



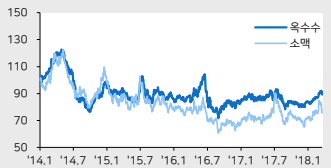
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		03.19	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	375	-2.0%	-2.4%	2.0%	7.9%	6.9%	2.0%	-4.4%	13.8%	라이신 가격 유지 기타아미노산 가격 유지	라이신 8.9 0.0%	(중국분류) 국가식약관리감독국 마푸상 국장, 중국 분류 수요가 늘면서 매년 22% 성장 전망 (한국무역신문)	라이신(Food) 8.8 0.0%	(신세계푸드) 평창올림픽 수주 발판 삼아 1분기 단체급식 신규수주량 17년 수주물량 돌파 예상 (아시아경제)
	소맥	¢/부셸	451	-3.6%	-8.0%	-1.5%	7.8%	5.6%	3.3%	-16.4%	16.4%					
	대두	¢/부셸	1,023	-2.6%	-1.0%	0.1%	5.7%	7.4%	2.3%	-4.1%	13.1%					
	대두유	¢/lb	32.1	0.3%	1.6%	1.6%	-3.3%	-3.1%	-0.7%	-9.4%	3.4%					
NYBOT	원당	¢/lb	12.9	1.9%	-0.3%	-3.7%	-5.6%	-15.0%	-29.1%	-29.1%	2.7%	대두(CBOT) 32.1 +0.3%	원당(NYBOT) 12.9 +1.9%	참치(ATUNA) 1,550 0.0%	쓰레오닌 9.5 0.0%	트립토판 107.5 0.0%
	오렌지	USD/lb	138	-0.2%	-0.6%	-8.7%	-4.5%	1.5%	-23.7%	-27.5%	10.0%					
	커피	USD/lb	118	1.2%	0.2%	0.3%	1.2%	-6.2%	-15.9%	-17.8%	4.3%					
DALIAN Ex	대두	RMB/톤	3,713	0.7%	12.6%	17.5%	7.1%	21.7%	-2.9%	-7.3%	21.7%	옥수수(CBOT) 375 -2.0%	소맥(CBOT) 451 -3.6%	대두유(CBOT) 32.1 +0.3%	원당(NYBOT) 12.9 +1.9%	참치(ATUNA) 1,550 0.0%
	대두박	RMB/톤	3,043	-0.3%	-5.0%	5.2%	4.8%	5.8%	6.7%	-5.0%	20.1%					
	옥수수	RMB/톤	1,818	0.1%	-7.2%	1.0%	5.9%	4.6%	15.4%	-7.2%	15.4%					
Mal Ex	팜유	USD/톤	2,433	-0.2%	1.8%	-2.9%	3.7%	-0.5%	-18.0%	-18.2%	4.0%	옥수수(CBOT) 375 -2.0%	소맥(CBOT) 451 -3.6%	대두유(CBOT) 32.1 +0.3%	원당(NYBOT) 12.9 +1.9%	참치(ATUNA) 1,550 0.0%
중국축산	라이신	RMB/kg	8.9	0.0%	0.0%	4.1%	-15.2%	-5.3%	1.1%	-15.2%	11.3%					
	라이신(Feed Trade)	RMB/kg	8.8	0.0%	0.9%	1.4%	-10.9%	-5.1%	-0.6%	-11.6%	11.0%					
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%					
	메티오닌	RMB/kg	20.8	0.0%	2.2%	2.2%	-8.6%	-6.7%	-9.2%	-15.3%	4.8%					
	쓰레오닌	RMB/kg	9.5	0.0%	0.0%	-3.1%	-28.3%	-25.2%	-2.1%	-34.5%	7.3%					
	트립토판	RMB/kg	107.5	0.0%	0.0%	-7.7%	-12.2%	-12.2%	51.4%	-12.2%	51.4%					
	돼지고기	RMB/kg	19.5	0.0%	-3.3%	-9.6%	-10.5%	-10.7%	-14.5%	-14.5%	0.0%					
기타	참치(아타나)	USD/톤	1,550	0.0%	0.0%	3.3%	-13.9%	-8.8%	-8.8%	0.0%	-34.0%	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
	육계(협회 평균가)	KRW/kg	1,790	-5.3%	0.0%	0.0%	38.8%	38.8%	-14.4%	-30.9%	50.4%					
	돈육(협회 도매가)	KRW/kg	4,087	5.5%	0.5%	11.9%	0.1%	5.5%	-12.2%	-33.5%	14.6%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	333,000	-2.1%	0.0%	4.2%	-17.0%	-9.0%	-5.1%	-20.0%	4.2%					
	Ajinomoto	JPY	1,939	-0.9%	0.0%	-1.0%	-8.2%	-8.6%	-15.0%	-22.9%	3.1%					
	ADM	USD	43.1	-1.0%	-0.6%	-0.2%	6.2%	7.4%	-3.7%	-6.9%	10.5%					
	Meihua	CNY	4.9	0.4%	-0.8%	6.2%	-9.0%	-4.3%	-33.1%	-35.3%	6.2%					
	GBT	HKD	0.1	1.0%	-4.6%	-11.1%	-6.3%	-14.0%	-42.5%	-42.9%	1.0%					
	Evonik	EUR	28	-0.6%	-1.7%	-5.7%	-9.1%	-9.6%	-4.0%	-13.6%	4.9%					
중국 F&B	오리온	KRW	120,500	0.4%	2.1%	15.3%	3.0%	15.3%	-	-5.1%	49.7%	4,764	-	-	-	-
	Tingyi	HKD	15.4	-1.9%	-1.5%	0.5%	9.2%	1.2%	72.4%	-11.6%	73.2%					
	Want Want	HKD	6.3	-0.3%	-0.3%	1.8%	7.1%	-3.8%	21.2%	-13.0%	25.0%					
	Tsingtao Brewery	HKD	41.8	-1.9%	-1.5%	-6.1%	8.6%	3.7%	16.1%	-12.3%	39.8%					
	China Mengniu	HKD	25	-1.0%	-5.5%	-1.6%	15.3%	6.7%	57.4%	-7.8%	73.2%					
담배	KT&G	KRW	99,400	-1.6%	0.9%	-2.1%	-17.2%	-13.9%	1.9%	-20.5%	4.1%	13,647	12.4	1.6	13.5	6.8
	Philip Morris	USD	101.7	-1.7%	-6.1%	-2.5%	-7.2%	-3.7%	-10.0%	-17.2%	3.1%					
	British American	GBP	4,030	-3.7%	-5.7%	-9.5%	-18.9%	-19.7%	-22.4%	-28.6%	0.0%					
	Japan Tobacco	JPY	2,979	-1.3%	0.0%	-5.9%	-19.9%	-18.0%	-21.0%	-29.5%	0.0%					
주류	Ambev	BRL	23.8	0.8%	1.5%	6.1%	13.8%	11.8%	38.2%	-2.0%	38.2%	374	27.2	7.8	27.2	15.8
	Heineken	EUR	85.5	-1.0%	-2.3%	-0.5%	-1.0%	-1.6%	7.1%	-6.0%	9.2%					
	Asahi	JPY	5,556	-1.7%	-0.7%	-2.4%	-2.7%	-0.6%	34.3%	-8.2%	34.3%					
	하이트진로	KRW	21,100	0.0%	0.0%	-3.2%	-12.1%	-12.4%	2.7%	-22.3%	6.0%					
글로벌 F&B	롯데칠성	KRW	1,524,000	-0.3%	-0.5%	0.5%	15.5%	14.7%	6.7%	-19.9%	26.5%	1,218	21.1	0.7	3.4	8.8
	무학	KRW	17,100	-2.0%	-1.7%	-13.0%	-8.3%	-13.0%	-25.3%	-35.3%	0.3%					
	Danone	EUR	66.2	-1.5%	-1.9%	1.1%	-7.0%	-5.3%	4.8%	-7.8%	6.6%					
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%					
국내 F&B	Starbucks	USD	58.3	-1.2%	-0.3%	3.2%	0.0%	1.5%	4.5%	-9.7%	10.6%	44	17.7	2.6	15.4	12.7
	Nestle SA	CHF	75.9	-0.8%	-0.5%	0.2%	-10.0%	-9.4%	-1.7%	-11.7%	3.3%					
	Coca Cola	USD	43.3	-0.5%	-3.5%	-3.8%	-6.3%	-5.7%	2.9%	-10.9%	2.9%					
	Pepsi Co	USD	110.4	-1.1%	-1.9%	-0.6%	-7.4%	-8.0%	-0.9%	-9.4%	2.2%					
	Nissin Food	JPY	7,240	-1.4%	1.5%	-2.2%	-12.0%	-12.0%	11.2%	-14.1%	17.3%					
	Toyo Suisan	JPY	4,130	-0.4%	-0.7%	-1.2%	-15.1%	-14.2%	-4.9%	-15.9%	4.8%					
	농심	KRW	306,000	-1.6%	-2.2%	3.7%	-15.9%	-13.6%	3.2%	-18.6%	5.3%					
	오뚜기	KRW	723,000	-0.6%	-1.6%	5.7%	-11.9%	-10.3%	3.3%	-18.3%	5.7%					
식자재유통	대성	KRW	24,050	-0.6%	-1.2%	1.5%	-15.2%	-12.7%	1.3%	-15.8%	12.1%	833	10.3	0.9	8.9	7.1
	풀무원	KRW	136,000	-1.1%	-6.2%	-7.5%	-18.6%	-20.9%	3.8%	-24.2%	23.1%					
	매일유업	KRW	67,000	-1.2%	-0.7%	-1.2%	-0.6%	1.1%	-	-21.4%	5.8%					
	동원F&B	KRW	218,500	-4.0%	-2.9%	-10.6%	0.9%	-6.6%	5.6%	-19.7%	23.4%					
	동원산업	KRW	303,500	-1.5%	-0.2%	0.5%	-10.9%	-9.7%	-10.2%	-11.6%	23.9%					
	롯데제과	KRW	62,800	0.6%	-0.6%	0.6%	1.0%	-3.5%	-17.5%	-26.0%	6.8%					
	크라운제과	KRW	13,400	-1.5%	0.8%	-4.3%	-8.8%	-4.6%	-	-44.6%	2.3%					
	빙그레	KRW	60,700	0.0%	-2.6%	-3.2%	-4.3%	-3.8%	-4.7%	-16.8%	4.7%					
	Sysco	USD	60.2	0.1%	-1.8%	0.3%	-1.3%	-0.9%	14.1%	-6.1%	22.5%					
	MARR	EUR	24.4	2.7%	9.2%	14.4%	15.0%	13.5%	19.6%	0.0%	20.5%					
	CJ프레시웨이	KRW	35,000	-1.8%	-3.0%	-5.8%	-8.3%	-12.1%	9.0%	-25.9%	10.6%					
	신세계푸드	KRW	126,500	0.4%	0.8%	-0.4%	-7.0%	-4.5%	-10.3%	-28.7%	6.3%					
	현대그린푸드	KRW	14,250	0.0%	-0.7%	-3.4%	-4.7%	-4.7%	-9.8%	-23.4%	1.4%					
	롯데푸드	KRW	619,000	0.7%	3.0%	7.7%	11.7%	11.9%	4.7%	-7.9%	14.4%					
	SPC삼립	KRW	127,500	-1.2%	-3.0%	-4.1%	-17.7%	-18.5%	-39.0%	-43.0%	6.7%					

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



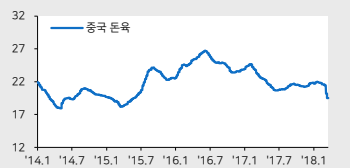
중국 라이신



중국 메티오닌



중국 돈육



대두, 원당 (2012.1.1=100)</