



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)										
		04.10	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News								
CBOT	옥수수	¢/부셸	389	-0.4%	0.2%	1.6%	10.8%	11.0%	6.1%	-0.8%	18.1%	라이신 가격 유지 기타아미노산 가격 유지	8.8	0.0%	(롯데제과) 롯데지주 대상 유상증자 추진설에 구체적 결정사항 없음 (아시안경제)	27.0%					
	소맥	¢/부셸	492	0.3%	7.5%	0.6%	14.2%	15.2%	14.8%	-8.8%	27.0%										
	대두	¢/부셸	1,050	0.3%	1.2%	2.0%	9.2%	10.3%	11.5%	-1.6%	16.2%										
	대두유	¢/lb	31.9	1.0%	-1.5%	1.4%	-5.3%	-3.7%	1.6%	-10.0%	2.7%										
NYBOT	원당	¢/lb	12.1	-1.9%	-2.7%	-5.5%	-19.6%	-20.0%	-27.1%	-27.5%	0.0%	라이신(Feed)	8.8	0.0%	(빙그레) '슈퍼콘' 100억 투자해 개발했지만 출시 5일만에 포털 논란으로 패키지 리뉴얼 검토 (한국경제)	20.8					
	오렌지	USD/lb	138	-0.2%	-0.1%	-1.1%	-0.4%	1.7%	-17.5%	-17.5%	10.2%										
	커피	USD/lb	118	-0.9%	0.9%	-1.1%	-8.4%	-6.8%	-15.9%	-17.7%	3.7%										
DALIAN Ex	대두	RMB/톤	3,877	-1.2%	2.7%	17.6%	26.7%	27.1%	3.4%	-3.2%	27.1%	라이신(CJ중국호가)	8.8	0.0%	(빙그레) '슈퍼콘' 100억 투자해 개발했지만 출시 5일만에 포털 논란으로 패키지 리뉴얼 검토 (한국경제)	20.8					
	대두박	RMB/톤	3,261	-0.9%	4.1%	1.8%	15.6%	13.4%	17.4%	-0.9%	28.7%										
	옥수수	RMB/톤	1,764	-0.6%	-0.8%	-10.0%	-4.0%	1.5%	8.6%	-10.0%	11.3%										
Mal Ex	팜유	USD/톤	2,403	-1.4%	-0.3%	0.2%	-6.5%	-1.7%	-15.1%	-17.7%	2.7%	라이신(CJ중국호가)	8.8	0.0%	(빙그레) '슈퍼콘' 100억 투자해 개발했지만 출시 5일만에 포털 논란으로 패키지 리뉴얼 검토 (한국경제)	20.8					
	라이신	RMB/kg	8.8	0.0%	1.2%	-1.1%	-5.4%	-6.9%	-3.8%	-16.7%	9.4%										
	중국축산	RMB/kg	8.8	0.0%	0.0%	0.9%	-2.8%	-5.1%	-4.9%	-11.6%	11.0%										
	라이신	RMB/kg	9.0	0.0%	0.0%	0.0%	-10.0%	-10.0%	-35.7%	-35.7%	0.0%	대두(CBOT)	31.9	+1.0%	(오뚜기) 9일 지하3층 지상9층 연면적 2만 2914.3㎡규모의 중앙연구소 착공 (뉴스웍스)	1.790					
	메티오닌	RMB/kg	20.8	0.0%	0.0%	2.2%	-4.8%	-6.7%	-9.8%	-15.3%	4.8%										
	쓰레오닌	RMB/kg	9.4	0.0%	1.6%	-1.1%	-22.6%	-26.0%	-7.4%	-35.2%	6.2%										
	트립토판	RMB/kg	92.5	0.0%	0.0%	-14.0%	-24.5%	-24.5%	28.5%	-24.5%	30.3%										
	돼지고기	RMB/kg	17.8	0.0%	0.0%	-11.6%	-17.8%	-18.4%	-20.5%	-20.5%	0.0%										
	참치(아타나)	USD/톤	1,650	0.0%	0.0%	6.5%	4.8%	-2.9%	-2.9%	6.5%	-29.8%										
	육계(협회 평균가)	KRW/kg	1,790	0.0%	20.1%	5.9%	50.4%	38.8%	-18.3%	-30.9%	50.4%										
	돈육(협회 도매가)	KRW/kg	4,443	1.9%	0.1%	11.3%	10.3%	14.7%	-9.7%	-27.7%	24.6%										
	글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low						Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
	아미노산	CJ제일제당	KRW	320,500	-0.6%	-2.7%	-3.8%	-13.4%	-12.4%	-7.4%	-23.0%						0.3%	4,825	11.0	1.1	10.8
Ajinomoto		JPY	1,945	-0.5%	1.9%	0.3%	-9.3%	-8.3%	-9.7%	-22.7%	3.6%	1,112	19.1	1.6	8.9	9.2					
ADM		USD	44.1	-0.2%	4.4%	1.9%	9.9%	10.1%	-1.7%	-3.6%	13.3%	25	15.1	1.4	8.9	10.2					
Meihua		CNY	5.1	0.6%	-1.6%	1.6%	-8.7%	-1.9%	-32.0%	-32.0%	8.8%	16	11.8	1.7	11.9	7.5					
GBT		HKD	0.1	-4.1%	-4.1%	-13.8%	-23.6%	-22.3%	-44.4%	-45.3%	0.0%	0.6	-	-	-	-					
Evonik		EUR	29	0.4%	1.6%	0.9%	-9.2%	-7.2%	-3.4%	-11.3%	7.7%	14	12.8	1.7	12.7	6.8					
중국 F&B	오리온	KRW	129,000	3.2%	-2.3%	9.3%	27.1%	23.4%	-	-4.8%	60.2%	5,100	-	-	-	-					
	Tingyi	HKD	17.4	4.2%	6.8%	11.3%	14.3%	14.3%	64.6%	-0.1%	93.1%	98	33.7	3.9	12.1	11.6					
	Want Want	HKD	6.5	5.8%	3.7%	3.2%	1.9%	-0.5%	16.0%	-9.9%	27.3%	81	20.4	4.7	23.7	12.0					
	Tsingtao Brewery	HKD	44.0	0.9%	7.3%	3.7%	-5.6%	9.2%	25.7%	-7.7%	47.2%	66	29.4	2.6	9.3	15.9					
	China Mengniu	HKD	28	2.2%	4.3%	6.9%	25.2%	20.6%	83.8%	0.0%	95.9%	110	26.8	3.5	13.4	15.3					
	담배	KT&G	KRW	101,500	0.0%	1.0%	3.0%	-6.9%	-12.1%	0.5%	-18.8%	4.6%	13,935	12.8	1.6	13.3	7.1				
주류	Philip Morris	USD	101.1	0.4%	3.6%	-6.6%	-3.1%	-4.3%	-11.0%	-17.7%	5.7%	157	19.1	-	-	13.5					
	British American	GBP	4,261	-1.1%	3.1%	-0.3%	-14.3%	-15.1%	-20.5%	-24.5%	10.0%	98	14.1	1.9	12.1	12.8					
	Japan Tobacco	JPY	2,978	-1.3%	-2.5%	-0.1%	-18.3%	-18.0%	-19.3%	-29.5%	5.0%	5,956	13.2	1.9	14.3	8.9					
	Ambev	BRL	23.8	2.2%	-0.2%	1.5%	9.7%	11.8%	31.9%	-1.9%	35.1%	374	27.1	7.9	27.5	15.9					
	Heineken	EUR	90.1	0.0%	3.2%	2.9%	2.0%	3.6%	12.4%	-1.0%	12.4%	52	21.6	3.4	16.6	11.7					
	Asahi	JPY	5,749	-1.3%	2.2%	2.7%	-3.6%	2.8%	33.5%	-5.0%	39.0%	2,780	17.6	2.2	12.8	12.6					
글로벌 F&B	하이트진로	KRW	21,600	-0.9%	-4.4%	2.4%	-11.5%	-10.4%	5.6%	-20.4%	8.5%	1,515	20.1	1.2	6.2	8.2					
	롯데칠성	KRW	1,583,000	-0.6%	2.5%	3.3%	18.5%	19.1%	11.6%	-16.8%	31.4%	1,265	20.8	0.8	3.8	9.1					
	우육	KRW	17,650	-1.1%	0.9%	1.4%	-6.6%	-10.2%	-24.4%	-33.3%	3.5%	503	7.3	0.9	12.4	1.8					
	Danone	EUR	65.0	-0.9%	-1.1%	-3.7%	-9.4%	-7.1%	1.3%	-9.5%	4.6%	44	17.5	2.6	15.2	12.5					
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5					
	Starbucks	USD	59.4	1.2%	5.6%	1.6%	-0.3%	3.4%	2.4%	-8.0%	12.7%	84	23.9	13.3	51.6	14.7					
	Nestle SA	CHF	76.7	0.9%	1.4%	0.6%	-8.4%	-8.5%	-0.1%	-10.8%	5.1%	239	20.1	3.7	18.4	14.0					
	Coca Cola	USD	44.0	0.4%	3.1%	-1.9%	-4.5%	-4.1%	3.2%	-9.4%	3.9%	188	21.0	9.8	48.1	18.6					
	Pepsi Co	USD	109.4	0.0%	2.2%	-2.8%	-7.8%	-8.8%	-2.0%	-10.2%	3.1%	155	19.2	13.0	70.9	12.9					
	Nissin Food	JPY	7,530	-0.8%	2.9%	5.6%	-10.1%	-8.5%	19.0%	-10.7%	20.9%	885	30.0	2.2	7.6	15.6					
국내 F&B	Toyo Suisan	JPY	4,125	-5.0%	-0.1%	-0.8%	-14.9%	-14.3%	-1.2%	-16.0%	4.7%	457	20.7	1.5	7.3	8.8					
	농심	KRW	311,500	-0.8%	-1.0%	-0.5%	-7.8%	-12.0%	-2.0%	-17.2%	5.6%	1,895	17.2	1.0	5.8	6.7					
	오뚜기	KRW	778,000	0.5%	5.6%	5.9%	-1.8%	-3.5%	1.7%	-12.1%	13.7%	2,676	19.6	2.2	11.6	11.6					
	대성	KRW	25,500	-1.9%	-1.5%	4.7%	-4.5%	-7.4%	5.4%	-10.7%	18.9%	884	11.3	1.0	8.8	7.3					
	풀무원	KRW	141,000	-1.1%	4.4%	-2.8%	-19.9%	-18.0%	6.8%	-21.4%	27.6%	537	0.0	-	-	-					
	매일유업	KRW	70,200	-2.8%	7.3%	4.0%	3.8%	5.9%	-	-17.6%	12.7%	534	-	-	-	-					
	동원F&B	KRW	207,500	0.0%	-4.4%	-7.8%	-7.2%	-11.3%	-8.6%	-23.7%	17.2%	801	13.8	1.2	9.3	8.5					
	동원산업	KRW	315,000	-1.1%	-0.5%	3.6%	-3.1%	-6.3%	-8.3%	-8.3%	28.6%	1,059	6.5	1.0	16.1	5.5					
	롯데제과	KRW	64,100	-0.5%	-3.8%	1.4%	-8.4%	-1.5%	-14.3%	-24.4%	9.0%	4,723	14.9	0.6	3.9	3.9					
	크라운제과	KRW	12,600	-0.8%	-4.5%	-5.3%	-10.3%	-10.3%	-	-47.9%	0.8%	158	-	-	-	-					
식자재유통	빙그레	KRW	61,600	-0.8%	-0.8%	-1.1%	-1.4%	-2.4%	-9.9%	-15.6%	6.2%	607	19.4	1.1	5.8	5.7					
	Sysco	USD	60.6	1.3%	3.9%	-1.1%	-1.4%	-0.2%	17.0%	-5.5%	23.4%	32	20.6	14.0	62.8	12.2					
	MARR	EUR	25.3	0.8%	4.8%	13.1%	15.4%	17.6%	21.4%	0.0%	23.6%	1.7	25.0	5.1	21.8	13.4					
	CJ프레시웨이	KRW	35,900	0.1%	2.6%	-0.6%	1.7%	-9.8%	8.6%	-24.0%	13.4%	426	18.2	2.3	11.7	9.4					
	신세계푸드	KRW	138,500	3.0%	9.9%	10.4%	6.5%	4.5%	-10.1%	-22.0%	16.4%	536	19.6	1.6	8.2	8.1					
	현대그린푸드	KRW	15,200	2.7%	9.4%	5.9%	4.5%	1.7%	-3.8%	-18.3%	10.5%	1,485	11.4	0.8	7.7	6.0					
	롯데푸드	KRW	694,000	0.0%	4.5%	15.5%	23.9%	25.5%	15.3%	-1.0%	28.3%	786	-	-	-	-					
	SPC삼립	KRW	124,000	0.0%	-1.6%	-5.7%	-16.5%	-20.8%	-43.9%	-44.5%	3.8%	1,070	21.2	3.0	16.1	12.0					