



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		05.31	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	394	0.1%	-2.5%	-0.7%	6.3%	12.3%	5.9%	-3.5%	19.6%	라이신 가격 유지 기타아미노산 가격 하락	(CJ제일제당) 6/1일 HMR 플래그십 매장 'CJ올리브마켓' 1호점 운영 개시하며 국내 최초 HMR 전문 매장 오픈 (한국경제)	라이신 7.4 0.0% 라이신(Feed) 7.7 0.0% 라이신(CJ) 9.0 0.0% DL-메티오닌 18.3 0.0% L-메티오닌 17.9 0.0% 쓰레오닌 8.3 -0.6% 트립토판 49.0 0.0%	(하이트진로) 현재 동남아, 유럽등 12개국 수출 중인 '자두메이슬' 미주에 TTB등록 완료하며 올해 8월 LA에 출시 (중앙일보)	(메일유업) 5/31일 신주인수권 추당 33,593원으로 235,240주 행사 공시. 오는 6/18일 상장될 예정 (DART)
	소맥	¢/부셸	526	0.8%	-0.8%	-0.7%	13.6%	23.2%	22.6%	-3.1%	35.9%					
	대두	¢/부셸	1,019	-0.4%	-1.7%	-2.3%	-1.9%	7.0%	11.2%	-4.5%	12.7%					
	대두유	¢/lb	31.1	-1.1%	-1.9%	3.5%	-3.3%	-5.9%	-0.7%	-12.0%	3.5%					
NYBOT	원당	¢/lb	12.8	1.5%	3.3%	9.4%	-1.7%	-15.6%	-14.0%	-17.2%	17.8%	원당(NYBOT) 12.8 +1.5% 참치(ATUNA) 1,800 0.0% 육계(국내) 1,190 -7.8% 돈육(국내) 4,934 +1.7%	(농심) 80억짜리 팔린 새우깡 브랜드의 신제품 '칸봉새우깡' 출시 (아시아경제)			
	오렌지	USD/lb	162	-0.6%	-3.9%	2.7%	10.7%	19.0%	21.2%	-5.6%	28.9%					
DALIAN Ex	커피	USD/lb	124	2.8%	2.6%	0.9%	3.1%	-2.0%	-4.4%	-13.3%	9.6%					
	대두	RMB/톤	3,652	0.0%	1.0%	-1.2%	14.1%	19.7%	-2.5%	-8.8%	19.7%					
	대두박	RMB/톤	2,946	-1.0%	0.1%	-4.0%	-2.0%	2.5%	10.2%	-10.5%	16.3%					
	옥수수	RMB/톤	1,772	-0.2%	-0.3%	2.8%	-3.8%	2.0%	8.6%	-9.6%	11.8%					
Mal Ex	팜유	USD/톤	2,427	-0.2%	-1.9%	4.4%	-5.0%	-0.7%	-11.7%	-16.1%	5.2%	옥수수(CBOT) 394 +0.1% 소맥(CBOT) 526 +0.8% 대두(CBOT) 1,019 -0.4% 대두유(CBOT) 31.1 -1.1% 원당(NYBOT) 12.8 +1.5% 참치(ATUNA) 1,800 0.0% 육계(국내) 1,190 -7.8% 돈육(국내) 4,934 +1.7%				
중국축산	라이신	RMB/kg	7.4	0.0%	0.0%	-15.4%	-13.5%	-21.3%	-12.9%	-29.5%	0.0%					
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	-0.3%	-12.2%	-11.0%	-16.7%	-8.6%	-22.4%	0.0%					
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%					
	메티오닌	RMB/kg	18.3	0.0%	0.0%	-8.8%	-10.1%	-18.0%	-12.0%	-25.5%	0.0%					
	쓰레오닌	RMB/kg	8.3	-0.6%	-3.5%	-12.6%	-15.3%	-34.6%	-17.4%	-42.8%	0.0%					
	트립토판	RMB/kg	49.0	0.0%	3.2%	-40.6%	-57.9%	-60.0%	-36.8%	-60.0%	5.4%					
	돼지고기	RMB/kg	17.2	0.0%	2.4%	-1.4%	-20.1%	-21.1%	-18.2%	-21.6%	2.4%					
기타	참치(아타나)	USD/톤	1,800	0.0%	0.0%	5.9%	20.0%	5.9%	5.9%	2.9%	-23.4%					
	육계(협회 평균가)	KRW/kg	1,190	-7.8%	-14.4%	-20.1%	-25.2%	-7.8%	-54.1%	-54.1%	0.0%					
	돈육(협회 도매가)	KRW/kg	4,934	1.7%	3.5%	2.6%	26.6%	27.3%	-4.7%	-19.7%	38.4%					
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	350,500	2.9%	1.6%	2.2%	-0.1%	-4.2%	-7.3%	-15.7%	9.7%	5,276	6.9	1.3	18.6	9.9
	Ajinomoto	JPY	2,080	2.0%	1.8%	3.7%	6.0%	-2.0%	-12.7%	-17.3%	10.8%	1,189	20.3	1.8	9.0	9.5
	ADM	USD	43.7	-1.3%	-2.4%	-3.7%	3.7%	9.1%	3.8%	-5.1%	12.2%	24	14.3	1.3	9.1	10.4
	Meihua	CNY	4.8	3.6%	-2.0%	1.7%	-1.4%	-6.4%	-12.3%	-28.9%	3.9%	15	11.6	1.6	11.9	7.6
	GBT	HKD	0.1	-1.0%	-5.6%	17.4%	-9.0%	-16.5%	-34.4%	-41.3%	17.4%	0.6	-	-	-	-
	Evonik	EUR	30	-0.9%	-4.5%	1.7%	-1.9%	-4.4%	-2.8%	-8.7%	10.9%	14	12.8	1.8	13.2	6.9
	중국 F&B	오리온	KRW	129,500	0.4%	0.0%	4.0%	11.6%	23.9%	-	-4.4%	60.9%	5,120	-	-	-
Tingyi		HKD	17.6	2.3%	9.2%	18.0%	6.4%	15.5%	81.2%	-0.1%	95.1%	99	33.7	4.1	12.4	11.0
Want Want		HKD	7.8	4.0%	9.6%	11.6%	14.4%	18.8%	40.2%	0.0%	52.0%	97	24.4	5.4	21.8	14.5
Tsingtao Brewery		HKD	49.7	1.1%	2.5%	21.8%	17.5%	23.3%	36.7%	-2.5%	66.2%	78	35.0	3.0	9.0	18.5
China Mengniu		HKD	29	5.2%	6.3%	11.8%	7.5%	22.6%	79.9%	-0.2%	96.6%	112	28.8	3.6	13.1	16.3
담배		KT&G	KRW	96,000	-0.7%	-4.0%	-1.8%	-4.5%	-16.9%	-12.3%	-23.2%	0.0%	13,180	12.3	1.5	13.1
	Philip Morris	USD	79.5	-1.0%	-2.6%	-3.0%	-25.4%	-24.7%	-33.7%	-35.3%	0.3%	124	15.2	-	-	11.6
	British American	GBP	3,869	1.6%	2.8%	-3.3%	-13.3%	-22.9%	-29.7%	-31.4%	6.0%	89	13.0	1.9	12.3	12.2
	Japan Tobacco	JPY	2,936	1.2%	-0.5%	0.0%	-4.2%	-19.1%	-30.1%	-30.2%	3.5%	5,872	13.2	1.8	14.0	9.1
	주류	Ambev	BRL	19.7	0.0%	-1.8%	-15.6%	-11.1%	-7.5%	4.8%	-18.9%	10.7%	310	23.0	6.3	26.9
Heineken		EUR	85.6	-1.0%	-0.7%	-1.9%	-0.5%	-1.5%	-1.4%	-5.9%	4.3%	49	20.6	3.3	16.9	11.2
Asahi		JPY	5,696	1.8%	0.2%	2.9%	3.2%	1.9%	28.5%	-5.9%	34.7%	2,755	17.3	2.2	12.7	12.0
하이트진로		KRW	20,150	0.2%	-1.7%	-7.6%	-10.4%	-16.4%	-15.7%	-25.8%	0.2%	1,413	20.3	1.1	5.8	9.0
롯데칠성		KRW	1,583,000	-0.6%	0.6%	-2.3%	2.0%	19.1%	-11.5%	-16.8%	31.4%	1,265	23.3	0.8	3.4	7.3
글로벌 F&B	무학	KRW	16,550	4.4%	1.8%	-2.4%	-13.1%	-15.8%	-33.7%	-34.7%	4.4%	472	7.3	0.9	12.4	1.8
	Danone	EUR	65.4	-2.0%	-0.3%	-2.5%	-2.9%	-6.5%	-1.3%	-9.0%	3.6%	45	17.7	2.6	15.1	12.8
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	56.7	-1.4%	-1.4%	-1.6%	-0.9%	-1.3%	-10.4%	-12.2%	7.5%	78	22.7	13.2	56.9	14.6
	Nestle SA	CHF	74.4	-1.2%	-1.7%	-3.4%	-2.8%	-11.2%	-9.7%	-13.5%	1.9%	231	19.5	3.7	18.9	13.3
국내 F&B	Coca Cola	USD	43.0	-0.3%	1.4%	-0.5%	-2.3%	-6.3%	-5.3%	-11.4%	3.5%	183	20.5	8.7	47.0	18.6
	Pepsi Co	USD	100.3	-1.6%	-0.2%	-0.7%	-9.6%	-16.4%	-15.0%	-17.7%	4.3%	142	17.6	12.0	70.8	12.4
	Nissin Food	JPY	8,100	0.5%	0.9%	0.6%	9.8%	-1.6%	16.2%	-3.9%	21.1%	856	32.1	2.3	7.7	15.1
	Toyo Suisan	JPY	3,885	-0.1%	-1.3%	-9.9%	-7.7%	-19.3%	-10.0%	-20.9%	0.5%	431	19.4	1.4	7.3	8.0
	농심	KRW	326,000	-0.3%	3.0%	0.6%	2.7%	-7.9%	-6.5%	-13.3%	10.5%	1,983	18.0	1.0	5.8	7.0
식자재유통	오뚜기	KRW	810,000	3.3%	4.8%	2.0%	13.1%	0.5%	-3.9%	-8.5%	18.4%	2,786	19.9	2.2	12.0	12.1
	대성	KRW	25,350	4.5%	3.7%	-4.7%	1.2%	-8.0%	-9.6%	-11.2%	18.2%	878	11.5	1.0	8.7	7.2
	풀무원	KRW	138,000	0.4%	-2.5%	-7.7%	-7.7%	-19.8%	-3.2%	-23.1%	24.9%	526	0.0	-	-	-
	매일유업	KRW	87,300	0.1%	-3.0%	9.1%	26.7%	31.7%	-	-3.0%	40.1%	664	-	-	-	-
	동원F&B	KRW	230,500	0.0%	-3.6%	-3.4%	-1.1%	-1.5%	-12.7%	-15.1%	30.2%	890	15.8	1.4	9.2	9.4
	동원산업	KRW	334,000	0.3%	4.2%	-1.2%	6.4%	-0.6%	0.1%	-2.3%	36.3%	1,123	6.9	1.1	16.4	5.5
	롯데제과	KRW	58,600	1.0%	-0.7%	-10.0%	-8.3%	-10.0%	-29.3%	-30.9%	2.1%	6,659	44.1	0.8	2.4	39.7
	크라운제과	KRW	14,150	1.1%	-3.7%	-1.0%	0.0%	0.7%	-	-36.5%	13.2%	177	-	-	-	-
	빙그레	KRW	61,100	0.3%	-0.7%	-8.1%	-3.9%	-3.2%	-14.8%	-15.4%	5.3%	602	18.5	1.1	5.8	5.5
	Sysco	USD	65.0	-1.5%	1.5%	4.0%	7.9%	7.1%	20.0%	-1.5%	32.4%	34	21.6	14.0	66.0	12.8
	MARR	EUR	22.8	-0.9%	-2.6%	-8.9%	4.6%	5.9%	4.6%	-10.2%	11.4%	1.5	22.5	4.7	21.9	14.0
	CJ프레시웨이	KRW	34,600	-0.9%	-4.0%	-8.9%	-8.5%	-13.1%	-18.8%	-26.8%	5.8%	411	17.7	2.1	11.9	8.7
	신세계푸드	KRW	163,000	0.0%	2.8%	8.3%	27.3%	23.0%	-0.6%	-8.2%	37.0%	631	22.8	1.9	8.3	9.8
	현대그린푸드	KRW	14,950	0.7%	-0.7%	-2.9%	-0.3%	0.0%	-17.6%	-19.6%	8.7%	1,461	11.6	0.8	7.2	5.4
	롯데푸드	KRW	706,000	-0.4%	-1.9%	-5.2%	15.5%	27.7%	6.4%	-8.5%	30.5%	799	-	-	-	-
	SPC삼립	KRW	110,500	0.9%	-4.7%	-14.3%	-20.2%	-29.4%	-50.6%	-50.6%	0.9%	954	18.2	2.7	16.5	10.5

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

