



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		01.30	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	362	0.8%	2.9%	3.1%	3.7%	3.1%	1.0%	-7.8%	9.7%	라이신 가격 하락 기타아미노산 가격 하락	(상양식육) 17년 수출액 2천억원 돌파. 불닭볶음면 비중 90% (한국경제)			
	소맥	¢/부셸	457	1.8%	8.5%	7.1%	7.0%	7.1%	10.4%	-15.2%	18.1%					
	대두	¢/부셸	1,000	0.9%	1.4%	5.1%	2.6%	5.1%	-2.2%	-5.7%	10.6%					
	대두유	¢/lb	33.1	0.6%	1.7%	0.0%	-5.1%	0.0%	-1.6%	-6.5%	6.7%					
NYBOT	원당	¢/lb	13.7	0.4%	4.0%	-9.5%	-6.2%	-9.5%	-32.4%	-35.2%	9.3%	라이신	8.6	-1.1%	(신세계푸드) 가격 논란 있는 평창올림픽	
	오렌지	USD/lb	148	-2.9%	-0.2%	8.9%	-4.8%	8.9%	-16.7%	-22.2%	18.0%	라이신(CJ/CJ)	8.7	0.0%	식당 가격 최대 50% 인하 (뉴스1)	
	커피	USD/lb	122	-2.1%	1.1%	-3.1%	-3.4%	-3.1%	-19.1%	-19.1%	7.8%	DL-메티오닌	9.5	0.0%	(롯데지주) 운영자금 마련 목적으로 두	
DALIAN Ex	대두	RMB/톤	3,150	-0.1%	-0.1%	3.2%	-10.5%	3.2%	-22.4%	-27.5%	3.2%	L-메티오닌	20.3	-1.2%	번에 걸쳐 850억원 CP 마련	
	대두박	RMB/톤	2,822	1.1%	0.6%	-1.8%	-2.8%	-1.8%	-11.0%	-11.0%	11.4%	쓰레오닌	20.1	-0.5%	(파이낸셜뉴스)	
	옥수수	RMB/톤	1,794	-0.3%	-0.7%	3.2%	10.0%	3.2%	19.9%	-3.7%	19.9%	트립토판	10.0	-3.8%	(미국M&A) '크리스피프림' 등 소유한	
Mal Ex	팜유	USD/톤	2,490	-1.0%	0.1%	1.9%	-10.6%	1.9%	-23.2%	-24.7%	6.4%	옥수수(CBOT)	362	+0.8%	JAB홀딩스, 음료회사 닥터페퍼스내를 약	
중국축산	라이신	RMB/kg	8.6	-1.1%	-1.1%	-8.5%	-2.8%	-8.5%	-17.3%	-18.1%	7.5%	소맥(CBOT)	457	+1.8%	21조원에 인수 (매일경제)	
	라이신(Feed Trade)	RMB/kg	8.7	0.0%	0.0%	-6.9%	-3.1%	-5.9%	-14.7%	-14.7%	10.1%	대두(CBOT)	1,000	+0.9%	음식료 4Q17 실적 발표일정	
	라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	-5.0%	-3.1%	-5.0%	-32.1%	-32.1%	0.0%	대두유(CBOT)	33.1	+0.6%	2/1(목): KT&G	
	메티오닌	RMB/kg	20.3	-1.2%	-1.5%	-8.8%	-11.0%	-8.8%	-17.8%	-17.8%	2.3%	원당(NYBOT)	13.7	+0.4%	2/7(수): CJ프레시웨이	
	쓰레오닌	RMB/kg	10.0	-3.8%	-4.8%	-21.3%	-13.8%	-21.3%	-3.8%	-31.0%	9.9%	참치(ATUNA)	1,550	0.0%	2/8(목): 동원F&B	
	트립토판	RMB/kg	111.0	0.0%	0.0%	-9.4%	16.8%	-9.4%	63.2%	-9.4%	70.8%	육계(국내)	1,590	0.0%	2/13(화): 오리온	
	돼지고기	RMB/kg	21.9	0.0%	-0.5%	0.2%	2.6%	0.2%	-11.2%	-11.2%	6.0%	돈육(국내)	4,304	+1.7%	2월: 동원산업, CJ제일제당, 하이트진로	
	참치어가(Atuna)	USD/톤	1,550	0.0%	0.0%	-8.8%	-31.9%	-8.8%	-8.8%	-8.8%	-34.0%				3월: 오뚜기, 롯데칠성, 롯데제과	
육계(협회 평균가)	KRW/kg	1,590	0.0%	23.3%	14.4%	0.0%	23.3%	0.0%	-38.6%	33.6%						
돈육(협회 도매가)	KRW/kg	4,304	1.7%	5.3%	2.2%	4.7%	11.1%	6.2%	-30.0%	11.1%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	360,500	-1.4%	-0.8%	-1.5%	-1.6%	-1.5%	3.4%	-13.3%	7.6%	4,750	12.4	1.2	10.0	8.4
	Ajinomoto	JPY	2,086	-1.0%	-0.6%	-1.7%	-9.1%	-1.7%	-7.7%	-17.1%	1.8%	1,193	20.4	1.8	9.2	9.7
	ADM	USD	42.5	-1.5%	-0.6%	6.0%	-1.4%	6.0%	-4.6%	-9.6%	9.0%	24	15.6	1.4	8.5	9.7
	Meihua	CNY	5.5	-0.4%	2.6%	5.6%	-6.7%	5.6%	-20.0%	-28.6%	7.3%	17	12.7	1.6	13.9	7.5
	GBT	HKD	0.1	-0.9%	-2.5%	-4.1%	-13.4%	-4.1%	-45.0%	-45.0%	7.4%	0.7	-	-	-	-
	Evonik	EUR	32	-1.4%	-0.9%	2.5%	3.5%	2.5%	3.7%	-2.1%	19.0%	15	14.3	1.9	12.0	7.4
중국 F&B	오리온	KRW	117,000	-1.7%	3.1%	12.0%	16.4%	12.0%	-	-7.9%	45.3%	4,625	-	-	-	-
	Tingyi	HKD	16.2	-0.4%	-6.9%	6.6%	38.2%	6.6%	83.1%	-6.9%	89.5%	91	35.0	3.7	11.1	11.3
	Want Want	HKD	6.9	-1.4%	-4.7%	5.3%	10.2%	5.3%	24.1%	-4.7%	40.0%	86	22.0	5.0	23.2	12.9
	Tsingtao Brewery	HKD	42.5	-0.6%	-7.0%	5.5%	33.9%	5.5%	36.7%	-10.8%	42.1%	61	29.8	2.5	8.9	14.2
	China Mengniu	HKD	25	-1.2%	-7.2%	7.3%	17.4%	7.3%	71.1%	-7.2%	74.2%	98	23.9	3.1	13.4	13.9
담배	KT&G	KRW	107,500	-0.9%	0.0%	-6.9%	0.5%	-6.9%	7.0%	-14.0%	12.6%	14,759	12.3	1.7	14.7	7.0
	Philip Morris	USD	107.9	-0.6%	-0.8%	2.2%	1.9%	2.2%	12.1%	-12.2%	12.5%	168	20.0	-	-	14.7
	British American	GBP	4,832	-0.9%	-4.2%	-3.7%	-3.8%	-3.7%	-1.8%	-14.4%	5.8%	111	15.6	6.9	30.7	11.1
	Japan Tobacco	JPY	3,640	-0.4%	-0.4%	0.2%	-4.3%	0.2%	-1.9%	-13.8%	1.4%	7,280	15.0	2.3	16.3	9.9
주류	Ambev	BRL	21.9	0.1%	-0.1%	2.8%	4.6%	2.8%	26.3%	-1.2%	30.0%	344	25.1	7.5	29.6	14.6
	Heineken	EUR	89.9	-0.1%	1.1%	3.4%	7.8%	3.4%	28.0%	-0.6%	29.8%	52	21.2	3.3	16.4	11.4
	Asahi	JPY	5,556	-1.3%	-2.6%	-0.6%	8.0%	-0.6%	42.1%	-8.2%	42.1%	2,687	17.8	2.4	14.1	12.8
	하이트진로	KRW	23,200	-1.3%	1.3%	-3.7%	-14.5%	-3.7%	11.8%	-14.5%	16.6%	1,627	19.7	1.3	6.5	9.2
롯데칠성	KRW	1,528,000	-0.7%	4.6%	15.0%	13.1%	15.0%	8.2%	-19.7%	26.8%	1,221	23.3	0.8	3.4	8.4	
	우육	KRW	20,300	-2.4%	2.5%	3.3%	7.7%	3.3%	-9.8%	-23.3%	17.3%	579	8.1	1.0	12.4	2.4
글로벌 F&B	Danone	EUR	69.0	-0.3%	-2.3%	-1.4%	-1.5%	-1.4%	17.7%	-4.0%	18.9%	46	18.3	2.8	15.8	13.5
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	57.2	0.3%	-6.9%	-0.4%	4.2%	-0.4%	1.9%	-11.4%	8.5%	80	23.0	14.5	58.3	14.6
	Nestle SA	CHF	80.5	0.1%	-2.5%	-4.0%	-2.6%	-4.0%	10.0%	-6.4%	11.8%	250	21.1	3.8	17.7	14.7
	Coca Cola	USD	47.4	-0.6%	0.1%	3.3%	2.9%	3.3%	14.4%	-2.3%	17.2%	202	23.5	10.0	39.8	19.2
	Pepsi Co	USD	119.9	0.2%	-1.3%	0.0%	8.4%	0.0%	15.9%	-1.5%	16.4%	171	21.2	12.6	60.6	13.8
	Nissin Food	JPY	8,130	-0.9%	0.2%	-1.2%	13.7%	-1.2%	36.4%	-3.6%	37.8%	955	31.8	2.3	7.7	16.6
	Toyo Suisan	JPY	4,675	-1.0%	-2.2%	-2.9%	6.3%	-2.9%	17.6%	-4.8%	19.7%	518	22.4	1.7	7.7	9.6
국내 F&B	농심	KRW	326,500	0.3%	-0.3%	-7.8%	-6.2%	-7.8%	3.5%	-13.2%	12.4%	1,986	16.6	1.0	6.2	6.7
	오뚜기	KRW	780,000	-1.4%	-0.5%	-3.2%	-0.4%	-3.2%	22.8%	-11.9%	22.8%	2,683	19.1	2.2	11.9	12.0
	대성	KRW	26,950	-2.4%	4.3%	-2.2%	13.2%	-2.2%	8.5%	-5.6%	25.6%	934	11.9	1.0	8.6	8.3
	풀무원	KRW	171,500	0.3%	0.9%	-0.3%	46.0%	-0.3%	24.3%	-4.5%	55.2%	653	0.0	-	-	-
	매일유업	KRW	75,000	-0.7%	7.4%	13.1%	2.7%	13.1%	-	-12.0%	18.5%	571	-	-	-	-
	동원F&B	KRW	263,000	0.0%	4.8%	12.4%	25.2%	12.4%	33.8%	-3.3%	48.6%	1,015	17.4	1.6	9.4	9.9
	동원산업	KRW	337,000	-0.4%	4.7%	0.3%	22.8%	0.3%	0.0%	-8.7%	37.6%	1,133	7.1	1.0	15.8	6.4
	롯데제과	KRW	70,000	-1.4%	5.7%	7.5%	9.4%	7.5%	-11.4%	-20.2%	19.0%	5,158	14.9	0.6	3.9	3.9
	크라운제과	KRW	15,050	-1.0%	2.7%	7.1%	-11.5%	7.1%	-	-37.8%	8.7%	188	-	-	-	-
	빙그레	KRW	67,100	0.8%	4.5%	6.3%	11.5%	6.3%	6.3%	-8.1%	15.7%	661	16.2	1.1	6.9	5.3
식자재유통	Sysco	USD	63.3	-0.1%	-0.5%	4.2%	15.5%	4.2%	20.1%	-1.3%	28.9%	33	21.0	12.9	60.3	12.5
	MARR	EUR	22.3	-0.4%	-1.3%	3.7%	0.5%	3.7%	24.3%	-4.7%	25.0%	1.5	22.1	4.6	21.5	13.8
	CJ프레시웨이	KRW	35,200	-2.4%	-1.3%	-11.6%	-8.9%	-11.6%	3.8%	-25.5%	14.3%	418	19.6	2.3	10.5	9.2
	신세계푸드	KRW	145,000	1.4%	8.6%	9.4%	6.6%	9.4%	8.6%	-18.3%	21.8%	562	18.7	1.6	9.2	7.0
	현대그린푸드	KRW	16,400	-0.6%	4.1%	9.7%	2.5%	9.7%	4.5%	-11.8%	12.7%	1,602	13.4	0.9	7.4	6.4
	롯데푸드	KRW	638,000	-0.6%	11.9%	15.4%	7.2%	15.4%	6.4%	-5.1%	17.9%	722	-	-	-	-
	SPC삼립	KRW	160,000	-1.8%	0.3%	2.2%	14.3%	2.2%	-5.6%	-28.4%	33.9%	1,381	23.2	3.7	17.4	14.0

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg