



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		02.10	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식으로 주요 News			
CBOT	옥수수	¢/부셸	362	-1.0%	0.1%	3.7%	3.9%	3.2%	-2.0%	-7.7%	9.9%	라이신 가격 유지 기타아미노산 가격 하락	(파리바계프) 18년 중국 가맹점 100개 추가오픈해 매장 300개 이상으로 확대할 계획. 현재 직영 107개, 가맹 128개 운영 중 (아시아경제)	라이신 8.6 0.0%	(C제일제당) '비비고 왕교자' 출시 4년만에 누적매출 4천억원 돌파. 17년 8월 누적매출 3천억원 돌파 이후 가파른 상승세. 1월 매출액은 170억원 기록 (경향비즈)	
	소맥	¢/부셸	449	-1.6%	0.5%	3.4%	5.2%	5.2%	1.2%	-16.7%	15.9%					
	대두	¢/부셸	983	-0.5%	0.4%	3.8%	-0.5%	3.3%	-6.4%	-7.4%	8.7%					
	대두유	¢/lb	32.0	-0.8%	-1.7%	-4.0%	-9.6%	-3.4%	-7.8%	-9.6%	3.1%					
NYBOT	원당	¢/lb	13.7	0.7%	0.3%	-6.7%	-7.9%	-9.8%	-33.8%	-34.3%	8.9%	라이신(Feed)	8.7 0.0%			
	오렌지	USD/lb	148	0.1%	0.4%	9.5%	8.5%	-15.2%	-22.4%	17.6%	라이신(CJ/CJ)	9.0 -5.3%				
	커피	USD/lb	122	-0.8%	1.2%	-1.7%	-3.1%	-3.4%	-16.1%	-19.0%	7.4%	DL-메티오닌	20.3 0.0%			
DALIAN Ex	대두	RMB/톤	3,171	0.0%	0.7%	1.2%	-9.7%	3.9%	-25.1%	-27.1%	3.9%	L-메티오닌	20.1 0.0%			
	대두박	RMB/톤	2,814	0.0%	0.6%	-0.7%	0.2%	-2.1%	-10.2%	-10.2%	11.1%	쓰레오닌	9.8 -1.0%			
	옥수수	RMB/톤	1,804	-0.1%	0.2%	-1.6%	9.3%	3.8%	18.4%	-3.2%	20.4%	트립토판	116.5 0.0%			
	팜유	USD/톤	2,495	-0.2%	0.8%	-2.8%	-10.0%	2.1%	-24.4%	-24.5%	6.6%	옥수수(CBOT)	362 -1.0%	(C프레스웨이) CJ제일제당센터 지하식당, 푸드빌 외식브랜드에서 프랜차이즈로 단계급식 형태로 변경 (아주경제)		
중국축산	라이신	RMB/kg	8.6	0.0%	-0.6%	-6.6%	-3.9%	-9.0%	-0.6%	-18.6%	6.9%	소맥(CBOT)	449 -1.6%			
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	-0.6%	-4.1%	-2.5%	-6.5%	1.5%	-12.8%	9.5%	대두(CBOT)	983 -0.5%			
	라이신(CJ중국호가)	RMB/kg	9.0	-5.3%	-5.3%	-10.0%	-8.2%	-10.0%	-35.7%	-35.7%	0.0%	대두유(CBOT)	32.0 -0.8%	(현대그린푸드) 캄술커피머신 제조사업 추진. 20년 매출 100억원 목표 (매일경제)		
	메티오닌	RMB/kg	20.3	0.0%	1.0%	-6.9%	-10.8%	-8.8%	-15.9%	-17.1%	2.3%	원당(NYBOT)	13.7 +0.7%			
	쓰레오닌	RMB/kg	9.8	-1.0%	-1.0%	-18.7%	-12.9%	-22.8%	0.5%	-32.4%	7.7%	참치(ATUNA)	1,500 0.0%			
	트립토판	RMB/kg	116.5	0.0%	0.0%	-4.9%	16.5%	-4.9%	79.2%	-4.9%	79.2%	육계(국내)	1,690 +6.3%	*음식료 4Q17 실적 발표일정 2/13(화): 오리온		
	돼지고기	RMB/kg	21.8	0.0%	-0.4%	-0.5%	2.2%	-0.4%	-11.6%	-11.6%	5.4%	돈육(국내)	4,308 -1.4%	3월: 오뚜기, 롯데제과		
기타	참치(아타나)	USD/톤	1,500	0.0%	0.0%	-4.8%	-28.6%	-11.8%	-11.8%	-14.3%	-36.2%					
	육계(협회 평균가)	KRW/kg	1,690	6.3%	31.0%	42.0%	-10.6%	31.0%	-29.3%	-34.7%	42.0%					
	돈육(협회 도매가)	KRW/kg	4,308	-1.4%	-16.1%	3.7%	-4.7%	11.2%	-4.6%	-29.9%	11.2%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	322,500	-4.9%	-10.5%	-15.5%	-13.0%	-11.9%	-9.7%	-22.5%	-3.7%	4,250	11.4	1.1	10.0	8.5
	Ajinomoto	JPY	1,928	-0.3%	-6.7%	-10.6%	-16.5%	-9.1%	-15.8%	-23.3%	-0.3%	1,102	18.9	1.6	9.1	9.2
	ADM	USD	41.5	0.3%	-2.3%	3.2%	4.9%	3.5%	-4.5%	-11.7%	6.5%	23	14.9	1.3	8.6	9.5
	Meihua	CNY	4.7	-5.0%	-10.6%	-13.7%	-19.6%	-8.7%	-32.7%	-38.3%	-3.9%	15	11.0	1.4	13.9	6.7
	GBT	HKD	0.1	0.0%	-2.6%	-9.0%	-12.6%	-8.3%	-41.0%	-42.5%	2.8%	0.7	-	-	-	-
	Evonik	EUR	29	-0.9%	-6.3%	-8.0%	-10.0%	-6.4%	-0.8%	-10.6%	8.6%	14	13.0	1.8	12.0	6.8
	오리온	KRW	115,500	-4.1%	-4.5%	8.5%	-0.4%	10.5%	-	-9.1%	43.5%	4,566	-	-	-	-
중국 F&B	Tingyi	HKD	14.5	-3.7%	-8.8%	-8.1%	14.4%	-4.7%	62.7%	-16.8%	69.4%	81	30.9	3.2	11.1	10.1
	Want Want	HKD	6.2	-3.6%	-6.9%	-4.3%	-10.0%	-5.0%	14.5%	-14.1%	26.2%	78	19.7	4.5	23.2	11.4
	Tsingtao Brewery	HKD	39.6	-2.9%	-7.4%	-12.4%	19.8%	-1.9%	16.0%	-17.0%	32.3%	57	26.6	2.3	9.2	12.4
	China Mengniu	HKD	24	-1.7%	-5.4%	0.9%	8.8%	1.5%	59.7%	-12.3%	64.8%	93	22.6	2.9	13.5	13.0
	KT&G	KRW	99,300	-0.7%	-7.6%	-8.1%	-12.1%	-14.0%	-3.1%	-20.6%	4.0%	13,633	12.0	1.6	13.8	8.1
담배	Philip Morris	USD	99.9	-0.4%	-5.0%	-4.7%	-3.0%	-5.4%	-2.6%	-18.7%	1.3%	155	18.7	-	-	13.5
	British American	GBP	4,413	-1.9%	-8.5%	-11.0%	-10.5%	-12.1%	-12.2%	-21.8%	-1.9%	101	14.2	6.3	30.7	10.3
	Japan Tobacco	JPY	3,200	-1.3%	-11.6%	-12.7%	-16.7%	-11.9%	-12.4%	-24.2%	-1.3%	6,400	13.4	2.1	15.9	9.3
주류	Ambev	BRL	21.5	-0.8%	-3.3%	-0.5%	6.4%	1.0%	26.7%	-3.3%	27.8%	338	24.7	7.3	29.6	14.4
	Heineken	EUR	83.8	-0.5%	-7.9%	-6.6%	0.0%	-3.6%	13.8%	-7.9%	14.9%	48	19.9	3.0	16.3	10.8
	Asahi	JPY	5,422	0.4%	-4.3%	-10.4%	1.7%	-3.0%	37.1%	-10.4%	38.2%	2,622	17.4	2.3	14.2	12.5
	하이트진로	KRW	22,200	0.7%	-3.7%	-9.4%	-13.3%	-7.9%	7.8%	-18.2%	11.6%	1,557	18.6	1.2	6.6	9.4
	롯데칠성	KRW	1,605,000	6.9%	1.6%	20.1%	26.4%	20.8%	7.3%	-15.6%	33.2%	1,283	24.5	0.8	3.2	7.8
	무학	KRW	20,750	3.8%	2.7%	11.0%	13.1%	5.6%	-9.2%	-21.6%	19.9%	591	8.3	1.0	12.4	2.5
글로벌 F&B	Danone	EUR	63.8	-2.0%	-8.0%	-10.4%	-8.4%	-8.8%	5.2%	-11.2%	7.8%	43	16.9	2.6	15.9	12.7
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	54.6	1.5%	-2.5%	-7.8%	-4.6%	-5.0%	-1.2%	-15.5%	3.6%	77	21.7	13.4	57.7	13.6
	Nestle SA	CHF	75.7	-0.5%	-5.9%	-10.3%	-9.3%	-9.7%	2.2%	-12.0%	4.5%	236	19.9	3.5	17.7	13.9
	Coca Cola	USD	43.1	0.1%	-9.1%	-6.7%	-6.1%	-6.0%	2.6%	-11.1%	6.7%	184	21.4	9.1	39.8	17.6
	Pepsi Co	USD	111.2	0.9%	-7.6%	-5.8%	0.6%	-7.3%	5.2%	-8.7%	5.2%	158	19.3	11.6	60.6	12.9
	Nissin Food	JPY	7,530	-0.9%	-8.7%	-10.7%	3.7%	-8.5%	27.2%	-10.7%	27.2%	885	29.6	2.2	7.6	15.5
	Toyo Suisan	JPY	4,160	-0.6%	-7.1%	-15.3%	-11.2%	-13.6%	6.1%	-15.3%	6.5%	461	20.5	1.5	7.4	8.8
	농심	KRW	295,500	-2.6%	-9.6%	-12.1%	-11.5%	-16.5%	-15.7%	-21.4%	1.7%	1,797	15.3	0.9	6.1	5.9
	오뚜기	KRW	711,000	-0.1%	-7.5%	-9.8%	-5.1%	-11.8%	-3.8%	-19.7%	2.2%	2,446	17.7	2.0	11.7	10.8
국내 F&B	대성	KRW	25,050	1.0%	-7.1%	-5.8%	8.7%	-9.1%	5.7%	-12.3%	16.8%	868	11.1	0.9	8.6	8.0
	풀무원	KRW	161,000	2.9%	-5.3%	-4.7%	37.6%	-6.4%	11.4%	-10.3%	45.7%	613	0.0	-	-	-
	매일유업	KRW	67,900	-1.5%	-7.1%	2.7%	-11.1%	2.4%	-	-20.3%	7.3%	517	-	-	-	-
	동원F&B	KRW	271,500	4.6%	5.6%	21.5%	29.3%	16.0%	31.2%	-0.2%	53.4%	1,048	17.9	1.6	9.4	9.2
	동원산업	KRW	317,500	-0.8%	-5.8%	0.3%	-1.4%	-5.5%	-9.5%	-14.0%	29.6%	1,068	6.6	1.0	16.0	6.3
	롯데제과	KRW	65,800	1.7%	-6.3%	-3.5%	-2.2%	1.1%	-20.4%	-22.4%	11.9%	4,848	14.9	0.6	3.9	3.9
	크라운제과	KRW	14,050	-1.4%	-7.3%	0.4%	-16.6%	0.0%	-	-41.9%	1.4%	176	-	-	-	-
	빙그레	KRW	65,000	5.5%	-2.0%	4.5%	3.3%	3.0%	0.0%	-11.0%	12.1%	640	13.2	1.1	7.7	4.7
	Sysco	USD	58.3	2.3%	-5.9%	-5.0%	10.9%	-4.0%	12.5%	-9.0%	18.8%	30	19.7	12.8	62.4	11.7
	MARR	EUR	21.0	-0.7%	-7.2%	-3.4%	-3.0%	-2.4%	13.9%	-10.3%	15.9%	1.4	20.8	4.3	21.5	13.1
	CJ프레스웨이	KRW	36,850	-0.7%	2.5%	8.2%	-6.6%	-7.4%	-0.1%	-22.0%	19.6%	437	18.3	2.3	11.6	9.5
	신세계푸드	KRW	129,500	-1.5%	-10.1%	1.2%	-3.7%	-2.3%	-14.2%	-27.0%	8.8%	501	17.8	1.5	8.3	7.9
	현대그린푸드	KRW	15,150	-1.3%	-7.3%	3.4%	-4.4%	1.3%	-11.7%	-18.5%	4.1%	1,480	12.1	0.8	7.5	5.5
	롯데푸드	KRW	619,000	3.3%	-3.1%	12.5%	7.5%	11.9%	-0.2%	-7.9%	14.4%	701	-	-	-	-
SPC삼립	KRW	143,500	1.1%	-9.2%	-0.7%	4.0%	-8.3%	-23.1%	-35.8%	20.1%	1,238	20.9	3.3	17.3	12.8	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

