



국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)										
			02.20	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News								
CBOT	옥수수	¢/부셸	366	-0.5%	-0.3%	3.7%	6.6%	4.2%	-0.7%	-6.8%	10.9%	라이신 가격 유지 기타아미노산 가격 유지	(CJ헬스케어) 한국콜마가 1.31조원에 인수 (서울신문)	라이신	8.6	0.0%	(삼양식품) 검찰, 오너일가 부당행위 가능성으로 본사 계열사 압수수색 (연합뉴스)					
	소맥	¢/부셸	449	-1.9%	-2.5%	6.3%	5.1%	5.2%	1.9%	-16.7%	16.0%											
	대두	¢/부셸	1,027	0.5%	1.5%	5.0%	3.6%	7.9%	-0.6%	-1.4%	13.6%											
	대두유	¢/lb	31.9	1.0%	0.9%	-1.3%	-7.5%	-3.7%	-3.1%	-9.9%	2.7%											
NYBOT	원당	¢/lb	13.4	-0.1%	-0.9%	0.8%	-13.1%	-11.9%	-34.2%	-35.8%	6.5%	라이신(Feed)	8.7	0.0%	(전지담배) 통계청, '2017년 광업제조업조사'에서 '기타 결련'에 결련형 전지담배 판매금액 포함시킬 계획. 점유율 늘린 단일 품목으로 조사할 수도 있어 (뉴스1)							
	오렌지	USD/lb	146	-3.2%	-0.9%	-0.1%	-12.2%	7.6%	-16.9%	-23.1%	16.7%	라이신(CJ/CJ)	9.0	0.0%								
	커피	USD/lb	118	0.2%	-3.7%	-2.5%	-4.5%	-6.3%	-20.0%	-21.4%	4.2%	DL-메티오닌	20.3	0.0%								
DALIAN Ex	대두	RMB/톤	3,160	0.0%	-0.1%	0.7%	-12.6%	3.6%	-25.1%	-26.0%	3.6%	L-메티오닌	20.1	0.0%	(매일유업) 시니어 사업 진출 위한 연구소 설립 (중앙일보)							
	대두박	RMB/톤	2,892	0.0%	0.7%	3.4%	0.4%	0.6%	-3.6%	-4.9%	14.2%	쓰레오닌	9.8	0.0%								
	옥수수	RMB/톤	1,800	0.0%	-0.1%	-0.8%	7.1%	3.6%	19.4%	-3.4%	20.2%	트립토판	116.5	0.0%								
Mal Ex	팜유	USD/톤	2,509	-0.8%	0.0%	3.0%	-6.4%	2.7%	-18.4%	-18.4%	7.2%	옥수수(CBOT)	366	-0.5%	소맥(CBOT)	449	-1.9%	대두(CBOT)	1,027	+0.5%		
	라이신	RMB/kg	8.6	0.0%	0.0%	-2.8%	-10.9%	-9.0%	4.3%	-18.6%	6.9%		대두유(CBOT)	31.9		+1.0%						
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	-1.4%	-7.7%	-6.5%	7.4%	-12.8%	9.5%		원당(NYBOT)	13.4		-0.1%						
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	-5.3%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%		참치(ATUNA)	1,500		0.0%						
중국축산	메티오닌	RMB/kg	20.3	0.0%	0.0%	-1.5%	-10.8%	-8.8%	-13.6%	-17.1%	2.3%	육계(국내)	1,790	0.0%	돈육(국내)	3,926	-1.4%					
	쓰레오닌	RMB/kg	9.8	0.0%	0.0%	-8.4%	-21.6%	-22.8%	4.3%	-32.4%	7.7%											
	트립토판	RMB/kg	116.5	0.0%	0.0%	5.0%	11.0%	-4.9%	79.2%	-4.9%	79.2%											
	돼지고기	RMB/kg	21.6	0.0%	-0.8%	-1.9%	1.5%	-1.2%	-9.7%	-9.7%	4.6%											
기타	참치어가(ATuna)	USD/톤	1,500	0.0%	0.0%	-3.2%	-28.6%	-11.8%	-11.8%	-14.3%	-36.2%	Mkt Cap	4,282	11.8	PER(x)	11.8	PBR(x)	1.1	ROE(%)	9.6	EV/EBITDA(x)	8.6
	육계(협회 평균가)	KRW/kg	1,790	0.0%	0.0%	28.8%	20.1%	38.8%	-14.4%	-30.9%	50.4%		1,131	19.4		1.7		9.0		9.4		9.4
	돈육(협회 도매가)	KRW/kg	3,926	-1.4%	1.7%	-2.7%	-11.2%	1.3%	-14.7%	-36.1%	10.1%		24	15.2		1.4		8.6		10.2		10.2
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low											
아미노산	CJ제일제당	KRW	325,000	0.2%	1.2%	-9.2%	-18.4%	-11.2%	-9.0%	-21.9%	1.7%	아미노산	아미노산	아미노산	아미노산	아미노산	아미노산	아미노산	아미노산	아미노산	아미노산	
	Ajinomoto	JPY	1,978	-0.7%	2.6%	-4.8%	-6.2%	-6.8%	-15.4%	-21.4%	2.9%											
	ADM	USD	42.6	-1.3%	3.1%	3.9%	8.0%	6.2%	-4.7%	-9.4%	9.3%											
	Meihua	CNY	4.7	0.0%	-1.5%	-12.4%	-20.0%	-9.9%	-33.0%	-39.1%	0.0%											
	GBT	HKD	0.1	0.0%	7.3%	-4.9%	-7.1%	-3.3%	-32.4%	-36.8%	8.3%											
	Evonik	EUR	31	2.0%	2.6%	-4.6%	-3.1%	-2.7%	-0.7%	-7.1%	12.9%											
	오리온	KRW	106,500	0.5%	-1.8%	-7.4%	-12.0%	1.9%	-	-16.1%	32.3%											
중국 F&B	Tingyi	HKD	15.7	2.6%	7.4%	-8.3%	17.5%	3.3%	81.9%	-9.8%	83.6%	중국 F&B	중국 F&B	중국 F&B	중국 F&B	중국 F&B	중국 F&B	중국 F&B	중국 F&B	중국 F&B		
	Want Want	HKD	6.3	1.6%	3.8%	-9.1%	1.3%	-4.0%	14.6%	-13.1%	27.6%											
	Tsingtao Brewery	HKD	43.2	-3.0%	4.7%	-5.0%	31.8%	7.1%	25.6%	-9.4%	44.3%											
	China Mengniu	HKD	25	-1.4%	4.4%	-5.7%	21.2%	6.9%	64.8%	-7.6%	73.5%											
	KT&G	KRW	99,900	-0.6%	-3.0%	-6.2%	-13.9%	-13.5%	-1.1%	-20.1%	4.6%											
담배	Philip Morris	USD	102.9	-1.4%	0.4%	-5.6%	0.2%	-2.7%	-0.8%	-16.3%	4.2%	담배	담배	담배	담배	담배	담배	담배	담배	담배	담배	
	British American	GBP	4,493	1.2%	0.6%	-11.2%	-9.8%	-10.5%	-10.2%	-20.4%	2.5%											
	Japan Tobacco	JPY	3,140	-2.1%	-1.9%	-13.2%	-15.7%	-13.5%	-16.7%	-25.7%	0.4%											
	Ambev	BRL	22.7	1.7%	5.7%	3.2%	10.6%	6.7%	26.9%	0.0%	35.0%											
주류	Heineken	EUR	85.0	-0.4%	3.5%	-4.2%	1.4%	-2.2%	10.5%	-6.6%	10.5%	주류	주류	주류	주류	주류	주류	주류	주류	주류	주류	
	Asahi	JPY	5,555	-2.1%	2.5%	-2.9%	1.3%	-0.6%	34.6%	-8.2%	40.0%											
	하이트진로	KRW	21,700	-1.1%	-1.1%	-5.2%	-13.7%	-10.0%	5.9%	-20.1%	9.0%											
	롯데칠성	KRW	1,516,000	-1.1%	-2.9%	11.2%	20.4%	14.1%	0.8%	-20.3%	25.8%											
글로벌 F&B	무학	KRW	19,500	-2.5%	-3.5%	0.3%	5.4%	-0.8%	-14.5%	-26.3%	12.7%	글로벌 F&B	글로벌 F&B	글로벌 F&B	글로벌 F&B	글로벌 F&B	글로벌 F&B	글로벌 F&B	글로벌 F&B	글로벌 F&B	글로벌 F&B	
	Danone	EUR	64.5	0.1%	0.2%	-8.4%	-6.4%	-7.8%	5.8%	-10.2%	5.9%											
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%											
	Starbucks	USD	56.0	-0.9%	1.1%	-8.6%	-1.7%	-2.5%	-2.4%	-13.3%	6.2%											
	Nestle SA	CHF	75.2	0.3%	-2.3%	-8.6%	-10.9%	-10.3%	1.8%	-12.6%	2.7%											
	Coca Cola	USD	44.0	-2.2%	0.0%	-6.7%	-3.8%	-4.1%	6.7%	-9.4%	6.7%											
	Pepsi Co	USD	109.5	-1.4%	-2.2%	-8.9%	-4.5%	-8.7%	1.2%	-10.1%	1.2%											
국내 F&B	Nissin Food	JPY	7,430	-1.3%	-1.3%	-8.5%	-6.5%	-9.7%	21.8%	-11.9%	21.8%	국내 F&B	국내 F&B	국내 F&B	국내 F&B	국내 F&B	국내 F&B	국내 F&B	국내 F&B	국내 F&B	국내 F&B	
	Toyo Suisan	JPY	4,205	-1.3%	1.1%	-11.9%	-7.6%	-12.7%	6.5%	-14.4%	6.7%											
	농심	KRW	295,500	-1.2%	-0.7%	-7.8%	-13.7%	-16.5%	-15.0%	-21.4%	1.7%											
	오뚜기	KRW	694,000	-0.7%	-0.4%	-10.9%	-12.0%	-13.9%	-6.2%	-21.6%	1.5%											
	대성	KRW	23,750	-0.6%	-3.5%	-7.8%	-9.2%	-13.8%	-1.5%	-16.8%	10.7%											
	풀무원	KRW	146,000	-0.3%	-3.0%	-12.3%	-2.0%	-15.1%	7.0%	-18.7%	32.1%											
	매일유업	KRW	68,200	0.4%	-2.7%	-0.6%	-4.9%	2.9%	-	-20.0%	7.7%											
식자재유통	동원F&B	KRW	244,500	-0.2%	-8.3%	-1.4%	11.1%	4.5%	16.2%	-10.1%	38.1%	식자재유통	식자재유통	식자재유통	식자재유통	식자재유통	식자재유통	식자재유통	식자재유통	식자재유통	식자재유통	
	동원산업	KRW	306,500	0.0%	-2.7%	-4.7%	-5.1%	-8.8%	-10.8%	-16.9%	25.1%											
	롯데제과	KRW	62,400	-1.0%	-5.9%	-7.1%	0.5%	-4.1%	-22.7%	-26.4%	6.1%											
	크라운제과	KRW	14,450	0.3%	3.6%	-0.3%	-11.1%	2.8%	-	-40.3%	4.3%											
	빙그레	KRW	62,400	-1.6%	-0.6%	-1.9%	-1.1%	-1.1%	-4.7%	-14.5%	7.6%											
	Sysco	USD	58.9	-1.9%	1.3%	-6.9%	7.3%	-3.0%	12.5%	-8.2%	19.9%											
	MARR	EUR	21.7	1.3%	4.4%	-3.6%	3.5%	0.7%	17.8%	-7.4%	19.6%											