

Small Cap Global Note

SK증권 스톡캡 (3773-8880, sa75you@sk.com)



2018-04-11 (수)

<Summary>

▷ 시진핑 국가 주석, 보아오포럼 연설 통해 '개방 확대' 및 '수입 관세 인하' 가능성 언급	▷ Spotify, 성공적인 IPO 이후 무료 음악 스트리밍 서비스 계획 밝혀
▷ 시진핑 국가 주석, 미국과의 협상 가능성 내비쳐, 협상 관련 4대 중대 조치 밝혀	▷ Google, Nokia의 기내 인터넷 시스템(Airborne Broadband System) 인수 협상 중
▷ 미국 다우 1.79%, 나스닥 1.67% 급등 마감	▷ Tesla, 골드만삭스 목표주가 하향조정(\$205→195), 모델3 생산량 주당 1,400대 추정
▷ 유럽 증시, 전반적으로 1%대 반등에 성공하며 강세, 무역전쟁 해소 기대감 반영	▷ Micron, Nvidia, 5%대 급등, Micron 올해 수익 전망 의견은 여전히 엇갈려
	▷ China Evergrande, 생명과학/AI/로봇공학 등에 약 160억 달러 투자 결정

Dow Jones Industrial Average Members

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Apple	USA	173.3	1.9%	2.9%	-4.7%	2.4%
American Express	USA	93.0	0.9%	0.3%	-4.8%	-6.4%
Boeing	USA	334.8	3.8%	1.2%	-2.7%	13.5%
Caterpillar	USA	148.1	3.5%	2.1%	-4.1%	-6.0%
Cisco Systems	USA	42.5	3.3%	2.7%	-6.7%	11.0%
Chevron	USA	118.9	2.5%	3.5%	1.8%	-5.1%
Walt Disney	USA	101.4	1.7%	2.0%	-3.6%	-5.7%
DowDuPont	USA	65.9	3.5%	4.1%	-7.6%	-7.5%
General Electric	USA	13.1	1.7%	-0.6%	-13.6%	-25.2%
Goldman Sachs Group	USA	256.6	1.7%	2.4%	-6.1%	0.7%
Home Depot	USA	173.5	0.6%	-0.2%	-3.5%	-8.5%
IBM	USA	155.4	1.8%	3.7%	-3.0%	1.3%
Intel	USA	51.3	3.5%	3.1%	-0.5%	11.1%
Johnson & Johnson	USA	130.3	0.6%	1.5%	-1.8%	-6.8%
JPMorgan Chase & Co	USA	112.5	1.9%	2.9%	-4.4%	5.2%
Coca-Cola	USA	44.0	0.4%	1.4%	-1.2%	-4.1%
McDonald's	USA	162.8	1.0%	1.5%	3.2%	-5.4%
3M	USA	217.0	2.0%	0.3%	-9.5%	-7.8%
Merck & Co	USA	56.5	0.6%	4.4%	2.0%	0.4%
Microsoft	USA	92.9	2.3%	3.5%	-4.0%	8.6%
NIKE	USA	67.0	-0.3%	0.4%	0.3%	7.1%
Pfizer	USA	36.0	1.4%	0.8%	-1.8%	-0.7%
Procter & Gamble	USA	78.4	0.3%	-0.1%	-1.9%	-14.7%
Travelers	USA	137.9	0.5%	0.6%	-2.6%	1.6%
UnitedHealth Group	USA	226.8	1.8%	1.0%	1.8%	2.9%
United Technologies	USA	123.0	0.6%	-1.6%	-6.5%	-3.6%
Visa	USA	120.7	1.6%	1.3%	-2.8%	5.9%
Verizon	USA	48.3	2.9%	1.6%	-1.1%	-8.8%
Walmart	USA	86.5	0.2%	-0.4%	-1.8%	-12.5%
Exxon Mobil	USA	77.1	2.9%	2.7%	2.4%	-7.9%

Materials

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
BHP Billiton	AUS	28.9	0.8%	0.6%	-0.1%	-2.3%
BASF	DEU	84.3	0.8%	2.3%	-1.1%	-8.1%
Rio Tinto	AUS	75.5	2.8%	1.8%	0.0%	-0.4%
SABIC	SAU	118.2	0.1%	3.0%	6.7%	16.5%
Glencore	GBR	346.5	2.2%	-2.7%	-6.1%	-11.2%
Vale S.A.	BRA	44.8	4.4%	4.6%	5.6%	11.4%
Air Liquide S.A.	FRA	101.2	-0.3%	2.3%	-1.5%	-3.7%
Monsanto	USA	125.0	-0.1%	6.8%	1.5%	7.0%
Shin-Etsu Chemical	JAP	10,815.0	2.2%	-0.6%	-3.7%	-5.5%
LyondellBasell	USA	102.3	2.9%	-1.7%	-7.9%	-7.2%
Praxair	USA	146.7	1.9%	2.1%	-9.0%	-5.2%
Southern Copper	USA	56.2	3.3%	2.4%	3.3%	18.4%
Linde AG	DEU	167.0	1.9%	2.4%	-9.9%	-8.0%

Industrials

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Honeywell Int'l	USA	145.6	2.0%	0.9%	-4.3%	-5.0%
Siemens	DEU	105.1	0.3%	2.9%	-1.3%	-9.5%
Union Pacific	USA	130.1	0.1%	-3.2%	-4.8%	-3.0%
Lockheed Martin	USA	339.4	1.0%	1.4%	1.9%	5.7%
UPS	USA	106.0	1.4%	0.5%	-2.7%	-11.0%
Airbus	FRA	95.4	1.1%	1.9%	-0.5%	15.0%
Fedex	USA	238.0	1.6%	-1.3%	-3.5%	-4.6%
General Dynamics	USA	214.5	-0.2%	-2.7%	-4.5%	5.4%
Raytheon	USA	218.1	0.4%	1.9%	3.8%	16.1%
Northrop Grumman	USA	346.7	-0.2%	0.2%	0.6%	13.0%
Vinci	FRA	81.1	0.4%	2.7%	0.1%	-4.8%
Illinois Tool Works	USA	156.3	2.4%	0.6%	-7.6%	-6.3%
Deutsche Post	DEU	36.4	1.4%	3.8%	-2.9%	-8.4%

Consumer Discretionary

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Amazon	USA	1,436.2	2.1%	3.2%	-10.1%	22.8%
Toyota Motor	JAP	6,838.0	1.4%	1.6%	-1.7%	-5.2%
Comcast	USA	33.9	-0.3%	1.2%	-8.4%	-15.5%
LVMH	FRA	275.2	4.9%	7.5%	11.5%	12.1%
Netflix	USA	298.1	2.8%	5.1%	-7.2%	55.3%
Naspers	ZAF	305,000.0	1.3%	5.8%	-14.2%	-11.6%
Booking Holdings	USA	2,077.6	1.4%	0.5%	-5.8%	19.6%
Inditex	ESP	25.7	-1.7%	-0.2%	5.5%	-11.7%
Volkswagen	DEU	169.1	3.2%	2.9%	5.3%	0.2%
Daimler	DEU	65.8	1.9%	-4.9%	-4.1%	-7.1%
Charter Comm.	USA	308.2	-2.6%	0.6%	-14.2%	-8.3%
Starbucks	USA	59.4	1.2%	2.4%	0.0%	3.4%
Time Warner	USA	96.7	1.3%	1.7%	0.0%	5.7%
Lowe's	USA	87.1	2.2%	2.0%	-0.6%	-6.2%
Tesla	USA	304.7	5.2%	13.9%	-11.8%	-2.1%

Energy

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Royal Dutch Shell	GBR	2,380.5	2.2%	6.6%	5.7%	-4.0%
Petrochina	HKG	5.3	-0.7%	-0.7%	-1.8%	-2.2%
Total	FRA	48.8	1.0%	4.5%	4.8%	6.0%
BP	GBR	505.2	2.4%	5.4%	5.7%	-3.3%
China Petroleum	HKG	7.4	1.5%	3.4%	14.2%	28.8%
Schlumberger	USA	66.7	3.8%	3.0%	-2.0%	-1.0%
Petrobras	BRA	21.4	4.2%	3.3%	-4.2%	32.9%
Reliance Industries	IND	917.1	0.1%	1.9%	-1.4%	0.8%
Statoil	NOR	196.9	2.8%	6.7%	10.8%	12.4%
Shenhua Energy	HKG	20.1	3.0%	3.5%	-9.7%	-0.7%
Conocophillips	USA	62.3	2.8%	3.8%	13.9%	13.6%
CNOOC	HKG	11.5	2.3%	3.6%	-0.3%	2.9%
ENI S.P.A.	ITA	15.1	1.0%	4.9%	10.3%	9.7%

* 작성자는 본 조사분석자료에 게재된 내용들이 외부의 부당한 압력이나 간섭없이 신의성실하게 작성되었음을 확인합니다. 자료 제공일 시점에서의 의견 및 추정치로 최종 실적과 오차가 발생할 수 있으며, 투자를 유도할 목적이 아니라 투자판단에 참고가 되는 정보제공을 목적으로 하고 있습니다. 투자시 투자자 자신의 판단과 책임하에 최종결정을 하시기 바랍니다. 본 자료는 당사의 저작물로서 모든 저작권은 당사에 있으며, 어떠한 경우에도 당사의 동의 없이 복제, 대여, 전송, 재배포 될 수 없습니다.

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Consumer Staples

(단위 : 각국 거래소 통화 기준) Telecommunication Services

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD	Company	국가	Close	1D	1W	1M	YTD
Nestle	CHE	76.7	0.9%	3.1%	0.3%	-8.5%	AT&T	USA	35.8	1.8%	1.2%	-4.1%	-7.9%
AB Inbev	BEL	88.3	-0.7%	0.4%	-5.9%	-5.1%	China Mobile	HKG	74.4	1.2%	2.5%	2.5%	-6.1%
Unilever	NLD	46.0	-0.7%	0.8%	3.0%	-2.0%	NTT Docomo	JAP	2,808.0	0.0%	2.5%	2.1%	5.5%
Pepsico	USA	109.4	0.0%	1.1%	-3.0%	-8.8%	Nippon Telegraph	JAP	5,175.0	-0.5%	3.9%	3.2%	-2.4%
Philip Morris	USA	101.1	0.4%	1.3%	-5.6%	-4.3%	Softbank	JAP	7,714.0	1.5%	-0.5%	-10.7%	-13.5%
Kweichow Moutai	CHN	708.0	1.4%	4.4%	-2.2%	1.5%	Deutsche Telekom	DEU	13.9	3.0%	5.3%	5.0%	-6.2%
BAT	GBR	4,260.5	-1.1%	2.7%	0.1%	-15.1%	Vodafone	GBR	205.6	1.0%	6.0%	-0.8%	-12.5%
L'oreal	FRA	191.6	0.7%	4.5%	5.4%	3.6%	KDDI	JAP	2,767.0	-0.1%	3.3%	2.5%	-1.3%
Altria Group	USA	64.2	1.5%	2.5%	-2.4%	-10.1%	America Movil SAB	MEX	17.9	0.2%	1.6%	0.2%	5.4%
AmBev	BRA	23.8	2.2%	-1.7%	-0.8%	11.8%	T-Mobile	USA	63.1	5.7%	5.9%	-2.2%	-0.6%
Diageo	GBR	2,535.0	1.0%	6.3%	2.9%	-7.0%	Telefonica	ESP	8.2	0.3%	2.5%	0.1%	0.9%
Costco Wholesale	USA	183.6	-0.5%	0.5%	-3.1%	-1.4%	Orange	FRA	14.2	0.4%	3.2%	-0.4%	-2.2%
Kraft Heinz	USA	61.3	1.0%	1.7%	-9.5%	-21.2%	Singapore Telecom	SGP	3.4	-0.6%	0.0%	-0.3%	-5.3%
Walgreens Boots	USA	63.8	1.4%	0.9%	-9.1%	-12.2%	Emirates Telecom	ARE	17.4	0.0%	-0.6%	-3.3%	-0.9%
CVS Health	USA	64.0	1.0%	2.2%	-7.3%	-11.8%	Saudi Telecom	SAU	83.9	-0.7%	3.2%	1.9%	23.1%

Health Care

(단위 : 각국 거래소 통화 기준) Utilities

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD	Company	국가	Close	1D	1W	1M	YTD
Novartis	CHE	78.6	1.4%	2.5%	0.0%	-4.6%	Nextera Energy	USA	161.8	-0.2%	-0.1%	4.8%	3.6%
Roche Holding	CHE	218.0	0.2%	1.0%	-5.1%	-11.6%	Enel S.P.A	ITA	5.1	-0.2%	2.4%	5.0%	-1.1%
AbbVie	USA	93.6	3.5%	3.3%	-20.9%	-3.2%	Yangtze Power	CHN	16.2	0.7%	1.8%	-3.3%	3.6%
Amgen	USA	173.1	2.1%	2.9%	-8.5%	-0.4%	Duke Energy	USA	77.5	-1.2%	0.3%	1.3%	-7.8%
Novo Nordisk	DNK	305.6	1.6%	3.0%	-0.4%	-8.7%	Iberdrola	ESP	6.0	-0.2%	1.2%	-0.5%	-6.7%
Abbott Laboratories	USA	59.1	1.6%	0.2%	-7.0%	3.6%	Southern Co/the	USA	44.3	-1.0%	0.3%	1.1%	-7.9%
Medtronic	USA	79.3	1.1%	1.2%	-4.8%	-1.8%	Dominion Energy	USA	65.5	-1.3%	-2.7%	-10.2%	-19.2%
Bristol Myers Squibb	USA	61.2	1.2%	-2.5%	-9.3%	-0.1%	EDF	FRA	11.2	-1.3%	-3.9%	2.2%	7.3%
Sanofi	FRA	67.0	0.8%	4.1%	1.9%	-6.8%	Engie	FRA	13.8	-0.6%	1.2%	4.9%	-3.5%
Gilead Sciences	USA	75.0	1.7%	1.7%	-7.5%	4.7%	Exelon	USA	38.7	0.2%	-0.2%	3.0%	-1.9%
Bayer	DEU	97.7	2.4%	7.3%	-0.1%	-6.1%	National Grid	GBR	825.0	-1.1%	3.7%	5.3%	-5.7%
Glaxosmithkline	GBR	1,445.4	1.7%	4.9%	8.0%	9.3%	AEP	USA	67.9	-1.2%	-0.8%	3.0%	-7.7%
Astrazeneca	GBR	5,077.0	1.6%	3.1%	5.8%	-0.9%	HK & China Gas	HKG	16.2	0.1%	0.1%	3.6%	5.6%
Thermo Fisher	USA	215.2	2.7%	4.1%	-1.1%	13.3%							
Eli Lilly & Co.	USA	79.2	2.4%	2.2%	0.2%	-6.2%							

Information Technology

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD	Company	국가	Close	1D	1W	1M	YTD
Alphabet	USA	1,036.5	1.6%	1.7%	-11.1%	-1.6%	Berkshire Hathaway	USA	296,556.0	1.3%	-0.1%	-6.7%	-0.4%
Tencent	HKG	417.2	1.8%	1.9%	-9.3%	2.8%	Ind&Comm BOC	CHN	6.1	4.4%	4.1%	-5.6%	-1.3%
Alibaba	USA	177.1	4.3%	1.4%	-8.1%	2.7%	Bank of America	USA	30.5	2.0%	3.0%	-7.2%	3.3%
Facebook	USA	165.0	4.5%	5.7%	-10.7%	-6.5%	Construction BOC	HKG	8.2	2.1%	0.5%	-4.0%	13.3%
Taiwan Semicon	TWN	245.5	0.2%	0.6%	-3.3%	7.0%	Wells Fargo	USA	52.6	0.7%	1.0%	-9.3%	-13.3%
Oracle	USA	45.8	2.0%	2.1%	-13.4%	-3.1%	PingAn Insurance	HKG	84.5	5.0%	4.9%	-2.7%	3.8%
Nvidia	USA	227.9	5.8%	1.1%	-8.7%	17.8%	Agricultural Bank	HKG	4.5	0.9%	0.0%	-0.2%	22.5%
SAP	DEU	87.4	0.4%	3.4%	-0.9%	-6.5%	HSBC Holdings	GBR	673.5	0.5%	1.5%	-4.5%	-12.2%
Adobe Systems	USA	224.5	2.4%	4.0%	1.6%	28.1%	Citi Group	USA	70.5	1.5%	3.0%	-7.2%	-5.2%
Texas Instruments	USA	102.4	2.6%	0.2%	-8.3%	-2.0%							
Broadcom	USA	239.8	2.1%	1.3%	-8.8%	-6.7%							
Paypal	USA	76.8	2.1%	3.0%	-4.7%	4.3%							
ASML	NLD	165.6	1.7%	2.0%	-3.7%	14.1%							
Baidu	USA	231.5	3.2%	5.2%	-12.9%	-1.2%							
Qualcomm	USA	54.8	2.5%	0.0%	-12.8%	-14.4%							
Micron Technology	USA	50.5	5.3%	-2.1%	-15.0%	22.8%							
Tokyo Electron	JAP	20,140.0	2.5%	1.2%	-9.3%	-1.3%							

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