



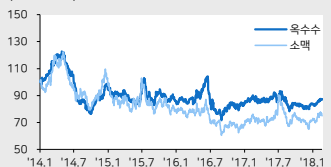
국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			02.21	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	366	0.1%	-0.4%	3.9%	6.0%	4.3%	-0.9%	-6.8%	11.0%	라이신 가격 유지 기타아미노산 가격 유지	(롯데) 산동빈 회장, 실험 받아 일본 롯데홀딩스 대표직 사임 (경향비즈)	(대선주조) 대선' 17년 말 업소 점유율 60%에 이어 1월 점유율 68% 기록, 전체 점유율도 1월 53%까지 상승 (한국경제)			
	소맥	¢/부셸	447	-0.4%	-1.9%	5.0%	6.0%	4.7%	2.6%	-17.1%	15.5%						
	대두	¢/부셸	1,034	0.8%	1.7%	5.1%	4.5%	8.7%	0.8%	-0.7%	14.4%						
	대두유	¢/lb	32.1	0.7%	0.8%	-0.3%	-5.5%	-3.1%	-1.8%	-9.3%	3.4%						
NYBOT	원당	¢/lb	13.4	0.1%	-0.1%	1.6%	-10.7%	-11.7%	-35.7%	-35.7%	6.6%	라이신	8.6	0.0%			
	오렌지	USD/lb	143	-2.2%	-3.5%	-3.6%	-14.4%	5.3%	-18.4%	-24.8%	14.1%	라이신(CJ/CJ)	8.7	0.0%			
	커피	USD/lb	117	-1.1%	-4.8%	-4.6%	-4.8%	-7.3%	-22.2%	-22.2%	3.1%	DL-메티오닌	9.0	0.0%			
DALIAN Ex	대두	RMB/톤	3,160	0.0%	0.0%	0.7%	-13.1%	3.6%	-26.0%	-26.0%	3.6%	L-메티오닌	20.3	0.0%			
	대두박	RMB/톤	2,892	0.0%	0.0%	2.8%	0.4%	0.6%	-2.5%	-4.9%	14.2%	쓰레오닌	20.1	0.0%			
	옥수수	RMB/톤	1,800	0.0%	0.0%	-0.4%	6.7%	3.6%	19.1%	-3.4%	20.2%	트립토판	9.8	0.0%			
Mal Ex	팜유	USD/톤	2,510	0.0%	0.2%	1.8%	-3.2%	2.7%	-17.0%	-17.0%	7.3%	옥수수(CBOT)	366	+0.1%			
중국축산	라이신	RMB/kg	8.6	0.0%	0.0%	-1.7%	-12.3%	-9.0%	5.6%	-18.6%	6.9%	소맥(CBOT)	447	-0.4%			
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	-1.4%	-7.7%	-6.5%	8.8%	-12.8%	9.5%	대두(CBOT)	1,034	+0.8%			
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	-5.3%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%	대두유(CBOT)	32.1	+0.7%			
	메티오닌	RMB/kg	20.3	0.0%	0.0%	-1.5%	-10.8%	-8.8%	-12.9%	-17.1%	2.3%	원당(NYBOT)	13.4	+0.1%			
	쓰레오닌	RMB/kg	9.8	0.0%	0.0%	-6.7%	-24.6%	-22.8%	6.5%	-32.4%	7.7%	참치(ATUNA)	1,500	0.0%			
	트립토판	RMB/kg	116.5	0.0%	0.0%	5.0%	11.0%	-4.9%	79.2%	-4.9%	79.2%	육계(국내)	1,690	-5.6%			
	돼지고기	RMB/kg	21.6	0.0%	0.0%	-1.9%	1.5%	-1.2%	-9.7%	-9.7%	4.6%	돈육(국내)	3,853	-1.9%			
기타	참치어가(Atuna)	USD/톤	1,500	0.0%	0.0%	-3.2%	-28.6%	-11.8%	-11.8%	-14.3%	-36.2%						
	육계(협회 평균가)	KRW/kg	1,690	-5.6%	-5.6%	21.6%	6.3%	31.0%	-19.1%	-34.7%	42.0%						
	돈육(협회 도매가)	KRW/kg	3,853	-1.9%	5.5%	-5.0%	-16.7%	-0.6%	-13.0%	-37.3%	8.0%						
글로벌 주가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	334,500	2.9%	3.4%	-6.6%	-16.1%	-8.6%	-9.6%	-19.6%	4,408	12.1	1.2	9.6	8.6		
	Ajinomoto	JPY	1,968	-0.5%	1.5%	-5.2%	-6.7%	-7.2%	-15.2%	-21.7%	1,125	19.3	1.7	9.0	9.3		
	ADM	USD	42.1	-1.1%	1.9%	2.8%	6.8%	5.1%	-5.8%	-10.3%	24	15.1	1.3	8.6	10.1		
	Meihua	CNY	4.7	0.0%	-0.4%	-12.4%	-20.0%	-9.9%	-34.0%	-39.1%	14	10.8	1.4	13.9	6.6		
	GBT	HKD	0.1	1.7%	8.2%	-3.3%	-5.6%	-1.7%	-30.4%	-35.7%	0.8	-	-	-	-		
	Evonik	EUR	31	0.3%	3.7%	-4.3%	-2.8%	-2.4%	-0.3%	-6.8%	13.3%	14	13.5	1.8	12.2	7.0	
중국 F&B	오리온	KRW	113,000	6.1%	2.7%	-1.7%	-6.6%	8.1%	-	-11.0%	40.4%	4,467	-	-	-	-	
	Tingyi	HKD	15.7	0.0%	3.3%	-8.3%	17.5%	3.3%	80.5%	-9.8%	83.6%	88	33.6	3.5	11.1	10.9	
	Want Want	HKD	6.5	3.7%	5.7%	-5.8%	5.0%	-0.5%	21.4%	-9.9%	32.3%	81	20.7	4.8	23.8	12.1	
	Tsingtao Brewery	HKD	44.0	2.0%	5.0%	-3.1%	34.4%	9.2%	26.6%	-7.7%	47.2%	61	29.8	2.6	9.2	13.8	
	China Mengniu	HKD	25	1.0%	2.0%	-4.7%	22.4%	8.0%	61.5%	-6.7%	75.3%	99	24.1	3.1	13.5	13.9	
담배	KT&G	KRW	101,500	1.6%	-1.5%	-4.7%	-12.5%	-12.1%	1.0%	-18.8%	6.3%	13,935	12.4	1.6	13.8	8.2	
	Philip Morris	USD	103.7	0.8%	0.7%	-4.8%	1.1%	-1.8%	0.1%	-15.6%	5.1%	161	19.6	-	-	13.9	
	British American	GBP	4,450	-1.0%	1.6%	-12.1%	-10.7%	-11.3%	-10.7%	-21.1%	1.6%	102	14.2	6.3	30.5	10.4	
	Japan Tobacco	JPY	3,106	-1.1%	-0.6%	-14.2%	-16.6%	-14.5%	-17.7%	-26.5%	0.0%	6,212	13.3	2.0	15.2	9.1	
주류	Ambev	BRL	22.4	-1.4%	4.2%	1.8%	9.1%	5.3%	25.6%	-1.4%	33.2%	352	25.8	7.6	29.3	15.0	
	Heineken	EUR	85.0	0.0%	2.7%	-4.2%	1.4%	-2.2%	10.5%	-6.6%	10.5%	49	20.3	3.2	16.7	11.1	
	Asahi	JPY	5,505	-0.9%	1.9%	-3.7%	0.4%	-1.5%	33.9%	-9.1%	38.7%	2,662	17.7	2.4	14.1	12.3	
	하이트진로	KRW	22,000	1.4%	0.7%	-3.9%	-12.5%	-8.7%	7.6%	-19.0%	10.6%	1,543	18.6	1.2	6.5	9.5	
	롯데칠성	KRW	1,518,000	0.1%	-3.1%	11.4%	20.6%	14.2%	1.7%	-20.2%	26.0%	1,213	23.8	0.7	2.9	7.4	
무학	KRW	19,350	-0.8%	-2.5%	-0.5%	4.6%	-1.5%	-14.0%	-26.8%	11.8%	551	7.3	0.9	12.4	1.8		
글로벌 F&B	Danone	EUR	64.7	0.3%	1.3%	-8.1%	-6.1%	-7.5%	6.2%	-9.9%	6.3%	43	17.3	2.6	15.6	13.7	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	56.1	0.2%	0.8%	-8.4%	-1.5%	-2.3%	-2.2%	-13.1%	6.5%	79	22.3	13.7	57.7	14.0	
	Nestle SA	CHF	75.0	-0.2%	-1.5%	-8.8%	-11.1%	-10.5%	2.4%	-12.7%	2.4%	234	19.8	3.6	18.2	13.8	
	Coca Cola	USD	43.3	-1.5%	-1.9%	-8.1%	-5.2%	-5.5%	5.1%	-10.7%	5.1%	185	20.7	10.0	46.6	18.4	
	Pepsi Co	USD	108.0	-1.4%	-3.7%	-10.1%	-5.8%	-9.9%	-0.1%	-11.3%	0.0%	153	18.9	12.8	71.2	12.7	
	Nissin Food	JPY	7,480	0.7%	0.8%	-7.9%	-5.9%	-9.1%	21.8%	-11.3%	21.8%	879	29.4	2.1	7.7	15.4	
	Toyo Suisan	JPY	4,200	-0.1%	2.4%	-12.0%	-7.7%	-12.8%	5.5%	-14.5%	6.6%	466	20.8	1.5	7.4	8.9	
국내 F&B	농심	KRW	302,500	2.4%	2.2%	-5.6%	-11.7%	-14.5%	-11.7%	-19.5%	4.1%	1,840	16.1	0.9	6.0	7.7	
	오뚜기	KRW	697,000	0.4%	1.9%	-10.5%	-11.7%	-13.5%	-4.8%	-21.2%	1.9%	2,398	17.4	1.9	11.7	10.6	
	대성	KRW	24,350	2.5%	2.5%	-5.4%	-6.9%	-11.6%	1.0%	-14.7%	13.5%	844	10.8	0.9	8.6	7.9	
	풀무원	KRW	146,000	0.0%	0.3%	-12.3%	-2.0%	-15.1%	5.8%	-18.7%	32.1%	556	0.0	-	-	-	
	매일유업	KRW	68,300	0.1%	-2.3%	-0.4%	-4.7%	3.0%	-	-19.8%	7.9%	520	-	-	-	-	
	동원F&B	KRW	239,500	-2.0%	-3.8%	-3.4%	8.9%	2.4%	13.5%	-11.9%	35.3%	924	15.8	1.4	9.4	9.1	
	동원산업	KRW	305,000	-0.5%	-1.8%	-5.1%	-5.6%	-9.2%	-9.8%	-17.3%	24.5%	1,026	6.3	0.9	16.0	6.3	
	롯데제과	KRW	63,200	1.3%	-4.8%	-6.0%	1.8%	-2.9%	-19.0%	-25.5%	7.5%	4,657	14.9	0.6	3.9	3.9	
	크라운제과	KRW	14,500	0.3%	3.9%	0.0%	-10.8%	3.2%	-	-40.1%	4.7%	182	-	-	-	-	
	빙그레	KRW	62,300	-0.2%	0.0%	-2.0%	-1.3%	-1.3%	-4.3%	-14.7%	7.4%	614	13.0	1.0	7.7	4.5	
식자재유통	Sysco	USD	58.6	-0.6%	0.2%	-7.4%	6.7%	-3.6%	11.8%	-8.7%	19.2%	31	19.8	12.9	63.3	11.8	
	MARR	EUR	21.5	-0.9%	2.3%	-4.4%	2.5%	-0.2%	16.1%	-8.3%	18.5%	1.4	21.3	4.4	21.5	13.3	
	CJ프레시웨이	KRW	37,650	0.5%	0.3%	6.1%	-0.1%	-5.4%	13.7%	-20.3%	22.2%	447	18.8	2.4	11.9	9.6	
	신세계푸드	KRW	128,000	0.4%	-1.2%	-1.2%	-6.2%	-3.4%	-11.1%	-27.9%	7.6%	496	17.6	1.5	8.3	7.9	
	현대그린푸드	KRW	15,100	1.7%	0.7%	-1.9%	-0.3%	1.0%	-9.9%	-18.8%	3.8%	1,475	11.9	0.8	7.3	5.2	
	롯데푸드	KRW	585,000	0.2%	-3.0%	6.6%	3.0%	5.8%	-4.0%	-13.0%	8.1%	662	-	-	-	-	
	SPC삼립	KRW	135,500	-0.4%	-1.5%	-9.1%	-8.4%	-13.4%	-31.7%	-39.4%	13.4%	1,169	20.2	3.1	16.9	12.5	

F&B Chart

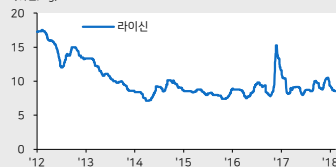
↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



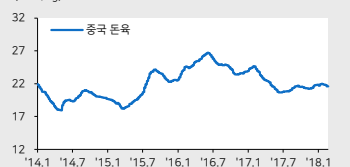
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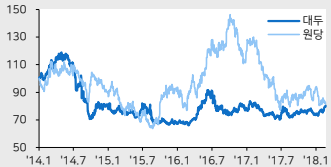
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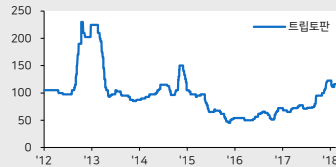
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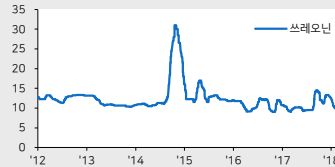
대두, 원당 (2012.1.1=100)



중국 트립토판



중국 쓰레오닌



국내 돈육

