



국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)					
	단위	01.17	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	353	1.4%	1.1%	1.7%	0.7%	0.6%	-3.4%	-10.0%	7.1%	라이신 가격 하락 기타아미노산 가격 하락	(메티오닌) Adisseo, 엑상 메티오닌 생산 위해 4.9억 달러 투자해 난징공장 신축. 연 18만톤 케파 21년 가동. 투자금 회수기간은 4년 예정. 보도에 따르면 시장 CAGR 6%로 보고 있으며 중국, 인도의 가공산업 발전 및 산업화로 대형 고객의 백상 메티오닌 수요 증가해 평가에도 긍정적 (중국사료협회)			
	소맥	¢/부셸	422	1.2%	-2.9%	0.2%	-3.4%	-1.3%	-2.8%	-21.8%	8.8%					
	대두	¢/부셸	969	0.1%	2.3%	0.8%	-2.2%	1.8%	-9.4%	-9.9%	7.2%					
	대두유	¢/lb	32.5	-0.9%	-2.3%	-1.5%	-3.2%	-1.7%	-8.6%	-8.6%	4.8%					
NYBOT	원당	¢/lb	13.4	-1.3%	-8.4%	-2.5%	-5.4%	-11.5%	-35.3%	-36.6%	6.9%	라이신	8.9	0.0%	중국, 인도의 가공산업 발전 및 산업화로 대형 고객의 백상 메티오닌 수요 증가해 평가에도 긍정적 (중국사료협회)	
	오렌지	USD/lb	140	-0.3%	3.8%	-0.7%	-8.1%	2.9%	-19.4%	-26.4%	11.6%	라이신(Feed)	8.8	-0.6%		
	커피	USD/lb	123	2.2%	-0.7%	3.8%	-0.5%	-2.5%	-17.9%	-20.8%	8.5%	라이신(CJ/CJ)	9.5	0.0%		
DALIAN Ex	대두	RMB/톤	3,165	-0.5%	1.0%	-8.8%	-14.9%	3.7%	-22.8%	-27.2%	3.7%	DL-메티오닌	21.5	0.0%	(라민) 국내 라면업체, 평가 인상계획 없다고 밝혀 (한국장학신문)	
	대두박	RMB/톤	2,799	-0.1%	-1.3%	-3.5%	-3.1%	-2.6%	-8.9%	-11.7%	10.5%	L-메티오닌	21.1	0.0%		
	옥수수	RMB/톤	1,828	-0.2%	-0.3%	5.8%	12.1%	5.2%	23.8%	-1.9%	23.8%	쓰레오닌	11.0	-0.9%		
Mal Ex	팜유	USD/톤	2,478	-1.0%	-3.5%	0.4%	-10.1%	1.4%	-23.9%	-25.0%	5.9%	트립토판	114.0	0.0%	(우육) 9월 171억원에 매입한 한남동 부동산 개발 중. 완공 2년 남짓만 외식, 프랜차이즈 사업목적으로 추정 (미디어벤)	
중국축산	라이신	RMB/kg	8.9	0.0%	-2.2%	-15.2%	-1.1%	-5.3%	-14.4%	-15.2%	11.3%	옥수수(CBOT)	353	+1.4%		
	라이신(Feed Trade)	RMB/kg	8.8	-0.6%	-1.1%	-10.9%	-2.2%	-5.1%	-13.9%	-13.9%	11.0%	소맥(CBOT)	422	+1.2%		
	라이신(CJ중국가)	RMB/kg	9.5	0.0%	-5.0%	-3.1%	-3.1%	-5.0%	-32.1%	-32.1%	0.0%	대두(CBOT)	969	+0.1%		
	메티오닌	RMB/kg	21.5	0.0%	-1.4%	-5.3%	-9.5%	-3.4%	-13.5%	-13.5%	8.3%	대두유(CBOT)	32.5	-0.9%		
	쓰레오닌	RMB/kg	11.0	-0.9%	-5.6%	-17.0%	-8.3%	-13.4%	3.3%	-24.1%	20.9%	원당(NYBOT)	13.4	-1.3%		
	트립토판	RMB/kg	114.0	0.0%	-6.9%	-6.9%	20.0%	-6.9%	67.6%	-6.9%	75.4%	참치(ATUNA)	1,550	-1.6%		
	돼지고기	RMB/kg	22.0	0.5%	0.5%	0.9%	2.5%	0.7%	-9.8%	-10.8%	6.5%	육계(국내)	1,390	0.0%		
기타	참치어가(Atuna)	USD/톤	1,550	-1.6%	-1.6%	-13.9%	-34.0%	-8.8%	-8.8%	-6.1%	-34.0%	돈육(국내)	4,016	-1.9%		
	육계(협회 평균가)	KRW/kg	1,390	0.0%	7.8%	7.8%	-12.6%	7.8%	7.8%	-46.3%	16.8%					
	돈육(협회 도매가)	KRW/kg	4,016	-1.9%	-5.2%	-1.6%	-6.4%	3.6%	-14.7%	-34.7%	5.6%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	364,500	-2.5%	-4.5%	-9.1%	-0.7%	-0.4%	2.2%	-12.4%	8.8%	4,803	12.6	1.2	9.8	8.4
	Ajinomoto	JPY	2,101	0.5%	-2.6%	-0.6%	-7.3%	-1.0%	-8.9%	-16.5%	2.6%	1,201	20.3	1.8	9.3	9.7
	ADM	USD	40.9	0.3%	1.7%	0.9%	-7.0%	2.1%	-6.1%	-12.9%	5.0%	23	15.0	1.3	8.5	9.3
	Meihua	CNY	5.3	-0.2%	-3.8%	-3.3%	-18.6%	1.7%	-22.8%	-31.2%	3.3%	16	12.2	1.5	13.9	7.3
	GBT	HKD	0.1	0.0%	-0.8%	9.0%	-12.3%	0.0%	-43.2%	-43.5%	12.0%	0.8	-	-	-	-
	Evonik	EUR	31	-0.6%	-2.7%	-0.5%	1.4%	-1.0%	9.1%	-5.4%	14.9%	14	13.8	1.9	12.3	3.1
	오리온	KRW	110,500	0.9%	3.8%	-5.6%	17.2%	5.7%	-	-13.0%	37.3%	4,368	-	-	-	-
중국 F&B	Tingyi	HKD	15.1	-3.1%	-4.2%	7.2%	22.8%	-0.7%	74.0%	-4.2%	78.3%	85	33.1	3.4	11.0	10.7
	Want Want	HKD	6.8	1.9%	5.1%	16.2%	17.0%	4.3%	38.5%	-1.2%	39.4%	85	22.4	5.1	23.5	13.0
	Tsingtao Brewery	HKD	47.5	-0.4%	5.1%	23.2%	44.7%	17.7%	62.5%	-0.4%	65.0%	68	34.0	2.9	8.9	16.8
	China Mengniu	HKD	26	5.5%	10.7%	20.5%	19.4%	11.4%	76.7%	0.0%	85.0%	102	25.3	3.3	13.5	14.6
	KT&G	KRW	107,000	0.9%	-0.9%	-10.8%	1.4%	-7.4%	7.3%	-14.4%	12.0%	14,690	12.2	1.7	14.7	7.0
	Philip Morris	USD	105.8	0.9%	0.9%	-3.5%	-7.2%	0.1%	17.0%	-13.9%	17.0%	164	19.9	-	-	14.4
	British American	GBP	5,003	-0.6%	0.9%	0.7%	3.0%	-0.3%	5.0%	-11.3%	9.6%	115	16.2	6.2	24.0	11.3
주류	Japan Tobacco	JPY	3,627	0.2%	-1.0%	-2.5%	-2.3%	-0.1%	-5.0%	-14.1%	1.0%	7,254	14.9	2.3	16.5	9.9
	Ambev	BRL	22.0	0.6%	2.0%	5.4%	-0.5%	3.5%	29.2%	-0.5%	31.0%	346	25.5	7.5	29.6	14.7
	Heineken	EUR	87.5	0.6%	-2.5%	1.3%	2.0%	0.7%	24.1%	-2.5%	26.4%	50	20.6	3.2	16.4	11.1
	Asahi	JPY	5,641	0.3%	-6.8%	-1.2%	12.8%	0.9%	49.9%	-6.8%	53.4%	2,728	18.1	2.4	14.2	13.0
	하이트진로	KRW	23,200	-1.5%	-5.3%	-3.3%	-13.3%	-3.7%	10.7%	-14.5%	16.6%	1,627	19.9	1.3	6.4	9.2
	롯데칠성	KRW	1,332,000	0.8%	-0.3%	1.0%	-1.4%	0.2%	-6.1%	-30.0%	10.5%	1,065	22.0	0.8	3.5	7.7
	무학	KRW	19,300	0.5%	3.2%	3.5%	5.2%	-1.8%	-14.8%	-27.0%	11.6%	550	7.7	0.9	12.4	2.1
글로벌 F&B	Danone	EUR	69.1	0.5%	-2.9%	-2.9%	0.3%	-1.2%	14.6%	-3.8%	19.2%	46	18.3	2.8	15.9	13.4
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	60.7	0.2%	2.5%	4.1%	8.9%	5.6%	4.9%	-6.1%	15.1%	86	25.7	16.6	58.9	14.7
	Nestle SA	CHF	82.9	0.4%	-1.8%	-1.6%	-2.3%	-1.1%	12.0%	-3.6%	15.2%	258	21.8	3.8	17.6	15.1
	Coca Cola	USD	46.8	0.6%	1.3%	1.4%	1.4%	2.0%	14.5%	-1.3%	15.8%	199	23.3	9.8	39.8	19.0
	Pepsi Co	USD	119.2	1.1%	0.9%	0.0%	5.8%	-0.6%	17.4%	-0.6%	17.4%	169	21.0	12.5	60.6	13.8
	Nissin Food	JPY	8,290	0.5%	-1.7%	0.7%	15.9%	0.7%	37.0%	-1.7%	40.5%	974	32.4	2.4	7.7	17.0
	Toyo Suisan	JPY	4,815	-0.4%	-1.9%	-1.0%	12.2%	0.0%	18.3%	-1.9%	23.3%	534	23.0	1.7	7.7	9.9
	국내 F&B	농심	KRW	317,500	-1.1%	-5.5%	-12.8%	-8.1%	-10.3%	-3.9%	-15.6%	9.3%	1,931	16.3	1.0	6.2
오뚜기		KRW	778,000	-1.6%	-1.3%	-5.2%	3.3%	-3.5%	19.3%	-12.1%	22.5%	2,676	19.2	2.2	11.8	11.9
대성		KRW	25,000	-2.0%	-6.0%	-11.8%	13.6%	-9.3%	-5.1%	-12.4%	16.6%	866	11.0	0.9	8.6	7.9
풀무원		KRW	171,000	2.4%	1.2%	2.4%	53.4%	-0.6%	23.0%	-4.7%	54.8%	651	0.0	-	-	-
매일유업		KRW	67,000	-0.4%	1.4%	-0.6%	-2.2%	1.1%	-	-21.4%	5.8%	510	-	-	-	-
동원F&B		KRW	245,000	-2.4%	9.6%	13.2%	29.3%	4.7%	22.8%	-9.9%	38.4%	945	16.2	1.5	9.4	9.4
동원산업		KRW	328,500	0.3%	3.8%	-3.5%	34.1%	-2.2%	-5.5%	-11.0%	34.1%	1,105	7.5	1.0	14.9	6.7
롯데제과		KRW	68,300	2.4%	0.1%	9.8%	6.7%	4.9%	2.7%	-22.1%	16.2%	5,033	20.2	0.8	4.4	8.6
크라운제과		KRW	13,950	-0.4%	-0.4%	-5.1%	-17.7%	-0.7%	-	-42.4%	0.7%	175	-	-	-	-
빙그레		KRW	64,300	-1.1%	3.4%	1.4%	5.2%	1.9%	3.5%	-11.9%	10.9%	633	15.5	1.1	6.9	5.0
식자재유통	Sysco	USD	62.2	0.8%	1.3%	2.1%	14.2%	2.4%	13.2%	-0.7%	26.7%	32	22.0	12.9	58.9	12.3
	MARR	EUR	22.3	0.6%	2.8%	5.2%	-2.4%	3.8%	26.9%	-4.6%	26.9%	1.5	22.1	4.6	21.5	13.8
	CJ프레시웨이	KRW	34,800	0.6%	2.2%	-8.8%	5.3%	-12.6%	-8.2%	-26.3%	13.0%	413	19.4	2.2	10.4	9.3
	신세계푸드	KRW	128,500	-0.4%	0.4%	-5.5%	7.1%	-3.0%	-5.5%	-27.6%	8.0%	498	15.8	1.4	9.5	7.2
	현대그린푸드	KRW	14,900	2.4%	1.7%	-0.3%	-2.3%	-0.3%	-8.3%	-19.9%	2.4%	1,456	12.0	0.8	7.5	5.4
	롯데푸드	KRW	549,000	0.0%	-0.2%	-0.9%	-7.7%	-0.7%	-11.1%	-18.3%	1.5%	621	-	-	-	-
	SPC삼립	KRW	149,500	0.3%	3.5%	-3.5%	14.1%	-4.5%	-7.1%	-33.1%	25.1%	1,290	21.7	3.4	17.4	13.2