

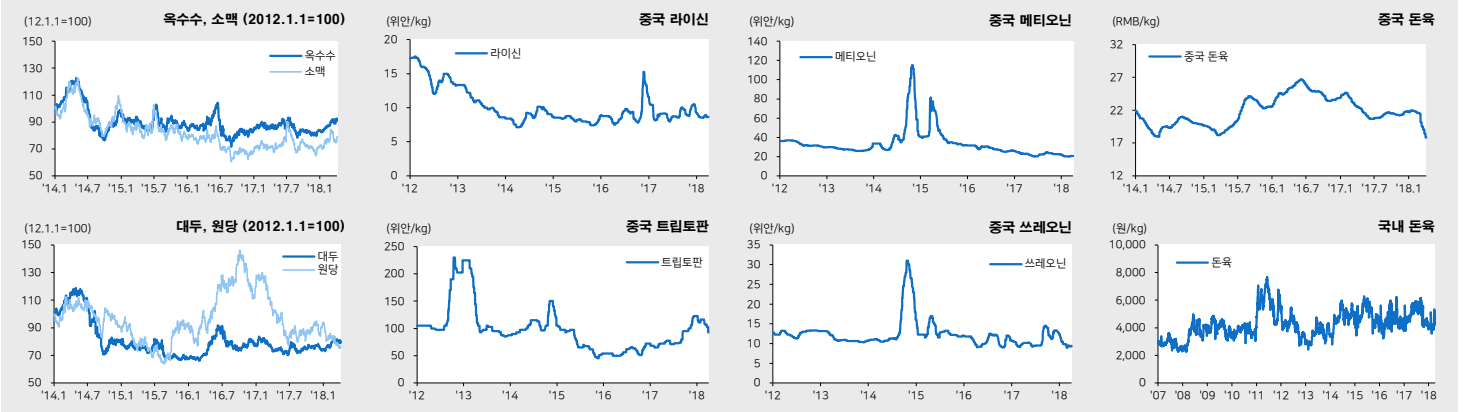


국제 곡물 가격/중국 아미노산 가격		현재가		기간변동률								주요 제품 가격 동향 (전일비)					
		단위	04.07	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식료 주요 News		
CBOT	옥수수	¢/부셸	389	-0.3%	0.2%	2.4%	10.1%	10.8%	7.7%	-1.0%	17.9%	라이신 가격 유지 기타아미노산 가격 상승	(동원F&B) 연천공장 생산 샘플 잠재적 발암물질 초과 검출되어 4월 6일부터 리콜 (한국금융)	8.7	0.0%	8.8	0.0%
	소맥	¢/부셸	472	1.6%	4.7%	-4.2%	8.3%	10.6%	11.6%	-12.4%	21.9%						
	대두	¢/부셸	1,034	0.2%	-1.1%	-2.0%	7.7%	8.6%	9.8%	-3.1%	14.4%						
	대두유	¢/lb	31.5	-0.8%	-1.1%	-1.3%	-6.6%	-4.7%	0.5%	-10.9%	1.7%						
NYBOT	원당	¢/lb	12.3	-0.1%	-0.1%	-3.5%	-19.4%	-18.6%	-25.0%	-26.4%	1.1%	라이신	8.8	0.0%			
	오렌지	USD/lb	137	-0.2%	-2.6%	-2.6%	-1.5%	1.1%	-15.2%	-18.0%	9.5%	라이신(CJ)	9.0	0.0%			
	커피	USD/lb	117	-0.1%	-0.6%	-1.6%	-8.7%	-6.9%	-14.7%	-17.8%	3.5%	DL-메티오닌	20.8	0.0%			
DALIAN Ex	대두	RMB/톤	3,828	0.0%	1.5%	17.1%	25.3%	25.5%	2.5%	-4.4%	25.5%	L-메티오닌	20.3	0.0%			
	대두박	RMB/톤	3,149	0.0%	1.1%	-1.7%	10.8%	9.5%	14.0%	-1.7%	24.3%	쓰레오닌	9.4	+1.6%			
	옥수수	RMB/톤	1,786	0.0%	0.1%	-8.9%	-2.9%	2.8%	9.9%	-8.9%	12.7%	트립토판	92.5	0.0%			
Mal Ex	팜유	USD/톤	2,479	1.5%	4.2%	0.8%	-3.0%	1.4%	-14.8%	-15.1%	5.9%	옥수수(CBOT)	389	-0.3%			
	라이신	RMB/kg	8.7	0.0%	0.0%	-1.7%	-7.0%	-8.0%	-4.9%	-17.6%	8.1%	소맥(CBOT)	472	+1.6%			
	라이신(Feed Trade)	RMB/kg	8.8	0.0%	0.0%	1.4%	-3.8%	-5.1%	-4.9%	-11.6%	11.0%	대두(CBOT)	1,034	+0.2%			
중국축산	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	-10.0%	-10.0%	-35.7%	-35.7%	0.0%	대두유(CBOT)	31.5	-0.8%			
	메티오닌	RMB/kg	20.8	0.0%	0.0%	3.0%	-5.9%	-6.7%	-9.8%	-15.3%	4.8%	원당(NYBOT)	12.3	-0.1%			
	쓰레오닌	RMB/kg	9.4	1.6%	1.1%	4.4%	-22.6%	-26.0%	-7.4%	-35.2%	6.2%	참치(ATUNA)	1,650	0.0%			
	트립토판	RMB/kg	92.5	0.0%	-9.8%	-14.0%	-24.5%	-24.5%	28.5%	-24.5%	30.3%	육계(국내)	1,790	0.0%			
	돼지고기	RMB/kg	17.8	0.0%	-3.1%	-11.6%	-17.8%	-18.4%	-20.8%	-20.8%	0.0%	돈육(국내)	4,267	+0.4%			
	참치어가(Atuna)	USD/톤	1,650	0.0%	0.0%	6.5%	4.8%	-2.9%	-2.9%	6.5%	-29.8%	(신세계푸드) 지난달 180억원 규모의 운영권 확보를 통해 강남구 코엑스에 대규모 식육용 매장 개설 (매일경제)					
	육계(협회 평균가)	KRW/kg	1,790	0.0%	5.9%	20.1%	50.4%	38.8%	-18.3%	-30.9%	50.4%						
돈육(협회 도매가)	KRW/kg	4,267	0.4%	-12.6%	3.8%	6.3%	10.1%	-12.7%	-30.6%	19.7%							
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	323,000	-0.5%	0.9%	0.2%	-13.1%	-11.7%	-9.0%	-22.4%	1.1%	4,862	12.2	1.2	9.4	8.9	
	Ajinomoto	JPY	1,922	-1.7%	0.2%	0.5%	-9.4%	-9.4%	-13.3%	-23.6%	2.3%	1,099	18.9	1.6	8.9	9.2	
	ADM	USD	44.3	-0.2%	2.2%	2.8%	10.6%	10.6%	-2.1%	-3.2%	13.8%	25	15.2	1.4	8.9	10.3	
	Meihua	CNY	5.1	0.0%	-1.7%	1.4%	-6.5%	-1.7%	-33.6%	-33.6%	9.0%	16	11.8	1.7	11.9	7.5	
	GBT	HKD	0.1	-1.0%	-1.0%	-9.3%	-19.8%	-19.8%	-45.5%	-45.5%	-1.0%	0.6	-	-	-	-	
	Evonik	EUR	29	-0.1%	1.4%	1.4%	-6.9%	-7.4%	-5.7%	-11.6%	7.5%	14	12.8	1.7	12.9	6.8	
중국 F&B	오리온	KRW	125,500	0.0%	-2.0%	17.3%	17.3%	20.1%	-	-7.4%	55.9%	4,961	-	-	-	-	
	Tingyi	HKD	16.5	2.0%	1.1%	3.5%	9.6%	8.3%	53.8%	-5.4%	82.9%	92	31.9	3.7	12.2	11.1	
	Want Want	HKD	6.2	2.2%	-1.9%	-3.6%	-4.0%	-5.8%	5.7%	-14.8%	20.5%	77	19.5	4.5	23.8	11.4	
	Tsingtao Brewery	HKD	41.3	-5.1%	0.6%	-0.5%	2.1%	2.4%	16.5%	-13.4%	38.0%	64	27.6	2.4	9.3	15.2	
	China Mengniu	HKD	26	-1.1%	-2.4%	1.7%	14.1%	12.9%	69.8%	-5.9%	83.3%	103	25.1	3.3	13.5	14.4	
담배	KT&G	KRW	100,500	1.7%	0.5%	2.3%	-12.6%	-13.0%	1.0%	-19.6%	3.6%	13,798	12.6	1.6	13.3	7.0	
	Philip Morris	USD	101.0	-0.7%	1.6%	-6.4%	-3.2%	-4.4%	-10.8%	-17.8%	5.6%	157	19.1	-	-	13.5	
	British American	GBP	4,311	0.6%	4.4%	2.8%	-12.7%	-14.1%	-18.9%	-23.6%	11.3%	99	14.2	1.9	12.1	12.9	
	Japan Tobacco	JPY	3,014	-0.2%	-0.7%	0.2%	-17.0%	-17.0%	-17.8%	-28.6%	6.3%	6,028	13.4	1.9	14.3	9.0	
주류	Ambev	BRL	23.3	-3.2%	-3.4%	2.1%	7.2%	9.3%	30.0%	-4.2%	32.0%	366	26.6	7.7	27.5	15.5	
	Heineken	EUR	90.2	1.0%	3.3%	6.6%	4.6%	3.8%	12.5%	-0.9%	12.6%	52	21.6	3.4	16.6	11.7	
	Asahi	JPY	5,755	-0.2%	1.1%	4.4%	3.0%	3.0%	35.3%	-4.9%	39.1%	2,783	17.7	2.2	12.8	12.6	
	하이트진로	KRW	22,350	0.2%	0.0%	5.9%	-8.4%	-7.3%	9.8%	-17.7%	12.3%	1,567	20.8	1.3	6.2	8.1	
	롯데칠성	KRW	1,590,000	-0.3%	4.0%	2.6%	18.9%	19.6%	11.3%	-16.4%	32.0%	1,271	22.1	0.8	3.4	9.0	
글로벌 F&B	무학	KRW	17,750	2.0%	2.9%	0.3%	-9.7%	-9.7%	-24.5%	-32.9%	4.1%	506	7.3	0.9	12.4	1.8	
글로벌 F&B	Danone	EUR	65.5	-0.8%	-0.4%	1.4%	-5.1%	-6.4%	2.9%	-8.9%	5.3%	44	17.6	2.6	15.2	12.6	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	58.3	-1.4%	0.8%	2.3%	1.2%	1.6%	0.2%	-9.6%	10.7%	82	23.5	13.0	51.6	14.5	
	Nestle SA	CHF	76.0	0.5%	0.5%	1.6%	-9.3%	-9.3%	-0.7%	-11.7%	4.1%	236	20.0	3.7	18.3	13.9	
	Coca Cola	USD	43.9	-1.1%	1.1%	0.0%	-3.6%	-4.3%	3.2%	-9.5%	3.8%	187	21.0	9.8	48.1	18.5	
	Pepsi Co	USD	109.3	-1.1%	0.1%	-0.3%	-7.4%	-8.9%	-2.4%	-10.2%	3.0%	155	19.2	13.0	70.9	12.9	
	Nissin Food	JPY	7,550	0.3%	2.9%	5.4%	-8.3%	-8.3%	18.5%	-10.4%	21.2%	887	29.9	2.2	7.6	15.6	
	Toyo Suisan	JPY	4,260	-0.2%	1.9%	2.4%	-11.5%	-11.5%	0.9%	-13.2%	8.1%	472	21.1	1.5	7.4	9.1	
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F&B Chart

↑ · 시총 순위는 십억, 백만

자료: Bloomberg



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