



국제 곡물 가격/중국 아미노산 가격	현재가		기간변동률								주요 제품 가격 동향 (전일비)					
	단위	01.16	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셀	348	0.6%	-0.2%	0.2%	-1.3%	-0.7%	-2.9%	-11.2%	5.7%	라이신 가격 하락 기타아미노산 가격 하락	(크라운제과) 신제품 '짜먹는 홍삼양갱' 출시 (머니투데이)			
	소맥	¢/부셀	417	-1.0%	-3.6%	-0.4%	-5.2%	-2.5%	-2.2%	-22.8%	7.6%					
	대두	¢/부셀	968	2.5%	1.3%	0.1%	-3.2%	1.7%	-7.1%	-10.0%	7.1%					
	대두유	¢/lb	32.8	-0.4%	-2.3%	-1.1%	-2.1%	-0.9%	-7.3%	-7.8%	5.7%					
NYBOT	원당	¢/lb	13.6	-4.2%	-7.7%	-0.5%	-5.7%	-10.4%	-33.8%	-35.8%	8.3%	라이신	8.9	-1.1%	(오비맥주) 브루스 코네티노 신임 사장, 신년회에서 '카스 성장모멘텀 지속' 주문 (아시아경제)	
	오렌지	USD/lb	140	3.1%	3.7%	-2.8%	-7.4%	3.2%	-23.3%	-26.2%	11.9%	라이신(CJCI)	9.5	0.0%		
	커피	USD/lb	120	-1.5%	-3.8%	3.0%	-4.7%	-4.6%	-19.3%	-22.5%	6.2%	DL-메티오닌	21.5	-0.7%		
DALIAN Ex	대두	RMB/톤	3,182	3.0%	-0.4%	-8.2%	-14.5%	4.3%	-27.2%	-27.2%	4.3%	L-메티오닌	21.1	-0.7%	(숙취해소제) 숙취해소제 시장, 17년 시장규모 2천억원 수준으로 예상돼 전년 대비 10% 성장 (동아일보)	
	대두박	RMB/톤	2,802	-1.4%	-0.5%	-3.5%	-2.4%	-2.5%	-7.1%	-11.6%	10.6%	쓰레오닌	11.1	-1.8%		
	옥수수	RMB/톤	1,832	1.9%	-0.2%	6.8%	12.1%	5.4%	22.5%	-1.7%	24.0%	트립토판	114.0	0.0%		
Mal Ex 중국축산	팜유	USD/톤	2,504	1.0%	-2.3%	6.7%	-7.8%	2.5%	-21.9%	-24.3%	7.0%	옥수수(CBOT)	348	+0.6%		
	라이신	RMB/kg	8.9	-1.1%	-2.7%	-14.8%	-1.1%	-5.3%	-15.2%	-15.2%	11.3%	소맥(CBOT)	417	-1.0%		
	라이신(Feed Trade)	RMB/kg	8.9	0.0%	-2.2%	-10.4%	-1.7%	-4.6%	-13.9%	-13.9%	11.7%	대두(CBOT)	968	+2.5%		
	라이신(CJ중국호가)	RMB/kg	9.5	0.0%	-5.0%	-3.1%	-3.1%	-5.0%	-32.1%	-32.1%	0.0%	대두유(CBOT)	32.8	-0.4%		
	메티오닌	RMB/kg	21.5	-0.7%	-1.4%	-5.3%	-9.5%	-3.4%	-13.5%	-13.5%	8.3%	원당(NYBOT)	13.6	-4.2%		
	쓰레오닌	RMB/kg	11.1	-1.8%	-7.9%	-16.2%	-7.5%	-12.6%	4.2%	-23.4%	22.0%	참치(ATUNA)	1,700	0.0%		
	트립토판	RMB/kg	114.0	0.0%	-6.9%	-6.9%	20.0%	-6.9%	67.6%	-6.9%	75.4%	육계(국내)	1,390	+7.8%		
돼지고기	RMB/kg	21.9	0.0%	0.8%	0.4%	2.0%	0.2%	-10.3%	-11.2%	6.0%	돈육(국내)	4,092	-0.7%			
기타	참치어가(Atuna)	USD/톤	1,700	0.0%	0.0%	-5.6%	-27.7%	0.0%	0.0%	3.0%	-27.7%					
	육계(협회 평균가)	KRW/kg	1,390	7.8%	16.8%	7.8%	-12.6%	7.8%	7.8%	-46.3%	16.8%					
	돈육(협회 도매가)	KRW/kg	4,092	-0.7%	-1.7%	-3.6%	-5.3%	5.6%	-14.6%	-33.4%	7.6%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	374,000	-1.2%	0.5%	-6.7%	1.9%	2.2%	3.7%	-10.1%	11.6%	4,928	13.0	1.3	9.9	8.5
	Ajinomoto	JPY	2,091	0.6%	-2.5%	-1.1%	-7.7%	-1.4%	-9.7%	-16.9%	2.1%	1,195	20.2	1.8	9.3	9.6
	ADM	USD	40.8	0.7%	1.7%	0.5%	-7.3%	1.7%	-6.4%	-13.2%	4.7%	23	15.0	1.3	8.5	9.3
	Meihua	CNY	5.3	1.0%	-4.5%	-3.1%	-18.4%	1.9%	-21.0%	-31.1%	3.5%	16	12.2	1.5	13.9	7.3
	GBT	HKD	0.1	1.7%	0.0%	9.0%	-12.3%	0.0%	-43.7%	-43.7%	12.0%	0.8	-	-	-	-
	Evonik	EUR	31	0.9%	-2.2%	0.1%	2.0%	-0.4%	9.1%	-4.9%	15.6%	15	13.9	1.9	12.2	7.2
중국 F&B	오리온	KRW	109,500	0.0%	6.3%	-6.4%	16.1%	4.8%	-	-13.8%	36.0%	4,329	-	-	-	-
	Tingyi	HKD	15.6	5.6%	0.5%	10.7%	26.7%	2.5%	81.0%	-1.1%	83.9%	87	34.2	3.5	11.0	11.0
	Want Want	HKD	6.7	5.0%	5.2%	13.9%	14.7%	2.3%	35.1%	-3.0%	36.7%	84	22.0	5.0	23.5	12.7
	Tsingtao Brewery	HKD	47.7	3.9%	4.7%	23.8%	45.3%	18.2%	64.3%	0.0%	65.7%	69	34.3	2.9	8.8	17.2
	China Mengniu	HKD	25	4.0%	4.9%	14.2%	13.1%	5.6%	62.8%	0.0%	75.4%	96	24.0	3.1	13.5	14.0
담배	KT&G	KRW	106,000	-1.4%	-2.3%	-11.7%	0.5%	-8.2%	5.5%	-15.2%	11.0%	14,553	12.1	1.7	14.8	6.9
	Philip Morris	USD	104.9	0.4%	0.7%	-4.4%	-8.0%	-0.7%	16.0%	-14.7%	16.0%	163	19.7	-	-	14.3
	British American	GBP	5,033	0.4%	2.2%	1.3%	3.6%	0.3%	6.4%	-10.8%	10.3%	115	16.3	6.2	24.0	11.4
	Japan Tobacco	JPY	3,621	0.8%	-0.7%	-2.6%	-2.5%	-0.3%	-6.4%	-14.3%	0.8%	7,242	14.9	2.3	16.5	9.9
주류	Ambev	BRL	21.9	0.4%	1.1%	4.8%	-1.0%	2.9%	28.0%	-1.0%	30.2%	344	25.4	7.5	29.6	14.7
	Heineken	EUR	87.0	-0.6%	-1.4%	0.7%	1.5%	0.1%	23.7%	-3.1%	25.7%	50	20.5	3.2	16.6	11.0
	Asahi	JPY	5,624	1.7%	-5.7%	-1.5%	12.4%	0.6%	49.5%	-7.1%	53.0%	2,720	18.0	2.4	14.2	13.0
	하이트진로	KRW	23,550	2.8%	-1.3%	-1.9%	-12.0%	-2.3%	12.4%	-13.3%	18.3%	1,652	20.3	1.3	6.4	9.3
	롯데칠성	KRW	1,322,000	-0.7%	-1.2%	0.2%	-2.1%	-0.5%	-5.6%	-30.5%	9.7%	1,057	21.8	0.8	3.5	7.7
무학	KRW	19,200	-2.8%	2.7%	2.9%	4.6%	-2.3%	-15.0%	-27.4%	11.0%	547	7.7	0.9	12.4	2.1	
글로벌 F&B	Danone	EUR	68.8	-0.6%	-3.5%	-3.4%	-0.2%	-1.7%	13.6%	-4.3%	18.6%	46	18.1	2.8	15.9	13.4
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
	Starbucks	USD	60.6	0.3%	2.1%	3.9%	8.7%	5.5%	4.7%	-6.2%	14.9%	86	25.7	16.7	58.4	14.7
	Nestle SA	CHF	82.6	-0.3%	-1.2%	-2.0%	-2.6%	-1.4%	10.9%	-3.9%	14.8%	257	21.6	3.8	17.7	15.0
	Coca Cola	USD	46.5	0.8%	1.2%	0.7%	0.8%	1.4%	13.8%	-1.9%	15.1%	198	23.2	9.8	39.8	18.9
	Pepsi Co	USD	117.9	0.4%	-0.1%	-1.1%	4.7%	-1.7%	16.1%	-1.7%	16.1%	168	20.8	12.4	60.6	13.6
	Nissin Food	JPY	8,250	0.9%	-1.6%	0.2%	15.4%	0.2%	36.1%	-2.1%	39.8%	969	32.4	2.4	7.7	16.9
	Toyo Suisan	JPY	4,835	1.4%	-0.2%	-0.6%	12.7%	0.4%	18.1%	-1.5%	23.8%	536	23.1	1.7	7.7	10.0
국내 F&B	농심	KRW	321,000	-0.3%	-4.9%	-11.8%	-7.1%	-9.3%	-2.4%	-14.6%	10.5%	1,953	16.4	1.0	6.2	6.6
	오뚜기	KRW	791,000	1.7%	-0.1%	-3.7%	5.0%	-1.9%	21.9%	-10.6%	24.6%	2,721	19.5	2.2	11.8	12.1
	대성	KRW	25,500	0.2%	-4.1%	-10.1%	15.9%	-7.4%	-3.4%	-10.7%	18.9%	884	11.3	0.9	8.6	8.0
	풀무원	KRW	167,000	1.8%	-3.2%	0.0%	49.8%	-2.9%	18.0%	-7.0%	51.1%	636	0.0	-	-	-
	매일유업	KRW	67,300	0.1%	1.4%	-0.1%	-1.8%	1.5%	-	-21.0%	6.3%	512	-	-	-	-
	동원F&B	KRW	251,000	6.8%	15.1%	15.9%	32.5%	7.3%	27.4%	-7.7%	41.8%	969	16.6	1.5	9.4	9.5
	동원산업	KRW	327,500	0.8%	2.0%	-3.8%	33.7%	-2.5%	-7.9%	-11.2%	33.7%	1,101	7.4	1.0	14.9	6.7
	롯데제과	KRW	66,700	-0.6%	-2.6%	7.2%	4.2%	2.5%	0.0%	-24.0%	13.4%	4,915	19.8	0.8	4.4	8.3
	크라운제과	KRW	14,000	0.0%	0.7%	-4.8%	-17.4%	-0.4%	-	-42.1%	1.1%	175	-	-	-	-
	빙그레	KRW	65,000	1.1%	4.0%	2.5%	6.4%	3.0%	4.5%	-11.0%	12.1%	640	15.7	1.1	6.9	5.1
식자재유통	Sysco	USD	61.7	0.6%	0.2%	1.3%	13.4%	1.6%	12.3%	-1.5%	25.7%	32	21.8	13.1	58.9	12.2
	MARR	EUR	22.2	0.8%	1.3%	4.5%	-3.0%	3.2%	26.9%	-5.2%	26.9%	1.5	22.0	4.6	21.5	13.7
	CJ프레시웨이	KRW	34,600	-1.0%	-1.7%	-9.3%	4.7%	-13.1%	-10.9%	-26.8%	12.3%	411	19.3	2.2	10.4	9.3
	신세계푸드	KRW	129,000	-0.4%	0.8%	-5.1%	7.5%	-2.6%	-5.8%	-27.3%	8.4%	500	15.9	1.4	9.5	7.2
	현대그린푸드	KRW	14,550	-0.3%	-0.3%	-2.7%	-4.6%	-2.7%	-9.3%	-21.8%	0.0%	1,422	11.7	0.8	7.5	5.2
	롯데푸드	KRW	549,000	0.0%	-1.1%	-0.9%	-7.7%	-0.7%	-10.5%	-18.3%	1.5%	621	-	-	-	-
	SPC삼립	KRW	149,000	0.7%	4.2%	-3.9%	13.7%	-4.8%	-6.9%	-33.3%	24.7%	1,286	21.6	3.4	17.4	13.2

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

