



국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			03.13	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	386	0.3%	1.5%	6.5%	13.4%	9.9%	8.7%	-1.7%	17.0%	라이신 가격 유지 기타아미노산 가격 유지	(KT&G) 금감원, 트리삭티 인수 의혹 관련 정밀감리 착수. 다만 금감원 관계자에 따르면 혐의점을 발견했다기보단 공식적인 차원의 자료 요구 위함 (뉴스1)				
	소맥	¢/부셸	486	-0.9%	-3.3%	8.1%	23.9%	13.7%	17.8%	-10.0%	25.4%						
	대두	¢/부셸	1,041	0.7%	-2.3%	5.8%	5.1%	9.3%	4.4%	-2.5%	15.1%						
	대두유	¢/lb	32.0	1.5%	-0.9%	0.2%	-4.5%	-3.2%	0.5%	-9.5%	3.3%						
NYBOT	원당	¢/lb	12.6	-2.4%	-6.2%	-7.7%	-10.2%	-16.8%	-30.6%	-30.8%	0.6%	라이신 라이신(Feed) 라이신(CJ/CJ) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	8.9	0.0%	(동원F&B) 자회사 동원푸드, 사업인프라 확장 위해 충주에 615억원 상당 토지 및 건물 투자 (Dart공시)		
	오렌지	USD/lb	138	-0.6%	-2.8%	-6.5%	-9.7%	1.5%	-21.3%	-27.5%	10.0%		8.7	0.0%			
	커피	USD/lb	120	1.9%	0.4%	-1.1%	-0.1%	-4.6%	-14.3%	-16.4%	6.2%		9.0	0.0%			
DALIAN Ex	대두	RMB/톤	3,298	0.0%	0.9%	4.0%	-4.0%	8.1%	-17.6%	-17.6%	8.1%	대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	20.3	0.0%			
	대두박	RMB/톤	3,202	0.0%	0.0%	13.8%	10.9%	11.4%	7.5%	0.0%	26.4%		19.9	0.0%			
	옥수수	RMB/톤	1,960	0.0%	0.0%	8.6%	14.9%	12.8%	22.5%	0.0%	29.1%		9.5	0.0%			
Mal Ex	팜유	USD/톤	2,410	0.8%	-3.3%	-3.4%	1.3%	-1.4%	-18.3%	-20.2%	3.0%	107.5	0.0%				
중국축산	라이신	RMB/kg	8.9	0.0%	0.6%	4.1%	-14.8%	-5.3%	-1.1%	-15.2%	11.3%		386	+0.3%			
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	0.6%	-11.6%	-5.9%	-4.6%	-12.3%	10.1%		486	-0.9%			
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	-5.3%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%		1,041	+0.7%			
	메티오닌	RMB/kg	20.3	0.0%	0.2%	0.0%	-10.6%	-8.8%	-12.7%	-17.1%	2.5%		32.0	+1.5%			
	쓰레오닌	RMB/kg	9.5	0.0%	3.8%	-4.0%	-28.8%	-25.2%	0.0%	-34.5%	7.3%		12.6	-2.4%			
	트립토판	RMB/kg	107.5	0.0%	0.0%	-7.7%	-10.4%	-12.2%	51.4%	-12.2%	51.4%		1,550	0.0%			
	돼지고기	RMB/kg	20.2	0.0%	-6.0%	-7.3%	-7.0%	-7.6%	-12.6%	-12.6%	0.0%		1,890	+5.6%			
기타	참치아가(Atuna)	USD/톤	1,550	0.0%	0.0%	3.3%	-13.9%	-8.8%	-8.8%	-3.1%	-34.0%		3,991	-1.9%			
	육계(협회 평균가)	KRW/kg	1,890	5.6%	18.9%	18.9%	46.5%	46.5%	-20.9%	-27.0%	58.8%						
	돈육(협회 도매가)	KRW/kg	3,991	-1.9%	-2.0%	-10.3%	-11.3%	3.0%	-18.3%	-35.1%	11.9%						
글로벌 주가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	326,000	-2.1%	0.8%	1.1%	-16.4%	-10.9%	-6.6%	-21.6%	2.0%	4,906	12.0	1.1	9.2	8.9	
	Ajinomoto	JPY	1,991	1.3%	4.5%	3.3%	-7.5%	-6.1%	-12.7%	-20.8%	5.8%	1,139	19.5	1.7	9.0	9.4	
	ADM	USD	44.2	-0.7%	3.6%	6.6%	6.6%	10.4%	-1.8%	-4.3%	13.6%	25	15.5	1.4	8.6	10.4	
	Meihua	CNY	5.0	-0.2%	0.6%	5.9%	-7.8%	-3.3%	-26.4%	-34.6%	7.3%	16	12.5	1.9	14.0	8.4	
	GBT	HKD	0.1	0.0%	-0.9%	-3.6%	-4.5%	-11.6%	-41.5%	-42.2%	1.9%	0.7	-	-	-	-	
	Evonik	EUR	28	-1.8%	-6.2%	-3.9%	-11.8%	-10.0%	-4.5%	-14.1%	4.4%	13	12.4	1.7	12.8	6.6	
	중국 F&B	오리온	KRW	113,000	-3.8%	2.7%	-2.2%	-0.9%	8.1%	-	-11.0%	40.4%	4,467	-	-	-	-
Tingyi		HKD	16.0	-1.0%	-0.1%	10.4%	24.3%	5.1%	84.3%	-8.2%	84.3%	90	32.9	3.5	11.4	10.9	
Want Want		HKD	6.4	-1.4%	4.6%	3.1%	5.3%	-2.1%	27.4%	-11.5%	27.4%	80	20.3	4.7	23.8	11.9	
Tsingtao Brewery		HKD	44.2	-1.0%	5.7%	11.8%	31.7%	9.7%	27.6%	-7.2%	47.8%	64	29.7	2.6	9.2	14.6	
China Mengniu		HKD	26	-1.7%	4.6%	9.7%	27.3%	11.4%	71.3%	-3.7%	80.9%	102	24.6	3.2	13.6	14.2	
담배		KT&G	KRW	99,000	0.4%	1.5%	-0.3%	-14.7%	-14.3%	-2.5%	-20.8%	3.7%	13,592	12.3	1.6	13.5	6.8
	Philip Morris	USD	107.2	0.1%	-0.4%	7.3%	0.6%	1.5%	-3.0%	-12.7%	8.7%	167	20.3	-	-	14.2	
	British American	GBP	4,166	-2.1%	-1.3%	-5.6%	-15.7%	-17.0%	-18.4%	-26.2%	0.0%	96	13.7	2.2	19.4	12.7	
	Japan Tobacco	JPY	3,058	1.2%	0.8%	-4.4%	-17.9%	-15.8%	-19.6%	-27.6%	2.6%	6,116	13.4	1.9	14.6	9.2	
	주류	Ambev	BRL	24.0	-0.1%	6.4%	11.5%	14.0%	12.6%	38.5%	-0.1%	40.1%	377	27.4	8.2	28.2	15.9
Heineken		EUR	86.5	-1.4%	1.4%	3.2%	1.1%	-0.5%	10.9%	-4.9%	11.0%	50	20.7	3.2	16.5	11.2	
Asahi		JPY	5,657	0.8%	3.9%	4.3%	-1.2%	1.2%	36.7%	-6.5%	37.4%	2,736	17.8	2.2	13.1	12.3	
하이트진로		KRW	21,050	-1.2%	0.2%	-5.2%	-9.9%	-12.7%	2.2%	-22.5%	5.8%	1,476	17.8	1.2	6.6	9.4	
롯데칠성		KRW	1,510,000	-0.5%	-1.5%	-5.9%	20.1%	13.6%	5.5%	-20.6%	25.3%	1,207	20.9	0.7	3.4	7.6	
무학		KRW	17,400	-0.9%	-3.1%	-16.1%	-8.2%	-11.5%	-25.2%	-34.2%	2.1%	496	7.3	0.9	12.4	1.8	
글로벌 F&B	Danone	EUR	67.1	-0.9%	3.5%	5.3%	-5.4%	-4.0%	6.8%	-6.5%	8.0%	45	17.9	2.7	15.6	12.7	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	59.1	-0.6%	3.6%	8.2%	0.8%	2.8%	8.3%	-8.5%	12.0%	83	23.5	13.9	55.6	14.6	
	Nestle SA	CHF	76.2	-0.4%	1.4%	0.6%	-10.8%	-9.1%	0.9%	-11.4%	3.6%	237	20.1	3.7	18.2	14.0	
	Coca Cola	USD	44.6	0.1%	1.5%	3.3%	-1.6%	-2.9%	5.4%	-8.2%	6.2%	190	21.3	10.1	49.2	18.8	
	Pepsi Co	USD	113.6	0.8%	3.8%	2.2%	-2.5%	-5.3%	3.7%	-6.7%	5.2%	161	19.9	13.5	70.9	13.3	
	Nissin Food	JPY	7,260	1.5%	1.8%	-3.6%	-12.5%	-11.8%	12.2%	-13.9%	17.7%	853	28.7	2.1	7.6	15.0	
	Toyo Suisan	JPY	4,225	0.7%	2.1%	1.6%	-11.8%	-12.3%	-1.2%	-14.0%	7.2%	468	20.9	1.5	7.4	9.0	
	국내 F&B	농심	KRW	317,500	0.0%	5.5%	7.4%	-8.6%	-10.3%	4.8%	-15.6%	9.3%	1,931	17.0	1.0	5.9	6.8
		오뚜기	KRW	725,000	-1.1%	4.2%	2.0%	-6.8%	-10.0%	2.3%	-18.1%	6.0%	2,494	18.5	2.0	11.4	11.9
대성		KRW	24,100	-0.8%	0.4%	-3.8%	-6.2%	-12.5%	0.4%	-15.6%	12.4%	835	10.8	0.9	8.5	8.4	
풀무원		KRW	138,500	-2.8%	-7.7%	-14.0%	-6.4%	-19.5%	6.1%	-22.8%	25.3%	528	0.0	-	-	-	
매일유업		KRW	67,500	-1.0%	2.9%	-0.6%	3.1%	1.8%	-	-20.8%	6.6%	514	-	-	-	-	
동원F&B		KRW	217,000	-2.7%	-2.5%	-20.1%	1.4%	-7.3%	2.8%	-20.2%	22.6%	837	14.3	1.3	9.4	9.1	
동원산업		KRW	305,500	-0.7%	0.2%	-3.8%	-3.8%	-9.1%	-10.5%	-11.1%	24.7%	1,027	6.3	0.9	16.0	6.3	
롯데제과		KRW	62,300	-1.6%	1.1%	-5.3%	5.8%	-4.3%	-16.9%	-26.5%	6.0%	4,590	14.9	0.6	3.9	3.9	
크라운제과		KRW	13,400	-1.1%	-0.4%	-4.6%	-10.1%	-4.6%	-	-44.6%	2.3%	168	-	-	-	-	
빙그레		KRW	61,500	-1.9%	0.2%	-5.4%	-2.4%	-2.5%	-4.5%	-15.8%	6.0%	606	13.0	1.0	7.7	4.5	
식자재유통	Sysco	USD	60.7	0.3%	1.1%	4.1%	-3.1%	0.0%	16.4%	-5.3%	23.6%	32	20.5	13.3	63.3	12.1	
	MARR	EUR	22.4	-0.6%	6.7%	6.7%	3.4%	4.1%	12.3%	-4.4%	12.3%	1.5	22.2	4.6	21.6	13.8	
	CJ프레시웨이	KRW	36,100	-1.0%	0.7%	-2.0%	-2.8%	-9.3%	12.3%	-23.6%	17.2%	429	18.0	2.3	11.9	9.6	
	신세계푸드	KRW	126,000	-0.8%	0.8%	-2.7%	-5.6%	-4.9%	-10.3%	-29.0%	5.9%	488	17.3	1.4	8.3	7.3	
	현대그린푸드	KRW	14,450	-0.3%	2.1%	-4.6%	-3.7%	-3.3%	-11.3%	-22.3%	2.8%	1,412	11.3	0.8	7.5	5.1	
	롯데푸드	KRW	602,000	-0.7%	6.0%	-2.7%	8.5%	8.9%	2.2%	-10.5%	11.3%	681	-	-	-	-	
	SPC삼립	KRW	131,000	-1.1%	0.8%	-8.7%	-8.4%	-16.3%	-35.9%	-41.4%	9.6%	1,130	20.3	2.9	15.8	14.3	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)

