

Small Cap Global Note

SK증권 스몰캡 (3773-8880, sa75you@sk.com)



2018-04-13 (금)

<Summary>

▷ 미국, 시리아 공습 우려 잦아들며 상승 마감	▷ Morgan Stanley, 데이터 시대(Data Era)를 맞은 수혜주 추천, Micron 4%대 급등
▷ 트럼프 대통령, 트위터 통해 시리아 공격 시점 구체적으로 언급한 적 없다고 언급	▷ Long Blockchain, Longfin 등 가상화폐 관련 종목 상장폐지 위기, 분기실적 미제출
▷ 유럽, 중동지역 지정학적 리스크 부각에 혼조세 마감	▷ BoA, Citi Group 등 1Q 실적 호조 예상되는 금융주 동반 상승
	▷ Tesla, 미국교통안전위원회(NTSB)와 차량 안전성 자료 공개 관련 대립각 키워
	▷ CNOOC, 국영기업 최초로 다음주 LNG 판매 계획, 1년에 2번 경매 나설 예정

Dow Jones Industrial Average Members

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Apple	USA	174.1	1.0%	0.5%	-4.2%	1.9%
American Express	USA	93.4	1.9%	-2.1%	-4.0%	-7.8%
Boeing	USA	337.5	3.1%	0.0%	-3.3%	11.0%
Caterpillar	USA	150.1	2.3%	1.1%	-4.5%	-6.8%
Cisco Systems	USA	43.3	2.1%	3.0%	-6.0%	10.8%
Chevron	USA	119.2	0.0%	4.2%	2.4%	-4.7%
Walt Disney	USA	100.4	-0.4%	-0.1%	-2.8%	-6.2%
DowDuPont	USA	66.5	2.7%	1.6%	-8.3%	-9.1%
General Electric	USA	13.2	1.6%	-2.3%	-10.1%	-25.7%
Goldman Sachs Group	USA	259.6	2.6%	0.1%	-5.8%	-0.7%
Home Depot	USA	173.4	0.3%	-2.6%	-3.1%	-8.8%
IBM	USA	158.1	1.7%	0.8%	-2.5%	1.3%
Intel	USA	52.7	3.2%	2.2%	-1.3%	10.7%
Johnson & Johnson	USA	130.4	0.6%	-0.6%	-3.5%	-7.2%
JPMorgan Chase & Co	USA	113.4	2.5%	-0.3%	-4.8%	3.4%
Coca-Cola	USA	44.0	0.1%	-0.6%	-1.3%	-4.1%
McDonald's	USA	161.6	-1.1%	1.0%	3.2%	-5.1%
3M	USA	216.4	1.0%	-1.5%	-9.8%	-8.9%
Merck & Co	USA	56.7	1.0%	3.0%	1.5%	-0.1%
Microsoft	USA	93.6	1.9%	-0.5%	-2.7%	7.4%
NIKE	USA	67.8	1.4%	-2.3%	1.0%	6.8%
Pfizer	USA	36.3	1.5%	-0.9%	-2.6%	-1.2%
Procter & Gamble	USA	77.8	-0.6%	-1.0%	-1.8%	-14.8%
Travelers	USA	137.3	0.5%	-1.5%	-2.9%	0.7%
UnitedHealth Group	USA	224.2	1.1%	-3.0%	-2.2%	0.7%
United Technologies	USA	123.3	0.7%	-2.6%	-5.9%	-4.0%
Visa	USA	121.1	1.1%	0.0%	-2.8%	5.1%
Verizon	USA	47.7	0.3%	-0.7%	-2.2%	-10.1%
Walmart	USA	85.4	-0.6%	-1.5%	-2.7%	-13.0%
Exxon Mobil	USA	77.2	-0.3%	3.4%	3.9%	-7.4%

Energy

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Royal Dutch Shell	GBR	2,368.5	-1.1%	6.4%	7.2%	-3.5%
Petrochina	HKG	5.7	2.9%	4.1%	2.2%	1.5%
Total	FRA	48.9	0.1%	3.3%	4.2%	6.1%
BP	GBR	504.5	-0.3%	5.0%	6.7%	-3.2%
China Petroleum	HKG	7.4	0.4%	5.4%	15.4%	29.1%
Schlumberger	USA	67.6	0.0%	4.2%	0.6%	0.2%
Petrobras	BRA	21.7	-0.6%	7.0%	-1.4%	35.4%
Reliance Industries	IND	928.7	-0.2%	4.0%	-0.1%	2.3%
Statoil	NOR	198.9	-0.4%	7.9%	11.2%	13.9%
Shenhua Energy	HKG	19.8	-0.6%	4.7%	-10.2%	-1.5%
Conocophillips	USA	63.2	0.0%	6.2%	17.2%	15.2%
CNOOC	HKG	12.5	3.7%	9.9%	5.8%	7.1%
ENI S.P.A.	ITA	15.3	0.7%	4.6%	10.3%	10.3%

Materials

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
BHP Billiton	AUS	29.6	0.7%	2.5%	2.7%	-0.4%
BASF	DEU	84.3	1.8%	-0.1%	-1.2%	-9.8%
Rio Tinto	AUS	76.7	0.3%	3.1%	3.4%	0.9%
SABIC	SAU	116.7	-0.6%	2.4%	6.0%	15.8%
Glencore	GBR	342.5	0.0%	-0.8%	-9.1%	-12.2%
Vale S.A.	BRA	44.8	0.4%	4.9%	6.0%	10.9%
Air Liquide S.A.	FRA	101.0	0.9%	1.6%	-1.5%	-4.7%
Monsanto	USA	125.3	0.1%	7.2%	1.3%	7.2%
Shin-Etsu Chemical	JAP	10,950.0	-0.1%	2.7%	-4.8%	-4.3%
LyondellBasell	USA	103.7	1.5%	-0.5%	-7.4%	-7.4%
Praxair	USA	146.9	1.6%	-0.3%	-9.8%	-6.5%
Southern Copper	USA	56.1	0.4%	0.7%	3.1%	17.7%
Linde AG	DEU	166.8	1.3%	1.9%	-8.5%	-9.3%

Industrials

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Honeywell Int'l	USA	146.5	1.5%	-0.4%	-4.8%	-5.9%
Siemens	DEU	104.8	1.3%	1.7%	-1.0%	-10.9%
Union Pacific	USA	134.4	2.5%	-1.3%	-4.1%	-2.2%
Lockheed Martin	USA	342.9	1.0%	-0.7%	1.8%	5.7%
UPS	USA	107.0	0.8%	-0.3%	-3.0%	-11.0%
Airbus	FRA	93.0	0.6%	-0.4%	-3.4%	11.4%
Fedex	USA	241.9	1.6%	-0.3%	-5.1%	-4.6%
General Dynamics	USA	218.2	0.9%	-1.0%	-3.1%	6.3%
Raytheon	USA	220.9	1.2%	0.6%	3.7%	16.3%
Northrop Grumman	USA	352.1	1.6%	-1.9%	0.7%	12.9%
Vinci	FRA	80.6	0.1%	2.8%	-0.1%	-5.5%
Illinois Tool Works	USA	155.7	0.8%	-2.2%	-9.1%	-7.4%
Deutsche Post	DEU	36.6	1.6%	2.4%	-0.7%	-9.4%

Consumer Discretionary

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Amazon	USA	1,448.5	1.5%	1.2%	-10.1%	22.0%
Toyota Motor	JAP	6,873.0	0.4%	1.6%	-1.8%	-5.1%
Comcast	USA	33.1	-1.3%	-2.2%	-7.9%	-16.2%
LVMH	FRA	281.0	1.0%	8.8%	14.3%	13.4%
Netflix	USA	309.3	1.8%	5.1%	-3.9%	58.2%
Naspers	ZAF	307,000.0	2.2%	1.6%	-16.1%	-13.0%
Booking Holdings	USA	2,085.8	0.2%	0.5%	-4.1%	19.7%
Inditex	ESP	25.2	-0.9%	-0.5%	4.8%	-12.5%
Volkswagen	DEU	173.8	2.1%	3.8%	8.7%	0.9%
Daimler	DEU	65.3	0.5%	-5.2%	-4.1%	-8.1%
Charter Comm.	USA	306.3	1.0%	-2.7%	-13.3%	-9.7%
Starbucks	USA	59.4	0.0%	1.0%	0.6%	3.5%
Time Warner	USA	96.3	0.1%	0.4%	0.1%	5.2%
Lowe's	USA	87.0	0.5%	-1.6%	0.6%	-6.8%
Tesla	USA	294.1	-2.3%	4.9%	-12.0%	-3.3%

* 작성자는 본 조사분석자료에 게재된 내용들이 외부의 부당한 압력이나 간섭없이 신의성실하게 작성되었음을 확인합니다. 자료 제공일 시점에서의 의견 및 추정치로 최종 실적과 오차가 발생할 수 있으며, 투자를 유도할 목적이 아니라 투자판단에 참고가 되는 정보제공을 목적으로 하고 있습니다. 투자시 투자자 자신의 판단과 책임하에 최종결정을 하시기 바랍니다. 본 자료는 당사의 저작물로서 모든 저작권은 당사에게 있으며, 어떠한 경우에도 당사의 동의 없이 복제, 대여, 전송, 재배포 될 수 없습니다.

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Consumer Staples

Company	국가	Close	1D	1W	1M	YTD
Nestle	CHE	76.1	-0.5%	3.1%	0.4%	-8.7%
AB Inbev	BEL	86.0	-0.5%	-1.9%	-7.0%	-7.2%
Unilever	NLD	46.2	0.6%	-0.5%	5.4%	-2.2%
Pepsico	USA	108.3	-0.3%	-1.4%	-4.3%	-9.4%
Philip Morris	USA	100.3	-0.5%	-0.2%	-6.1%	-4.7%
Kweichow Moutai	CHN	694.2	-1.6%	1.6%	-0.7%	1.1%
BAT	GBR	4,174.0	-1.1%	0.2%	1.3%	-15.9%
L'oreal	FRA	190.7	0.0%	2.1%	6.0%	3.1%
Altria Group	USA	63.4	-0.7%	0.8%	-3.5%	-10.6%
AmBev	BRA	23.3	-2.3%	-1.4%	-0.5%	12.1%
Diageo	GBR	2,493.5	-0.5%	3.1%	3.5%	-8.1%
Costco Wholesale	USA	188.8	2.3%	-0.5%	-1.5%	-0.8%
Kraft Heinz	USA	60.9	-1.0%	0.3%	-8.7%	-20.9%
Walgreens Boots	USA	64.0	-0.1%	-2.1%	-8.2%	-11.7%
CVS Health	USA	64.0	1.5%	-1.9%	-7.6%	-13.0%

(단위 : 각국 거래소 통화 기준) Telecommunication Services

Company	국가	Close	1D	1W	1M	YTD
AT&T	USA	35.2	-0.3%	-1.8%	-5.7%	-9.3%
China Mobile	HKG	73.8	0.1%	4.6%	2.8%	-7.0%
NTT Docomo	JAP	2,754.5	-1.3%	0.2%	1.6%	4.8%
Nippon Telegraph	JAP	5,082.0	-0.5%	1.4%	2.0%	-3.6%
Softbank	JAP	7,988.0	0.1%	4.8%	-8.2%	-10.5%
Deutsche Telekom	DEU	13.9	0.2%	4.7%	4.9%	-6.5%
Vodafone	GBR	207.4	0.5%	4.6%	1.7%	-12.2%
KDDI	JAP	2,781.5	0.1%	1.7%	2.1%	-0.9%
America Movil SAB	MEX	17.8	0.1%	0.5%	-1.7%	4.9%
T-Mobile	USA	63.0	0.2%	5.3%	-3.2%	-0.9%
Telefonica	ESP	8.2	0.3%	2.9%	1.6%	0.5%
Orange	FRA	14.2	0.6%	2.9%	1.0%	-2.5%
Singapore Telecom	SGP	3.4	-1.5%	2.1%	-0.3%	-4.8%
Emirates Telecom	ARE	17.1	-1.2%	-0.6%	-3.9%	-1.4%
Saudi Telecom	SAU	82.6	-0.3%	-0.7%	-0.1%	21.5%

Health Care

Company	국가	Close	1D	1W	1M	YTD
Novartis	CHE	78.7	1.2%	1.4%	0.1%	-5.6%
Roche Holding	CHE	218.5	0.4%	1.6%	-4.6%	-11.7%
AbbVie	USA	92.1	-1.6%	0.8%	-21.8%	-3.2%
Amgen	USA	171.0	-0.8%	-0.6%	-9.1%	-0.9%
Novo Nordisk	DNK	301.7	0.3%	3.1%	-0.4%	-10.1%
Abbott Laboratories	USA	58.8	0.7%	-1.7%	-7.5%	2.4%
Medtronic	USA	79.8	1.6%	-0.2%	-5.8%	-2.7%
Bristol Myers Squibb	USA	58.8	-2.2%	-4.4%	-9.7%	-1.8%
Sanofi	FRA	66.3	0.2%	2.7%	1.3%	-7.9%
Gilead Sciences	USA	75.3	1.3%	-1.4%	-9.0%	3.8%
Bayer	DEU	98.1	1.5%	4.8%	1.2%	-7.1%
Glaxosmithkline	GBR	1,429.6	-0.5%	3.0%	9.2%	8.7%
Astrazeneca	GBR	5,045.0	-0.5%	4.2%	6.0%	-1.0%
Thermo Fisher	USA	213.3	0.3%	1.7%	-1.1%	12.1%
Eli Lilly & Co.	USA	79.3	0.7%	0.2%	-0.5%	-6.8%

(단위 : 각국 거래소 통화 기준) Utilities

Company	국가	Close	1D	1W	1M	YTD
Nextera Energy	USA	159.1	-1.2%	-0.8%	4.1%	3.1%
Enel S.P.A	ITA	5.1	1.0%	2.0%	3.9%	-1.3%
Yangtze Power	CHN	16.2	-0.5%	2.3%	-2.8%	4.1%
Duke Energy	USA	76.1	-1.2%	-0.8%	0.8%	-8.4%
Iberdrola	ESP	6.2	0.3%	3.4%	2.0%	-5.0%
Southern Co/the	USA	43.8	-1.5%	-0.7%	2.0%	-7.5%
Dominion Energy	USA	64.1	-1.2%	-3.1%	-11.1%	-20.0%
EDF	FRA	11.5	1.3%	-1.1%	5.0%	8.8%
Engie	FRA	14.0	1.1%	0.0%	5.1%	-3.7%
Exelon	USA	37.8	-1.9%	-0.8%	2.8%	-2.4%
National Grid	GBR	823.6	-0.5%	3.1%	6.6%	-5.4%
AEP	USA	66.6	-1.7%	-1.3%	2.6%	-7.9%
HK & China Gas	HKG	16.2	0.2%	0.9%	1.8%	5.6%

Information Technology

Company	국가	Close	1D	1W	1M	YTD
Alphabet	USA	1,037.3	1.2%	-0.5%	-10.1%	-2.7%
Tencent	HKG	413.2	-1.5%	5.5%	-9.3%	3.3%
Alibaba	USA	175.9	0.3%	1.9%	-6.9%	1.7%
Facebook	USA	163.9	-1.5%	7.2%	-8.6%	-5.7%
Taiwan Semicon	TWN	245.0	-1.2%	1.6%	-4.2%	8.1%
Oracle	USA	45.9	0.6%	0.2%	-13.3%	-3.5%
Nvidia	USA	234.6	3.7%	0.0%	-8.7%	16.9%
SAP	DEU	87.4	1.0%	1.9%	-0.2%	-7.4%
Adobe Systems	USA	227.0	1.5%	-0.6%	1.8%	27.6%
Texas Instruments	USA	104.2	1.9%	-1.8%	-7.5%	-2.0%
Broadcom	USA	239.4	-0.4%	1.4%	-8.0%	-6.5%
Paypal	USA	77.5	1.3%	2.3%	-4.6%	3.9%
ASML	NLD	167.7	1.1%	5.6%	-2.2%	14.2%
Baidu	USA	231.3	0.7%	2.4%	-11.1%	-1.9%
Qualcomm	USA	55.2	0.3%	0.0%	-7.9%	-14.1%
Micron Technology	USA	52.6	4.2%	-5.5%	-15.1%	22.8%
Tokyo Electron	JAP	19,865.0	-0.9%	3.6%	-11.7%	-1.7%

(단위 : 각국 거래소 통화 기준) Financials

Company	국가	Close	1D	1W	1M	YTD
Berkshire Hathaway	USA	297,021.0	1.3%	-2.2%	-6.6%	-1.5%
Ind&Comm BOC	CHN	6.1	-2.6%	6.3%	-4.0%	0.6%
Bank of America	USA	30.7	2.5%	0.1%	-7.6%	1.3%
Construction BOC	HKG	8.1	-0.1%	4.1%	-5.4%	12.9%
Wells Fargo	USA	52.7	1.5%	-1.9%	-9.8%	-14.4%
PingAn Insurance	HKG	84.3	-0.4%	7.2%	-2.1%	4.0%
Agricultural Bank	HKG	4.5	0.0%	2.7%	-4.2%	23.9%
HSBC Holdings	GBR	681.6	0.9%	2.0%	-3.2%	-11.9%
Citi Group	USA	72.1	3.2%	0.8%	-6.7%	-6.1%

Real Estate

Company	국가	Close	1D	1W	1M	YTD
Ameican Tower	USA	138.4	-1.1%	-2.2%	-4.3%	-1.9%
China Vanke	HKG	34.7	-0.6%	0.9%	-0.1%	11.9%
Simon Property	USA	149.9	-2.4%	-1.7%	-2.5%	-10.6%
SHKP Ltd	HKG	129.5	0.5%	4.9%	-0.8%	-1.2%
Country Garden	HKG	16.7	-0.2%	7.9%	11.9%	12.3%
Crown Castle Int'l	USA	103.9	-1.0%	-3.7%	-6.1%	-5.5%
China Evergrande	HKG	27.3	-2.8%	18.1%	15.4%	4.3%
Overseas land&Invest	HKG	27.4	-1.3%	2.6%	0.0%	10.3%

* 작성자는 본 조사분석자료에 게재된 내용들이 외부의 부당한 압력이나 간섭없이 신의성실하게 작성되었음을 확인합니다. 자료 제공일 시점에서의 의견 및 추정치로 최종 실적과 오차가 발생할 수 있으며, 투자자 유도할 목적이 아니라 투자판단에 참고가 되는 정보제공을 목적으로 하고 있습니다. 투자자 투자자 자신의 판단과 책임하에 최종결정을 하시게 바랍니다. 본 자료는 당사의 저작물로서 모든 저작권은 당사에 있으며, 어떠한 경우에도 당사의 동의 없이 복제, 대여, 전송, 재배포 될 수 없습니다.