

Small Cap Global Note

SK증권 스몰캡 (3773-8880, sa75you@sk.com)



2018-04-09 (월)

<Summary>

▷ 중국/대만, 청명절 연휴로 휴장, 9일 거래 재개	▷ Amazon, Alexa 기반의 결제 플랫폼 준비 중, Visa/Paypal 등 기존 업계 경쟁 심화 전망
▷ 미-중 무역전쟁 우려 확대, 3월 고용보고서 예상보다 부진하며 주요 증시 일제히 하락	▷ Daimler, SUV 판매 신기록, 중국 판매 성장 도드라져, 반면 북미 지역은 판매 감소
▷ 파월 연준의장, 올해 금리 인상 지속의견 내비치며 장중 낙폭 확대	▷ China Evergrande, 보유 부동산 매각 및 채권회수 등으로 재무구조 개선, 이익 2배 급증
▷ Boeing, Caterpillar, 미-중 관세전쟁 직격탄 받을 것으로 예상되며 3%대 하락	▷ 일본 Monex Group, 암호화폐 거세로 Coincheck 인수 발표 후 20% 급등
▷ American Airlines, Boeing으로부터 120억 달러 규모 B787 도입계획 밝혀	

Dow Jones Industrial Average Members

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Apple	USA	168.4	-2.6%	0.4%	-6.4%	-0.5%
American Express	USA	91.9	-2.4%	-1.5%	-7.2%	-7.5%
Boeing	USA	326.1	-3.1%	-0.5%	-8.0%	10.6%
Caterpillar	USA	143.0	-3.5%	-3.0%	-9.6%	-9.3%
Cisco Systems	USA	40.7	-2.6%	-5.0%	-10.2%	6.3%
Chevron	USA	114.8	-2.2%	0.6%	-2.1%	-8.3%
Walt Disney	USA	100.4	-1.7%	-0.1%	-4.2%	-6.7%
DowDuPont	USA	63.7	-2.6%	0.0%	-11.8%	-10.5%
General Electric	USA	13.1	-2.8%	-3.1%	-12.6%	-25.2%
Goldman Sachs Group	USA	250.0	-2.3%	-0.8%	-7.7%	-1.9%
Home Depot	USA	174.5	-2.6%	-2.1%	-4.2%	-8.0%
IBM	USA	150.6	-2.2%	-1.9%	-5.5%	-1.9%
Intel	USA	48.8	-3.2%	-6.3%	-6.5%	5.7%
Johnson & Johnson	USA	128.1	-2.0%	0.0%	-4.3%	-8.3%
JPMorgan Chase & Co	USA	109.1	-2.5%	-0.8%	-7.6%	2.0%
Coca-Cola	USA	43.9	-1.1%	1.1%	-2.0%	-4.3%
McDonald's	USA	161.3	-1.6%	3.1%	2.6%	-6.3%
3M	USA	212.3	-2.9%	-3.3%	-12.1%	-9.8%
Merck & Co	USA	53.4	-2.1%	-2.0%	-3.2%	-5.2%
Microsoft	USA	90.2	-2.3%	-1.1%	-6.5%	5.5%
NIKE	USA	67.6	-2.9%	1.7%	1.9%	8.0%
Pfizer	USA	35.2	-1.6%	-0.9%	-4.4%	-2.9%
Procter & Gamble	USA	78.4	-0.5%	-1.1%	-2.3%	-14.6%
Travelers	USA	137.3	-1.5%	-1.2%	-3.5%	1.2%
UnitedHealth Group	USA	224.0	-2.2%	4.7%	-0.7%	1.6%
United Technologies	USA	122.8	-2.4%	-2.4%	-8.4%	-3.8%
Visa	USA	117.7	-2.9%	-1.6%	-5.5%	3.2%
Verizon	USA	47.5	-1.6%	-0.7%	-3.1%	-10.3%
Walmart	USA	86.7	-1.3%	-2.6%	-2.3%	-12.2%
Exxon Mobil	USA	74.9	-1.5%	0.3%	0.4%	-10.5%

Materials

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
BHP Billiton	AUS	28.6	0.5%	1.5%	1.1%	-3.1%
BASF	DEU	83.5	-1.1%	1.2%	-1.9%	-9.0%
Rio Tinto	AUS	73.2	-0.1%	0.7%	-0.8%	-3.4%
SABIC	SAU	118.5	1.1%	2.2%	9.5%	16.8%
Glencore	GBR	351.2	-2.1%	-0.7%	-5.0%	-10.0%
Vale S.A.	BRA	42.7	-1.2%	1.3%	1.5%	6.2%
Air Liquide S.A.	FRA	101.3	-0.8%	1.8%	-2.0%	-3.6%
Monsanto	USA	117.9	-0.2%	1.0%	-4.6%	0.9%
Shin-Etsu Chemical	JAP	10,550.0	-2.7%	-4.1%	-3.9%	-7.9%
LyondellBasell	USA	100.8	-3.9%	-4.6%	-10.2%	-8.6%
Praxair	USA	143.2	-2.4%	-0.8%	-10.6%	-7.4%
Southern Copper	USA	54.7	-2.4%	1.0%	0.3%	15.3%
Linde AG	DEU	164.3	-0.8%	0.7%	-8.6%	-9.5%

Industrials

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Honeywell Int'l	USA	142.7	-2.5%	-1.2%	-7.4%	-6.9%
Siemens	DEU	103.7	-0.4%	0.0%	-2.0%	-10.7%
Union Pacific	USA	130.3	-2.1%	-3.1%	-5.1%	-2.8%
Lockheed Martin	USA	334.7	-3.5%	-1.0%	-1.7%	4.2%
UPS	USA	105.3	-1.7%	0.6%	-4.6%	-11.6%
Airbus	FRA	94.4	-0.5%	0.6%	-4.0%	13.7%
Fedex	USA	234.3	-2.8%	-2.4%	-5.2%	-6.1%
General Dynamics	USA	215.7	-2.5%	-2.3%	-6.2%	6.0%
Raytheon	USA	215.9	-1.6%	0.0%	0.5%	14.9%
Northrop Grumman	USA	351.7	-2.3%	0.7%	0.6%	14.6%
Vinci	FRA	80.2	-0.6%	0.4%	-1.2%	-5.8%
Illinois Tool Works	USA	152.6	-3.9%	-2.6%	-10.4%	-8.5%
Deutsche Post	DEU	35.8	-0.4%	0.5%	-3.8%	-9.8%

Consumer Discretionary

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Amazon	USA	1,405.2	-3.2%	-2.9%	-11.0%	20.2%
Toyota Motor	JAP	6,728.0	-0.3%	-1.4%	-0.9%	-6.7%
Comcast	USA	34.1	-1.4%	-0.1%	-8.1%	-14.8%
LVMH	FRA	262.6	-0.7%	5.0%	6.8%	7.0%
Netflix	USA	288.9	-1.7%	-2.2%	-12.8%	50.5%
Naspers	ZAF	298,700.0	-1.7%	3.3%	-15.8%	-13.4%
Booking Holdings	USA	2,033.4	-2.8%	-2.3%	-6.3%	17.0%
Inditex	ESP	26.0	-0.6%	2.4%	8.2%	-10.3%
Volkswagen	DEU	164.2	-1.0%	0.8%	2.2%	-2.7%
Daimler	DEU	65.1	-6.2%	-5.8%	-4.2%	-8.1%
Charter Comm.	USA	310.7	-2.0%	-0.2%	-10.6%	-7.5%
Starbucks	USA	58.3	-1.4%	0.8%	-0.2%	1.6%
Time Warner	USA	95.5	-0.9%	1.0%	0.3%	4.4%
Lowe's	USA	88.2	-0.6%	0.6%	1.1%	-5.1%
Tesla	USA	299.3	-2.1%	12.5%	-8.5%	-3.9%

Energy

(단위 : 각국 거래소 통화 기준)

Company	국가	Close	1D	1W	1M	YTD
Royal Dutch Shell	GBR	2,323.0	-0.4%	4.0%	2.7%	-6.3%
Petrochina	HKG	5.4	1.1%	-0.4%	0.4%	-1.5%
Total	FRA	48.5	-0.2%	5.1%	4.3%	5.3%
BP	GBR	498.4	-0.3%	4.0%	4.2%	-4.6%
China Petroleum	HKG	7.2	2.6%	4.5%	12.5%	25.7%
Schlumberger	USA	64.4	-2.1%	-0.6%	-6.4%	-4.5%
Petrobras	BRA	21.3	0.6%	-0.6%	-5.0%	32.2%
Reliance Industries	IND	911.0	0.3%	3.2%	-0.2%	0.1%
Statoil	NOR	190.9	0.2%	3.4%	7.1%	9.0%
Shenhua Energy	HKG	19.4	1.7%	-0.7%	-10.4%	-4.4%
Conocophillips	USA	59.3	-2.0%	-0.1%	7.6%	8.0%
CNOOC	HKG	11.2	2.2%	-3.3%	-0.9%	-0.4%
ENI S.P.A.	ITA	14.9	0.2%	4.2%	9.5%	7.9%

* 작성자는 본 조사분석자료에 게재된 내용들이 외부의 부당한 압력이나 간섭없이 신의성실하게 작성되었음을 확인합니다. 자료 제공일 시점에서의 의견 및 추정치로 최종 실적과 오차가 발생할 수 있으며, 투자를 유도할 목적이 아니라 투자판단에 참고가 되는 정보제공을 목적으로 하고 있습니다. 투자시 투자자 자신의 판단과 책임하에 최종결정을 하시기 바랍니다. 본 자료는 당사의 저작물로서 모든 저작권은 당사에게 있으며, 어떠한 경우에도 당사의 동의 없이 복제, 대여, 전송, 재배포 될 수 없습니다.

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2018-04-09 (월)

Consumer Staples

Company	국가	Close	1D	1W	1M	YTD
Nestle	CHE	76.0	0.5%	0.5%	-0.4%	-9.3%
AB Inbev	BEL	89.2	-1.1%	-0.1%	-4.4%	-4.2%
Unilever	NLD	47.0	0.1%	2.4%	5.0%	0.0%
Pepsico	USA	109.3	-1.1%	0.1%	-2.9%	-8.9%
Philip Morris	USA	101.0	-0.7%	1.6%	-6.7%	-4.4%
Kweichow Moutai	CHN	694.0	0.0%	1.5%	-4.7%	-0.5%
BAT	GBR	4,311.0	0.6%	4.4%	0.9%	-14.1%
L'oreal	FRA	190.3	-0.1%	3.8%	4.7%	2.9%
Altria Group	USA	63.9	-1.1%	2.5%	-2.7%	-10.6%
AmBev	BRA	23.3	-3.2%	-3.4%	-0.8%	9.3%
Diageo	GBR	2,492.5	-0.1%	3.3%	1.9%	-8.5%
Costco Wholesale	USA	184.0	-1.2%	-2.4%	-2.4%	-1.2%
Kraft Heinz	USA	60.5	-1.3%	-2.8%	-10.0%	-22.1%
Walgreens Boots	USA	63.5	-1.8%	-3.1%	-10.1%	-12.6%
CVS Health	USA	63.4	-2.0%	1.9%	-8.5%	-12.6%

(단위 : 각국 거래소 통화 기준) Telecommunication Services

Company	국가	Close	1D	1W	1M	YTD
AT&T	USA	35.6	-1.4%	-0.1%	-3.8%	-8.4%
China Mobile	HKG	71.6	1.6%	-0.6%	-0.9%	-9.7%
NTT Docomo	JAP	2,806.0	0.2%	3.3%	3.5%	5.4%
Nippon Telegraph	JAP	5,129.0	0.0%	4.7%	2.7%	-3.2%
Softbank	JAP	7,636.0	0.5%	-3.9%	-11.2%	-14.4%
Deutsche Telekom	DEU	13.4	-0.2%	0.7%	1.2%	-9.6%
Vodafone	GBR	204.0	0.2%	5.0%	-1.4%	-13.2%
KDDI	JAP	2,770.0	0.1%	2.0%	3.9%	-1.2%
America Movil SAB	MEX	17.8	0.0%	3.0%	-0.7%	4.8%
T-Mobile	USA	59.7	-0.3%	-2.3%	-8.6%	-6.1%
Telefonica	ESP	8.1	-0.1%	1.4%	-0.4%	0.2%
Orange	FRA	14.0	0.0%	1.3%	-1.8%	-3.5%
Singapore Telecom	SGP	3.4	1.2%	1.5%	1.8%	-4.2%
Emirates Telecom	ARE	17.1	-1.7%	-2.0%	-4.5%	-2.3%
Saudi Telecom	SAU	83.0	-0.4%	1.3%	4.6%	21.8%

Health Care

Company	국가	Close	1D	1W	1M	YTD
Novartis	CHE	77.7	-1.1%	0.5%	-0.9%	-5.7%
Roche Holding	CHE	217.2	-0.6%	-0.9%	-5.2%	-11.9%
AbbVie	USA	89.8	-2.6%	-5.1%	-24.7%	-7.2%
Amgen	USA	168.1	-2.2%	-1.4%	-12.0%	-3.3%
Novo Nordisk	DNK	296.9	-0.4%	-0.2%	-3.2%	-11.2%
Abbott Laboratories	USA	57.6	-3.8%	-3.9%	-9.5%	0.9%
Medtronic	USA	77.6	-2.6%	-3.2%	-6.6%	-3.9%
Bristol Myers Squibb	USA	60.9	-2.3%	-3.7%	-10.4%	-0.7%
Sanofi	FRA	66.1	0.0%	1.2%	0.8%	-8.0%
Gilead Sciences	USA	73.4	-1.9%	-2.6%	-9.1%	2.5%
Bayer	DEU	93.1	-0.7%	1.0%	-5.1%	-10.5%
Glaxosmithkline	GBR	1,422.6	0.2%	2.1%	6.5%	7.6%
Astrazeneca	GBR	4,990.5	-0.3%	1.9%	4.3%	-2.5%
Thermo Fisher	USA	205.6	-3.0%	-0.4%	-5.7%	8.3%
Eli Lilly & Co.	USA	76.9	-2.3%	-0.7%	-3.5%	-9.0%

(단위 : 각국 거래소 통화 기준) Utilities

Company	국가	Close	1D	1W	1M	YTD
Nextera Energy	USA	162.8	-0.8%	-0.4%	5.1%	4.2%
Enel S.P.A	ITA	5.0	-0.1%	1.5%	4.3%	-1.6%
Yangtze Power	CHN	15.9	0.0%	-1.0%	-6.5%	1.7%
Duke Energy	USA	78.2	-0.6%	0.9%	2.7%	-7.1%
Iberdrola	ESP	6.0	0.5%	0.6%	-0.7%	-7.0%
Southern Co/the	USA	44.8	-0.5%	0.3%	2.4%	-6.9%
Dominion Energy	USA	66.2	-1.7%	-1.8%	-9.1%	-18.3%
EDF	FRA	11.4	-0.6%	-3.1%	5.0%	9.3%
Engie	FRA	14.1	0.4%	3.7%	6.6%	-2.0%
Exelon	USA	38.6	-0.9%	-1.0%	3.0%	-2.0%
National Grid	GBR	824.5	0.0%	2.8%	5.2%	-5.8%
AEP	USA	68.5	-0.6%	-0.1%	4.4%	-6.9%
HK & China Gas	HKG	16.1	0.1%	-0.4%	3.1%	4.8%

Information Technology

Company	국가	Close	1D	1W	1M	YTD
Alphabet	USA	1,010.0	-2.2%	-2.6%	-13.0%	-4.1%
Tencent	HKG	405.8	2.1%	-0.9%	-9.2%	0.0%
Alibaba	USA	167.5	-2.9%	-8.7%	-12.1%	-2.8%
Facebook	USA	157.2	-1.3%	-1.6%	-15.1%	-10.9%
Taiwan Semicon	TWN	244.0	0.0%	-1.4%	-2.6%	6.3%
Oracle	USA	44.8	-2.5%	-2.0%	-15.4%	-5.2%
Nvidia	USA	214.3	-3.2%	-7.5%	-12.7%	10.7%
SAP	DEU	85.7	-0.5%	0.4%	-3.3%	-8.3%
Adobe Systems	USA	218.6	-2.2%	1.2%	-1.1%	24.7%
Texas Instruments	USA	99.5	-2.7%	-4.3%	-10.8%	-4.8%
Broadcom	USA	228.9	-3.1%	-2.9%	-9.8%	-10.9%
Paypal	USA	73.9	-4.0%	-2.6%	-8.5%	0.3%
ASML	NLD	161.2	-1.7%	0.7%	-4.7%	11.1%
Baidu	USA	219.8	-2.5%	-1.5%	-16.6%	-6.1%
Qualcomm	USA	53.1	-3.5%	-4.1%	-15.7%	-17.0%
Micron Technology	USA	48.5	-2.8%	-7.1%	-11.2%	17.9%
Tokyo Electron	JAP	19,600.0	0.2%	-2.1%	-9.0%	-3.9%

(단위 : 각국 거래소 통화 기준) Financials

Company	국가	Close	1D	1W	1M	YTD
Berkshire Hathaway	USA	294,000.0	-2.6%	-1.7%	-8.0%	-1.2%
Ind&Comm BOC	CHN	5.9	0.0%	-3.6%	-10.4%	-5.3%
Bank of America	USA	29.6	-2.3%	-1.2%	-9.4%	0.4%
Construction BOC	HKG	7.9	1.5%	-1.6%	-3.3%	10.1%
Wells Fargo	USA	52.2	-1.9%	-0.3%	-10.3%	-13.9%
PingAn Insurance	HKG	79.5	0.7%	-0.4%	-6.0%	-2.3%
Agricultural Bank	HKG	4.4	0.5%	-1.1%	3.3%	21.2%
HSBC Holdings	GBR	664.8	-1.3%	-0.1%	-5.8%	-13.3%
Citi Group	USA	68.6	-2.3%	1.6%	-9.9%	-7.8%

Real Estate

Company	국가	Close	1D	1W	1M	YTD
Ameican Tower	USA	142.2	-1.3%	-2.2%	-1.0%	-0.4%
China Vanke	HKG	35.4	2.2%	-1.3%	1.0%	13.3%
Simon Property	USA	154.1	-0.9%	-0.2%	-1.6%	-10.3%
SHKP Ltd	HKG	124.9	1.7%	0.7%	-3.9%	-4.2%
COUNTRY GARDEN	HKG	15.7	1.4%	-2.6%	5.6%	5.6%
Crown Castle Int'l	USA	108.0	-1.6%	-1.5%	-2.7%	-2.7%
China Evergrande	HKG	25.6	7.6%	3.6%	4.5%	-5.0%
Overseas land&Invest	HKG	27.2	0.4%	-0.4%	-3.2%	8.0%

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