

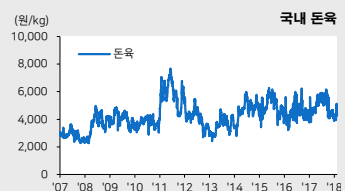
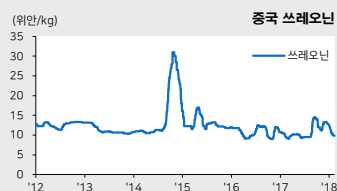
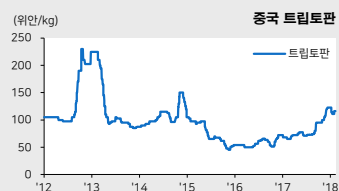
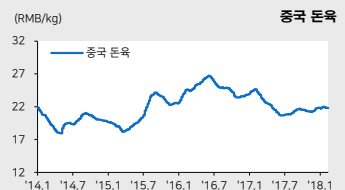
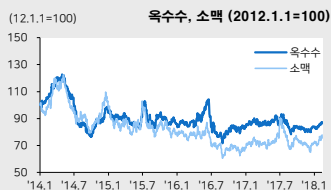


국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		02.12	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	367	1.4%	2.3%	6.0%	6.8%	4.6%	-2.0%	-6.4%	11.4%	라이신 가격 유지 기타아미노산 가격 유지	(KT&G) 14일부터 GS25 100개소에서 '릴' 액세서리와 소모품 판매 (이데일리)				
	소맥	¢/부셸	464	3.3%	5.4%	10.3%	7.5%	8.7%	3.3%	-14.0%	19.8%						
	대두	¢/부셸	1,002	1.9%	3.3%	6.1%	2.5%	5.3%	-5.4%	-5.6%	10.8%						
	대두유	¢/lb	31.9	-0.3%	-2.0%	-3.3%	-8.5%	-3.7%	-8.0%	-10.0%	2.7%						
NYBOT	원당	¢/lb	13.7	0.4%	-1.2%	-3.2%	-8.2%	-9.4%	-32.8%	-34.0%	9.4%	라이신	8.6	0.0%	(수입분류) 이마트, '알타밀' 독점 수입으로 공격적 유통 (아주경제)		
	오렌지	USD/lb	148	0.5%	3.2%	9.0%	-8.7%	9.1%	-12.7%	-22.0%	18.2%	라이신(CJCI)	8.7	0.0%			
	커피	USD/lb	121	-0.4%	1.3%	-0.7%	-4.8%	-3.8%	-16.7%	-19.3%	7.0%	DL-메티오닌	9.0	0.0%			
DALIAN Ex	대두	RMB/톤	3,164	-0.2%	0.0%	0.9%	-9.9%	3.7%	-25.0%	-27.2%	3.7%	L-메티오닌	20.3	0.0%	(C)헬스케어) 본인일 한국콜마 등의 4파전으로 압축 (한국경제)		
	대두박	RMB/톤	2,848	1.2%	2.6%	0.8%	1.4%	-0.9%	-7.1%	-7.4%	12.4%	쓰레오닌	20.1	0.0%			
	옥수수	RMB/톤	1,804	0.0%	0.3%	-1.4%	9.3%	3.8%	18.8%	-3.2%	20.4%	트립토판	9.8	0.0%			
Mal Ex	팜유	USD/톤	2,550	2.2%	2.0%	3.1%	-6.9%	4.3%	-22.0%	-22.9%	9.0%	옥수수(CBOT)	367	+1.4%	*음식료 4Q17 실적 발표일정 2/13(화): 오리온 3월: 오뚜기, 롯데제과		
중국축산	라이신	RMB/kg	8.6	0.0%	-0.6%	-6.0%	-3.9%	-9.0%	-0.6%	-18.6%	6.9%	소맥(CBOT)	464	+3.3%			
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	-2.5%	-4.1%	-6.5%	1.5%	-12.8%	9.5%	대두(CBOT)	1,002	+1.9%			
	라이신(CJ중국호가)	RMB/kg	9.0	0.0%	-5.3%	-10.0%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%	대두유(CBOT)	31.9	-0.3%			
	메티오닌	RMB/kg	20.3	0.0%	1.0%	-6.9%	-10.8%	-8.8%	-15.9%	-17.1%	2.3%	원당(NYBOT)	13.7	+0.4%			
	쓰레오닌	RMB/kg	9.8	0.0%	-1.0%	-15.9%	-12.9%	-22.8%	0.5%	-32.4%	7.7%	참치(ATUNA)	1,500	0.0%			
	트립토판	RMB/kg	116.5	0.0%	0.0%	-4.9%	16.5%	-4.9%	79.2%	-4.9%	79.2%	육계(국내)	1,790	+5.9%			
	돼지고기	RMB/kg	21.8	0.0%	-0.4%	-0.5%	2.7%	-0.4%	-10.2%	-10.2%	5.4%	돈육(국내)	4,243	-1.5%			
기타	참치(아타나)	USD/톤	1,500	0.0%	0.0%	-4.8%	-28.6%	-11.8%	-11.8%	-14.3%	-36.2%						
	육계(협회 평균가)	KRW/kg	1,790	5.9%	28.8%	38.8%	0.0%	38.8%	-25.1%	-30.9%	50.4%						
	돈육(협회 도매가)	KRW/kg	4,243	-1.5%	-10.4%	0.2%	1.2%	9.5%	-6.0%	-31.0%	9.5%						
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	321,000	-0.5%	-9.1%	-16.9%	-19.6%	-12.3%	-13.4%	-22.8%	0.0%	4,230	11.5	1.1	9.9	8.6	
	Ajinomoto	JPY	1,928	0.0%	-6.2%	-7.7%	-10.8%	-9.1%	-16.3%	-23.3%	0.0%	1,102	18.9	1.6	9.1	9.2	
	ADM	USD	41.3	-0.5%	-0.4%	1.9%	3.4%	3.0%	-5.8%	-12.1%	5.9%	23	14.9	1.3	8.6	9.7	
	Meihua	CNY	4.7	0.2%	-10.1%	-12.4%	-18.9%	-8.5%	-33.0%	-38.1%	0.2%	15	11.0	1.4	13.9	6.7	
	GBT	HKD	0.1	-1.8%	-0.9%	-6.8%	-14.2%	-9.9%	-42.6%	-42.6%	0.9%	0.7	-	-	-	-	
	Evonik	EUR	30	1.3%	-3.3%	-5.4%	-7.6%	-5.2%	-0.5%	-9.5%	10.0%	14	13.2	1.8	12.2	6.9	
중국 F&B	오리온	KRW	108,500	-6.1%	-13.2%	2.4%	-10.0%	3.8%	-	-14.6%	34.8%	4,289	-	-	-	-	
	Tingyi	HKD	14.6	1.0%	-5.8%	-4.7%	18.3%	-3.8%	61.7%	-16.0%	71.0%	82	31.4	3.3	11.1	10.2	
	Want Want	HKD	6.1	-2.6%	-8.0%	-7.5%	-10.0%	-7.5%	11.8%	-16.3%	22.9%	76	19.3	4.4	23.2	11.1	
	Tsingtao Brewery	HKD	41.2	4.2%	-4.3%	-10.4%	22.3%	2.2%	18.1%	-13.5%	37.8%	59	27.8	2.4	9.2	12.9	
	China Mengniu	HKD	24	0.8%	-3.4%	-2.5%	15.0%	2.4%	52.8%	-11.5%	66.2%	93	22.8	3.0	13.5	13.1	
	담배	KT&G	KRW	103,000	3.7%	-1.9%	-3.3%	-8.4%	-10.8%	0.0%	-17.6%	7.9%	14,141	12.5	1.7	13.8	8.1
주류	Philip Morris	USD	102.4	2.5%	-1.0%	-2.0%	-0.6%	-3.1%	-0.2%	-16.7%	3.8%	159	19.2	-	-	13.8	
	British American	GBP	4,465	1.2%	-6.2%	-10.1%	-9.1%	-11.0%	-10.8%	-20.9%	1.2%	102	14.4	6.4	30.6	10.4	
	Japan Tobacco	JPY	3,200	0.0%	-11.5%	-11.2%	-15.8%	-11.9%	-13.1%	-24.2%	0.0%	6,400	13.4	2.1	15.9	9.3	
	Ambev	BRL	21.5	0.0%	-2.4%	-0.5%	6.3%	1.0%	25.4%	-3.3%	27.8%	338	24.7	7.3	29.3	14.4	
	Heineken	EUR	82.1	-2.0%	-9.0%	-6.6%	-3.1%	-5.5%	11.5%	-9.8%	12.6%	47	19.6	3.0	16.3	10.7	
	Asahi	JPY	5,422	0.0%	-5.1%	-3.5%	1.3%	-3.0%	35.3%	-10.4%	38.2%	2,622	17.4	2.3	14.2	12.5	
글로벌 F&B	하이트진로	KRW	21,950	-1.1%	-3.5%	-10.4%	-13.8%	-8.9%	6.8%	-19.2%	10.3%	1,539	18.4	1.2	6.6	9.4	
	롯데칠성	KRW	1,561,000	-2.7%	-1.5%	17.3%	19.3%	17.5%	4.0%	-18.0%	29.5%	1,248	23.8	0.8	3.2	7.8	
	무학	KRW	20,200	-2.7%	0.0%	3.1%	11.0%	2.8%	-14.4%	-23.6%	16.8%	576	7.3	0.9	12.4	1.8	
	Danone	EUR	64.4	0.9%	-6.0%	-7.5%	-6.7%	-8.0%	7.2%	-10.4%	8.8%	43	17.0	2.6	15.9	12.8	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	55.4	1.5%	-0.7%	-8.3%	-2.9%	-3.6%	-1.5%	-14.2%	5.1%	78	22.0	13.6	57.7	13.8	
국내 F&B	Nestle SA	CHF	76.9	1.6%	-3.1%	-6.7%	-7.8%	-8.2%	4.3%	-10.5%	6.2%	239	20.2	3.6	17.7	14.1	
	Coca Cola	USD	44.0	1.9%	-5.9%	-4.7%	-5.5%	-4.2%	8.4%	-9.4%	8.7%	187	21.8	9.2	39.8	18.0	
	Pepsi Co	USD	111.9	0.7%	-5.7%	-4.6%	-0.7%	-6.7%	5.5%	-8.1%	5.5%	159	19.4	11.7	60.6	13.0	
	Nissin Food	JPY	7,530	0.0%	-8.5%	-7.5%	3.9%	-8.5%	26.1%	-10.7%	26.1%	885	29.6	2.2	7.6	15.5	
	Toyo Suisan	JPY	4,160	0.0%	-8.5%	-12.1%	-9.6%	-13.6%	5.6%	-15.3%	6.3%	461	20.5	1.5	7.4	8.8	
	농심	KRW	297,500	0.7%	-6.2%	-7.8%	-12.4%	-16.0%	-13.0%	-20.9%	2.4%	1,810	15.4	0.9	6.1	6.0	
식자재유통	오뚜기	KRW	697,000	-2.0%	-8.2%	-10.4%	-8.4%	-13.5%	-5.3%	-21.2%	0.1%	2,398	17.4	1.9	11.7	10.6	
	대성	KRW	24,600	-1.8%	-6.3%	-5.7%	1.2%	-10.7%	3.1%	-13.8%	14.7%	852	10.9	0.9	8.6	7.9	
	풀무원	KRW	150,500	-6.5%	-10.1%	-13.5%	22.9%	-12.5%	7.9%	-16.2%	36.2%	573	0.0	-	-	-	
	매일유업	KRW	70,100	3.2%	-4.2%	4.9%	-6.2%	5.7%	-	-17.7%	10.7%	533	-	-	-	-	
	동원F&B	KRW	266,500	-1.8%	4.7%	16.9%	23.1%	13.9%	22.2%	-2.0%	50.6%	1,028	17.6	1.6	9.4	9.2	
	동원산업	KRW	315,000	-0.8%	-5.8%	-2.2%	-0.3%	-6.3%	-8.0%	-14.6%	28.6%	1,059	6.5	1.0	16.0	6.3	
	롯데제과	KRW	66,300	0.8%	-4.1%	-1.3%	1.2%	1.8%	-21.1%	-21.8%	12.8%	4,885	14.9	0.6	3.9	3.9	
	크라운제과	KRW	13,950	-0.7%	-6.1%	-1.1%	-18.2%	-0.7%	-	-42.4%	0.7%	175	-	-	-	-	
	빙그레	KRW	62,800	-3.4%	-4.1%	0.2%	-1.7%	-0.5%	-2.5%	-14.0%	8.3%	619	13.0	1.0	7.7	4.5	
	Sysco	USD	58.1	-0.3%	-5.0%	-5.3%	7.3%	-4.3%	10.5%	-9.3%	18.4%	30	19.6	12.8	62.4	11.7	
	MARR	EUR	20.8	-1.1%	-5.9%	-4.5%	-1.8%	-3.5%	14.1%	-11.4%	14.6%	1.4	20.6	4.3	21.5	12.9	
	CJ프레시웨이	KRW	38,600	4.7%	8.4%	18.0%	0.9%	-3.0%	16.3%	-18.3%	25.3%	458	19.2	2.4	11.9	9.5	
신세계푸드	KRW	129,500	0.0%	-8.2%	0.8%	-4.8%	-2.3%	-11.0%	-27.0%	8.8%	501	17.8	1.5	8.3	7.9		
현대그린푸드	KRW	15,100	-0.3%	-5.3%	3.1%	-1.0%	1.0%	-12.0%	-18.8%	3.8%	1,475	11.8	0.8	7.3	5.7		
롯데푸드	KRW	608,000	-1.8%	-1.1%	11.6%	5.4%	9.9%	-2.5%	-9.6%	12.4%	688	-	-	-	-		
SPC삼립	KRW	136,500	-4.9%	-11.4%	-8.4%	-9.3%	-12.8%	-27.6%	-38.9%	14.2%	1,178	19.9	3.1	17.3	12.3		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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