



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)							
		03.10	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
CBOT	옥수수	¢/부셸	383	-0.7%	1.5%	4.9%	12.9%	9.2%	6.5%	-2.4%	16.2%	라이신 가격 유지 기타아미노산 가격 유지	라이신 8.9 0.0%	(남양유업) 아일랜드산 버터 '케리골드' 국내 독점 판매 나서 (데일리리더즈)	라이신(FEED) 8.7 0.0%			
	소맥	¢/부셸	489	-1.2%	-0.6%	6.2%	22.7%	14.5%	14.8%	-9.3%	26.3%					DL-메티오닌 20.3 0.0%		
	대두	¢/부셸	1,029	-2.3%	-3.0%	4.7%	2.6%	8.1%	2.9%	-3.5%	13.9%						L-메티오닌 19.9 0.0%	
	대두유	¢/lb	31.4	-0.8%	-2.0%	-3.5%	-5.0%	-5.0%	-4.4%	-11.2%	1.3%							쓰레오닌 9.5 0.0%
NYBOT	원당	¢/lb	12.8	-0.4%	-4.3%	-8.3%	-11.1%	-15.3%	-28.7%	-29.6%	2.3%	트립토판 107.5 0.0%						
	오렌지	USD/lb	140	1.0%	1.3%	-3.9%	-11.3%	2.8%	-20.9%	-26.5%	11.4%							
	커피	USD/lb	119	-0.1%	-1.2%	-3.6%	-4.8%	-5.8%	-14.3%	-17.5%	4.8%							
DALIAN Ex	대두	RMB/톤	3,298	0.4%	1.7%	3.9%	-7.9%	8.1%	-17.6%	-17.6%	8.1%	옥수수(CBOT) 383 -0.7%	소맥(CBOT) 489 -1.2%	대두(CBOT) 1,029 -2.3%	대두유(CBOT) 31.4 -0.8%	원당(NYBOT) 12.8 -0.4%		
	대두박	RMB/톤	3,202	0.0%	0.0%	14.1%	10.9%	11.4%	7.5%	0.0%	26.4%						참치(ATUNA) 1,550 0.0%	
	옥수수	RMB/톤	1,960	0.0%	5.8%	8.7%	13.9%	12.8%	24.1%	0.0%	29.1%							육계(국내) 1,690 0.0%
	팜유	USD/톤	2,398	-1.1%	-3.9%	-3.4%	-1.5%	-1.9%	-19.8%	-20.6%	2.5%							
중국축산	라이신	RMB/kg	8.9	0.0%	2.3%	2.9%	-15.3%	-5.9%	6.0%	-15.7%	10.6%	Mkt Cap 5,011	PER(x) 12.3	PBR(x) 1.2	ROE(%) 9.2	EV/EBITDA(x) 8.9		
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.6%	0.6%	-11.6%	-5.9%	-3.6%	-12.3%	10.1%						1,109 19.0	
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	-5.3%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%							15 12.5
	메티오닌	RMB/kg	20.3	0.0%	2.5%	1.0%	-10.6%	-8.8%	-12.7%	-17.1%	2.5%							
쓰레오닌	RMB/kg	9.5	0.0%	7.3%	-4.0%	-28.8%	-25.2%	3.3%	-34.5%	7.3%	0.7 -							
트립토판	RMB/kg	107.5	0.0%	-7.7%	-7.7%	-10.4%	-12.2%	55.8%	-12.2%	55.8%		13 12.6						
돼지고기	RMB/kg	20.2	0.0%	-6.0%	-7.3%	-5.7%	-7.6%	-13.5%	-13.5%	0.0%			- -					
기타	참치어가(Atuna)	USD/톤	1,550	0.0%	0.0%	3.3%	-13.9%	-8.8%	-8.8%	-3.1%				-34.0%	4,665 -			
	육계(협회 평균가)	KRW/kg	1,690	0.0%	21.6%	21.6%	31.0%	31.0%	-32.1%	-34.7%	42.0%			88 32.2				
	돈육(협회 도매가)	KRW/kg	3,903	0.0%	-8.3%	-17.5%	-16.4%	0.7%	-14.9%	-36.5%	9.5%	32.5 3.5						
	금로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low		79 20.0					
아미노산	CJ제일제당	KRW	333,000	1.8%	-1.5%	-3.1%	-16.3%	-9.0%	-5.0%	-20.0%	4.2%				61 28.6			
	Ajinomoto	JPY	1,939	1.1%	0.5%	-1.4%	-8.6%	-8.6%	-13.5%	-22.9%	3.1%			25 15.3				
	ADM	USD	43.3	0.0%	5.0%	3.1%	6.0%	8.0%	-1.6%	-6.4%	11.1%	14 12.5						
	Meihua	CNY	5.0	0.6%	-1.8%	1.6%	-7.1%	-3.5%	-27.0%	-34.7%	7.1%		0.7 -					
GBT	HKD	0.1	2.8%	0.0%	-1.8%	-5.2%	-9.9%	-41.1%	-41.1%	3.8%	13 12.6							
Evonik	EUR	29	0.8%	-3.6%	-3.2%	-10.6%	-8.1%	-3.4%	-12.2%	6.7%				- -				
중국 F&B	오리온	KRW	118,000	5.4%	9.3%	-2.1%	1.3%	12.9%	-	-7.1%		46.6%			4,665 -			
	Tingyi	HKD	15.6	-2.9%	-3.8%	7.7%	21.8%	2.8%	72.8%	-10.2%		80.2%	88 32.2					
	Want Want	HKD	6.3	-0.8%	-2.2%	-0.5%	2.9%	-3.5%	23.7%	-12.7%	25.6%	79 20.0						
	Tsingtao Brewery	HKD	42.5	1.9%	-1.5%	3.8%	27.1%	5.3%	21.1%	-10.9%	42.0%			61 28.6				
China Mengniu	HKD	26	2.5%	2.1%	10.1%	30.6%	12.9%	68.5%	-2.4%	83.3%	103 25.0							
담배	KT&G	KRW	98,500	1.5%	-1.3%	-5.3%	-18.3%	-14.7%	-3.4%	-21.2%			3.1%		13,523 12.2			
	Philip Morris	USD	108.3	-0.6%	3.5%	7.9%	2.7%	2.5%	-1.3%	-11.9%		9.7%	1.6 20.5					
	British American	GBP	4,274	0.3%	0.0%	-5.4%	-11.9%	-14.8%	-16.2%	-24.3%		1.9%		98 13.9				
	Japan Tobacco	JPY	2,980	-0.7%	-0.8%	-15.1%	-21.0%	-17.9%	-20.9%	-29.5%	-0.2%	5,960 13.0						
주류	Ambev	BRL	23.4	0.6%	4.9%	8.4%	14.1%	10.2%	36.9%	0.6%	37.1%				368 26.9			
	Heineken	EUR	87.5	0.0%	2.4%	2.2%	1.6%	0.7%	12.7%	-3.8%	12.7%		50 21.0					
	Asahi	JPY	5,596	1.7%	1.5%	7.6%	-0.3%	0.1%	38.3%	-7.5%	38.3%			2,706 17.9				
	하이트진로	KRW	21,100	0.0%	-4.1%	-3.7%	-13.3%	-12.4%	2.2%	-22.3%	6.0%	1,480 17.8						
롯데칠성	KRW	1,532,000	-0.3%	-1.4%	-2.2%	22.4%	15.3%	8.5%	-19.5%	27.1%	1,225 21.3							
무학	KRW	17,400	2.1%	-7.0%	-12.8%	-12.8%	-11.5%	-25.0%	-34.2%	2.1%			496 7.3					
글로벌 F&B	Danone	EUR	67.5	1.4%	3.5%	2.8%	-3.7%	-3.5%	9.2%	-6.0%				9.2%	45 18.0			
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%		0.0%		52 22.7				
	Starbucks	USD	58.5	1.7%	4.1%	5.1%	-1.5%	1.8%	4.9%	-9.5%	10.9%	82 23.3						
	Nestle SA	CHF	76.3	0.8%	2.4%	-0.8%	-10.0%	-9.0%	1.7%	-11.3%	3.8%		237 20.1					
Coca Cola	USD	44.8	0.8%	3.2%	0.3%	-3.1%	-2.3%	6.7%	-7.6%	6.8%	191 21.4							
Pepsi Co	USD	112.5	0.4%	4.1%	-0.9%	-4.3%	-6.2%	3.0%	-7.6%	4.2%				160 19.7				
Nissin Food	JPY	7,130	1.4%	-1.1%	-9.3%	-12.8%	-13.4%	11.1%	-15.4%	15.6%		838 28.2						
Toyo Suisan	JPY	4,160	0.2%	0.6%	-0.8%	-12.9%	-13.6%	-0.5%	-15.3%	5.6%			461 20.6					
국내 F&B	농심	KRW	313,000	1.3%	1.3%	2.6%	-11.6%	-11.6%	3.3%	-16.8%	7.7%				1,904 16.7			
	오뚜기	KRW	735,000	-0.4%	4.0%	1.9%	-10.4%	-8.8%	5.2%	-16.9%	7.5%			2,528 18.7				
	대성	KRW	24,350	3.2%	-0.2%	-3.0%	-11.1%	-11.6%	3.6%	-14.7%	13.5%	844 10.9						
	풀무원	KRW	145,000	0.0%	-2.4%	-6.5%	-4.9%	-15.7%	13.3%	-19.2%	31.2%		552 0.0					
매일유업	KRW	67,500	3.2%	-0.6%	-3.6%	-2.2%	1.8%	-	-20.8%	6.6%	514 -							
동원F&B	KRW	225,000	-0.2%	-5.3%	-9.8%	-1.3%	-3.8%	6.1%	-17.3%	27.1%				868 14.8				
동원산업	KRW	304,000	-0.3%	-0.5%	-7.9%	-7.3%	-9.5%	-14.2%	-14.2%	24.1%		1,022 6.3						
롯데제과	KRW	63,200	3.8%	0.8%	-5.0%	4.6%	-2.9%	-15.5%	-25.5%	7.5%			4,657 14.9					
크라운제과	KRW	13,300	1.5%	-4.3%	-6.3%	-15.3%	-5.3%	-	-45.0%	1.5%	167 -							
빙그레	KRW	62,300	3.1%	0.0%	-1.7%	-7.2%	-1.3%	-3.9%	-14.7%	7.4%				614 13.0				
식자재유통	Sysco	USD	61.3	1.3%	3.1%	2.7%	3.4%	0.9%	17.1%	-4.4%		24.8%			32 20.7			
	MARR	EUR	22.4	2.1%	3.8%	4.8%	1.9%	3.9%	12.0%	-4.5%		12.9%	1.5 22.2					
	CJ프레시웨이	KRW	36,100	0.7%	-1.6%	4.6%	-5.4%	-9.3%	15.9%	-23.6%	17.2%	429 18.0						
	신세계푸드	KRW	125,500	2.0%	-2.7%	-7.0%	-9.7%	-5.3%	-11.3%	-29.3%	5.5%			486 17.3				
현대그린푸드	KRW	14,350	2.1%	-2.4%	-7.1%	-7.1%	-4.0%	-12.5%	-22.8%	2.1%	1,402 11.3							
롯데푸드	KRW	601,000	-0.2%	2.7%	-2.4%	6.0%	8.7%	3.0%	-10.6%	11.1%			680 -					
SPC삼립	KRW	131,500	1.2%	-1.5%	-10.2%	-14.9%	-16.0%	-35.4%	-41.2%	10.0%		1,135 20.0						

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

