

Global Peer Valuation

구분	국가	기업명	시가총액	종가	등락률(%)				PER(배)		PBR(배)		ROE(%)		
					1D	1M	3M	YTD	2018E	2019E	2018E	2019E	2018E	2019E	
은행	한국(설악원,원)	KRX Banks Index	974.1	1.3	-1.6	11.8	4.0	7.0	7.0	0.6	0.6	8.6	8.6	9.5	9.5
		KB금융	27,052	64,700	-0.3	-4.0	17.6	2.1	7.9	7.6	0.7	0.7	9.7	9.7	9.5
		신한지주	22,975	48,450	1.5	-6.5	4.4	-1.9	7.3	6.9	0.7	0.6	9.3	9.3	9.2
		하나금융지주	15,274	51,600	2.8	0.8	15.3	3.6	7.1	6.7	0.6	0.6	8.7	8.7	8.6
		우리은행	11,424	16,900	1.5	-0.6	5.0	7.3	7.0	6.7	0.6	0.5	8.1	8.1	7.9
	미국(백만달러,달러)	기업은행	9,408	16,800	0.6	1.2	6.7	2.1	6.6	6.3	0.5	0.5	8.0	8.0	8.0
		BNK금융지주	3,553	10,900	0.9	3.3	19.8	15.7	6.3	5.9	0.5	0.5	7.7	7.7	7.8
		DGB금융지주	2,123	12,550	2.9	3.7	33.1	19.0	6.1	5.8	0.5	0.5	8.6	8.6	8.4
		JB금융지주	1,035	6,660	2.5	1.2	14.7	9.7	5.0	4.7	0.3	0.2	8.0	8.0	7.8
		S&P 500 Banks Index	362.8	1.4	-2.2	16.3	6.3	13.1	13.1	1.4	1.4	11.0	11.0	11.0	11.0
유럽	미국(백만달러,달러)	JP Morgan	407,034	117	2.0	0.9	19.9	9.7	13.2	12.1	1.7	1.6	13.3	13.3	13.9
		BOA	328,105	32	1.1	-0.5	21.0	8.5	12.9	11.3	1.3	1.2	10.2	10.2	11.0
		Wells Fargo	291,369	59	0.6	-9.7	10.0	-2.5	12.5	11.1	1.5	1.4	12.2	12.2	13.1
		Citi Group	198,101	77	1.1	-3.3	7.5	3.6	12.1	10.6	1.0	1.0	8.6	8.6	9.6
		Goldman Sachs	104,521	267	2.0	-0.5	13.4	4.7	12.4	11.3	1.4	1.3	11.3	11.3	11.7
	유럽(백만달러,달러)	Euro STOXX Bank	134.0	-0.3	-6.1	1.8	2.7	11.3	11.3	0.8	0.8	7.9	7.9	7.9	7.9
		BNP Paribas	99,739	80	-0.3	-5.0	2.0	4.2	10.3	9.4	0.8	0.8	8.1	8.1	8.5
		UBS Group	74,513	19	-0.1	-6.6	6.7	0.8	12.2	10.9	1.3	1.2	9.5	9.5	10.5
		Deutsche bank	33,934	16	0.0	-15.0	-16.8	-16.0	12.3	9.3	0.4	0.4	3.0	3.0	4.5
		TOPIX Banks Index	193.0	0.5	-7.1	2.0	-5.3	10.1	10.1	0.6	0.6	6.7	6.7	6.7	6.7
일본	미국(백만달러,달러)	MUFG	99,841	7.2	0.1	-9.0	0.4	-7.4	10.0	10.2	0.6	0.6	6.8	6.8	6.3
		SMFG	62,559	44.1	0.6	-6.7	5.8	-3.2	9.5	9.5	0.6	0.6	7.2	7.2	6.8
		MFG	47,582	1.9	0.7	-4.9	0.2	-2.4	9.2	9.4	0.6	0.5	6.6	6.6	6.1
		SMTH	15,920	40.7	0.0	-6.0	5.2	-2.8	10.7	10.1	0.6	0.6	6.4	6.4	6.5
		CSI 300 Banks Index	6,601.1	0.8	-4.9	3.7	7.8	7.3	7.3	0.9	0.9	13.0	13.0	13.0	13.0
	중국(백만달러,달러)	건설은행	272,683	1.1	0.6	-6.7	20.4	17.2	8.1	7.3	1.1	1.0	14.3	14.3	14.2
		농업은행	219,363	0.6	2.2	-6.7	24.2	25.5	7.3	6.7	1.0	0.9	13.9	13.9	13.9
		중국은행	193,373	0.6	2.1	-7.7	14.8	15.4	7.1	6.5	0.8	0.8	12.0	12.0	12.0
		조성은행	123,855	4.4	3.3	-8.2	6.4	11.7	11.0	9.5	1.7	1.5	16.7	16.7	17.1
		KRX Insurance Index	1,966.7	2.5	-0.8	3.3	1.6	9.3	9.3	0.8	0.8	7.0	7.0	7.0	7.0
보험	한국(설악원,원)	삼성화재	13,881	293,000	0.5	4.8	15.0	9.7	11.7	10.7	1.0	1.0	9.1	9.1	9.4
		DB손해보험	4,984	70,400	3.4	-0.4	9.6	-1.1	7.4	6.6	1.0	0.9	14.0	14.0	13.9
		현대해상	3,768	42,150	3.1	-6.5	1.6	-10.3	6.8	6.3	1.0	0.9	16.0	16.0	15.5
		메리츠화재	2,621	23,750	1.5	-0.8	0.9	1.1	7.1	6.8	1.3	1.1	18.7	18.7	17.3
		한화손해보험	992	8,500	2.7	-3.4	-5.6	4.4	-	-	-	-	-	-	-
	미국(백만달러,달러)	삼성생명	25,600	128,000	4.1	-1.5	-3.6	2.8	14.5	13.4	0.7	0.7	5.1	5.1	5.3
		한화생명	5,897	6,790	2.1	-4.0	-8.7	-1.7	8.7	8.2	0.6	0.5	6.4	6.4	6.3
		동양생명	1,225	7,590	0.0	-1.8	-2.1	-0.1	6.9	6.1	0.5	0.5	7.4	7.4	8.0
		미래에셋생명	772	5,320	0.0	-1.8	-8.6	1.3	7.3	6.1	-	-	-	-	-
		S&P 500 Insurance Index	399.7	1.3	-5.8	1.2	-0.6	12.3	12.3	1.3	1.3	10.6	10.6	10.6	10.6
일본	유럽(백만달러,달러)	CHUBB	66,834	144	0.7	-7.6	-2.8	-1.5	13.3	12.6	1.2	1.2	9.6	9.6	9.5
		METLIFE	49,540	47	1.8	-12.6	-7.6	-6.1	9.7	8.8	0.9	0.8	10.0	10.0	10.3
		AIG	54,211	60	0.2	-7.1	2.3	0.8	10.7	9.8	0.8	0.7	7.6	7.6	7.8
		Euro STOXX Insurance	274.8	-0.1	-4.5	0.0	1.7	10.7	10.7	1.0	1.0	9.0	9.0	9.0	9.0
		Allianz	103,749	235	-0.5	-6.1	-3.3	0.0	11.0	10.5	1.2	1.2	11.3	11.3	11.3
	중국(백만달러,달러)	AXA	76,045	31	-0.5	-5.3	0.5	3.0	9.9	9.6	0.8	0.8	8.9	8.9	8.7
		ING	70,465	18	0.1	-9.2	-3.7	-3.8	11.0	10.4	1.1	1.0	10.2	10.2	10.4
		TOPIX Insurance Index	990.9	0.0	-8.7	0.1	-6.5	11.6	11.6	0.8	0.8	7.5	7.5	7.5	7.5
		Japan Post Holdings	54,476	12	-0.2	-2.4	1.9	-0.2	12.4	12.7	0.4	0.4	3.4	3.4	2.9
		Tokio Marine Holdings	34,453	46	-0.6	-6.8	1.9	-4.5	13.3	11.5	0.9	0.9	7.7	7.7	8.2
증권	미국(백만달러,달러)	Dai-ichi Life Holdings	24,194	20	0.1	-8.4	-2.1	-7.4	8.6	10.9	0.7	0.7	8.3	8.3	6.1
		CSI All Share Insurance Index	1,545	1.3	-6.5	-7.2	-1.3	-	-	-	-	-	-	-	-
		중국 펀드보험	202,394	11	0.7	-8.2	2.4	5.4	16.8	14.2	2.9	2.5	19.3	19.3	19.4
		신화 생명보험	24,565	6	3.0	-6.3	-10.9	-8.8	16.9	14.1	2.1	2.1	12.2	12.2	12.9
		중국퍼시픽보험그룹	54,997	5	2.5	-4.5	-3.7	4.0	17.9	15.1	2.3	2.3	13.5	13.5	14.7
	한국(설악원,원)	KRX SEC Index	799.3	2.1	-8.9	5.3	12.2	9.8	9.8	0.9	0.9	8.7	8.7	8.7	8.7
		미래에셋대우	6,370	9,560	1.4	-13.5	-8.9	6.4	10.1	9.8	0.7	0.7	7.5	7.5	7.4
		NH투자증권	4,137	14,700	3.2	-13.3	0.3	5.8	11.2	10.8	0.9	0.8	7.9	7.9	7.8
		한국금융지주	4,558	81,800	2.4	-7.7	16.7	18.6	9.2	9.0	1.1	1.0	12.3	12.3	12.1
		삼성증권	3,639	40,750	1.7	-5.3	9.8	11.3	11.4	11.2	0.8	0.7	7.0	7.0	6.8
증권	미국(백만달러,달러)	키움증권	2,332	105,500	1.4	-5.4	19.1	20.4	9.7	9.4	1.3	1.2	14.5	14.5	13.4
		S&P 500 INVST BNK & BRKG	178.8	1.9	-2.0	14.1	4.7	14.1	14.1	1.7	1.7	12.3	12.3	12.3	12.3
		JP Morgan	407,034	117	2.0	0.9	19.9	9.7	13.2	12.1	1.7	1.6	13.3	13.3	13.9
		Goldman Sachs	104,521	267	2.0	-0.5	13.4	4.7	12.4	11.3	1.4	1.3	11.3	11.3	11.7
		Charles Schwab	71,013	53	1.4	-2.6	15.4	2.7	22.0	18.6	3.9	3.3	19.2	19.2	18.1
	유럽(백만달러,달러)	Euro STOXX Financial Service	457.2	-0.3	-1.0	10.0	7.8	16.7	16.7	2.1	2.1	14.6	14.6	14.6	14.6
		UBS	74,513	19	-0.1	-6.6	6.7	0.8	12.2	10.9	1.3	1.2	9.5	9.5	10.5
		Credit Suisse	47,671	19	-0.6	-6.3	6.7	0.2	13.7	9.9	1.0	0.9	7.0	7.0	10.1
		Deutsche Bank	33,934	16	0.0	-15.0	-16.8	-16.0	12.3	9.3	0.4	0.4	3.0	3.0	4.5
		TOPIX SEC&CMDTY FUTR Index	436.6	1.5	-8.5	5.8	0.4	9.9	9.9	0.9	0.9	8.8	8.8	8.8	8.8
중국(백만달러,달러)	중국(백만달러,달러)	Daiwa Securities Group	11,567	6.8	1.9	-7.9	3.8	2.6	11.1	11.2	0.9	0.9	8.5	8.5	8.0
		SZSE Financials Index	1,054.8	0.7	-13.1	-12.7	-5.8	13.3	13.3	1.3	1.3	10.9	10.9	10.9	10.9
		CITIC Securities	33,567	2.3	1.4	-16.9	4.1	13.4	17.4	15.0	1.4	1.3	8.5	8.5	9.0
		Haitong Securities	20,502	1.5	2.1	-13.9	-2.9	0.9	13.5	11.6	1.1	1.0	8.4	8.4	8.8
		Huatai Securities	18,341	2.1	2.5	-14.4	-2.5	4.5	14.8	12.5	1.2	1.1	8.9	8.9	9.5