

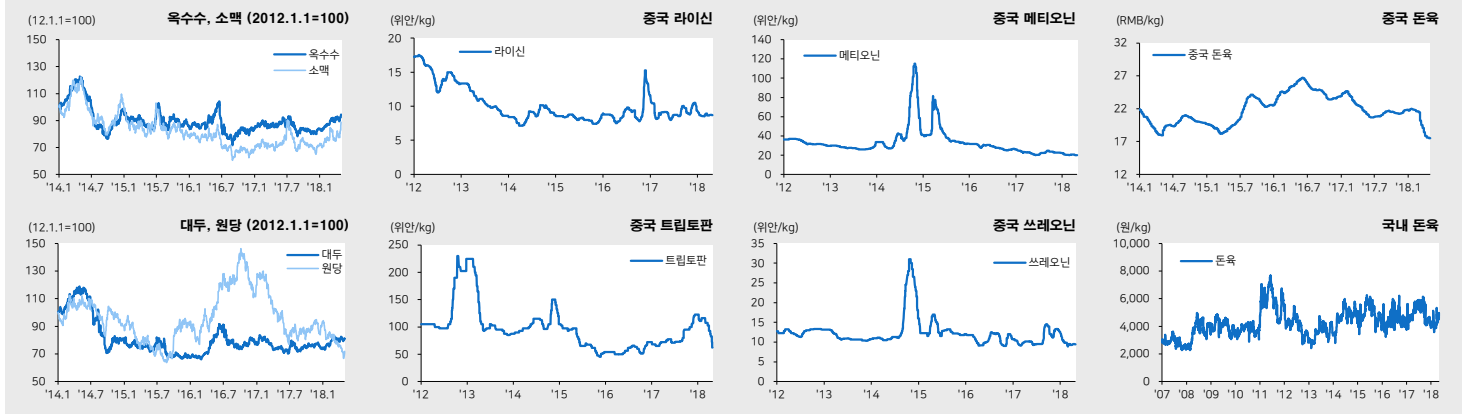


| 국제 곡물 가격/중국 아미노산 가격 | 단위               | 현재가     | 기간변동률     |       |        |        |        |        |          |          | 주요 제품 가격 동향 (전일비) |                           |                                                                              |        |                                                                    |              |  |
|---------------------|------------------|---------|-----------|-------|--------|--------|--------|--------|----------|----------|-------------------|---------------------------|------------------------------------------------------------------------------|--------|--------------------------------------------------------------------|--------------|--|
|                     |                  | 05.01   | 1D        | 1W    | 1M     | 3M     | YTD    | % YoY  | 52w high | 52w low  | F&B 가격 동향         |                           | 음식료 주요 News                                                                  |        |                                                                    |              |  |
| CBOT                | 옥수수              | ¢/부셸    | 397       | 1.1%  | 4.1%   | 2.3%   | 11.3%  | 13.1%  | 7.4%     | 0.0%     | 20.4%             | 라이신 가격 유지<br>기타아미노산 가격 유지 | (현대그린푸드) 600억원 투자해 경기성남시에 HMR시장 공략 위한 '스마트푸드센터'를 설립. '19년 1분기에 완공할 계획 (한국경제) |        |                                                                    |              |  |
|                     | 소맥               | ¢/부셸    | 530       | 3.4%  | 12.1%  | 17.5%  | 20.1%  | 24.1%  | 19.6%    | -1.8%    | 36.8%             |                           |                                                                              |        |                                                                    |              |  |
|                     | 대두               | ¢/부셸    | 1,043     | 0.5%  | 2.0%   | -0.2%  | 5.8%   | 9.5%   | 8.7%     | -2.3%    | 15.3%             |                           |                                                                              |        |                                                                    |              |  |
|                     | 대두유              | ¢/lb    | 30.1      | -0.9% | -3.0%  | -5.6%  | -8.3%  | -9.1%  | -5.7%    | -15.0%   | 0.0%              |                           |                                                                              |        |                                                                    |              |  |
| NYBOT               | 원당               | ¢/lb    | 11.7      | 1.5%  | 4.9%   | -5.3%  | -12.5% | -22.9% | -27.8%   | -29.2%   | 7.6%              | 라이신                       | 8.7                                                                          | 0.0%   | (하림) 운영자금 목적의 금융기관 단기자입금이 322억원 증가하여 총 차입금 1,262억원 (아시아경제)         |              |  |
|                     | 오렌지              | USD/lb  | 158       | 1.7%  | 6.8%   | 11.7%  | 5.2%   | 15.8%  | -2.3%    | -5.8%    | 25.5%             | 라이신(Feed)                 | 8.7                                                                          | 0.0%   |                                                                    |              |  |
|                     | 커피               | USD/lb  | 123       | 1.6%  | 3.5%   | 3.8%   | -2.0%  | -2.9%  | -8.2%    | -14.1%   | 8.1%              | DL-메티오닌                   | 20.0                                                                         | 0.0%   |                                                                    |              |  |
| DALIAN Ex           | 대두               | RMB/톤   | 3,697     | 0.0%  | -1.3%  | -2.0%  | 16.9%  | 21.2%  | 1.7%     | -7.7%    | 21.2%             | L-메티오닌                    | 19.3                                                                         | 0.0%   | (무학) 올해 5월 초 '홀몬데이'의 제조공법과 원료 함량, 숙성공법 등 제품 전 분야에 걸친 리뷰업 진행 (전자신문) |              |  |
|                     | 대두박              | RMB/톤   | 3,070     | 0.0%  | -1.2%  | -1.4%  | 10.1%  | 6.8%   | 8.3%     | -6.7%    | 21.2%             | 쓰레오닌                      | 9.4                                                                          | 0.0%   |                                                                    |              |  |
|                     | 옥수수              | RMB/톤   | 1,724     | 0.0%  | -2.5%  | -3.4%  | -4.3%  | -0.8%  | 6.6%     | -12.0%   | 8.8%              | 트립토판                      | 62.5                                                                         | 0.0%   |                                                                    |              |  |
|                     | 팜유               | USD/톤   | 2,324     | 0.0%  | -3.0%  | -2.4%  | -6.4%  | -4.9%  | -13.7%   | -20.4%   | 0.0%              | 옥수수(CBOT)                 | 397                                                                          | +1.1%  |                                                                    |              |  |
| Mal Ex<br>중국축산      | 라이신              | RMB/kg  | 8.7       | 0.0%  | -0.6%  | 0.6%   | 0.0%   | -7.4%  | -4.9%    | -17.1%   | 8.7%              | 소맥(CBOT)                  | 530                                                                          | +3.4%  | (롯데제과) 롯데 GRS로부터 '나두루' 사업부문을 252억원에 양수 공시 (서울경제)                   |              |  |
|                     | 라이신(Feed Trade)  | RMB/kg  | 8.7       | 0.0%  | -1.1%  | -1.1%  | -0.3%  | -6.2%  | -4.4%    | -12.6%   | 9.8%              | 대두(CBOT)                  | 1,043                                                                        | +0.5%  |                                                                    |              |  |
|                     | 라이신(CJ중국호가)      | RMB/kg  | 9.0       | 0.0%  | 0.0%   | 0.0%   | -5.3%  | -10.0% | -35.7%   | -35.7%   | 0.0%              | 대두유(CBOT)                 | 30.1                                                                         | -0.9%  |                                                                    |              |  |
|                     | 메티오닌             | RMB/kg  | 20.0      | 0.0%  | 0.0%   | -3.6%  | -2.7%  | -10.1% | -10.7%   | -18.4%   | 1.0%              | 원당(NYBOT)                 | 11.7                                                                         | +1.5%  |                                                                    |              |  |
|                     | 쓰레오닌             | RMB/kg  | 9.4       | 0.0%  | -1.1%  | 1.1%   | -9.6%  | -26.0% | -7.4%    | -35.2%   | 6.2%              | 참치(ATUNA)                 | 1,700                                                                        | 0.0%   |                                                                    |              |  |
|                     | 트립토판             | RMB/kg  | 62.5      | 0.0%  | -24.2% | -39.0% | -43.7% | -49.0% | -16.7%   | -49.0%   | 0.0%              | 육계(국내)                    | 1,790                                                                        | +5.9%  |                                                                    |              |  |
|                     | 돼지고기             | RMB/kg  | 17.5      | 0.0%  | -0.6%  | -5.1%  | -20.1% | -20.0% | -19.8%   | -20.5%   | 0.0%              | 돈육(국내)                    | 4,572                                                                        | -7.7%  |                                                                    |              |  |
|                     | 참치아타(Atuna)      | USD/톤   | 1,700     | 0.0%  | 0.0%   | 3.0%   | 9.7%   | 0.0%   | 0.0%     | 13.3%    | -27.7%            |                           |                                                                              |        |                                                                    |              |  |
| 기타                  | 육계(협회 평균가)       | KRW/kg  | 1,790     | 5.9%  | 20.1%  | -5.3%  | 12.6%  | 38.8%  | -25.1%   | -30.9%   | 50.4%             |                           |                                                                              |        |                                                                    |              |  |
|                     | 돈육(협회 도매가)       | KRW/kg  | 4,572     | -7.7% | -5.0%  | -3.1%  | 16.0%  | 18.0%  | -14.5%   | -25.6%   | 28.2%             |                           |                                                                              |        |                                                                    |              |  |
|                     | 글로벌 추가 동향        | 단위      | 현재가       | 1D    | 1W     | 1M     | 3M     | YTD    | % YoY    | 52w high | 52w low           | Mkt Cap                   | PER(x)                                                                       | PBR(x) | ROE(%)                                                             | EV/EBITDA(x) |  |
|                     | 아미노산             |         |           |       |        |        |        |        |          |          |                   |                           |                                                                              |        |                                                                    |              |  |
| 중국 F&B              | CJ제일제당           | KRW     | 343,000   | 0.0%  | 3.3%   | 6.7%   | -6.4%  | -6.3%  | 0.6%     | -17.5%   | 7.4%              | 5,163                     | 11.1                                                                         | 1.3    | 11.2                                                               | 9.3          |  |
|                     | Ajinomoto        | JPY     | 2,004     | -0.1% | 2.6%   | 4.1%   | -4.0%  | -5.5%  | -7.6%    | -20.3%   | 6.7%              | 1,146                     | 19.5                                                                         | 1.7    | 9.0                                                                | 9.5          |  |
|                     | ADM              | USD     | 45.0      | -0.8% | -1.0%  | 3.8%   | 3.3%   | 12.4%  | -1.6%    | -2.2%    | 15.6%             | 25                        | 15.2                                                                         | 1.4    | 9.0                                                                | 10.3         |  |
|                     | Meihua           | CNY     | 4.8       | 0.0%  | -0.8%  | -8.1%  | -13.5% | -7.9%  | -28.9%   | -30.0%   | 2.2%              | 15                        | 11.0                                                                         | 1.6    | 11.9                                                               | 7.5          |  |
|                     | GBT              | HKD     | 0.1       | 0.0%  | -7.5%  | -12.2% | -27.1% | -28.9% | -44.5%   | -50.0%   | 0.0%              | 0.6                       | -                                                                            | -      | -                                                                  | -            |  |
|                     | Evonik           | EUR     | 29        | 0.0%  | -1.7%  | 2.9%   | -9.7%  | -6.0%  | -3.8%    | -10.2%   | 9.1%              | 14                        | 12.9                                                                         | 1.7    | 13.0                                                               | 6.8          |  |
|                     | 오리온              | KRW     | 124,500   | 0.0%  | 0.0%   | -2.7%  | 7.3%   | 19.1%  | -        | -8.1%    | 54.7%             | 4,922                     | -                                                                            | -      | -                                                                  | -            |  |
|                     | Tingyi           | HKD     | 14.9      | 0.0%  | -8.6%  | -8.6%  | -10.0% | -2.1%  | 48.9%    | -14.5%   | 65.3%             | 84                        | 29.1                                                                         | 3.3    | 12.0                                                               | 10.2         |  |
| 담배                  | Want Want        | HKD     | 7.0       | 0.0%  | 1.0%   | 10.8%  | -2.5%  | 6.4%   | 24.5%    | -3.9%    | 36.1%             | 87                        | 22.0                                                                         | 5.1    | 22.0                                                               | 13.0         |  |
|                     | Tsingtao Brewery | HKD     | 40.8      | 0.0%  | -0.5%  | -0.5%  | -9.3%  | 1.2%   | 16.6%    | -14.4%   | 36.5%             | 62                        | 27.9                                                                         | 2.4    | 9.1                                                                | 14.1         |  |
|                     | China Mengniu    | HKD     | 26        | 0.0%  | -6.3%  | -5.2%  | -1.7%  | 9.7%   | 69.3%    | -10.7%   | 78.1%             | 100                       | 25.0                                                                         | 3.2    | 13.3                                                               | 14.1         |  |
|                     | KT&G             | KRW     | 97,800    | 0.0%  | -0.7%  | -2.2%  | -10.3% | -15.3% | -3.6%    | -21.8%   | 0.8%              | 13,427                    | 12.3                                                                         | 1.6    | 13.3                                                               | 6.8          |  |
|                     | Philip Morris    | USD     | 81.2      | -1.0% | -3.0%  | -18.3% | -26.3% | -23.1% | -26.7%   | -33.9%   | 0.0%              | 126                       | 15.4                                                                         | -      | -                                                                  | 11.5         |  |
|                     | British American | GBP     | 3,900     | -2.5% | 3.9%   | -5.6%  | -21.0% | -22.3% | -25.2%   | -30.9%   | 6.8%              | 89                        | 13.0                                                                         | 1.8    | 12.1                                                               | 12.1         |  |
|                     | Japan Tobacco    | JPY     | 2,886     | -1.7% | 0.8%   | -5.9%  | -21.1% | -20.5% | -22.1%   | -31.7%   | 1.7%              | 5,771                     | 13.0                                                                         | 1.8    | 14.1                                                               | 9.0          |  |
|                     | 주류               |         |           |       |        |        |        |        |          |          |                   |                           |                                                                              |        |                                                                    |              |  |
| Ambev               | BRL              | 23.3    | 0.0%      | -0.5% | -3.1%  | 6.6%   | 9.6%   | 27.8%  | -3.9%    | 31.2%    | 367               | 26.6                      | 7.3                                                                          | 27.2   | 15.6                                                               |              |  |
| Heineken            | EUR              | 87.3    | 0.0%      | 0.7%  | 0.0%   | -3.4%  | 0.4%   | 6.7%   | -4.1%    | 6.7%     | 50                | 20.8                      | 3.3                                                                          | 16.9   | 11.5                                                               |              |  |
| Asahi               | JPY              | 5,620   | 1.5%      | 3.3%  | -0.8%  | -2.5%  | 0.5%   | 33.7%  | -7.2%    | 33.7%    | 2,718             | 17.4                      | 2.1                                                                          | 12.8   | 12.4                                                               |              |  |
| 글로벌 F&B             | 하이트진로            | KRW     | 21,800    | 0.0%  | 2.8%   | -2.9%  | -6.4%  | -9.5%  | 4.3%     | -19.7%   | 5.8%              | 1,529                     | 20.4                                                                         | 1.2    | 6.2                                                                | 8.2          |  |
|                     | 롯데칠성             | KRW     | 1,620,000 | 0.0%  | -3.3%  | 5.6%   | 3.5%   | 21.9%  | -3.2%    | -14.9%   | 34.4%             | 1,295                     | 19.6                                                                         | 0.8    | 4.2                                                                | 9.8          |  |
|                     | 무학               | KRW     | 16,950    | 0.0%  | -0.9%  | -2.6%  | -19.7% | -13.7% | -26.3%   | -35.9%   | 0.3%              | 483                       | 7.3                                                                          | 0.9    | 12.4                                                               | 1.8          |  |
|                     | Danone           | EUR     | 67.1      | 0.0%  | 1.8%   | 2.1%   | -4.0%  | -4.1%  | 4.5%     | -6.6%    | 6.3%              | 45                        | 18.2                                                                         | 2.6    | 15.1                                                               | 12.9         |  |
|                     | Kraft Foods      | USD     | 88.2      | 0.0%  | 0.0%   | 0.0%   | 0.0%   | 0.0%   | 0.0%     | 0.0%     | 0.0%              | 52                        | 22.7                                                                         | 0.0    | 0.0                                                                | 14.5         |  |
|                     | Starbucks        | USD     | 58.1      | 1.0%  | -0.1%  | 0.4%   | 0.2%   | 1.2%   | -3.2%    | -10.0%   | 10.3%             | 80                        | 23.3                                                                         | 12.5   | 58.4                                                               | 14.5         |  |
|                     | Nestle SA        | CHF     | 77.0      | 0.0%  | 2.7%   | 1.8%   | -5.0%  | -8.1%  | 0.4%     | -10.5%   | 5.5%              | 240                       | 20.2                                                                         | 3.8    | 18.5                                                               | 13.8         |  |
|                     | Coca Cola        | USD     | 42.6      | -1.4% | -3.2%  | -1.9%  | -12.2% | -7.2%  | -1.3%    | -12.2%   | 0.6%              | 181                       | 20.3                                                                         | 8.7    | 47.0                                                               | 18.4         |  |
| Pepsi Co            | USD              | 99.1    | -1.8%     | -3.4% | -9.2%  | -18.6% | -17.3% | -12.5% | -18.6%   | 0.0%     | 141               | 17.4                      | 11.8                                                                         | 70.8   | 12.2                                                               |              |  |
| 국내 F&B              | Nissin Food      | JPY     | 8,090     | 0.5%  | 6.3%   | 9.6%   | -1.0%  | -1.7%  | 26.8%    | -4.0%    | 27.6%             | 950                       | 32.0                                                                         | 2.3    | 7.7                                                                | 16.8         |  |
|                     | Toyo Suisan      | JPY     | 4,330     | 0.5%  | 3.2%   | 5.0%   | -8.9%  | -10.1% | 3.6%     | -11.8%   | 9.9%              | 480                       | 21.6                                                                         | 1.5    | 7.3                                                                | 9.4          |  |
|                     | 농심               | KRW     | 324,000   | 0.0%  | -1.5%  | 5.9%   | 0.6%   | -8.5%  | 2.2%     | -13.8%   | 9.8%              | 1,971                     | 18.3                                                                         | 1.0    | 5.7                                                                | 7.2          |  |
|                     | 오뚜기              | KRW     | 794,000   | 0.0%  | 1.0%   | 11.5%  | -0.3%  | -1.5%  | 7.7%     | -10.3%   | 16.1%             | 2,731                     | 20.2                                                                         | 2.2    | 11.7                                                               | 12.0         |  |
|                     | 대성               | KRW     | 26,600    | 0.0%  | 2.7%   | 2.9%   | -4.7%  | -3.4%  | 12.0%    | -6.8%    | 24.0%             | 922                       | 11.8                                                                         | 1.0    | 8.8                                                                | 7.5          |  |
|                     | 풀무원              | KRW     | 149,500   | 0.0%  | 4.2%   | 9.5%   | -9.9%  | -13.1% | 15.0%    | -16.7%   | 35.3%             | 569                       | 0.0                                                                          | -      | -                                                                  | -            |  |
|                     | 매일유업             | KRW     | 80,000    | 0.0%  | 2.4%   | 28.4%  | 5.4%   | 20.7%  | -        | -6.1%    | 28.4%             | 609                       | -                                                                            | -      | -                                                                  | -            |  |
|                     | 동원F&B            | KRW     | 238,500   | 0.0%  | 10.7%  | 7.7%   | -9.7%  | 1.9%   | -6.8%    | -12.3%   | 34.7%             | 920                       | 15.7                                                                         | 1.4    | 9.4                                                                | 9.4          |  |
| 동원산업                | KRW              | 338,000 | 0.0%      | 2.4%  | 10.1%  | -0.3%  | 0.6%   | 0.1%   | -1.2%    | 38.0%    | 1,137             | 7.1                       | 1.1                                                                          | 15.9   | 5.9                                                                |              |  |
| 롯데제과                | KRW              | 65,100  | 0.0%      | -0.6% | 2.5%   | -5.9%  | 0.0%   | -17.6% | -23.2%   | 10.7%    | 7,398             | 127.1                     | 1.2                                                                          | 0.9    | 66.1                                                               |              |  |
| 크라운제과               | KRW              | 14,300  | 0.0%      | 7.9%  | 11.3%  | -5.6%  | 1.8%   | -      | -35.9%   | 14.4%    | 179               | -                         | -                                                                            | -      | -                                                                  |              |  |
| 빙그레                 | KRW              | 66,500  | 0.0%      | 7.3%  | 9.2%   | -0.3%  | 5.4%   | -3.1%  | -8.9%    | 14.7%    | 655               | 19.8                      | 1.2                                                                          | 5.8    | 6.3                                                                |              |  |
| 식자재유통               | Sysco            | USD     | 63.1      | 0.9%  | 2.9%   | 5.2%   | -1.6%  | 3.9%   | 19.3%    | -1.6%    | 28.5%             | 33                        | 21.5                                                                         | 14.0   | 62.6                                                               | 12.6         |  |
|                     | MARR             | EUR     | 25.0      | 0.0%  | 0.6%   | 3.6%   | 9.6%   | 16.3%  | 12.9%    | -1.1%    | 22.2%             | 1.7                       | 24.6                                                                         | 5.1    | 21.9                                                               | 15.1         |  |
|                     | CJ프레시웨이          | KRW     | 38,000    | 0.0%  | -2.2%  | 6.7%   | 5.6%   | -4.5%  | 10.5%    | -19.6%   | 16.2%             | 451                       | 19.4                                                                         | 2.3    | 11.4                                                               | 9.8          |  |
|                     | 신세계푸드            | KRW     | 150,500   | 0.0%  | -1.6%  | 20.4%  | 7.5%   | 13.6%  | -3.2%    | -15.2%   | 26.5%             | 583                       | 20.8                                                                         | 1.7    | 8.3                                                                | 7.2          |  |
|                     | 현대그린푸드           | KRW     | 15,400    | 0.0%  | 4.1%   | 10.0%  | -5.2%  | 3.0%   | -3.8%    | -17.2%   | 12.0%             | 1,505                     | 11.6                                                                         | 0.8    | 7.5                                                                | 6.1          |  |
|                     | 롯데푸드             | KRW     | 745,000   | 0.0%  | 3.9%   | 12.5%  | 15.1%  | 34.7%  | 18.6%    | -2.0%    | 37.7%             | 843                       | -                                                                            | -      | -                                                                  | -            |  |
|                     | SPC삼립            | KRW     | 129,000   | 0.0%  | 1.6%   | 3.2%   | -18.4% | -17.6% | -38.7%   | -42.3%   | 7.9%              | 1,113                     | 21.3                                                                         | 3.0    | 16.4                                                               | 12.1         |  |
|                     |                  |         |           |       |        |        |        |        |          |          |                   |                           |                                                                              |        |                                                                    |              |  |
|                     |                  |         |           |       |        |        |        |        |          |          |                   |                           |                                                                              |        |                                                                    |              |  |
|                     |                  |         |           |       |        |        |        |        |          |          |                   |                           |                                                                              |        |                                                                    |              |  |

## F&amp;B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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