2018.3.15

F&B Morning Talk

MERITZ 메리츠종금증권

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국제 곡물 가격/중국 아미노산 가격		단위	현재가 03.14	1D	1W	1M	3M	YTD	% YoY	52w high	52w low
CBOT	옥수수	¢/부셀	384	-0.5%	1.1%	4.5%	14.0%	9.3%	8.4%	-2.2%	16.4%
	소맥	¢/부셀	496	2.1%	0.6%	6.8%	27.9%	16.1%	20.3%	-8.1%	28.0%
	대두	¢/부셀	1,029	-1.2%	-2.5%	2.7%	4.7%	8.1%	4.2%	-3.6%	13.8%
	대두유	¢/lb	31.8	-0.7%	-0.5%	-0.2%	-4.9%	-3.9%	-0.2%	-10.1%	2.5%
NYBOT	원당	¢/lb	12.8	1.1%	-0.2%	-7.1%	-8.5%	-15.8%	-29.7%	-30.1%	1.7%
	오렌지	USD/lb	139	1.0%	-1.2%	-6.1%	-7.7%	2.5%	-20.5%	-26.7%	11.1%
	커피	USD/lb	120	-0.4%	0.5%	-1.2%	0.8%	-5.0%	-14.1%	-16.7%	5.7%
DALIAN Ex	대두	RMB/톤	3,250	-1.5%	-0.6%	2.7%	-5.9%	6.5%	-18.8%	-18.8%	6.5%
	대두박	RMB/톤	3,202	0.0%	0.0%	12.4%	8.8%	11.4%	7.5%	0.0%	26.4%
	옥수수	RMB/톤	1,894	-3.4%	-3.4%	5.0%	11.0%	9.0%	24.8%	-3.4%	24.8%
Mal Ex	팜유	USD/톤	2,441	1.3%	-0.7%	-4.3%	3.9%	-0.1%	-18.2%	-19.2%	4.3%
중국축산	라이신	RMB/kg	8.9	0.0%	0.6%	4.1%	-14.8%	-5.3%	-1.1%	-15.2%	11.3%
	라이신(Feed Trade)	RMB/kg	8.8	0.9%	0.9%	1.4%	-10.9%	-5.1%	-3.8%	-11.6%	11.0%
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%
	메티오닌	RMB/kg	20.3	0.0%	0.0%	0.0%	-10.6%	-8.8%	-11.7%	-17.1%	2.5%
	쓰레오닌	RMB/kg	9.5	0.0%	1.1%	-3.1%	-28.8%	-25.2%	-2.1%	-34.5%	7.3%
	트립토판	RMB/kg	107.5	0.0%	0.0%	-7.7%	-12.2%	-12.2%	51.4%	-12.2%	51.4%
	돼지고기	RMB/kg	19.5	0.0%	-3.3%	-10.4%	-10.1%	-10.7%	-15.5%	-15.5%	0.0%
기타	참치어가(Atuna)	USD/톤	1,550	0.0%	0.0%	3.3%	-13.9%	-8.8%	-8.8%	-3.1%	-34.0%
	육계(협회 평균가)	KRW/kg	1,890	0.0%	11.8%	18.9%	36.0%	46.5%	-17.5%	-27.0%	58.8%
	돈육(협회 도매가)	KRW/kg	4,050	1.5%	-0.5%	-7.3%	-10.6%	4.5%	-16.3%	-34.1%	13.6%

주요 제품 가격 동향 [전일비]

F&B 가격 동향

라이신 가격 상승
기타아미노산 가격 유지

라이신	8.9	0.0%
라이신(Feed)	8.8	+0.9%
라이신(CJCJ)	9.0	0.0%
DL-메티오닌	20.3	0.0%
L-메티오닌	19.9	0.0%
쓰레오닌	9.5	0.0%
트립토판	107.5	0.0%
옥수수(CBOT)	384	-0.5%
소맥(CBOT)	496	+2.1%
대두(CBOT)	1,029	-1.2%
대두유(CBOT)	31.8	-0.7%
원당(NYBOT)	12.8	+1.1%
참치(ATUNA)	1,550	0.0%
육계(국내)	1,890	0.0%
돈육(국내)	4,050	+1.5%

음식료 주요 News

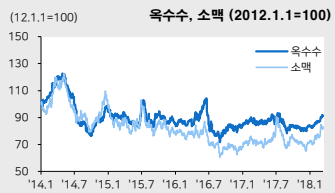
(KT&G) '릴' 사전판매 첫날 대전, 세종지역 완판 (충청투데이)

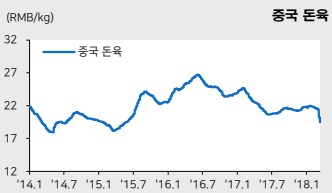
(커피) 최근 1개월 CU 매출 분석 결과 즉석 원두커피 매출 순위가 작년 동기 10위에서 2위로 상승 (연합뉴스)

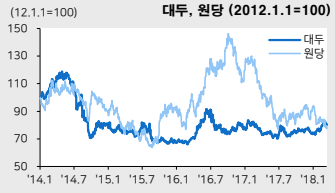
(롯데칠성) 준프리미엄 증류주 2종 출시 검토. 제품명 사내 공모 중 (뉴스핌)

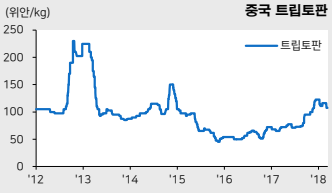
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	327,500	0.5%	1.6%	1.6%	-16.0%	-10.5%	-7.4%	-21.3%	2.5%	4,929	12.1	1.1	9.5	8.9
	Ajinomoto	JPY	1,978	-0.7%	3.5%	2.6%	-8.2%	-6.8%	-12.8%	-21.4%	5.1%	1,131	19.4	1.7	9.0	9.4
	ADM	USD	43.8	-1.1%	1.5%	5.5%	5.4%	9.2%	-2.1%	-5.3%	12.3%	24	15.3	1.4	8.6	10.3
	Meihua	CNY	5.0	-0.2%	-0.4%	5.7%	-7.9%	-3.5%	-27.5%	-34.7%	7.1%	15	12.5	1.9	14.0	8.4
	GBT	HKD	0.1	-0.9%	-0.9%	-4.5%	-5.4%	-12.4%	-41.1%	-42.7%	1.0%	0.7	-	-	-	-
	Evonik	EUR	28	-0.4%	-1.9%	-4.3%	-12.2%	-10.4%	-4.1%	-14.4%	4.0%	13	12.4	1.7	12.9	6.6
중국 F&B	오리온	KRW	109,000	-3.5%	1.9%	-5.6%	-4.4%	4.3%	-	-14.2%	35.4%	4,309	-	-	-	-
	Tingyi	HKD	15.9	-0.6%	-0.1%	9.7%	23.5%	4.5%	80.5%	-8.7%	82.3%	89	32.8	3.5	11.4	10.9
	Want Want	HKD	6.4	-0.5%	-0.3%	2.6%	4.8%	-2.6%	23.9%	-11.9%	26.6%	80	20.2	4.7	23.8	11.8
	Tsingtao Brewery	HKD	43.6	-1.5%	5.1%	10.1%	29.8%	8.1%	21.0%	-8.6%	45.7%	64	29.2	2.6	9.2	14.4
	China Mengniu	HKD	26	0.4%	0.8%	10.2%	27.8%	11.8%	68.6%	-3.3%	81.6%	102	24.5	3.2	13.7	14.2
담배	KT&G	KRW	99,300	0.3%	1.1%	0.0%	-14.4%	-14.0%	-3.1%	-20.6%	4.0%	13,633	12.3	1.6	13.5	6.8
	Philip Morris	USD	105.6	-1.5%	-2.2%	5.7%	-0.9%	0.0%	-4.9%	-14.1%	7.0%	164	20.0	-	-	14.0
	British American	GBP	4,234	1.6%	0.9%	-4.0%	-14.3%	-15.6%	-17.6%	-25.0%	1.6%	97	13.8	2.2	12.1	12.8
	Japan Tobacco	JPY	3,022	-1.2%	0.5%	-5.6%	-18.9%	-16.8%	-21.4%	-28.5%	1.4%	6,044	13.2	1.9	14.6	9.1
주류	Ambev	BRL	24.3	1.3%	6.6%	12.9%	15.5%	14.1%	39.8%	0.0%	41.9%	381	27.7	8.2	28.1	16.1
	Heineken	EUR	86.9	0.4%	2.6%	3.6%	1.5%	-0.1%	11.4%	-4.6%	11.4%	50	20.8	3.2	16.5	11.3
	Asahi	JPY	5,685	0.5%	3.1%	4.9%	-0.7%	1.7%	37.1%	-6.1%	38.1%	2,749	17.9	2.2	13.1	12.4
	하이트진로	KRW	21,200	0.7%	0.5%	-4.5%	-9.2%	-12.0%	3.4%	-21.9%	6.5%	1,487	17.9	1.2	6.6	9.4
	롯데칠성	KRW	1,526,000	1.1%	-1.5%	-4.9%	21.4%	14.8%	6.2%	-19.8%	26.6%	1,220	21.2	0.7	3.4	7.6
	무학	KRW	17,500	0.6%	-1.1%	-15.7%	-7.7%	-10.9%	-23.7%	-33.8%	2.6%	499	7.3	0.9	12.4	1.8
글로벌 F&B	Danone	EUR	66.8	-0.5%	3.4%	4.7%	-5.8%	-4.5%	6.1%	-7.0%	7.5%	45	17.8	2.7	15.6	12.7
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	58.8	-0.4%	3.2%	7.8%	0.4%	2.4%	7.7%	-8.9%	11.6%	83	23.4	13.7	55.6	14.6
	Nestle SA	CHF	76.3	0.1%	2.0%	0.7%	-10.7%	-9.0%	0.5%	-11.3%	3.8%	237	20.1	3.7	18.2	14.0
	Coca Cola	USD	43.8	-1.8%	-0.3%	1.5%	-3.4%	-4.6%	4.2%	-9.8%	4.3%	187	20.9	9.9	49.2	18.5
	Pepsi Co	USD	112.6	-0.9%	2.8%	1.3%	-3.4%	-6.1%	2.9%	-7.5%	4.3%	160	19.7	13.4	70.9	13.2
	Nissin Food	JPY	7,320	0.8%	2.2%	-2.8%	-11.8%	-11.1%	12.4%	-13.2%	18.6%	860	29.0	2.1	7.6	15.1
	Toyo Suisan	JPY	4,180	-1.1%	0.5%	0.5%	-12.7%	-13.2%	-3.2%	-14.9%	6.1%	463	20.7	1.5	7.4	8.9
국내 F&B	농심	KRW	312,500	-1.6%	2.5%	5.8%	-10.1%	-11.7%	3.1%	-16.9%	7.6%	1,901	16.7	1.0	5.9	6.7
	오뚜기	KRW	723,000	-0.3%	4.0%	1.7%	-7.1%	-10.3%	1.5%	-18.3%	5.7%	2,487	18.4	2.0	11.4	11.9
	대상	KRW	24,250	0.6%	1.0%	-3.2%	-5.6%	-12.0%	1.5%	-15.1%	13.1%	840	10.9	0.9	8.5	8.4
	풀무원	KRW	136,500	-1.4%	-7.8%	-15.2%	-7.8%	-20.6%	3.4%	-24.0%	23.5%	520	0.0	-	-	-
	매일유업	KRW	66,100	-2.1%	0.3%	-2.7%	0.9%	-0.3%	-	-22.4%	4.4%	503	-	-	-	-
	동원F&B	KRW	217,500	0.2%	-3.1%	-19.9%	1.6%	-7.1%	2.8%	-20.0%	22.9%	839	14.3	1.3	9.4	9.1
	동원산업	KRW	299,500	-2.0%	-0.7%	-5.7%	-5.7%	-10.9%	-11.5%	-12.8%	22.2%	1,007	6.2	0.9	16.0	6.3
	롯데제과	KRW	62,000	-0.5%	0.2%	-5.8%	5.3%	-4.8%	-18.0%	-26.9%	5.4%	4,568	14.9	0.6	3.9	3.9
	크라운제과	KRW	13,400	0.0%	-0.4%	-4.6%	-10.1%	-4.6%	-	-44.6%	2.3%	168	-	-	-	-
	빙그레	KRW	61,000	-0.8%	1.2%	-6.2%	-3.2%	-3.3%	-5.9%	-16.4%	5.2%	601	13.0	1.0	7.7	4.5
식자재유통	Sysco	USD	59.9	-1.4%	-1.6%	2.7%	-4.4%	-1.4%	15.4%	-6.6%	21.9%	31	20.2	13.2	63.3	12.0
	MARR	EUR	22.5	0.4%	6.9%	7.1%	3.9%	4.6%	10.8%	-3.9%	11.3%	1.5	22.3	4.6	21.6	13.4
	CJ프레시웨이	KRW	35,550	-1.5%	-1.8%	-3.5%	-4.3%	-10.7%	11.8%	-24.8%	15.4%	422	17.8	2.2	11.9	9.6
	신세계푸드	KRW	123,500	-2.0%	-0.4%	-4.6%	-7.5%	-6.8%	-12.1%	-30.4%	3.8%	478	17.0	1.4	8.3	7.2
	현대그린푸드	KRW	14,500	0.3%	1.8%	-4.3%	-3.3%	-3.0%	-9.9%	-22.0%	3.2%	1,417	11.4	0.8	7.5	5.1
	롯데푸드	KRW	599,000	-0.5%	0.2%	-3.2%	7.9%	8.3%	0.2%	-10.9%	10.7%	678	-	-	-	-
	SPC삼립	KRW	130,500	-0.4%	-0.8%	-9.1%	-8.7%	-16.6%	-36.8%	-41.6%	9.2%	1,126	20.2	2.9	15.8	14.4

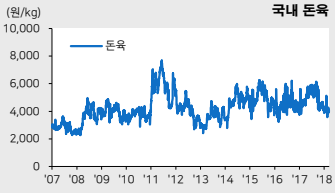
F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg











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