



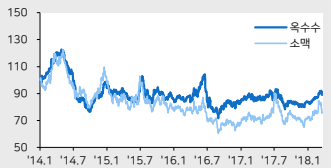
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)							
			03.20	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	375	-0.1%	-2.9%	1.9%	7.8%	6.8%	3.0%	-4.5%	13.7%	라이신 가격 하락 기타아미노산 가격 하락	라이신 8.7 -2.8% 라이신(Feed) 8.8 0.0% 라이신(CJCJ) 9.0 0.0% DL-메티오닌 20.8 0.0% L-메티오닌 20.3 0.0% 쓰레오닌 9.3 -2.1% 트립토판 107.5 0.0%	(삼양식품) 검찰, 오너일가 800억원대 횡령 수사. 패이퍼컴퍼니 만든 뒤 원료와 종이박스 납품한 것처럼 위장한 혐의 (JTBC)	(풀무원) 반려료 식품 시장 진출. 시장규모는 765억원에 연평균 20% 성장 (아시아경제)	(하림그룹) 4,500억원에 매입한 파이시티 부지 2년간 3배 이상 상승 (건설경제신문)		
	소맥	¢/부셸	453	0.5%	-6.7%	-1.0%	8.3%	6.1%	5.3%	-16.0%	17.0%							
	대두	¢/부셸	1,028	0.6%	-1.2%	0.7%	6.3%	8.0%	2.9%	-3.6%	13.7%							
	대두유	¢/lb	31.7	-1.0%	-0.9%	0.6%	-4.3%	-4.1%	-3.1%	-10.3%	2.4%							
NYBOT	원당	¢/lb	12.6	-2.6%	-0.5%	-6.1%	-8.1%	-17.2%	-29.0%	-29.1%	0.1%	옥수수(CBOT) 375 -0.1% 소맥(CBOT) 453 +0.5% 대두(CBOT) 1,028 +0.6% 대두유(CBOT) 31.7 -1.0% 원당(NYBOT) 12.6 -2.6% 참치(ATUNA) 1,550 0.0% 육계(국내) 1,790 0.0% 돈육(국내) 4,070 -0.4%						
	오렌지	USD/lb	137	-0.4%	-0.4%	-9.1%	-4.9%	1.0%	-24.9%	-27.8%	9.5%							
	커피	USD/lb	119	0.5%	-1.2%	0.8%	1.7%	-5.7%	-17.4%	-17.4%	4.8%							
DALIAN Ex	대두	RMB/톤	3,710	-0.1%	12.5%	17.4%	7.0%	21.6%	-3.3%	-7.3%	21.6%							
	대두박	RMB/톤	3,008	-1.2%	-6.1%	4.0%	3.5%	4.6%	4.8%	-6.1%	18.8%							
	옥수수	RMB/톤	1,809	-0.5%	-7.7%	0.5%	5.4%	4.1%	13.8%	-7.7%	14.1%							
Mal Ex	팜유	USD/톤	2,450	0.7%	1.7%	-2.2%	4.4%	0.2%	-16.6%	-17.6%	4.7%							
	라이신	RMB/kg	8.7	-2.8%	-2.8%	1.2%	-17.6%	-8.0%	-1.1%	-17.6%	8.1%							
	라이신(Feed Trade)	RMB/kg	8.8	0.0%	0.9%	1.4%	-10.9%	-5.1%	-0.6%	-11.6%	11.0%							
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%							
중국축산	메티오닌	RMB/kg	20.8	0.0%	2.2%	2.2%	-8.6%	-6.7%	-9.2%	-15.3%	4.8%							
	쓰레오닌	RMB/kg	9.3	-2.1%	-2.1%	-5.1%	-29.8%	-26.8%	-4.1%	-35.9%	5.1%							
	트립토판	RMB/kg	107.5	0.0%	0.0%	-7.7%	-12.2%	-12.2%	51.4%	-12.2%	51.4%							
	돼지고기	RMB/kg	19.5	0.0%	0.0%	-9.6%	-10.5%	-10.7%	-14.5%	-14.5%	0.0%							
기타	참치(Atuna)	USD/톤	1,550	0.0%	0.0%	3.3%	-13.9%	-8.8%	-8.8%	0.0%	-34.0%							
	육계(협회 평균가)	KRW/kg	1,790	0.0%	-5.3%	0.0%	38.8%	38.8%	-14.4%	-30.9%	50.4%							
	돈육(협회 도매가)	KRW/kg	4,070	-0.4%	2.0%	14.1%	-0.3%	5.0%	-11.6%	-33.8%	14.1%							
글로벌 주가 동향	단위	현재가	기간변동률								Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)			
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low								
아미노산	CJ제일제당	KRW	333,500	0.2%	0.2%	4.4%	-16.8%	-8.9%	-5.0%	-19.8%	4.4%	5,020	12.3	1.2	9.5	9.0		
	Ajinomoto	JPY	1,943	0.2%	-1.1%	-0.8%	-8.0%	-8.4%	-14.9%	-22.7%	3.3%	1,111	19.1	1.7	9.0	9.2		
	ADM	USD	43.0	-0.2%	-3.5%	-0.4%	5.9%	7.2%	-3.9%	-7.1%	10.3%	24	14.9	1.3	8.6	9.9		
	Meihua	CNY	4.9	-0.4%	-1.6%	5.8%	-9.4%	-4.7%	-33.3%	-35.5%	5.8%	15	10.0	1.9	14.0	8.4		
	GBT	HKD	0.1	-2.9%	-5.6%	-13.7%	-9.0%	-16.5%	-44.2%	-44.5%	0.0%	0.6	-	-	-	-		
	Evonik	EUR	29	0.8%	-0.5%	-4.9%	-8.4%	-8.9%	-3.2%	-12.9%	5.8%	13	12.6	1.6	12.9	6.7		
중국 F&B	오리온	KRW	121,500	0.8%	3.4%	16.3%	3.8%	16.3%	-	-4.3%	50.9%	4,803	-	-	-	-		
	Tingyi	HKD	15.9	3.6%	-1.2%	4.2%	13.2%	4.9%	78.7%	-8.4%	79.5%	90	32.1	3.5	11.8	10.8		
	Want Want	HKD	6.3	0.2%	-2.9%	1.9%	7.3%	-3.7%	21.3%	-12.8%	25.2%	79	20.0	4.6	23.8	11.7		
	Tsingtao Brewery	HKD	42.1	0.6%	-5.8%	-5.5%	9.2%	4.3%	16.8%	-11.8%	40.6%	62	28.2	2.5	9.3	14.0		
	China Mengniu	HKD	25	0.8%	-5.1%	-0.8%	16.3%	7.5%	58.6%	-7.1%	74.6%	98	23.6	3.1	13.7	13.7		
담배	KT&G	KRW	99,700	0.3%	1.1%	-1.8%	-16.9%	-13.7%	2.3%	-20.2%	4.4%	13,688	12.4	1.6	13.5	6.9		
	Philip Morris	USD	100.3	-1.4%	-6.4%	-3.9%	-8.6%	-5.1%	-11.3%	-18.4%	1.6%	156	19.0	-	-	13.4		
	British American	GBP	3,988	-1.0%	-6.3%	-10.4%	-19.7%	-20.5%	-23.2%	-29.3%	0.0%	91	13.1	2.1	12.1	12.3		
	Japan Tobacco	JPY	2,968	-0.4%	-1.8%	-6.3%	-20.2%	-18.3%	-21.3%	-29.7%	0.0%	5,936	13.1	1.9	14.6	9.0		
주류	Ambev	BRL	23.7	-0.4%	-1.2%	5.6%	13.3%	11.3%	37.7%	-2.4%	37.7%	372	27.1	7.8	27.2	15.8		
	Heineken	EUR	86.1	0.7%	-1.8%	0.2%	-0.3%	-0.9%	7.8%	-5.4%	10.0%	50	20.6	3.2	16.5	11.2		
	Asahi	JPY	5,485	-1.3%	-2.2%	-3.6%	-3.9%	-1.9%	32.6%	-9.4%	32.6%	2,652	17.3	2.1	13.1	12.1		
	하이트진로	KRW	22,000	4.3%	3.3%	0.9%	-8.3%	-8.7%	7.1%	-19.0%	10.6%	1,543	18.6	1.2	6.6	7.6		
	롯데칠성	KRW	1,531,000	0.5%	0.9%	1.0%	16.1%	15.2%	7.2%	-19.5%	27.1%	1,224	21.2	0.7	3.4	8.8		
	무학	KRW	17,500	2.3%	-0.3%	-10.9%	-6.2%	-10.9%	-23.6%	-33.8%	2.6%	499	7.3	0.9	12.4	1.8		
글로벌 F&B	Danone	EUR	66.7	0.7%	-1.6%	1.8%	-6.3%	-4.7%	5.5%	-7.2%	7.3%	45	17.8	2.7	15.4	12.7		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5		
	Starbucks	USD	58.7	0.6%	-1.2%	3.9%	0.6%	2.1%	5.2%	-9.2%	11.3%	82	23.3	13.1	55.6	14.5		
	Nestle SA	CHF	75.8	-0.1%	-0.9%	0.1%	-10.1%	-9.5%	-1.8%	-11.9%	3.1%	236	20.0	3.7	18.2	13.9		
	Coca Cola	USD	43.2	-0.2%	-3.1%	-4.0%	-6.6%	-5.9%	2.7%	-11.1%	2.7%	184	20.6	9.8	49.2	18.3		
	Pepsi Co	USD	109.9	-0.4%	-2.5%	-1.0%	-7.8%	-8.4%	-1.3%	-9.7%	1.8%	156	19.3	13.1	70.9	12.9		
	Nissin Food	JPY	7,180	-0.8%	0.4%	-3.0%	-12.8%	-12.8%	10.3%	-14.8%	16.4%	843	28.4	2.1	7.6	14.9		
	Toyo Suisan	JPY	4,120	-0.2%	-1.8%	-1.4%	-15.3%	-14.4%	-5.2%	-16.1%	4.6%	457	20.4	1.5	7.4	8.7		
국내 F&B	농심	KRW	304,500	-0.5%	-4.1%	3.2%	-16.3%	-14.0%	2.7%	-19.0%	4.8%	1,852	16.3	0.9	5.9	6.4		
	오뚜기	KRW	722,000	-0.1%	-1.5%	5.6%	-12.1%	-10.4%	3.1%	-18.4%	5.6%	2,484	18.4	2.0	11.4	10.7		
	대성	KRW	24,050	0.0%	-1.0%	1.5%	-15.2%	-12.7%	1.3%	-15.8%	12.1%	833	10.3	0.9	8.9	7.1		
	풀무원	KRW	133,000	-2.2%	-6.7%	-9.5%	-20.4%	-22.7%	1.5%	-25.9%	20.4%	507	0.0	-	-	-		
	매일유업	KRW	66,700	-0.4%	-2.2%	-1.6%	-1.0%	0.6%	-	-21.7%	5.4%	507	-	-	-	-		
	동원F&B	KRW	216,500	-0.9%	-2.9%	-11.5%	0.0%	-7.5%	4.6%	-20.4%	22.3%	836	14.3	1.3	9.4	8.6		
	동원산업	KRW	294,000	-3.1%	-4.4%	-2.6%	-13.7%	-12.5%	-13.0%	-14.4%	20.0%	989	6.1	0.9	16.0	5.2		
	롯데제과	KRW	62,500	-0.5%	-1.3%	0.2%	0.5%	-4.0%	-17.9%	-26.3%	6.3%	4,605	14.9	0.6	3.9	3.9		
	크라운제과	KRW	13,300	-0.7%	-1.8%	-5.0%	-9.5%	-5.3%	-	-45.0%	1.5%	167	-	-	-	-		
	빙그레	KRW	60,500	-0.3%	-3.5%	-3.5%	-4.6%	-4.1%	-5.0%	-17.1%	4.3%	596	13.0	1.0	7.7	4.5		
식자재유통	Sysco	USD	60.4	0.4%	-0.1%	0.7%	-0.9%	-0.5%	14.6%	-5.8%	23.1%	32	20.5	13.3	63.3	12.1		
	MARR	EUR	24.8	1.4%	9.8%	16.0%	16.6%	15.1%	21.3%	0.0%	22.2%	1.6	24.5	5.0	21.8	13.4		
	CJ프레스웨이	KRW	34,900	-0.3%	-4.3%	-6.1%	-8.5%	-12.3%	8.7%	-26.1%	10.3%	414	17.4	2.2	11.9	9.6		
	신세계푸드	KRW	126,000	-0.4%	-0.8%	-0.8%	-7.4%	-4.9%	-10.6%	-29.0%	5.9%	488	17.3	1.4	8.3	7.3		
	현대그린푸드	KRW	14,300	0.4%	-1.4%	-3.1%	-4.3%	-4.3%	-9.5%	-23.1%	1.8%	1,397	11.2	0.8	7.5	5.1		
	롯데푸드	KRW	619,000	0.0%	2.1%	7.7%	11.7%	11.9%	4.7%	-7.9%	14.4%	701	-	-	-	-		
	SPC삼립	KRW	126,000	-1.2%	-4.9%	-5.3%	-18.7%	-19.5%	-39.7%	-43.6%	5.4%	1,087	19.5	2.8	15.8	11.7		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



중국 라이신

