



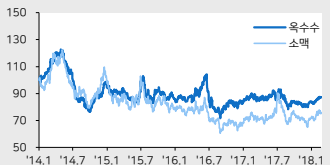
국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			02.22	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	367	0.3%	-0.3%	4.4%	6.3%	4.6%	-1.1%	-6.5%	11.3%	라이신 가격 유지 기타아미노산 가격 유지	(오리온) 초코파이, 후레쉬베리 불 한정판제품 출시 (아시아경제)	(CJ제일제당) 17년 만두 매출액 5,050억원 중 47%가 해외매출 (동아일보)	(CJ프레시웨이, 보해양조) 요리용 맛소스 '매향' 출시. 생산은 보해양조, 유통판매는 CJ프레시웨이 전담 (연합뉴스)		
	소맥	¢/부셸	451	0.9%	-2.3%	7.1%	6.2%	5.7%	2.3%	-16.3%	16.5%						
	대두	¢/부셸	1,032	-0.2%	0.8%	4.6%	4.3%	8.4%	0.9%	-0.9%	14.2%						
	대두유	¢/lb	32.0	-0.1%	1.1%	-1.5%	-6.2%	-3.1%	-2.1%	-9.4%	3.3%						
NYBOT	원당	¢/lb	13.7	2.5%	0.7%	3.9%	-7.9%	-9.6%	-33.8%	-33.8%	9.2%	라이신	8.6	0.0%			
	오렌지	USD/lb	146	2.1%	-1.9%	-1.5%	-12.4%	7.5%	-15.9%	-23.2%	16.5%	라이신(CJ CJ)	8.7	0.0%			
	커피	USD/lb	120	2.3%	-1.8%	-1.1%	-3.4%	-5.2%	-19.8%	-19.8%	5.4%	DL-메티오닌	9.0	0.0%			
DALIAN Ex	대두	RMB/톤	3,170	0.3%	0.3%	0.5%	-13.4%	3.9%	-24.3%	-24.3%	3.9%	L-메티오닌	20.3	0.0%			
	대두박	RMB/톤	3,058	5.7%	5.7%	9.0%	7.6%	6.4%	2.9%	0.0%	20.7%	쓰레오닌	20.1	0.0%			
	옥수수	RMB/톤	1,804	0.2%	0.2%	-0.2%	6.7%	3.8%	19.9%	-3.2%	20.4%	트립토판	9.8	0.0%			
Mal Ex	팜유	USD/톤	2,509	0.0%	0.2%	0.8%	-2.8%	2.7%	-17.0%	-17.0%	7.2%	옥수수(CBOT)	116.5	0.0%			
중국축산	라이신	RMB/kg	8.6	0.0%	0.0%	-1.7%	-12.3%	-9.0%	5.6%	-18.6%	6.9%	소맥(CBOT)	367	+0.3%			
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	-1.4%	-7.7%	-6.5%	8.8%	-12.8%	9.5%	대두(CBOT)	451	+0.9%			
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	-5.3%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%	대두유(CBOT)	1,032	-0.2%			
	메티오닌	RMB/kg	20.3	0.0%	0.0%	-1.5%	-10.8%	-8.8%	-12.9%	-17.1%	2.3%	원당(NYBOT)	32.0	-0.1%			
	쓰레오닌	RMB/kg	9.8	0.0%	0.0%	-6.7%	-23.1%	-22.8%	6.5%	-32.4%	7.7%	참치(ATUNA)	13.7	+2.5%			
	트립토판	RMB/kg	116.5	0.0%	0.0%	5.0%	11.0%	-4.9%	79.2%	-4.9%	79.2%	육계(국내)	1,500	0.0%			
	돼지고기	RMB/kg	21.6	0.0%	0.0%	-1.9%	1.5%	-1.2%	-9.7%	-9.7%	4.6%	돈육(국내)	1,590	-5.9%			
기타	참치(아타나)	USD/톤	1,500	0.0%	0.0%	-3.2%	-28.6%	-11.8%	-11.8%	-11.8%	-36.2%		3,834	-0.5%			
	육계(협회 평균가)	KRW/kg	1,590	-5.9%	-11.2%	14.4%	0.0%	23.3%	-23.9%	-38.6%	33.6%						
	돈육(협회 도매가)	KRW/kg	3,834	-0.5%	7.5%	-5.5%	-16.9%	-1.1%	-12.6%	-37.6%	7.5%						
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	335,500	0.3%	5.0%	-7.7%	-19.2%	-8.3%	-8.3%	-19.4%	5.0%	4,421	12.2	1.2	9.6	8.6	
	Ajinomoto	JPY	1,940	-1.4%	1.0%	-7.5%	-8.1%	-8.5%	-15.7%	-22.8%	1.0%	1,109	19.0	1.7	9.0	9.2	
	ADM	USD	41.8	-0.9%	-0.1%	-2.3%	6.5%	4.2%	-6.8%	-11.1%	7.2%	23	14.9	1.3	8.6	10.0	
	Meihua	CNY	4.8	2.2%	2.2%	-10.5%	-18.8%	-7.9%	-32.4%	-37.7%	2.2%	15	11.0	1.4	13.9	6.7	
	GBT	HKD	0.1	-0.8%	9.3%	-0.8%	-5.6%	-2.5%	-30.6%	-36.2%	9.3%	0.8	-	-	-	-	
	Evonik	EUR	31	-0.1%	2.4%	-5.7%	-2.8%	-2.5%	-0.7%	-6.9%	13.2%	14	13.5	1.8	12.1	7.0	
중국 F&B	오리온	KRW	112,500	-0.4%	7.7%	-0.9%	-9.3%	7.7%	-	-11.4%	39.8%	4,448	-	-	-	-	
	Tingyi	HKD	15.9	1.5%	3.1%	-8.4%	18.6%	4.9%	81.1%	-8.4%	86.4%	90	34.1	3.6	11.1	11.1	
	Want Want	HKD	6.7	2.1%	7.4%	-8.0%	4.6%	1.7%	25.4%	-8.0%	35.1%	83	21.2	4.9	23.8	12.4	
	Tsingtao Brewery	HKD	43.1	-2.0%	2.4%	-5.7%	30.8%	6.9%	24.0%	-9.5%	44.1%	61	29.2	2.6	9.2	13.8	
	China Mengniu	HKD	27	5.6%	6.0%	-1.5%	28.6%	14.0%	71.9%	-1.5%	85.1%	104	25.5	3.3	13.5	14.6	
담배	KT&G	KRW	103,000	1.5%	1.5%	-4.2%	-12.3%	-10.8%	2.0%	-17.6%	7.9%	14,141	12.6	1.7	13.8	8.2	
	Philip Morris	USD	103.0	-0.7%	0.4%	-5.4%	0.4%	-2.5%	-1.5%	-16.2%	4.3%	160	19.5	-	-	13.8	
	British American	GBP	4,355	-2.1%	-1.9%	-13.6%	-12.9%	-13.2%	-12.8%	-22.8%	0.0%	100	13.9	3.2	21.0	12.6	
	Japan Tobacco	JPY	3,057	-1.6%	-2.9%	-16.3%	-17.4%	-15.8%	-19.1%	-27.6%	0.0%	6,114	13.0	1.9	15.2	9.0	
주류	Ambev	BRL	22.4	0.1%	0.8%	2.4%	9.2%	5.4%	24.1%	-1.3%	33.3%	352	25.8	7.7	29.3	15.0	
	Heineken	EUR	84.6	-0.5%	0.6%	-4.9%	0.6%	-2.7%	8.5%	-7.1%	8.9%	49	20.2	3.2	16.7	11.0	
	Asahi	JPY	5,499	-0.1%	0.9%	-3.6%	-0.6%	-1.6%	34.2%	-9.2%	38.5%	2,659	17.6	2.4	14.0	12.2	
	하이트진로	KRW	22,100	0.5%	1.4%	-3.5%	-11.6%	-8.3%	5.2%	-18.6%	11.1%	1,550	18.7	1.2	6.5	9.5	
	롯데칠성	KRW	1,520,000	0.1%	0.3%	4.0%	21.4%	14.4%	0.6%	-20.1%	26.1%	1,215	23.8	0.7	2.9	7.4	
글로벌 F&B	무학	KRW	18,850	-2.6%	-4.1%	-4.8%	-3.3%	-4.1%	-17.5%	-28.7%	9.0%	537	7.3	0.9	12.4	1.8	
국내 F&B	Danone	EUR	65.3	0.9%	1.6%	-7.5%	-5.5%	-6.7%	7.2%	-9.1%	7.2%	44	17.4	2.6	15.6	13.7	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	55.4	-1.2%	-1.1%	-9.8%	-2.5%	-3.5%	-3.7%	-14.2%	5.1%	78	22.1	13.6	57.7	13.8	
	Nestle SA	CHF	75.6	0.7%	-2.2%	-8.4%	-10.8%	-9.8%	3.0%	-12.1%	3.0%	235	20.0	3.6	18.2	13.9	
	Coca Cola	USD	43.5	0.4%	-1.3%	-8.1%	-4.3%	-5.1%	5.0%	-10.3%	5.0%	185	20.8	10.1	46.6	18.5	
	Pepsi Co	USD	109.3	1.2%	0.1%	-10.1%	-4.9%	-8.9%	-0.1%	-10.3%	1.2%	155	19.1	13.0	71.2	12.8	
	Nissin Food	JPY	7,410	-0.9%	1.5%	-8.6%	-6.3%	-10.0%	20.5%	-12.1%	20.5%	870	29.1	2.1	7.7	15.3	
	Toyo Suisan	JPY	4,160	-1.0%	2.1%	-13.0%	-8.5%	-13.6%	4.4%	-15.3%	5.6%	461	20.6	1.5	7.4	8.8	
국내 F&B	농심	KRW	304,000	0.5%	3.1%	-7.2%	-16.0%	-14.1%	-10.6%	-19.1%	4.6%	1,849	16.1	0.9	6.0	7.7	
	오뚜기	KRW	700,000	0.4%	2.3%	-10.7%	-15.3%	-13.2%	-3.4%	-20.9%	2.3%	2,408	17.5	2.0	11.7	10.6	
	대성	KRW	24,400	0.2%	3.0%	-5.6%	-11.4%	-11.4%	-2.0%	-14.5%	13.8%	845	10.8	0.9	8.6	7.9	
	풀무원	KRW	146,000	0.0%	-0.7%	-14.1%	0.7%	-15.1%	6.2%	-18.7%	32.1%	556	0.0	-	-	-	
	매일유업	KRW	69,000	1.0%	1.8%	-1.1%	-3.4%	4.1%	-	-19.0%	9.0%	525	-	-	-	-	
	동원F&B	KRW	239,500	0.0%	-2.0%	-4.6%	5.0%	2.4%	11.9%	-11.9%	35.3%	924	15.8	1.4	9.4	9.1	
	동원산업	KRW	308,000	1.0%	2.0%	-4.3%	-5.4%	-8.3%	-12.4%	-16.5%	25.7%	1,036	6.4	1.0	16.0	6.3	
	롯데제과	KRW	63,500	0.5%	1.8%	-4.1%	1.9%	-2.5%	-20.4%	-25.1%	8.0%	4,679	14.9	0.6	3.9	3.9	
	크라온제과	KRW	14,300	-1.4%	2.1%	-2.4%	-12.3%	1.8%	-	-40.9%	3.2%	179	-	-	-	-	
	빙그레	KRW	62,700	0.6%	0.0%	-2.3%	-1.4%	-0.6%	-4.4%	-14.1%	8.1%	618	13.0	1.0	7.7	4.5	
	식자재유통	Sysco	USD	58.9	0.5%	0.9%	-7.4%	7.1%	-3.1%	11.5%	-8.2%	19.9%	31	19.9	12.9	63.3	11.8
		MARR	EUR	21.5	-0.1%	1.8%	-5.1%	-0.2%	-0.3%	17.3%	-8.4%	18.4%	1.4	21.2	4.4	21.5	13.3
CJ프레시웨이		KRW	37,350	-0.8%	0.5%	4.8%	-4.8%	-6.2%	15.5%	-21.0%	21.3%	443	18.7	2.3	11.9	9.6	
신세계푸드		KRW	127,000	-0.8%	0.0%	-4.9%	-10.2%	-4.2%	-13.0%	-28.5%	6.7%	492	17.5	1.4	8.3	7.9	
현대그린푸드		KRW	14,950	-1.0%	1.4%	-5.1%	-2.0%	0.0%	-11.0%	-19.6%	2.7%	1,461	11.7	0.8	7.3	5.2	
롯데푸드		KRW	582,000	-0.5%	1.2%	2.1%	0.9%	5.2%	-4.7%	-13.4%	7.6%	659	-	-	-	-	
SPC삼립		KRW	134,500	-0.7%	1.1%	-15.7%	-13.8%	-14.1%	-32.6%	-39.8%	12.6%	1,161	20.1	3.1	16.9	12.4	

F&B Chart

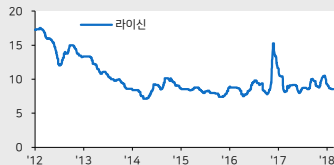
↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



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