



국제 곡물 가격/중국 아미노산 가격		현재가		기간변동률								주요 제품 가격 동향 (전일비)				
				05.07	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News	
CBOT	옥수수	¢/부셸	396	-0.7%	0.9%	1.9%	9.5%	12.9%	9.5%	-0.9%	20.2%	라이신 가격 하락 기타아미노산 가격 하락	(대상) 청정원 HMR 제품 '안주야' '17년 380억원 매출에 이어 '18년 1,000억원까지 매출 성장 기대 (비즈트리뷴)			
	소맥	¢/부셸	528	0.0%	2.9%	11.7%	18.1%	23.5%	23.4%	-2.4%	36.2%					
	대두	¢/부셸	1,020	-0.7%	-1.7%	-1.3%	4.2%	7.2%	5.9%	-4.4%	12.8%					
	대두유	¢/lb	30.6	0.3%	1.0%	-2.8%	-5.8%	-7.4%	-6.3%	-13.4%	1.9%					
NYBOT	원당	¢/lb	11.5	0.0%	-0.1%	-6.7%	-15.6%	-24.1%	-24.8%	-30.3%	6.0%	라이신(Feed)	8.3	-2.4%		
	오렌지	USD/lb	162	0.0%	4.8%	18.2%	10.5%	19.4%	10.3%	-2.9%	29.4%	라이신(CJCI)	8.4	-3.5%		
	커피	USD/lb	120	0.0%	-0.2%	2.6%	0.0%	-4.6%	-9.5%	-15.6%	6.2%	9.0	0.0%			
											19.6	-0.5%				
DALIAN Ex	대두	RMB/톤	3,748	1.1%	1.4%	-2.1%	19.1%	22.8%	0.5%	-6.4%	22.8%	DL-메티오닌	19.1	0.0%		
	대두박	RMB/톤	3,092	0.0%	0.7%	-1.8%	10.5%	7.5%	7.1%	-6.1%	22.1%	스레오닌	19.1	0.0%		
	옥수수	RMB/톤	1,679	-1.8%	-2.6%	-6.0%	-6.7%	-3.4%	2.4%	-14.3%	5.9%	트립토판	9.1	0.0%		
											50.0	0.0%				
Mal Ex	팜유	USD/톤	2,354	1.5%	1.3%	-5.0%	-4.9%	-3.7%	-15.2%	-19.4%	2.0%	육수수(CBOT)	396	-0.7%		
	중국축산											소맥(CBOT)	528	0.0%		
	라이신	RMB/kg	8.3	-2.4%	-5.2%	-4.6%	-4.1%	-12.2%	-9.8%	-21.4%	3.1%	대두(CBOT)	1,020	-0.7%		
	라이신(Feed Trade)	RMB/kg	8.4	-3.5%	-3.7%	-4.8%	-4.0%	-9.7%	-8.0%	-15.8%	5.7%	대두유(CBOT)	30.6	+0.3%		
기타	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	-5.3%	-10.0%	-35.7%	-35.7%	0.0%	원당(NYBOT)	11.5	0.0%		
	메티오닌	RMB/kg	19.6	-0.5%	-2.3%	-5.8%	-2.7%	-12.1%	-10.1%	-20.2%	0.0%	참치(ATUNA)	1,800	0.0%		
	스레오닌	RMB/kg	9.1	0.0%	-3.7%	-2.2%	-8.6%	-28.7%	-10.8%	-37.6%	2.3%	육계(국내)	1,890	-5.0%		
	트립토판	RMB/kg	50.0	0.0%	-20.0%	-45.9%	-57.1%	-59.2%	-33.3%	-59.2%	5.3%	돈육(국내)	4,691	0.0%		
	돼지고기	RMB/kg	17.3	0.0%	-1.0%	-3.0%	-20.8%	-20.8%	-19.9%	-21.3%	0.0%					
	참치어가(Atuna)	USD/톤	1,800	0.0%	5.9%	9.1%	20.0%	5.9%	5.9%	9.1%	-23.4%					
	육계(협회 평균가)	KRW/kg	1,890	-5.0%	11.8%	18.9%	46.5%	46.5%	-24.1%	-27.0%	58.8%					
	돈육(협회 도매가)	KRW/kg	4,691	0.0%	-5.3%	6.4%	-8.7%	21.1%	-19.0%	-23.7%	31.5%					
	글로벌 추가 동향															
	아미노산															
중국 F&B	CJ제일제당	KRW	342,500	0.0%	2.4%	6.0%	-3.0%	-6.4%	-0.3%	-17.7%	7.2%	5,156	11.1	1.3	11.2	9.3
	Ajinomoto	JPY	2,023	0.5%	0.8%	5.3%	-1.6%	-4.6%	-7.2%	-19.5%	7.7%	1,157	19.7	1.7	9.0	9.5
	ADM	USD	43.9	0.0%	-4.8%	-1.1%	5.9%	9.4%	3.4%	-4.8%	12.6%	25	14.4	1.3	9.0	10.3
	Meihua	CNY	4.8	0.8%	1.7%	-4.7%	-8.0%	-6.4%	-27.4%	-28.9%	3.9%	15	11.2	1.6	11.9	7.6
	GBT	HKD	0.1	2.2%	7.0%	-5.2%	-16.4%	-24.0%	-39.9%	-46.5%	7.0%	0.6	-	-	-	-
	Evonik	EUR	30	1.3%	1.0%	3.4%	-2.3%	-4.3%	-3.6%	-8.6%	11.1%	14	13.2	1.8	13.1	6.9
	오리온	KRW	124,000	0.0%	0.8%	-1.2%	-0.8%	18.7%	-	-8.5%	54.0%	4,902	-	-	-	-
	Tingyi	HKD	15.8	3.3%	5.2%	-4.3%	1.8%	3.9%	64.1%	-9.2%	75.6%	89	30.7	3.6	12.0	10.7
	Want Want	HKD	6.9	0.7%	-2.0%	11.8%	4.7%	5.3%	29.5%	-4.8%	34.8%	86	21.8	5.0	22.0	12.9
	Tsingtao Brewery	HKD	46.7	8.0%	18.5%	13.2%	8.5%	15.9%	39.0%	-2.0%	56.2%	71	32.1	2.8	9.1	16.6
담배	China Mengniu	HKD	26	2.8%	-1.5%	-0.8%	5.7%	12.0%	81.9%	-8.8%	81.9%	102	25.6	3.3	13.3	14.4
	KT&G	KRW	97,600	0.0%	-0.6%	-2.9%	-7.0%	-15.5%	-6.2%	-21.9%	0.6%	13,400	12.3	1.6	13.3	6.8
	Philip Morris	USD	81.9	0.0%	-0.8%	-19.0%	-20.9%	-22.5%	-27.1%	-23.4%	2.2%	127	15.5	-	-	11.6
	British American	GBP	3,888	0.0%	-3.5%	-9.8%	-18.3%	-22.5%	-26.5%	-31.1%	6.5%	89	12.9	1.8	12.1	12.1
	Japan Tobacco	JPY	3,048	-0.1%	3.8%	1.1%	-15.7%	-16.1%	-18.4%	-27.8%	7.5%	6,096	13.7	1.9	14.1	9.4
	Ambev	BRL	22.5	0.0%	-2.9%	-3.2%	2.2%	5.7%	19.0%	-7.3%	26.5%	354	25.7	7.0	27.2	15.0
	Heineken	EUR	86.6	0.0%	-1.0%	-4.0%	-4.1%	-0.4%	2.5%	-4.9%	5.4%	50	20.7	3.3	16.8	11.4
	Asahi	JPY	5,492	-1.7%	-0.8%	-4.6%	-3.9%	-1.8%	30.1%	-9.3%	30.1%	2,656	17.0	2.1	12.8	12.2
	하이트진로	KRW	21,550	0.0%	-0.5%	-3.6%	-5.3%	-10.6%	2.9%	-20.6%	4.6%	1,511	20.2	1.2	6.2	8.1
	롯데칠성	KRW	1,575,000	0.0%	-2.8%	-0.9%	-0.6%	18.5%	-6.6%	-17.2%	30.7%	1,259	22.2	0.8	3.5	9.7
글로벌 F&B	무학	KRW	17,000	0.0%	0.6%	-4.2%	-15.8%	-13.5%	-26.6%	-35.7%	0.6%	485	7.3	0.9	12.4	1.8
	Danone	EUR	65.1	0.1%	-2.8%	-0.5%	-4.9%	-6.9%	0.2%	-9.3%	3.2%	44	17.7	2.6	15.1	12.6
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	57.7	0.0%	-1.2%	-1.1%	3.4%	0.4%	-5.4%	-10.7%	9.4%	80	23.1	12.4	58.4	14.8
	Nestle SA	CHF	77.1	1.0%	0.5%	1.5%	-2.9%	-8.0%	-3.6%	-10.3%	5.6%	240	20.2	3.8	18.6	13.8
	Coca Cola	USD	42.4	0.0%	-2.2%	-3.6%	-9.4%	-7.7%	-3.0%	-12.7%	1.1%	180	20.2	8.6	47.0	18.3
	Pepsi Co	USD	99.0	0.0%	-2.7%	-9.4%	-16.6%	-17.5%	-12.6%	-18.7%	1.8%	140	17.4	11.8	70.9	12.2
	Nissin Food	JPY	8,170	1.0%	1.5%	8.2%	-0.7%	28.5%	-3.1%	28.5%	960	32.3	2.3	7.7	17.0	
	Toyo Suisan	JPY	4,280	-0.7%	-0.7%	0.5%	-5.8%	-11.1%	1.4%	-12.8%	8.6%	475	21.3	1.5	7.3	9.2
	국내 F&B	농심	KRW	326,500	0.0%	1.1%	4.1%	3.0%	-7.8%	1.9%	-13.2%	10.7%	1,986	18.5	1.0	5.7
오뚜기		KRW	761,000	0.0%	-1.3%	-0.5%	0.3%	-5.6%	3.1%	-14.0%	11.3%	2,618	19.3	2.1	11.7	11.5
대상		KRW	25,850	0.0%	-1.0%	-0.2%	-1.5%	-6.2%	6.8%	-9.5%	20.5%	896	11.5	1.0	8.8	7.4
풀무원		KRW	137,500	0.0%	-6.5%	-4.8%	-17.9%	-20.1%	6.6%	-23.4%	24.4%	524	0.0	-	-	-
대일유업		KRW	78,300	0.0%	3.0%	11.9%	7.0%	18.1%	-	-8.1%	25.7%	596	-	-	-	-
동원F&B		KRW	240,500	0.0%	1.7%	11.9%	-5.5%	2.8%	-10.1%	-11.6%	35.9%	928	15.8	1.4	9.4	8.9
동원산업		KRW	334,500	0.0%	-0.6%	4.7%	0.0%	-0.4%	0.1%	-2.2%	36.5%	1,125	7.2	1.1	16.0	5.3
롯데제과		KRW	61,800	0.0%	-4.6%	-9.4%	-10.6%	-5.1%	-23.5%	-27.1%	5.1%	7,023	76.2	0.8	1.5	59.0
크라운제과		KRW	14,300	0.0%	4.0%	11.3%	-3.7%	1.8%	-	-35.9%	14.4%	179	-	-	-	-
빙그레		KRW	63,500	0.0%	-1.6%	3.9%	-3.1%	0.6%	-8.0%	-13.0%	9.5%	626	19.2	1.1	5.8	5.8
식자재유통	Sysco	USD	62.3	0.0%	-1.7%	4.3%	1.8%	2.6%	12.6%	-2.9%	26.8%	33	21.2	13.8	62.6	12.5
	MARR	EUR	25.3	-0.3%	1.5%	1.0%	14.5%	17.4%	15.0%	-0.6%	23.4%	1.7	24.8	5.1	21.9	15.2
	CJ프레시웨이	KRW	36,000	0.0%	-6.7%	0.4%	1.1%	-9.5%	3.4%	-23.8%	10.1%	427	17.9	2.3	11.6	9.2
	신세계푸드	KRW	149,000	0.0%	1.4%	16.9%	5.7%	12.5%	-3.2%	-16.1%	25.2%	577	21.1	1.7	8.0	7.4
	현대그린푸드	KRW	15,500	0.0%	2.0%	6.9%	-2.8%	3.7%	-3.1%	-16.7%	12.7%	1,514	11.5	0.8	7.4	5.9
	롯데푸드	KRW	743,000	0.0%	1.0%	6.0%	20.8%	34.4%	16.8%	-3.8%	37.3%	841	-	-	-	-
	SPC삼립	KRW	123,500	0.0%	-4.6%	-2.0%	-19.8%	-21.1%	-39.9%	-44.7%	3.3%	1,066	20.4	2.9	16.4	11.1