



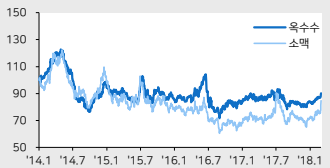
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		03.01	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	379	1.1%	3.3%	4.8%	12.6%	8.0%	0.8%	-3.4%	14.9%	라이신 가격 유지 기타아미노산 가격 유지	(롯데칠성) '피츠 수퍼클리어' 출시 8개월만에 누적 판매 1억병 돌파 (뉴스1)			
	소맥	¢/부셸	506	4.3%	12.0%	10.6%	23.1%	18.4%	16.1%	-6.3%	30.5%					
	대두	¢/부셸	1,058	1.2%	2.5%	5.7%	6.5%	11.1%	1.6%	0.0%	17.0%					
	대두유	¢/lb	32.1	0.5%	0.2%	-2.9%	-5.5%	-2.9%	-6.9%	-9.2%	3.6%					
NYBOT	원당	¢/lb	13.7	1.7%	0.0%	-0.1%	-8.8%	-9.6%	-29.6%	-30.3%	9.2%	라이신	8.7	0.0%	(편의점) GS25, CJ제일제당과 코카콜라음료 제품 등 가격인상 (매일일보)	
	오렌지	USD/lb	138	-3.5%	-5.3%	-6.5%	-16.2%	1.8%	-16.9%	-27.2%	10.3%	라이신(CJ/CJ)	9.0	0.0%		
	커피	USD/lb	122	1.2%	2.4%	0.1%	-3.9%	-3.0%	-14.2%	-15.0%	7.9%	DL-메티오닌	20.0	0.0%		
DALIAN Ex	대두	RMB/톤	3,216	0.7%	1.5%	2.1%	-12.3%	5.4%	-19.8%	-19.8%	5.4%	L-메티오닌	19.6	0.0%		
	대두박	RMB/톤	3,031	0.0%	-0.9%	7.4%	3.1%	5.4%	1.8%	-0.9%	19.7%	쓰레오닌	9.2	0.0%		
	옥수수	RMB/톤	1,864	0.2%	3.3%	3.9%	9.4%	7.2%	23.1%	0.0%	23.9%	트립토판	116.5	0.0%		
Mal Ex	팜유	USD/톤	2,564	-0.3%	2.2%	3.0%	3.8%	4.9%	-13.1%	-15.1%	9.6%	옥수수(CBOT)	379	+1.1%		
중국축산	라이신	RMB/kg	8.7	0.0%	1.2%	-0.6%	-15.6%	-8.0%	5.5%	-17.6%	8.1%	소맥(CBOT)	506	+4.3%		
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	-0.6%	-8.9%	-6.5%	6.4%	-12.8%	9.5%	대두(CBOT)	1,058	+1.2%		
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	-5.3%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%	대두유(CBOT)	32.1	+0.5%		
	메티오닌	RMB/kg	20.0	0.0%	-1.5%	-2.7%	-12.1%	-10.1%	-11.9%	-18.4%	0.8%	원당(NYBOT)	13.7	+1.7%		
	쓰레오닌	RMB/kg	9.2	0.0%	-6.6%	-12.0%	-30.9%	-28.0%	-0.5%	-36.9%	0.5%	참치(ATUNA)	1,500	0.0%		
	트립토판	RMB/kg	116.5	0.0%	0.0%	5.0%	8.4%	-4.9%	79.2%	-4.9%	79.2%	육계(국내)	1,390	0.0%		
	돼지고기	RMB/kg	21.5	0.0%	-0.6%	-2.0%	0.6%	-1.8%	-9.8%	-9.8%	3.9%	돈육(국내)	3,974	0.0%		
기타	참치(아타나)	USD/톤	1,500	0.0%	0.0%	-3.2%	-18.9%	-11.8%	-11.8%	-11.8%	-36.2%					
	육계(협회 평균가)	KRW/kg	1,390	0.0%	-12.6%	-12.6%	0.0%	7.8%	-39.3%	-46.3%	16.8%					
	돈육(협회 도매가)	KRW/kg	3,974	0.0%	3.7%	0.8%	-14.5%	2.6%	-15.7%	-35.4%	11.4%					
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	338,000	0.0%	1.0%	-7.5%	-17.5%	-7.7%	-7.3%	-18.8%	5.8%	5,087	12.3	1.2	9.6	8.6
	Ajinomoto	JPY	1,930	-1.4%	-1.9%	-8.4%	-6.2%	-9.0%	-15.1%	-23.2%	0.4%	1,104	18.9	1.6	9.0	9.2
	ADM	USD	41.3	-0.7%	-2.1%	-4.3%	5.6%	2.9%	-12.2%	-12.2%	5.9%	23	14.7	1.3	8.6	10.0
	Meihua	CNY	5.1	0.2%	9.0%	-7.3%	-10.4%	-1.7%	-26.9%	-33.6%	9.0%	16	12.7	1.9	14.0	8.4
	GBT	HKD	0.1	-3.5%	-8.4%	-6.8%	-12.8%	-9.9%	-36.6%	-41.1%	1.9%	0.7	-	-	-	-
	Evonik	EUR	30	-1.7%	-2.3%	-8.3%	-2.9%	-4.7%	-1.3%	-8.9%	10.7%	14	13.2	1.8	12.1	6.9
중국 F&B	오리온	KRW	108,000	0.0%	-4.4%	-9.2%	-8.5%	3.3%	-	-15.0%	34.2%	4,270	-	-	-	-
	Tingyi	HKD	16.2	-1.2%	3.4%	-0.1%	23.0%	6.8%	86.7%	-6.7%	89.9%	91	33.7	3.6	11.4	11.2
	Want Want	HKD	6.5	-2.3%	-0.9%	-7.7%	4.0%	-1.4%	29.2%	-10.8%	31.0%	81	20.6	4.8	23.8	12.0
	Tsingtao Brewery	HKD	43.1	0.2%	-2.0%	0.8%	31.8%	6.9%	20.7%	-9.5%	44.1%	61	29.2	2.6	9.2	13.7
	China Mengniu	HKD	26	-0.6%	2.4%	1.8%	28.5%	10.5%	68.0%	-4.5%	79.5%	101	24.7	3.2	13.5	14.2
담배	KT&G	KRW	99,800	0.0%	-1.7%	-8.0%	-20.2%	-13.6%	-2.6%	-20.2%	4.5%	13,702	12.2	1.6	13.7	6.8
	Philip Morris	USD	104.7	1.1%	0.9%	-3.6%	1.9%	-0.9%	-4.3%	-14.8%	6.1%	163	19.8	-	-	13.9
	British American	GBP	4,272	-0.6%	-4.0%	-12.4%	-14.0%	-14.9%	-15.9%	-24.3%	0.0%	98	13.8	2.2	19.4	12.8
	Japan Tobacco	JPY	3,003	-1.5%	-3.3%	-17.9%	-18.9%	-17.3%	-20.1%	-28.9%	0.0%	6,006	12.9	1.9	15.2	8.9
주류	Ambev	BRL	22.3	1.5%	-0.3%	2.3%	7.7%	5.0%	25.2%	-1.6%	32.8%	351	25.6	7.6	29.3	14.3
	Heineken	EUR	85.5	-0.1%	0.6%	-5.0%	0.9%	-1.7%	9.7%	-6.1%	10.1%	49	20.4	3.2	16.7	11.1
	Asahi	JPY	5,511	0.4%	0.1%	-2.1%	-0.3%	-1.4%	38.9%	-9.0%	38.9%	2,665	17.6	2.4	14.0	12.3
	하이트진로	KRW	22,000	0.0%	0.0%	-6.4%	-10.4%	-8.7%	4.3%	-19.0%	10.6%	1,543	18.4	1.2	6.6	9.5
	롯데칠성	KRW	1,554,000	0.0%	2.4%	1.0%	25.3%	16.9%	3.3%	-18.3%	29.0%	1,242	24.3	0.7	2.9	7.4
	무학	KRW	18,700	0.0%	-3.4%	-10.1%	-3.9%	-4.8%	-20.1%	-29.3%	8.1%	533	7.3	0.9	12.4	1.8
글로벌 F&B	Danone	EUR	65.2	-0.8%	0.8%	-5.7%	-7.4%	-6.7%	4.3%	-9.2%	5.5%	44	17.4	2.6	15.6	13.7
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	56.2	-1.6%	0.1%	-1.5%	0.5%	-2.2%	-1.2%	-13.0%	6.6%	79	22.4	13.2	55.6	13.9
	Nestle SA	CHF	74.5	-1.1%	-0.7%	-7.3%	-12.3%	-11.1%	0.3%	-13.4%	0.3%	232	19.7	3.6	18.2	13.7
	Coca Cola	USD	43.4	0.5%	0.2%	-9.0%	-5.4%	-5.3%	3.5%	-10.5%	3.5%	185	20.8	9.9	48.1	18.4
	Pepsi Co	USD	108.1	-1.5%	0.1%	-9.7%	-6.7%	-9.8%	-2.0%	-11.2%	0.1%	154	19.0	12.8	71.2	12.7
	Nissin Food	JPY	7,210	-1.5%	-3.6%	-12.1%	-8.6%	-12.4%	14.6%	-14.5%	16.9%	847	28.3	2.1	7.7	14.9
	Toyo Suisan	JPY	4,135	-1.3%	-1.5%	-12.4%	-8.9%	-14.1%	0.4%	-15.8%	4.9%	458	20.5	1.5	7.4	8.7
국내 F&B	농심	KRW	309,000	0.0%	2.1%	-5.1%	-17.8%	-12.7%	-1.9%	-17.8%	6.4%	1,880	16.4	0.9	6.0	6.5
	오뚜기	KRW	707,000	0.0%	1.4%	-10.6%	-12.5%	-12.3%	-5.5%	-20.1%	3.4%	2,432	17.6	2.0	11.7	10.7
	대성	KRW	24,400	0.0%	0.2%	-11.6%	-9.8%	-11.4%	-1.2%	-14.5%	13.8%	845	10.8	0.9	8.6	7.9
	풀무원	KRW	148,500	0.0%	1.7%	-13.2%	-4.8%	-13.7%	9.2%	-17.3%	34.4%	566	0.0	-	-	-
	매일유업	KRW	67,900	0.0%	-0.6%	-10.1%	-5.6%	2.4%	-	-20.3%	7.3%	517	-	-	-	-
	동원F&B	KRW	237,500	0.0%	-0.8%	-9.7%	4.6%	1.5%	10.0%	-12.7%	34.2%	917	15.7	1.4	9.4	9.1
	동원산업	KRW	305,500	0.0%	0.2%	-9.7%	-5.9%	-9.1%	-15.4%	-16.4%	24.7%	1,027	6.3	0.9	16.0	6.3
	롯데제과	KRW	62,700	0.0%	-0.8%	-11.7%	1.6%	-3.7%	-16.8%	-26.1%	6.6%	4,620	14.9	0.6	3.9	3.9
	크라운제과	KRW	13,900	0.0%	-4.1%	-8.6%	-9.7%	-1.1%	-	-42.6%	0.4%	174	-	-	-	-
	빙그레	KRW	62,300	0.0%	0.0%	-6.5%	-4.6%	-1.3%	-6.3%	-14.7%	7.4%	614	13.0	1.0	7.7	4.5
식자재유통	Sysco	USD	59.5	-0.3%	1.6%	-6.2%	7.8%	-2.1%	12.8%	-7.3%	21.1%	31	20.1	13.1	63.3	11.9
	MARR	EUR	21.5	-1.5%	0.3%	-3.9%	0.6%	0.1%	12.5%	-8.0%	12.5%	1.4	21.4	4.4	21.6	13.4
	CJ프레시웨이	KRW	36,700	0.0%	-2.5%	1.8%	-4.9%	-7.8%	14.5%	-22.3%	19.2%	436	18.3	2.3	11.9	9.6
	신세계푸드	KRW	129,000	0.0%	0.8%	-9.8%	-8.5%	-2.6%	-12.8%	-27.3%	8.4%	500	17.7	1.5	8.3	7.9
	현대그린푸드	KRW	14,700	0.0%	-2.6%	-10.9%	-4.5%	-1.7%	-13.0%	-21.0%	1.0%	1,436	11.5	0.8	7.3	5.2
	롯데푸드	KRW	585,000	0.0%	0.0%	-8.9%	2.8%	5.8%	-6.2%	-13.0%	8.1%	662	-	-	-	-
	SPC삼립	KRW	133,500	0.0%	-1.5%	-18.1%	-7.0%	-14.7%	-37.9%	-40.3%	11.7%	1,152	19.9	3.1	16.9	12.3

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

12.1.1=100 옥수수, 소맥 (2012.1.1=100)



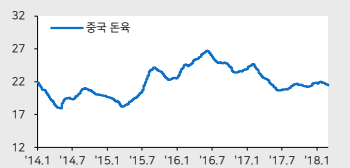
(위안/kg) 중국 라이신



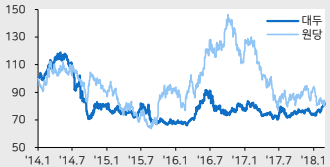
(위안/kg) 중국 메티오닌



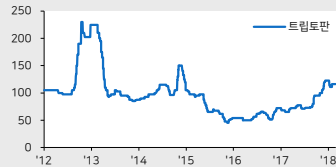
(RMB/kg) 중국 돈육



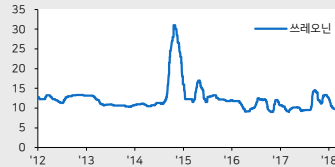
12.1.1=100 대두, 원당 (2012.1.1=100)



(위안/kg) 중국 트립토판



(위안/kg) 중국 쓰레오닌



(원/kg) 국내 돈육

