



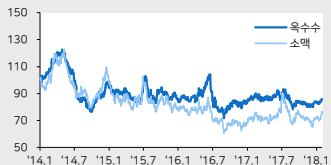
| 국제 곡물 가격/중국 아미노산 가격 | 단위               | 현재가         | 기간변동률     |       |       |        |        |        |          |         | 주요 제품 가격 동향 (전일비) |                           |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
|---------------------|------------------|-------------|-----------|-------|-------|--------|--------|--------|----------|---------|-------------------|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------------------------------------------------------------------------------------------------------------------------------|--------|--------------|
|                     |                  | 01.31       | 1D        | 1W    | 1M    | 3M     | YTD    | % YoY  | 52w high | 52w low | F&B 가격 동향         |                           | 음식료 주요 News                                                                                                                                                            |          |                                                                                                                                     |        |              |
| CBOT                | 옥수수              | ¢/부셸        | 362       | 0.0%  | 1.4%  | 3.1%   | 3.7%   | 3.1%   | 0.5%     | -7.8%   | 9.7%              | 라이신 가격 유지<br>기타아미노산 가격 유지 | (코카콜라음료) 17개 제품 출고가격 평균 4.8% 인상. 코카콜라 250ml 5.1%, 500ml 페트 3.5%, 1.5리터 페트 4.5%, 마테차 5.4% 등. 관계자는 가격 인상으로 매출액 1.5% 증가를 기대한다 언급했으며 롯데칠성이나 해태htb 관계자는 인상 계획 없다 밝혀 (머니투데이) |          |                                                                                                                                     |        |              |
|                     | 소맥               | ¢/부셸        | 452       | -1.2% | 4.3%  | 5.8%   | 6.4%   | 5.8%   | 7.4%     | -16.2%  | 16.7%             |                           |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
|                     | 대두               | ¢/부셸        | 996       | -0.4% | 0.4%  | 4.6%   | 2.4%   | 4.6%   | -2.8%    | -6.2%   | 10.1%             |                           |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
|                     | 대두유              | ¢/lb        | 33.1      | 0.0%  | 1.2%  | 0.0%   | -4.6%  | 0.0%   | -2.3%    | -6.5%   | 6.6%              |                           |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
| NYBOT               | 원당               | ¢/lb        | 13.2      | -3.6% | 0.5%  | -12.7% | -10.2% | -12.7% | -35.3%   | -37.5%  | 5.4%              | 라이신                       | 8.6                                                                                                                                                                    | 0.0%     | (CJ제일제당) '스팸', 설 선물세트로 1,200억원 매출 목표. 15년 660억원, 16년 800억원, 17년 1,000억원 기록 (아시아경제)                                                  |        |              |
|                     | 오렌지              | USD/lb      | 149       | 0.4%  | 0.5%  | 9.3%   | -5.2%  | 9.3%   | -14.0%   | -21.9%  | 18.5%             | 라이신(CJCI)                 | 8.7                                                                                                                                                                    | 0.0%     |                                                                                                                                     |        |              |
|                     | 커피               | USD/lb      | 122       | -0.4% | -0.5% | -3.4%  | -3.2%  | -3.4%  | -18.5%   | -19.0%  | 7.4%              | DL-메티오닌                   | 9.5                                                                                                                                                                    | 0.0%     |                                                                                                                                     |        |              |
| DALIAN Ex           | 대두               | RMB/톤       | 3,151     | 0.0%  | -0.2% | 3.3%   | -10.3% | 3.3%   | -22.4%   | -27.5%  | 3.3%              | L-메티오닌                    | 20.3                                                                                                                                                                   | 0.0%     |                                                                                                                                     |        |              |
|                     | 대두박              | RMB/톤       | 2,846     | 0.9%  | 1.4%  | -1.0%  | -1.2%  | -1.0%  | -10.2%   | -10.2%  | 12.4%             | 스레오닌                      | 20.1                                                                                                                                                                   | 0.0%     |                                                                                                                                     |        |              |
|                     | 옥수수              | RMB/톤       | 1,793     | -0.1% | 0.0%  | 3.2%   | 10.1%  | 3.2%   | 19.9%    | -3.8%   | 19.9%             | 트립토판                      | 110.0                                                                                                                                                                  | 0.0%     |                                                                                                                                     |        |              |
| Mal Ex              | 팜유               | USD/톤       | 2,490     | 0.0%  | -0.9% | 1.9%   | -11.3% | 1.9%   | -22.9%   | -24.7%  | 6.4%              | 옥수수(CBOT)                 | 362                                                                                                                                                                    | 0.0%     | 음식료 4Q17 실적 발표일정<br>2/1(목): KT&G<br>2/7(수): CJ프래시웨이<br>2/8(목): 동원F&B<br>2/13(화): 오리온<br>2월: 동원산업, CJ제일제당, 하이트진로 3월: 오뚜기, 롯데칠성, 롯데제과 |        |              |
|                     | 중국축산             | 라이신         | RMB/kg    | 8.6   | 0.0%  | -1.1%  | -8.5%  | -2.8%  | -8.5%    | -17.3%  | -18.1%            |                           | 7.5%                                                                                                                                                                   | 소맥(CBOT) |                                                                                                                                     | 452    | -1.2%        |
|                     | 라이신(Feed Trade)  | RMB/kg      | 8.7       | 0.0%  | 0.0%  | -5.9%  | -3.1%  | -5.9%  | -14.7%   | -14.7%  | 10.1%             | 대두(CBOT)                  | 996                                                                                                                                                                    | -0.4%    |                                                                                                                                     |        |              |
|                     | 라이신(CJ중국호가)      | RMB/kg      | 9.5       | 0.0%  | 0.0%  | -5.0%  | -3.1%  | -5.0%  | -32.1%   | -32.1%  | 0.0%              | 대두유(CBOT)                 | 33.1                                                                                                                                                                   | 0.0%     |                                                                                                                                     |        |              |
|                     | 메티오닌             | RMB/kg      | 20.3      | 0.0%  | -1.5% | -8.8%  | -11.0% | -8.8%  | -17.8%   | -17.8%  | 2.3%              | 원당(NYBOT)                 | 13.2                                                                                                                                                                   | -3.6%    |                                                                                                                                     |        |              |
|                     | 스레오닌             | RMB/kg      | 10.0      | 0.0%  | -4.8% | -21.3% | -13.8% | -21.3% | -3.8%    | -31.0%  | 9.9%              | 참치(ATUNA)                 | 1,550                                                                                                                                                                  | 0.0%     |                                                                                                                                     |        |              |
|                     | 트립토판             | RMB/kg      | 111.0     | 0.0%  | 0.0%  | -9.4%  | 16.8%  | -9.4%  | 63.2%    | -9.4%   | 70.8%             | 육계(국내)                    | 1,590                                                                                                                                                                  | 0.0%     |                                                                                                                                     |        |              |
|                     | 돼지고기             | RMB/kg      | 21.9      | -0.1% | -0.1% | 0.0%   | 2.5%   | 0.0%   | -11.4%   | -11.4%  | 5.9%              | 돈육(국내)                    | 4,375                                                                                                                                                                  | +1.6%    |                                                                                                                                     |        |              |
|                     | 기타               | 참치어가(Atuna) | USD/톤     | 1,550 | 0.0%  | 0.0%   | -8.8%  | -31.9% | -8.8%    | -8.8%   | -8.8%             | -34.0%                    |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
|                     |                  | 육계(협회 평균가)  | KRW/kg    | 1,590 | 0.0%  | 14.4%  | 14.4%  | 6.7%   | 23.3%    | -5.9%   | -38.6%            | 33.6%                     |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
|                     |                  | 돈육(협회 도매가)  | KRW/kg    | 4,375 | 1.6%  | 7.7%   | 12.9%  | 2.6%   | 12.9%    | 0.2%    | -28.8%            | 12.9%                     |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
|                     | 글로벌 주가 동향        |             | 단위        | 현재가   | 1D    | 1W     | 1M     | 3M     | YTD      | % YoY   | 52w high          | 52w low                   | Mkt Cap                                                                                                                                                                | PER(x)   | PBR(x)                                                                                                                              | ROE(%) | EV/EBITDA(x) |
| 아미노산                | CJ제일제당           | KRW         | 358,500   | -0.6% | -1.6% | -2.0%  | -2.2%  | -2.0%  | 2.9%     | -13.8%  | 7.0%              | 4,724                     | 12.3                                                                                                                                                                   | 1.2      | 10.0                                                                                                                                | 8.4    |              |
|                     | Ajinomoto        | JPY         | 2,070     | -0.7% | -2.6% | -2.4%  | -9.7%  | -2.4%  | -8.2%    | -17.7%  | 1.1%              | 1,184                     | 20.2                                                                                                                                                                   | 1.8      | 9.2                                                                                                                                 | 9.7    |              |
|                     | ADM              | USD         | 43.0      | 1.1%  | 0.8%  | 7.2%   | -0.3%  | 7.2%   | -2.7%    | -8.6%   | 10.2%             | 24                        | 15.8                                                                                                                                                                   | 1.4      | 8.5                                                                                                                                 | 9.7    |              |
|                     | Meihua           | CNY         | 5.5       | 0.6%  | 3.4%  | 6.2%   | -6.2%  | 6.2%   | -19.5%   | -28.2%  | 7.9%              | 17                        | 12.7                                                                                                                                                                   | 1.6      | 13.9                                                                                                                                | 7.5    |              |
|                     | GBT              | HKD         | 0.1       | -1.7% | -5.8% | -5.8%  | -14.9% | -5.8%  | -46.0%   | -46.0%  | 5.6%              | 0.7                       | -                                                                                                                                                                      | -        | -                                                                                                                                   | -      |              |
|                     | Evonik           | EUR         | 32        | -1.1% | -1.6% | 1.4%   | 2.3%   | 1.4%   | 3.7%     | -3.2%   | 17.7%             | 15                        | 14.1                                                                                                                                                                   | 1.9      | 12.0                                                                                                                                | 7.3    |              |
| 중국 F&B              | 오리온              | KRW         | 117,000   | 0.0%  | 0.0%  | 12.0%  | 16.4%  | 12.0%  | -        | -7.9%   | 45.3%             | 4,625                     | -                                                                                                                                                                      | -        | -                                                                                                                                   | -      |              |
|                     | Tingyi           | HKD         | 16.3      | 0.6%  | -3.7% | 7.2%   | 39.1%  | 7.2%   | 84.2%    | -6.3%   | 90.6%             | 92                        | 34.9                                                                                                                                                                   | 3.7      | 11.1                                                                                                                                | 11.4   |              |
|                     | Want Want        | HKD         | 6.9       | 0.1%  | -4.0% | 5.5%   | 10.4%  | 5.5%   | 24.3%    | -4.6%   | 40.2%             | 86                        | 21.9                                                                                                                                                                   | 4.9      | 23.2                                                                                                                                | 12.9   |              |
|                     | Tsingtao Brewery | HKD         | 43.6      | 2.6%  | -3.1% | 8.2%   | 37.3%  | 8.2%   | 40.2%    | -8.5%   | 45.8%             | 63                        | 30.2                                                                                                                                                                   | 2.6      | 8.9                                                                                                                                 | 14.7   |              |
|                     | China Mengniu    | HKD         | 26        | 2.4%  | -4.8% | 9.9%   | 20.2%  | 9.9%   | 75.2%    | -5.0%   | 78.4%             | 100                       | 24.3                                                                                                                                                                   | 3.2      | 13.4                                                                                                                                | 14.1   |              |
|                     |                  |             |           |       |       |        |        |        |          |         |                   |                           |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
| 담배                  | KT&G             | KRW         | 106,500   | -0.9% | -2.3% | -7.8%  | -0.5%  | -7.8%  | 6.0%     | -14.8%  | 11.5%             | 14,622                    | 12.2                                                                                                                                                                   | 1.7      | 14.7                                                                                                                                | 7.0    |              |
|                     | Philip Morris    | USD         | 107.2     | -0.7% | -2.1% | 1.5%   | 1.2%   | 1.5%   | 11.7%    | -12.8%  | 11.8%             | 167                       | 20.0                                                                                                                                                                   | -        | -                                                                                                                                   | 14.6   |              |
|                     | British American | GBP         | 4,819     | -0.3% | -5.5% | -4.0%  | -4.0%  | -4.0%  | -1.6%    | -14.6%  | 5.6%              | 111                       | 15.5                                                                                                                                                                   | 6.9      | 30.7                                                                                                                                | 11.1   |              |
|                     | Japan Tobacco    | JPY         | 3,612     | -0.8% | -1.7% | -0.5%  | -5.1%  | -0.5%  | -2.7%    | -14.5%  | 0.6%              | 7,224                     | 14.9                                                                                                                                                                   | 2.3      | 16.3                                                                                                                                | 9.9    |              |
| 주류                  | Ambev            | BRL         | 22.0      | 0.4%  | 0.2%  | 3.1%   | 5.0%   | 3.1%   | 29.3%    | -0.8%   | 30.5%             | 345                       | 25.2                                                                                                                                                                   | 7.5      | 29.6                                                                                                                                | 14.7   |              |
|                     | Heineken         | EUR         | 90.6      | 0.8%  | 0.8%  | 4.2%   | 8.7%   | 4.2%   | 30.1%    | 0.0%    | 30.8%             | 52                        | 21.4                                                                                                                                                                   | 3.3      | 16.4                                                                                                                                | 11.4   |              |
|                     | Asahi            | JPY         | 5,491     | -1.2% | -4.3% | -1.8%  | 6.8%   | -1.8%  | 37.0%    | -9.3%   | 40.4%             | 2,655                     | 17.7                                                                                                                                                                   | 2.3      | 14.1                                                                                                                                | 12.7   |              |
|                     | 하이트진로            | KRW         | 23,000    | -0.9% | -0.2% | -4.6%  | -15.3% | -4.6%  | 10.8%    | -15.3%  | 15.6%             | 1,613                     | 19.5                                                                                                                                                                   | 1.3      | 6.5                                                                                                                                 | 9.1    |              |
|                     | 롯데칠성             | KRW         | 1,516,000 | -0.8% | 2.4%  | 14.1%  | 12.2%  | 14.1%  | 7.4%     | -20.3%  | 25.8%             | 1,212                     | 23.1                                                                                                                                                                   | 0.8      | 3.4                                                                                                                                 | 8.4    |              |
|                     | 무학               | KRW         | 19,850    | -2.2% | -4.6% | 1.0%   | 5.3%   | 1.0%   | -11.8%   | -25.0%  | 14.7%             | 566                       | 7.9                                                                                                                                                                    | 1.0      | 12.4                                                                                                                                | 2.3    |              |
|                     | 글로벌 F&B          | Danone      | EUR       | 69.5  | 0.7%  | -2.2%  | -0.7%  | -0.8%  | -0.7%    | 19.2%   | -3.3%             | 19.8%                     | 47                                                                                                                                                                     | 18.4     | 2.8                                                                                                                                 | 15.8   | 13.5         |
|                     |                  | Kraft Foods | USD       | 88.2  | 0.0%  | 0.0%   | 0.0%   | 0.0%   | 0.0%     | 0.0%    | 0.0%              | 0.0%                      | 52                                                                                                                                                                     | 22.7     | 0.0                                                                                                                                 | 0.0    | 14.5         |
| Starbucks           |                  | USD         | 56.8      | -0.7% | -7.9% | -1.1%  | 3.5%   | -1.1%  | 1.6%     | -12.0%  | 7.8%              | 80                        | 22.8                                                                                                                                                                   | 14.4     | 58.3                                                                                                                                | 14.6   |              |
| Nestle SA           |                  | CHF         | 80.4      | 0.0%  | -3.3% | -4.0%  | -2.7%  | -4.0%  | 11.1%    | -6.5%   | 11.7%             | 250                       | 21.1                                                                                                                                                                   | 3.8      | 17.7                                                                                                                                | 14.7   |              |
| Coca Cola           |                  | USD         | 47.6      | 0.4%  | 0.3%  | 3.7%   | 3.3%   | 3.7%   | 15.0%    | -1.9%   | 17.7%             | 203                       | 23.7                                                                                                                                                                   | 10.0     | 39.8                                                                                                                                | 19.3   |              |
| Pepsi Co            |                  | USD         | 120.3     | 0.3%  | -0.8% | 0.3%   | 8.8%   | 0.3%   | 16.0%    | -1.2%   | 16.8%             | 171                       | 21.2                                                                                                                                                                   | 12.6     | 60.6                                                                                                                                | 13.9   |              |
| Nissin Food         |                  | JPY         | 8,080     | -0.6% | -1.3% | -1.8%  | 13.0%  | -1.8%  | 35.1%    | -4.2%   | 36.9%             | 949                       | 31.6                                                                                                                                                                   | 2.3      | 7.7                                                                                                                                 | 16.5   |              |
| Toyo Suisan         |                  | JPY         | 4,425     | -5.3% | -7.8% | -8.1%  | 0.6%   | -8.1%  | 10.6%    | -9.9%   | 13.3%             | 491                       | 21.2                                                                                                                                                                   | 1.6      | 7.7                                                                                                                                 | 9.1    |              |
|                     |                  |             |           |       |       |        |        |        |          |         |                   |                           |                                                                                                                                                                        |          |                                                                                                                                     |        |              |
| 국내 F&B              | 농심               | KRW         | 323,500   | -0.9% | -1.4% | -8.6%  | -7.0%  | -8.6%  | 2.5%     | -14.0%  | 11.4%             | 1,968                     | 16.4                                                                                                                                                                   | 1.0      | 6.2                                                                                                                                 | 6.6    |              |
|                     | 오뚜기              | KRW         | 770,000   | -1.3% | -1.2% | -4.5%  | -1.7%  | -4.5%  | 21.3%    | -13.0%  | 21.3%             | 2,649                     | 18.8                                                                                                                                                                   | 2.1      | 11.9                                                                                                                                | 11.9   |              |
|                     | 대성               | KRW         | 26,750    | -0.7% | -2.9% | -2.9%  | 12.4%  | -2.9%  | 7.6%     | -6.3%   | 24.7%             | 927                       | 11.8                                                                                                                                                                   | 1.0      | 8.6                                                                                                                                 | 8.3    |              |
|                     | 풀무원              | KRW         | 168,500   | -1.7% | -3.7% | -2.0%  | 43.4%  | -2.0%  | 22.1%    | -6.1%   | 52.5%             | 642                       | 0.0                                                                                                                                                                    | -        | -                                                                                                                                   | -      |              |
|                     | 매일유업             | KRW         | 72,700    | -3.1% | 3.0%  | 9.7%   | -0.4%  | 9.7%   | -        | -14.7%  | 14.8%             | 553                       | -                                                                                                                                                                      | -        | -                                                                                                                                   | -      |              |
|                     | 동원F&B            | KRW         | 261,000   | -0.8% | 1.6%  | 11.5%  | 24.3%  | 11.5%  | 32.8%    | -4.0%   | 47.5%             | 1,007                     | 17.3                                                                                                                                                                   | 1.6      | 9.4                                                                                                                                 | 9.8    |              |
|                     | 동원산업             | KRW         | 336,500   | -0.1% | 3.2%  | 0.1%   | 22.6%  | 0.1%   | -0.1%    | -8.8%   | 37.3%             | 1,132                     | 7.1                                                                                                                                                                    | 1.0      | 15.8                                                                                                                                | 6.4    |              |
|                     | 롯데제과             | KRW         | 69,800    | -0.3% | 4.3%  | 7.2%   | 9.1%   | 7.2%   | -11.7%   | -20.4%  | 18.7%             | 5,143                     | 14.9                                                                                                                                                                   | 0.6      | 3.9                                                                                                                                 | 3.9    |              |
|                     | 크라운제과            | KRW         | 14,850    | -1.3% | 0.0%  | 5.7%   | -12.6% | 5.7%   | -        | -38.6%  | 7.2%              | 186                       | -                                                                                                                                                                      | -        | -                                                                                                                                   | -      |              |
|                     | 빙그레              | KRW         | 66,100    | -1.5% | 3.0%  | 4.8%   | 9.8%   | 4.8%   | 4.8%     | -9.5%   | 14.0%             | 651                       | 15.9                                                                                                                                                                   | 1.1      | 6.9                                                                                                                                 | 5.2    |              |
| 식자재유통               | Sysco            | USD         | 62.9      | -0.7% | -0.7% | 3.5%   | 14.7%  | 3.5%   | 19.2%    | -1.9%   | 28.0%             | 33                        | 21.0                                                                                                                                                                   | 12.8     | 61.2                                                                                                                                | 12.4   |              |
|                     | MARR             | EUR         | 22.3      | -0.2% | -1.9% | 3.5%   | 0.3%   | 3.5%   | 24.8%    | -4.9%   | 24.8%             | 1.5                       | 22.1                                                                                                                                                                   | 4.6      | 21.5                                                                                                                                | 13.8   |              |
|                     | CJ프래시웨이          | KRW         | 35,250    | 0.1%  | -1.5% | -11.4% | -8.8%  | -11.4% | 4.0%     | -25.4%  | 14.4%             | 418                       | 19.6                                                                                                                                                                   | 2.3      | 10.5                                                                                                                                | 9.2    |              |
|                     | 신세계푸드            | KRW         | 141,500   | -2.4% | 5.6%  | 6.8%   | 4.0%   | 6.8%   | 6.0%     | -20.3%  | 18.9%             | 548                       | 20.2                                                                                                                                                                   | 1.6      | 8.1                                                                                                                                 | 8.0    |              |
|                     | 현대그린푸드           | KRW         | 16,100    | -1.8% | -0.6% | 7.7%   | 0.6%   | 7.7%   | 2.5%     | -13.4%  | 10.7%             | 1,573                     | 13.0                                                                                                                                                                   | 0.9      | 7.5                                                                                                                                 | 6.3    |              |
|                     | 롯데푸드             | KRW         | 637,000   | -0.2% | 4.4%  | 15.2%  | 7.1%   | 15.2%  | 6.2%     | -5.3%   | 17.7%             | 721                       | -                                                                                                                                                                      | -        | -                                                                                                                                   | -      |              |
|                     | SPC삼립            | KRW         | 158,500   | -0.9% | 0.0%  | 1.3%   | 13.2%  | 1.3%   | -6.5%    | -29.1%  | 32.6%             | 1,368                     | 23.0                                                                                                                                                                   | 3.6      | 17.4                                                                                                                                | 13.9   |              |
|                     |                  |             |           |       |       |        |        |        |          |         |                   |                           |                                                                                                                                                                        |          |                                                                                                                                     |        |              |

## F&amp;B Chart

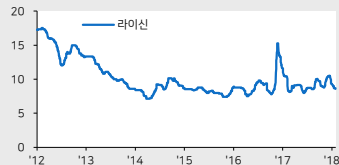
↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



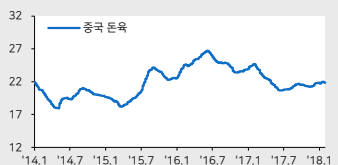
중국 라이신



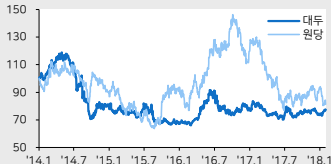
중국 메티오닌



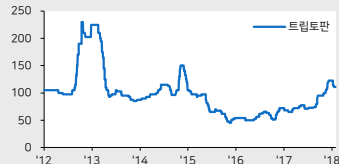
중국 돈육



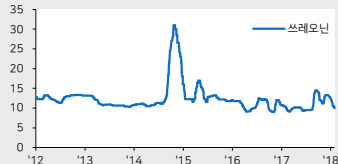
대두, 원당 (2012.1.1=100)



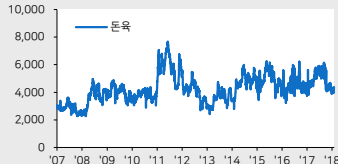
중국 트립토판



중국 스레오닌



국내 돈육



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