	8.3%	-9.6%	11.7%					
Mal Ex	팜유	USD/톤	2,436	0.4%	-0.7%	4.1%	-5.3%	-0.3%	-11.7%	-15.8%	5.5%	옥수수(CBOT)	392	-0.6%	판매	
중국축산	라이신	RMB/kg	7.4	0.0%	0.0%	-14.9%	-13.5%	-21.3%	-12.9%	-29.5%	0.0%	소맥(CBOT)	523	-0.6%	(매일경제)	
	라이신(Feed Trade)	RMB/kg	7.6	-1.2%	-1.5%	-13.3%	-12.0%	-17.7%	-9.7%	-23.3%	0.0%	대두(CBOT)	1,021	+0.3%		
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	31.2	+0.2%	(파리바게트) 11개월만에 소축 제방기사	
	메티오닌	RMB/kg	18.3	0.0%	0.0%	-8.8%	-10.1%	-18.0%	-12.0%	-25.5%	0.0%	원당(NYBOT)	12.5	-2.1%	7,000명에게 채불임금 86억 지급 결정	
	쓰레오닌	RMB/kg	8.3	0.0%	-2.9%	-12.6%	-15.3%	-34.6%	-17.4%	-42.8%	0.0%	참치(ATUNA)	1,650	-8.3%	(서울신문)	
	트립토판	RMB/kg	49.0	0.0%	0.0%	-36.8%	-57.9%	-60.0%	-36.8%	-60.0%	5.4%	육계(국내)	1,190	0.0%		
	돼지고기	RMB/kg	17.2	0.0%	2.4%	-1.4%	-19.7%	-21.1%	-18.2%	-21.6%	2.4%	돈육(국내)	4,948	+0.3%		
기타	참치(아타나)	USD/톤	1,650	-8.3%	-8.3%	-2.9%	10.0%	-2.9%	-2.9%	-5.7%	-29.8%					
	육계(협회 평균가)	KRW/kg	1,190	0.0%	-14.4%	-20.1%	-20.1%	-7.8%	-54.1%	-54.1%	0.0%					
	돈육(협회 도매가)	KRW/kg	4,948	0.3%	0.9%	2.5%	27.0%	27.7%	-4.4%	-19.5%	38.8%					
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	355,500	1.4%	3.8%	3.6%	1.4%	-2.9%	-6.8%	-14.5%	11.3%	5,351	7.0	1.3	18.6	10.0
	Ajinomoto	JPY	2,050	-1.4%	0.7%	2.3%	4.2%	-3.3%	-13.5%	-18.5%	9.2%	1,172	20.0	1.7	9.0	9.4
	ADM	USD	43.8	0.2%	-2.2%	-2.7%	5.2%	9.3%	5.4%	-4.8%	12.5%	25	14.3	1.4	9.1	10.4
	Meihua	CNY	4.7	-2.1%	-3.3%	-0.4%	-3.1%	-8.3%	-15.1%	-30.3%	1.7%	15	11.3	1.6	11.9	7.5
	GBT	HKD	0.1	1.0%	-3.8%	18.6%	-6.4%	-15.7%	-31.1%	-40.7%	18.6%	0.7	-	-	-	-
	Evonik	EUR	30	1.4%	0.3%	3.1%	-0.5%	-3.1%	-0.8%	-7.4%	12.5%	14	13.0	1.8	13.2	7.0
중국 F&B	오리온	KRW	134,500	3.9%	4.3%	8.0%	19.6%	28.7%	-	-0.7%	67.1%	5,317	-	-	-	-
	Tingyi	HKD	17.8	1.6%	10.0%	19.9%	10.3%	17.4%	87.4%	0.0%	98.2%	100	34.3	4.1	12.4	11.2
	Want Want	HKD	7.7	-1.3%	7.7%	10.2%	16.5%	17.3%	40.4%	-1.3%	50.0%	96	24.1	5.4	21.8	14.3
	Tsingtao Brewery	HKD	47.8	-3.8%	0.4%	17.2%	13.1%	18.6%	34.6%	-6.3%	59.9%	74	33.7	2.9	9.0	17.6
	China Mengniu	HKD	28	-2.1%	5.7%	9.4%	7.5%	20.0%	77.0%	-2.3%	92.4%	110	28.2	3.6	13.1	15.9
담배	KT&G	KRW	96,500	0.5%	-3.3%	-1.3%	-4.0%	-16.5%	-13.1%	-22.8%	0.5%	13,249	12.4	1.6	13.1	6.6
	Philip Morris	USD	78.2	-1.7%	-4.2%	-3.7%	-24.9%	-26.0%	-34.7%	-36.4%	0.0%	122	15.0	-	-	11.4
	British American	GBP	3,826	-1.1%	0.7%	-1.9%	-13.0%	-23.8%	-30.8%	-32.2%	4.8%	88	12.9	1.8	12.3	12.1
	Japan Tobacco	JPY	2,903	-1.1%	-1.6%	0.6%	-5.9%	-20.1%	-30.2%	-31.0%	2.3%	5,805	13.1	1.8	14.0	9.0
주류	Ambev	BRL	19.9	1.3%	-1.9%	-14.5%	-10.3%	-6.3%	6.6%	-17.8%	12.1%	313	23.3	6.3	26.8	13.7
	Heineken	EUR	85.5	-0.2%	-1.1%	-2.1%	-0.1%	-1.7%	-2.5%	-6.1%	4.1%	49	20.6	3.3	16.9	11.2
	Asahi	JPY	5,600	-1.7%	-0.4%	-0.4%	0.3%	0.2%	26.7%	-7.5%	32.5%	2,708	17.0	2.1	12.7	11.9
	하이트진로	KRW	20,200	0.2%	0.2%	-7.3%	-9.6%	-16.2%	-16.5%	-25.6%	0.5%	1,417	20.3	1.1	5.8	9.0
	롯데칠성	KRW	1,601,000	1.1%	1.5%	-1.2%	3.1%	20.5%	-11.2%	-15.9%	32.9%	1,280	23.6	0.8	3.4	7.3
	무학	KRW	16,200	-2.1%	-1.5%	-4.4%	-14.7%	-17.6%	-36.1%	-36.1%	2.2%	462	7.3	0.9	12.4	1.8
글로벌 F&B	Danone	EUR	65.9	0.8%	-0.7%	-1.7%	-1.0%	-5.7%	-0.2%	-8.2%	4.5%	45	17.9	2.6	15.1	12.9
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	56.9	0.4%	-1.3%	-2.1%	0.6%	-0.9%	-10.5%	-11.9%	8.0%	79	22.8	13.3	56.9	14.7
	Nestle SA	CHF	75.0	0.8%	-1.4%	-2.6%	-1.2%	-10.5%	-9.3%	-12.8%	2.7%	233	19.6	3.7	18.9	13.4
	Coca Cola	USD	43.1	0.3%	1.9%	1.2%	-1.1%	-6.0%	-5.2%	-11.1%	3.8%	183	20.6	8.8	47.0	18.6
	Pepsi Co	USD	100.3	0.0%	0.1%	1.1%	-9.6%	-16.4%	-14.2%	-17.7%	4.3%	142	17.6	12.0	70.8	12.4
	Nissin Food	JPY	7,990	-1.4%	-0.4%	-1.2%	8.1%	-2.9%	14.3%	-5.2%	19.4%	845	31.6	2.3	7.7	14.8
	Toyo Suisan	JPY	3,910	0.6%	0.3%	-9.7%	-7.2%	-18.8%	-9.4%	-20.4%	1.2%	434	19.5	1.4	7.3	8.1
국내 F&B	농심	KRW	334,500	2.6%	5.7%	3.2%	6.0%	-5.5%	-3.6%	-11.0%	13.4%	2,035	18.5	1.0	5.8	7.3
	오뚜기	KRW	857,000	5.8%	11.0%	7.9%	18.5%	6.3%	0.7%	-3.2%	25.3%	2,948	21.1	2.4	12.0	12.9
	대성	KRW	27,150	7.1%	12.9%	2.1%	9.3%	-1.5%	-2.9%	-4.9%	26.6%	941	12.3	1.1	8.7	7.5
	풀무원	KRW	132,500	-4.0%	-5.4%	-11.4%	-9.6%	-23.0%	-7.3%	-26.2%	19.9%	505	0.0	-	-	-
	매일유업	KRW	89,900	3.0%	1.2%	12.4%	31.0%	35.6%	-	-0.1%	44.3%	684	-	-	-	-
	동원F&B	KRW	227,000	-1.5%	-1.7%	-4.8%	-3.8%	-3.0%	-13.4%	-16.4%	28.2%	876	15.5	1.4	9.2	9.3
	동원산업	KRW	337,000	0.9%	3.2%	-0.3%	8.7%	0.3%	-0.4%	-1.5%	37.6%	1,133	7.0	1.1	16.4	5.5
	롯데제과	KRW	58,200	-0.7%	-0.3%	-10.6%	-9.5%	-10.6%	-31.4%	-31.4%	1.4%	6,614	43.8	0.8	2.4	39.5
	크라운제과	KRW	14,150	0.0%	-2.7%	-1.0%	0.4%	0.7%	-	-36.5%	13.2%	177	-	-	-	-
	빙그레	KRW	60,500	-1.0%	-1.9%	-9.0%	-4.7%	-4.1%	-15.5%	-16.2%	4.3%	596	18.3	1.1	5.8	5.4
식자재유통	Sysco	USD	65.4	0.6%	1.3%	3.7%	9.3%	7.7%	19.9%	-1.0%	33.2%	34	21.7	14.1	66.0	12.8
	MARR	EUR	23.3	2.3%	-0.3%	-6.8%	5.9%	8.4%	7.6%	-8.2%	13.9%	1.6	23.0	4.8	21.9	14.3
	CJ프레시웨이	KRW	35,050	1.3%	-2.6%	-7.8%	-6.4%	-11.9%	-18.1%	-25.8%	7.2%	416	18.0	2.1	11.9	8.7
	신세계푸드	KRW	161,500	-0.9%	-0.3%	7.3%	25.2%	21.9%	-2.1%	-9.0%	35.7%	625	22.5	1.9	8.3	9.7
	현대그린푸드	KRW	14,950	0.0%	-1.6%	-2.9%	1.0%	0.0%	-18.3%	-19.6%	8.7%	1,461	11.6	0.8	7.2	5.4
	롯데푸드	KRW	724,000	2.5%	0.1%	-2.8%	20.5%	30.9%	8.3%	-6.2%	33.8%	819	-	-	-	-
	SPC삼립	KRW	114,000	3.2%	0.0%	-11.6%	-16.8%	-27.2%	-48.9%	-48.9%	4.1%	984	19.0	2.7	16.5	10.9

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

