



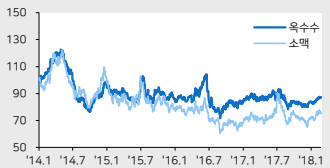
국제 곡물 가격/중국 아미노산 가격		현재가		기간변동률								주요 제품 가격 동향 (전일비)					
		단위	02.24	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	366	-0.1%	-0.3%	2.7%	6.1%	4.4%	0.2%	-6.6%	11.2%	라이신 가격 유지 기타아미노산 가격 유지	(CJ제일제당) 햇반, 스텝, 냉동만두, 어묵 등 54개 제품가격 6~9% 인상 (한국경제)	라이신	8.6	0.0%	
	소맥	¢/부셸	452	0.2%	-1.2%	4.4%	7.0%	5.9%	3.3%	-16.1%	16.8%						
	대두	¢/부셸	1,036	0.4%	1.4%	4.4%	3.9%	8.9%	2.4%	-0.5%	14.6%						
	대두유	¢/lb	32.4	1.0%	2.6%	-1.0%	-5.0%	-2.2%	0.1%	-8.5%	4.4%						
NYBOT	원당	¢/lb	13.7	-0.2%	2.2%	4.0%	-10.5%	-9.8%	-32.1%	-32.1%	9.0%	라이신(Feed)	8.7	0.0%	(KT&G) 언론에 따르면 KT&G 1월 매출 -29.3% YoY 기록 (뉴스1)		
	오렌지	USD/lb	148	1.5%	-1.9%	0.2%	-11.1%	9.0%	-15.6%	-22.1%	18.2%	라이신(CJCI)	9.0	0.0%			
	커피	USD/lb	119	-0.1%	1.3%	-2.5%	-4.1%	-5.3%	-19.2%	-19.2%	5.3%	DL-메티오닌	20.3	0.0%			
DALIAN Ex	대두	RMB/톤	3,177	0.2%	0.5%	0.6%	-13.8%	4.1%	-23.1%	-23.1%	4.1%	L-메티오닌	20.1	0.0%			
	대두박	RMB/톤	2,998	-2.0%	3.7%	6.8%	1.7%	4.3%	-1.4%	-2.0%	18.4%	쓰레오닌	9.8	0.0%			
	옥수수	RMB/톤	1,803	-0.1%	0.2%	0.6%	6.3%	3.7%	20.0%	-3.2%	20.4%	트립토판	116.5	0.0%			
Mal Ex	팜유	USD/톤	2,536	1.1%	1.2%	1.0%	-1.9%	3.8%	-13.9%	-16.0%	8.4%	옥수수(CBOT)	366	-0.1%			
중국축산	라이신	RMB/kg	8.6	0.0%	0.0%	-1.7%	-14.1%	-9.0%	4.3%	-18.6%	6.9%	소맥(CBOT)	452	+0.2%			
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	-1.4%	-8.0%	-6.5%	6.4%	-12.8%	9.5%	대두(CBOT)	1,036	+0.4%			
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	-5.3%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%	대두유(CBOT)	32.4	+1.0%			
	메티오닌	RMB/kg	20.3	0.0%	0.0%	-1.5%	-10.8%	-8.8%	-12.3%	-17.1%	2.3%	원당(NYBOT)	13.7	-0.2%			
	쓰레오닌	RMB/kg	9.8	0.0%	0.0%	-6.7%	-26.0%	-22.8%	6.5%	-32.4%	7.7%	참치(ATUNA)	1,500	0.0%			
	트립토판	RMB/kg	116.5	0.0%	0.0%	5.0%	8.4%	-4.9%	79.2%	-4.9%	79.2%	육계(국내)	1,490	-6.3%			
	돼지고기	RMB/kg	21.6	0.0%	0.0%	-1.4%	1.5%	-1.2%	-9.7%	-9.7%	4.6%	돈육(국내)	3,897	0.0%			
기타	참치(아타나)	USD/톤	1,500	0.0%	0.0%	-3.2%	-18.9%	-11.8%	-11.8%	-11.8%	-36.2%						
	육계(협회 평균가)	KRW/kg	1,490	-6.3%	-16.8%	15.5%	-11.8%	15.5%	-34.9%	-42.5%	25.2%						
	돈육(협회 도매가)	KRW/kg	3,897	0.0%	9.3%	-3.8%	-14.7%	0.6%	-13.8%	-36.6%	9.3%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	353,000	5.2%	10.5%	-3.2%	-15.1%	-3.6%	-1.3%	-15.1%	10.5%	4,651	12.8	1.2	9.6	8.6	
	Ajinomoto	JPY	1,943	0.2%	1.1%	-8.6%	-7.6%	-8.4%	-13.2%	-22.7%	1.1%	1,111	19.1	1.7	9.0	9.2	
	ADM	USD	42.6	1.9%	-1.5%	-0.1%	8.2%	6.2%	-4.8%	-9.4%	9.3%	24	15.2	1.4	8.6	10.2	
	Meihua	CNY	4.8	1.5%	3.7%	-9.1%	-17.2%	-6.6%	-31.0%	-36.8%	3.7%	15	12.1	1.9	14.0	8.4	
	GBT	HKD	0.1	-9.3%	-8.5%	-11.6%	-13.7%	-11.6%	-36.7%	-42.2%	-0.9%	0.7	-	-	-	-	
	Evonik	EUR	30	-0.4%	1.3%	-5.7%	-4.1%	-2.9%	-1.2%	-7.2%	12.7%	14	13.4	1.8	12.1	7.0	
중국 F&B	오리온	KRW	114,000	1.3%	9.1%	-2.6%	-6.6%	9.1%	-	-10.2%	41.6%	4,507	-	-	-	-	
	Tingyi	HKD	15.9	-0.5%	3.7%	-6.3%	17.5%	4.3%	81.5%	-8.9%	85.5%	89	33.1	3.5	11.4	11.0	
	Want Want	HKD	6.7	0.3%	7.9%	-7.2%	11.1%	2.0%	24.9%	-7.7%	35.5%	83	21.2	4.9	23.8	12.5	
	Tsingtao Brewery	HKD	42.9	-0.6%	-3.7%	-4.8%	27.9%	6.3%	20.5%	-10.1%	43.3%	61	29.0	2.5	9.2	13.8	
	China Mengniu	HKD	26	-1.7%	3.4%	-3.0%	21.7%	12.0%	69.4%	-3.2%	81.9%	102	25.0	3.2	13.5	14.4	
담배	KT&G	KRW	103,500	0.5%	2.0%	-5.0%	-11.9%	-10.4%	1.5%	-17.2%	8.4%	14,210	12.6	1.7	13.8	8.2	
	Philip Morris	USD	106.1	3.0%	2.3%	-3.1%	2.7%	0.4%	1.5%	-13.7%	7.5%	165	20.1	-	-	14.1	
	British American	GBP	4,460	2.4%	0.8%	-12.5%	-12.4%	-11.1%	-10.8%	-21.0%	2.4%	102	14.3	2.7	20.7	13.0	
	Japan Tobacco	JPY	3,096	1.3%	-1.0%	-15.8%	-16.1%	-14.7%	-18.5%	-26.7%	1.3%	6,192	13.2	2.0	15.2	9.1	
주류	Ambev	BRL	22.0	-2.0%	-1.5%	0.3%	5.6%	3.2%	20.2%	-3.3%	30.6%	345	25.3	7.5	29.3	14.7	
	Heineken	EUR	85.1	0.6%	0.6%	-5.3%	0.7%	-2.1%	9.3%	-6.5%	9.6%	49	20.3	3.2	16.7	11.1	
	Asahi	JPY	5,500	0.0%	0.8%	-4.1%	-1.2%	-1.6%	37.2%	-9.1%	38.6%	2,660	17.6	2.4	14.0	12.2	
	하이트진로	KRW	22,150	0.2%	1.6%	-3.9%	-11.9%	-8.1%	5.7%	-18.4%	11.3%	1,553	18.7	1.2	6.5	9.5	
	롯데칠성	KRW	1,522,000	0.1%	0.4%	2.8%	21.7%	14.5%	1.8%	-20.0%	26.3%	1,217	23.8	0.7	2.9	7.4	
	무학	KRW	19,150	1.6%	-2.5%	-7.9%	-1.3%	-2.5%	-16.2%	-27.6%	10.7%	546	7.3	0.9	12.4	1.8	
글로벌 F&B	Danone	EUR	65.8	0.8%	2.7%	-7.3%	-5.0%	-5.9%	5.6%	-8.4%	6.5%	44	17.6	2.7	15.6	13.7	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	56.1	1.3%	-0.8%	-9.0%	-2.0%	-2.2%	-2.5%	-13.1%	6.5%	79	22.3	13.2	55.6	13.9	
	Nestle SA	CHF	75.8	0.2%	0.1%	-8.9%	-10.8%	-9.6%	2.0%	-11.9%	2.0%	236	20.0	3.7	18.2	13.9	
	Coca Cola	USD	44.0	1.2%	-1.7%	-7.2%	-3.8%	-4.0%	5.9%	-9.3%	5.9%	188	21.0	10.2	46.6	18.7	
	Pepsi Co	USD	109.7	0.4%	-1.2%	-9.6%	-5.5%	-8.5%	0.2%	-9.9%	1.6%	156	19.2	13.0	71.2	12.9	
	Nissin Food	JPY	7,380	-0.4%	0.8%	-9.9%	-7.4%	-10.3%	19.6%	-12.5%	19.6%	867	29.0	2.1	7.7	15.2	
	Toyo Suisan	JPY	4,200	1.0%	3.1%	-12.5%	-8.0%	-12.8%	4.6%	-14.5%	6.6%	466	20.8	1.5	7.4	8.9	
국내 F&B	농심	KRW	314,500	3.5%	6.6%	-4.1%	-14.4%	-11.2%	-7.2%	-16.4%	8.3%	1,913	16.7	1.0	6.0	7.7	
	오뚜기	KRW	726,000	3.7%	6.1%	-6.8%	-12.1%	-9.9%	0.3%	-18.0%	6.1%	2,497	18.1	2.0	11.7	11.0	
	대성	KRW	25,300	3.7%	6.8%	-8.2%	-7.5%	-8.2%	2.8%	-11.4%	17.9%	877	11.2	0.9	8.6	8.0	
	풀무원	KRW	150,000	2.7%	2.0%	-14.3%	3.4%	-12.8%	9.5%	-16.4%	35.7%	571	0.0	-	-	-	
	매일유업	KRW	69,400	0.6%	2.4%	-1.7%	-2.7%	4.7%	-	-18.5%	9.6%	528	-	-	-	-	
	동원F&B	KRW	238,500	-0.4%	-2.5%	-7.2%	5.1%	1.9%	10.2%	-12.3%	34.7%	920	15.7	1.4	9.4	9.1	
	동원산업	KRW	316,000	2.6%	4.6%	-3.1%	-3.1%	-6.0%	-9.8%	-14.4%	29.0%	1,063	6.5	1.0	16.0	6.3	
	롯데제과	KRW	63,700	0.3%	2.1%	-4.8%	4.3%	-2.2%	-18.8%	-24.9%	8.3%	4,694	14.9	0.6	3.9	3.9	
	크라온제과	KRW	14,400	0.7%	2.9%	-3.0%	-9.4%	2.5%	-	-40.5%	4.0%	180	-	-	-	-	
	빙그레	KRW	63,200	0.8%	0.8%	-1.6%	-1.3%	0.2%	-2.9%	-13.4%	9.0%	623	13.0	1.0	7.7	4.5	
식자재유통	Sysco	USD	59.7	1.4%	0.5%	-5.8%	9.2%	-1.7%	13.1%	-6.9%	21.5%	31	20.2	13.1	63.3	12.0	
	MARR	EUR	21.6	0.6%	2.8%	-4.9%	-0.9%	0.3%	16.6%	-7.9%	19.1%	1.4	21.4	4.5	21.5	13.4	
	CJ프레시웨이	KRW	37,300	-0.1%	0.4%	4.2%	-4.7%	-6.3%	15.3%	-21.1%	21.1%	443	18.6	2.3	11.9	9.6	
	신세계푸드	KRW	129,000	1.6%	1.6%	-3.7%	-9.2%	-2.6%	-11.6%	-27.3%	8.4%	500	17.7	1.5	8.3	7.9	
	현대그린푸드	KRW	14,800	-1.0%	0.3%	-8.6%	-3.9%	-1.0%	-11.6%	-20.4%	1.7%	1,446	11.6	0.8	7.3	5.2	
	롯데푸드	KRW	592,000	1.7%	3.0%	-3.0%	1.9%	7.1%	-2.7%	-11.9%	9.4%	670	-	-	-	-	
	SPC삼립	KRW	137,000	1.9%	3.0%	-13.6%	-9.9%	-12.5%	-31.7%	-38.7%	14.6%	1,182	20.5	3.1	16.9	12.6	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



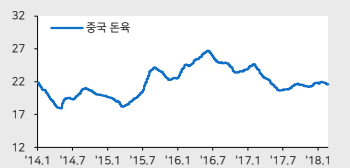
중국 라이신



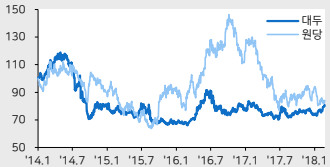
중국 메티오닌



중국 돈육



대두, 원당 (2012.1.1=100)



중국 트립토판

