



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		05.29	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	400	-1.5%	-1.2%	2.7%	9.2%	14.0%	6.9%	-2.1%	21.4%	라이신 가격 유지	(CJ제일제당) 고부가가치 사료용 아미노산 '발린' 시장 진출 3년만에 '17년 M/S 60%로 압도적인 세계 1위 기록 (매일경제)				
	소맥	¢/부셸	537	-1.2%	2.9%	8.3%	18.6%	25.6%	22.4%	-1.2%	38.5%						
	대두	¢/부셸	1,031	-1.1%	0.0%	-1.4%	-0.6%	8.3%	11.2%	-3.4%	14.0%						
	대두유	¢/lb	31.2	-0.4%	-1.0%	2.6%	-3.6%	-5.7%	-1.2%	-11.8%	3.8%						
NYBOT	원당	¢/lb	12.5	0.0%	2.6%	11.1%	-8.9%	-17.8%	-17.2%	-19.4%	14.7%	라이신(Feed)	7.4 0.0%				
	오렌지	USD/lb	170	0.4%	0.8%	10.5%	14.6%	24.9%	22.6%	-0.8%	35.4%	라이신(CJCI)	7.7 0.0%				
	커피	USD/lb	120	-0.1%	-0.5%	-0.1%	0.7%	-4.7%	-8.3%	-15.8%	6.5%	DL-메티오닌	9.0 0.0%				
DALIAN Ex	대두	RMB/톤	3,652	0.7%	0.3%	-1.2%	15.0%	19.7%	-2.5%	-8.8%	19.7%	L-메티오닌	18.3 0.0%				
	대두박	RMB/톤	2,974	0.6%	2.8%	-3.1%	-0.8%	3.4%	8.1%	-9.7%	17.4%	쓰레오닌	18.2 0.0%				
	옥수수	RMB/톤	1,779	0.2%	0.5%	3.2%	-1.3%	2.4%	9.3%	-9.2%	12.2%	트립토판	8.6 0.0%				
												49.0 0.0%					
Mal Ex	팜유	USD/톤	2,414	0.0%	-2.0%	1.5%	-4.8%	-1.2%	-13.4%	-16.5%	4.6%	옥수수(CBOT)	400 -1.5%				
중국축산	라이신	RMB/kg	7.4	0.0%	0.0%	-15.4%	-13.5%	-21.3%	-14.0%	-29.5%	0.0%	소맥(CBOT)	537 -1.2%				
	라이신(Feed Trade)	RMB/kg	7.7	0.0%	-0.3%	-12.2%	-11.0%	-16.7%	-8.6%	-22.4%	0.0%	대두(CBOT)	1,031 -1.1%				
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	0.0%	-10.0%	-5.3%	-10.0%	0.0%	대두유(CBOT)	31.2 -0.4%				
	메티오닌	RMB/kg	18.3	0.0%	-4.9%	-8.8%	-10.1%	-18.0%	-12.0%	-25.5%	0.0%	원당(NYBOT)	12.5 0.0%				
	쓰레오닌	RMB/kg	8.6	0.0%	-1.7%	-10.0%	-12.8%	-32.7%	-14.9%	-41.0%	0.0%	참치(ATUNA)	1,800 0.0%				
	트립토판	RMB/kg	49.0	0.0%	5.4%	-40.6%	-57.9%	-60.0%	-36.8%	-60.0%	5.4%	육계(국내)	1,290 -7.2%				
	돼지고기	RMB/kg	16.8	0.0%	-0.7%	-3.7%	-22.0%	-23.0%	-20.2%	-23.5%	0.0%	돈육(국내)	4,869 +0.5%				
기타	참치어가(Atuna)	USD/톤	1,800	0.0%	0.0%	5.9%	20.0%	5.9%	5.9%	2.9%	-23.4%		(해태제과) 범무법인 총정 한정판 '오예스 수박' 표절 논란에 대해 법적 문제 없음으로 결론 (아시아경제)				
	육계(협회 평균가)	KRW/kg	1,290	-7.2%	-23.7%	-27.9%	-23.7%	0.0%	-50.2%	-50.2%	8.4%						
	돈육(협회 도매가)	KRW/kg	4,869	0.5%	6.9%	8.4%	26.4%	25.7%	-7.6%	-20.8%	36.5%						
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	346,500	1.0%	0.0%	3.6%	-1.8%	-5.3%	-8.8%	-16.7%	8.5%	5,216	6.8	1.3	18.6	9.9	
	Ajinomoto	JPY	2,073	1.1%	0.9%	3.3%	6.7%	-2.3%	-13.1%	-17.6%	10.4%	1,185	20.2	1.7	9.0	9.5	
	ADM	USD	43.8	-1.7%	-3.1%	-4.9%	2.9%	9.3%	3.2%	-4.9%	12.4%	24	14.3	1.4	9.1	10.4	
	Meihua	CNY	4.9	0.0%	-2.6%	2.1%	0.6%	-6.0%	-12.0%	-28.6%	4.3%	15	11.6	1.6	11.9	7.6	
	GBT	HKD	0.1	-0.9%	-1.9%	22.1%	-1.9%	-13.2%	-31.4%	-39.0%	22.1%	0.7	-	-	-	-	
	Evonik	EUR	30	-1.3%	-4.8%	1.3%	-1.2%	-4.1%	-1.5%	-8.4%	11.3%	14	12.8	1.8	13.2	6.9	
중국 F&B	오리온	KRW	132,500	0.0%	3.9%	7.7%	16.2%	26.8%	-	-2.2%	64.6%	5,238	-	-	-	-	
	Tingyi	HKD	17.6	5.4%	11.5%	17.0%	10.8%	15.7%	82.9%	0.0%	95.3%	99	33.9	4.1	12.3	11.1	
	Want Want	HKD	7.6	4.7%	6.3%	7.4%	13.2%	15.4%	37.7%	0.0%	47.7%	94	23.7	5.3	21.8	14.0	
	Tsingtao Brewery	HKD	49.7	-2.6%	3.3%	26.0%	15.9%	23.2%	38.1%	-2.6%	66.1%	78	35.0	3.0	9.0	18.7	
	China Mengniu	HKD	27	0.4%	0.0%	1.9%	3.5%	15.9%	71.0%	-5.6%	85.9%	106	27.1	3.4	13.1	15.3	
담배	KT&G	KRW	98,400	-0.7%	-1.2%	0.2%	-4.9%	-14.8%	-11.0%	-21.3%	2.4%	13,510	12.6	1.6	13.1	6.8	
	Philip Morris	USD	79.3	-1.3%	-1.1%	-4.0%	-25.3%	-25.0%	-33.8%	-35.5%	0.0%	123	15.2	-	-	11.5	
	British American	GBP	3,789	-2.1%	0.7%	-6.0%	-15.0%	-24.5%	-32.2%	-32.9%	3.8%	87	12.7	1.8	12.3	12.0	
	Japan Tobacco	JPY	2,934	-0.1%	-1.7%	-0.1%	-5.2%	-19.2%	-29.7%	-30.2%	3.5%	5,868	13.2	1.8	14.0	9.1	
주류	Ambev	BRL	19.6	-0.9%	-3.5%	-15.5%	-10.8%	-7.9%	2.9%	-19.3%	10.2%	308	22.9	6.2	26.9	13.4	
	Heineken	EUR	87.0	-1.4%	1.3%	-0.5%	2.2%	0.1%	-0.4%	-4.4%	5.9%	50	20.9	3.3	16.9	11.0	
	Asahi	JPY	5,691	-1.2%	-1.2%	2.8%	3.5%	1.8%	28.4%	-6.0%	34.6%	2,752	17.3	2.2	12.7	12.4	
	하이트진로	KRW	20,350	1.0%	-1.9%	-6.0%	-8.1%	-15.6%	-15.4%	-25.0%	1.2%	1,427	20.3	1.2	5.8	9.0	
	롯데칠성	KRW	1,600,000	-0.3%	0.4%	-1.3%	5.1%	20.4%	-8.9%	-15.9%	32.8%	1,279	23.6	0.8	3.4	7.3	
글로벌 F&B	무학	KRW	16,100	0.0%	-1.5%	-4.7%	-15.9%	-18.1%	-36.2%	-36.5%	0.3%	459	7.3	0.9	12.4	1.8	
	Danone	EUR	66.8	-0.9%	1.4%	-0.2%	1.5%	-4.4%	0.4%	-6.9%	5.9%	45	18.1	2.6	15.1	12.8	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	57.2	-1.2%	-0.2%	-1.9%	1.9%	-0.3%	-9.6%	-11.4%	8.6%	79	23.0	13.3	56.9	14.7	
	Nestle SA	CHF	76.1	-0.9%	-1.3%	-0.8%	0.4%	-9.2%	-8.1%	-11.5%	4.2%	237	19.9	3.8	18.9	13.6	
	Coca Cola	USD	42.7	0.7%	0.6%	-1.5%	-3.1%	-7.0%	-6.0%	-12.1%	2.7%	182	20.3	8.7	47.0	18.5	
	Pepsi Co	USD	101.1	0.8%	1.6%	-0.6%	-7.8%	-15.7%	-14.3%	-17.0%	5.1%	143	17.7	12.1	70.8	12.4	
	Nissin Food	JPY	8,120	-0.2%	-0.4%	0.9%	10.0%	-1.3%	17.7%	-3.7%	21.4%	858	32.1	2.3	7.7	15.1	
	Toyo Suisan	JPY	3,910	1.2%	-0.4%	-9.3%	-6.9%	-18.8%	-8.8%	-20.4%	1.2%	434	19.5	1.4	7.3	8.1	
	국내 F&B	농심	KRW	326,500	0.8%	1.4%	1.1%	3.8%	-7.8%	-3.3%	-13.2%	10.7%	1,986	18.0	1.0	5.8	7.0
		오뚜기	KRW	782,000	0.4%	-0.1%	1.4%	7.7%	-3.0%	-5.2%	-11.6%	14.3%	2,690	19.3	2.2	12.0	11.7
		대성	KRW	24,200	-2.0%	-4.7%	-7.3%	-4.3%	-12.2%	-13.1%	-15.2%	12.8%	838	10.7	0.9	8.9	7.0
풀무원		KRW	135,000	-0.7%	-4.9%	-8.2%	-10.0%	-21.5%	-4.9%	-24.8%	22.2%	514	0.0	-	-	-	
매일유업		KRW	87,500	-1.1%	0.3%	15.1%	26.1%	32.0%	-	-2.8%	40.4%	666	-	-	-	-	
동원F&B		KRW	229,500	-1.9%	-7.3%	-3.0%	-3.8%	-1.9%	-9.6%	-15.5%	29.7%	886	15.7	1.4	9.2	9.4	
동원산업		KRW	331,000	2.8%	0.5%	-1.6%	4.7%	-1.5%	-0.5%	-3.2%	35.1%	1,113	7.0	1.0	16.1	5.6	
롯데제과		KRW	59,100	-0.3%	-1.2%	-8.8%	-7.2%	-9.2%	-28.2%	-30.3%	3.0%	6,716	44.5	0.8	2.4	39.8	
크라운제과		KRW	14,250	-2.7%	-3.7%	3.6%	-1.0%	1.4%	-	-36.1%	14.0%	178	-	-	-	-	
빙그레		KRW	61,400	-1.0%	-2.2%	-4.8%	-2.8%	-2.7%	-11.8%	-15.0%	5.9%	605	18.6	1.1	5.8	5.5	
식자재유통		Sysco	USD	65.2	0.2%	2.4%	2.8%	9.2%	7.3%	19.7%	0.0%	32.7%	34	21.6	14.0	66.0	12.8
		MARR	EUR	22.5	-1.2%	-5.3%	-9.6%	4.2%	4.5%	3.7%	-11.5%	9.8%	1.5	22.2	4.6	21.9	13.9
	CJ프레시웨이	KRW	34,550	-1.3%	-3.9%	-10.5%	-7.4%	-13.2%	-16.6%	-26.9%	5.7%	410	17.7	2.1	11.9	8.7	
	신세계푸드	KRW	159,500	0.6%	0.0%	8.5%	23.6%	20.4%	-1.8%	-10.1%	34.0%	618	22.3	1.9	8.3	9.6	
	현대그린푸드	KRW	15,050	-2.0%	-2.9%	-1.0%	1.7%	0.7%	-14.2%	-19.1%	9.5%	1,470	11.6	0.8	7.2	5.5	
	롯데푸드	KRW	710,000	-3.7%	-2.6%	-3.5%	19.9%	28.4%	9.1%	-8.0%	31.2%	804	-	-	-	-	
	SPC삼립	KRW	113,500	-0.9%	-3.8%	-12.4%	-17.2%	-27.5%	-47.0%	-49.2%	0.0%	979	18.7	2.7	16.5	10.8	