



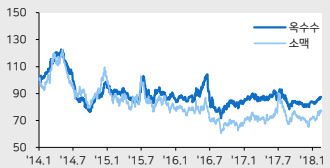
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		02.17	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	368	-0.1%	1.5%	4.1%	8.6%	4.8%	-1.6%	-6.3%	11.5%	라이신 가격 유지 기타아미노산 가격 유지	(CJ헬스케어) 인수전, 1.4조원 제시한 한원컴퍼니와 인수 의지 강력한 한국콜마 두 곳으로 압축 분위기 (청년외사)			
	소맥	¢/부셸	458	-0.9%	1.9%	8.6%	9.0%	7.2%	2.2%	-15.1%	18.2%					
	대두	¢/부셸	1,022	-0.3%	3.9%	5.4%	4.6%	7.3%	-2.1%	-2.1%	13.0%					
	대두유	¢/lb	31.5	-0.5%	-1.3%	-3.0%	-9.2%	-4.7%	-5.9%	-10.8%	1.7%					
NYBOT	원당	¢/lb	13.4	-1.8%	-2.1%	-0.3%	-11.3%	-11.7%	-34.3%	-35.7%	6.6%	라이신(Feed) 라이신(CJ/CJ) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	(전자담배) 기재부, 1월 전자담배 판매량 2천만갑으로 담배시장 점유율 9.1% 기록했다 발표 (이데일리)			
	오렌지	USD/lb	151	1.5%	2.4%	8.0%	-7.2%	11.2%	-13.4%	-20.5%	20.5%					
	커피	USD/lb	118	-3.1%	-3.2%	-4.2%	-6.9%	-6.5%	-19.4%	-21.5%	4.0%					
DALIAN Ex	대두	RMB/톤	3,160	0.0%	-0.3%	-0.2%	-12.6%	3.6%	-27.3%	-27.3%	3.6%	KT&G 기업은행, KT&G 주총서 백복인 사장 선임안에 반대 입장 날 전망 (연합뉴스)				
	대두박	RMB/톤	2,892	0.0%	2.8%	3.3%	1.8%	0.6%	-4.6%	-4.9%	14.2%					
	옥수수	RMB/톤	1,800	0.0%	-0.2%	-1.5%	6.4%	3.6%	19.4%	-3.4%	20.2%					
Mal Ex	팜유	USD/톤	2,505	0.0%	0.4%	1.1%	-7.1%	2.5%	-20.5%	-20.5%	7.1%	옥수수(CBOT) 소맥(CBOT) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	368 458 1,022 31.5 13.4 1,500 1,790 3,566	-0.1% -0.9% -0.3% -0.5% -1.8% 0.0% 0.0% 0.0%		
중국축산	라이신	RMB/kg	8.6	0.0%	0.0%	-5.0%	-10.0%	-9.0%	4.3%	-18.6%	6.9%					
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	-2.0%	-7.7%	-6.5%	7.4%	-12.8%	9.5%					
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	-5.3%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%					
	메티오닌	RMB/kg	20.3	0.0%	0.0%	-6.2%	-10.8%	-8.8%	-13.6%	-17.1%	2.3%					
	쓰레오닌	RMB/kg	9.8	0.0%	0.0%	-13.3%	-20.0%	-22.8%	4.3%	-32.4%	7.7%					
	트립토판	RMB/kg	116.5	0.0%	0.0%	2.2%	16.5%	-4.9%	79.2%	-4.9%	79.2%					
	돼지고기	RMB/kg	21.6	0.0%	-0.8%	-1.9%	1.9%	-1.2%	-10.9%	-10.9%	4.6%					
	기타	참치어가(Atuna)	USD/톤	1,500	0.0%	0.0%	-4.8%	-28.6%	-11.8%	-11.8%	-14.3%				-36.2%	
육계(협회 평균가)		KRW/kg	1,790	0.0%	5.9%	38.8%	20.1%	38.8%	-18.3%	-30.9%	50.4%					
돈육(협회 도매가)		KRW/kg	3,566	0.0%	-17.2%	-13.5%	-21.4%	-8.0%	-17.6%	-42.0%	0.0%					
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	319,500	0.0%	-5.8%	-14.6%	-17.9%	-12.7%	-10.6%	-23.2%	0.0%	4,210	11.5	1.1	9.7	8.6
	Ajinomoto	JPY	1,959	2.0%	1.3%	-6.3%	-6.2%	-7.6%	-13.5%	-22.1%	2.0%	1,120	19.2	1.7	9.0	9.3
	ADM	USD	43.1	-0.2%	4.3%	5.8%	8.4%	7.6%	-3.0%	-8.2%	10.7%	24	15.4	1.4	8.6	10.3
	Meihua	CNY	4.7	0.0%	-6.2%	-11.6%	-17.4%	-9.9%	-32.6%	-39.1%	0.0%	14	10.8	1.4	13.9	6.6
	GBT	HKD	0.1	0.0%	5.4%	-3.3%	-7.1%	-3.3%	-33.1%	-36.8%	8.3%	0.7	-	-	-	-
	Evonik	EUR	30	0.0%	1.5%	-3.7%	-5.7%	-4.1%	-1.8%	-8.4%	11.3%	14	13.3	1.8	12.2	7.0
중국 F&B	오리온	KRW	104,500	0.0%	-13.3%	-4.6%	-14.3%	0.0%	-	-17.7%	29.8%	4,131	-	-	-	-
	Tingyi	HKD	15.3	0.0%	1.7%	-1.8%	14.9%	0.7%	75.7%	-12.1%	78.9%	86	32.9	3.4	11.1	10.7
	Want Want	HKD	6.2	0.0%	-4.0%	-7.6%	-5.2%	-5.5%	11.3%	-14.5%	25.6%	77	19.7	4.6	23.8	11.5
	Tsingtao Brewery	HKD	44.5	0.0%	9.2%	-6.6%	31.3%	10.4%	29.0%	-6.6%	48.8%	62	30.2	2.7	9.2	13.9
	China Mengniu	HKD	25	0.0%	5.0%	2.6%	19.7%	8.4%	67.8%	-6.3%	76.0%	99	24.2	3.1	13.5	13.9
	담배	KT&G	KRW	101,500	0.0%	1.5%	-4.2%	-13.2%	-12.1%	-2.4%	-18.8%	6.3%	13,935	12.4	1.6	13.8
Philip Morris		USD	104.3	0.6%	3.9%	-0.5%	1.5%	-1.3%	1.3%	-15.1%	5.7%	162	19.7	-	-	14.0
British American		GBP	4,452	0.6%	-1.0%	-11.6%	-9.2%	-11.3%	-10.3%	-21.1%	1.6%	102	14.4	6.3	30.6	10.4
Japan Tobacco		JPY	3,167	1.3%	-2.3%	-12.5%	-15.6%	-12.8%	-15.5%	-25.0%	1.3%	6,334	13.3	2.0	15.7	9.2
주류	Ambev	BRL	22.4	0.6%	3.6%	2.4%	11.0%	5.4%	24.5%	0.6%	33.4%	353	25.8	7.7	29.3	15.0
	Heineken	EUR	86.0	1.6%	2.0%	-1.2%	1.5%	-1.1%	13.7%	-5.6%	13.7%	50	20.4	3.2	16.6	11.2
	Asahi	JPY	5,691	4.3%	5.3%	1.2%	6.7%	1.8%	45.1%	-6.0%	45.1%	2,752	18.3	2.5	14.1	12.6
	하이트진로	KRW	21,800	0.0%	-1.1%	-7.4%	-13.7%	-9.5%	5.1%	-19.7%	9.5%	1,529	18.0	1.2	6.7	9.4
	롯데칠성	KRW	1,516,000	0.0%	0.9%	14.7%	17.0%	14.1%	-0.7%	-20.3%	25.8%	1,212	23.1	0.7	3.2	7.8
	무학	KRW	19,650	0.0%	-1.8%	2.3%	6.2%	0.0%	-15.3%	-25.7%	13.6%	560	7.3	0.9	12.4	1.8
글로벌 F&B	Danone	EUR	65.5	2.1%	0.6%	-4.7%	-4.8%	-6.4%	9.3%	-8.8%	10.7%	44	17.3	2.7	15.9	13.6
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	56.5	-0.2%	5.0%	-6.7%	-0.8%	-1.7%	-0.7%	-12.5%	7.2%	79	22.5	13.8	57.7	14.1
	Nestle SA	CHF	75.7	0.1%	-0.5%	-8.3%	-9.8%	-9.6%	3.5%	-11.9%	4.5%	236	19.9	3.6	18.4	14.0
	Coca Cola	USD	45.0	0.4%	4.4%	-3.3%	-5.2%	-2.0%	11.2%	-7.3%	11.2%	192	21.5	9.7	43.3	19.1
	Pepsi Co	USD	111.1	0.1%	0.8%	-5.8%	-4.1%	-7.4%	4.1%	-8.8%	4.1%	158	19.5	13.2	71.2	13.0
	Nissin Food	JPY	7,400	1.1%	-2.6%	-10.3%	-4.4%	-10.1%	23.1%	-12.2%	23.1%	869	29.1	2.1	7.7	15.2
	Toyo Suisan	JPY	4,180	2.6%	-0.1%	-13.5%	-8.0%	-13.2%	5.7%	-14.9%	6.1%	463	20.7	1.5	7.4	8.9
국내 F&B	농심	KRW	295,000	0.0%	-2.8%	-8.1%	-13.0%	-16.7%	-14.1%	-21.5%	1.5%	1,794	15.5	0.9	6.0	7.6
	오뚜기	KRW	684,000	0.0%	-3.9%	-13.5%	-9.9%	-15.1%	-9.0%	-22.7%	0.0%	2,353	17.1	1.9	11.7	10.4
	대성	KRW	23,700	0.0%	-4.4%	-7.1%	-2.1%	-14.0%	-1.3%	-17.0%	10.5%	821	10.5	0.9	8.6	7.7
	풀무원	KRW	147,000	0.0%	-6.1%	-12.0%	17.1%	-14.5%	7.3%	-18.1%	33.0%	560	0.0	-	-	-
	매일유업	KRW	67,800	0.0%	-1.6%	0.7%	-11.6%	2.3%	-	-20.4%	7.1%	516	-	-	-	-
	동원F&B	KRW	244,500	0.0%	-5.8%	-2.6%	14.3%	4.5%	12.7%	-10.1%	38.1%	944	16.1	1.5	9.4	9.1
	동원산업	KRW	302,000	0.0%	-5.6%	-7.8%	-4.9%	-10.1%	-12.0%	-18.2%	23.3%	1,016	6.2	0.9	16.0	6.3
	롯데제과	KRW	62,400	0.0%	-3.6%	-6.4%	1.8%	-4.1%	-26.3%	-26.4%	6.1%	4,598	14.9	0.6	3.9	3.9
	크라온제과	KRW	14,000	0.0%	-1.8%	0.0%	-17.2%	-0.4%	-	-42.1%	1.1%	175	-	-	-	-
	빙그레	KRW	62,700	0.0%	1.8%	-3.5%	-1.1%	-0.6%	-4.6%	-14.1%	8.1%	618	13.0	1.0	7.7	4.5
식자재유통	Sysco	USD	60.0	1.1%	5.3%	-2.8%	9.2%	-1.2%	13.7%	-6.4%	22.2%	31	20.3	13.2	62.4	12.0
	MARR	EUR	21.3	1.6%	0.9%	-3.9%	4.3%	-0.8%	15.4%	-8.9%	17.8%	1.4	21.1	4.4	21.5	13.2
	CJ프레시웨이	KRW	37,150	0.0%	0.1%	7.4%	-3.5%	-6.7%	10.4%	-21.4%	20.6%	441	18.5	2.3	11.9	9.5
	신세계푸드	KRW	127,000	0.0%	-3.4%	-1.6%	-4.2%	-4.2%	-16.2%	-28.5%	6.7%	492	17.5	1.4	8.3	7.9
	현대그린푸드	KRW	14,750	0.0%	-3.9%	1.4%	-2.6%	-1.3%	-12.7%	-20.7%	1.4%	1,441	11.6	0.8	7.3	5.2
	롯데푸드	KRW	575,000	0.0%	-4.0%	4.7%	-0.9%	4.0%	-8.6%	-14.5%	6.3%	651	-	-	-	-
	SPC삼립	KRW	133,000	0.0%	-6.3%	-10.7%	-15.0%	-15.0%	-34.2%	-40.5%	11.3%	1,148	19.4	3.0	17.3	12.0

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

12.1.1=100 옥수수, 소맥 (2012.1.1=100)



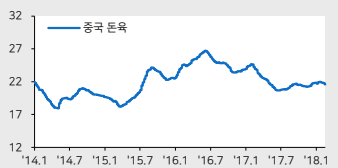
(위안/kg) 중국 라이신



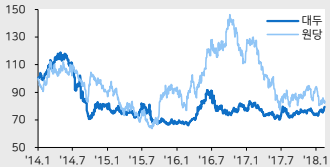
(위안/kg) 중국 메티오닌



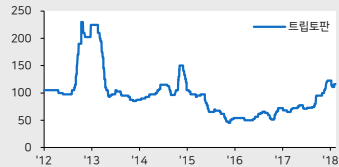
(RMB/kg) 중국 돈육



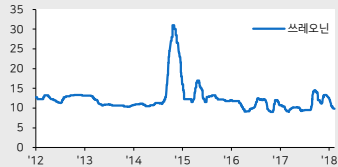
12.1.1=100 대두, 원당 (2012.1.1=100)



(위안/kg) 중국 트립토판



(위안/kg) 중국 쓰레오닌



(원/kg) 국내 돈육

