



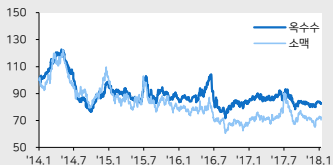
국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
				01.13	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	346	-0.7%	-1.4%	2.8%	0.1%	-1.3%	-3.3%	-11.7%	5.1%	라이신 가격 하락 기타아미노산 가격 하락	(폴우원) IBK투자증권 PE 대상으로 700억원 RCPS중자. 이 중 500억원으로 폴우원식품 RCPS를 되사을 목적으로 신주가격은 173,500원 (한국경제)				
	소맥	¢/부셸	421	-2.9%	-2.4%	7.2%	-2.9%	-1.5%	-1.3%	-22.0%	8.6%						
	대두	¢/부셸	944	0.4%	-1.8%	-3.6%	-2.2%	-0.8%	-8.5%	-12.2%	4.4%						
	대두유	¢/lb	32.9	-0.1%	-2.1%	-0.5%	0.1%	-0.5%	-8.1%	-8.1%	6.2%						
NYBOT	원당	¢/lb	14.2	0.0%	-6.0%	2.4%	-0.8%	-6.5%	-31.7%	-33.1%	13.0%	라이신	9.0	0.0%			
	오렌지	USD/lb	136	-0.2%	-1.9%	-8.3%	-16.2%	0.1%	-26.2%	-28.4%	8.5%	라이신(CJCI)	8.9	-0.6%			
	커피	USD/lb	122	-0.4%	-4.8%	2.8%	-3.6%	-3.1%	-18.3%	-21.3%	7.8%	DL-메티오닌	9.5	0.0%			
DALIAN Ex	대두	RMB/톤	3,135	0.3%	2.5%	-9.9%	-16.0%	2.8%	-27.1%	-28.3%	2.8%	L-메티오닌	21.7	-0.5%			
	대두박	RMB/톤	2,825	-6.0%	0.2%	-4.1%	0.6%	-1.7%	-6.1%	-10.9%	11.5%	쓰레오닌	21.4	0.0%			
	옥수수	RMB/톤	1,830	0.0%	-0.4%	7.3%	12.1%	5.3%	21.2%	-1.8%	23.9%	트립토판	11.5	0.0%			
												114.0	0.0%				
Mal Ex 중국축산	팜유	USD/톤	2,474	-1.4%	-3.7%	5.3%	-8.4%	1.2%	-24.0%	-25.2%	5.7%	옥수수(CBOT)	346	-0.7%			
	라이신	RMB/kg	9.0	0.0%	-2.7%	-13.9%	0.0%	-4.3%	-14.3%	-14.3%	12.5%	소맥(CBOT)	421	-2.9%			
	라이신(Feed Trade)	RMB/kg	8.9	-0.6%	-2.2%	-10.4%	-3.3%	-4.6%	-14.9%	-14.9%	11.7%	대두(CBOT)	944	+0.4%			
	라이신(CJ중국국가)	RMB/kg	9.5	0.0%	-5.0%	-3.1%	-3.1%	-5.0%	-32.1%	-32.1%	0.0%	대두유(CBOT)	32.9	-0.1%			
	메티오닌	RMB/kg	21.7	-0.5%	-0.7%	-4.6%	-8.8%	-2.7%	-15.6%	-15.6%	9.1%	원당(NYBOT)	14.2	0.0%			
	쓰레오닌	RMB/kg	11.5	0.0%	-5.3%	-13.9%	-4.2%	-9.4%	8.0%	-20.7%	26.4%	참치(ATUNA)	1,700	0.0%			
	트립토판	RMB/kg	114.0	0.0%	-6.9%	-6.9%	20.0%	-6.9%	67.6%	-6.9%	75.4%	육계(국내)	1,290	0.0%			
	돼지고기	RMB/kg	21.9	0.0%	0.8%	0.9%	1.6%	0.2%	-9.9%	-11.2%	6.0%	돈육(국내)	3,939	-5.0%			
기타	참치(아타나)	USD/톤	1,700	0.0%	0.0%	-5.6%	-27.7%	0.0%	0.0%	3.0%	-27.7%						
	육계(협회 평균가)	KRW/kg	1,290	0.0%	8.4%	-7.2%	-18.9%	0.0%	-7.2%	-50.2%	8.4%						
	돈육(협회 도매가)	KRW/kg	3,939	-5.0%	-2.2%	-13.0%	-4.1%	1.7%	-15.6%	-35.9%	3.5%						
글로벌 추가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	386,500	-1.4%	2.7%	-1.0%	7.8%	5.6%	10.0%	-7.1%	15.4%	5,093	13.4	1.3	9.9	8.6	
	Ajinomoto	JPY	2,088	-1.7%	-2.3%	-1.9%	-7.2%	-1.6%	-10.3%	-17.0%	1.9%	1,194	20.2	1.8	9.3	9.6	
	ADM	USD	40.5	-0.1%	0.1%	-3.0%	-5.8%	1.0%	-8.0%	-13.8%	4.0%	23	14.9	1.3	8.5	9.3	
	Meihua	CNY	5.4	-0.9%	-2.5%	0.4%	-15.8%	4.5%	-18.8%	-29.4%	6.1%	17	12.5	1.6	13.9	7.4	
	GBT	HKD	0.1	-1.7%	-6.4%	4.5%	-14.6%	-3.3%	-48.0%	-48.0%	8.3%	0.7	-	-	-	-	
	Evonik	EUR	31	1.3%	-1.0%	-0.6%	3.1%	0.2%	13.5%	-4.3%	16.3%	15	13.9	1.9	12.2	7.2	
중국 F&B	오리온	KRW	106,000	-2.3%	5.0%	-10.5%	11.6%	1.4%	-	-16.5%	31.7%	4,191	-	-	-	-	
	Tingyi	HKD	15.3	-0.5%	1.5%	9.6%	24.5%	0.9%	74.9%	-2.7%	81.1%	86	33.8	3.5	10.9	11.0	
	Want Want	HKD	6.6	0.0%	4.8%	10.3%	13.5%	0.0%	33.1%	-5.2%	33.7%	82	22.0	5.1	23.4	12.9	
	Tsingtao Brewery	HKD	46.0	-0.5%	9.4%	38.6%	45.8%	14.1%	61.1%	-1.3%	61.1%	66	33.2	2.8	8.8	16.3	
	China Mengniu	HKD	24	0.8%	8.7%	16.5%	8.2%	4.9%	62.2%	0.8%	74.3%	96	23.9	3.1	13.5	13.9	
담배	KT&G	KRW	106,500	0.9%	-4.9%	-9.7%	2.9%	-7.8%	7.9%	-14.8%	11.5%	14,622	12.1	1.7	14.8	6.9	
	Philip Morris	USD	104.5	-0.3%	1.0%	-2.6%	-9.3%	-1.1%	15.5%	-15.0%	15.6%	162	19.7	-	-	14.2	
	British American	GBP	4,968	-1.6%	1.1%	-1.5%	1.6%	-1.0%	5.4%	-12.0%	8.8%	114	16.2	6.1	23.9	11.3	
	Japan Tobacco	JPY	3,603	-1.2%	-2.1%	-3.3%	-2.2%	-0.8%	-6.7%	-14.7%	-0.3%	7,206	14.8	2.3	16.5	9.8	
주류	Ambev	BRL	21.6	-1.1%	-0.1%	0.5%	0.2%	1.5%	31.6%	-2.4%	31.6%	340	25.0	7.4	29.6	14.5	
	Heineken	EUR	87.9	0.1%	0.8%	1.8%	2.9%	1.1%	24.4%	-2.1%	27.0%	51	20.7	3.2	16.6	11.0	
	Asahi	JPY	5,620	-1.3%	-1.2%	-2.5%	13.7%	0.5%	49.3%	-7.2%	52.8%	2,718	18.1	2.4	14.1	13.0	
	하이트진로	KRW	24,500	-1.6%	-0.2%	3.8%	-8.2%	1.7%	16.9%	-9.8%	23.1%	1,718	21.1	1.3	6.4	9.5	
	롯데칠성	KRW	1,331,000	-0.7%	-0.5%	3.5%	-1.5%	0.2%	-3.7%	-30.0%	10.5%	1,064	21.5	0.7	3.1	7.4	
글로벌 F&B	무학	KRW	19,600	-0.5%	4.0%	5.1%	10.1%	-0.3%	-11.3%	-25.9%	13.3%	559	7.8	0.9	12.4	2.2	
	Danone	EUR	69.6	0.2%	-1.2%	-2.7%	1.1%	-0.5%	14.5%	-3.1%	20.0%	47	18.4	2.8	15.9	13.5	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	60.4	0.7%	2.5%	1.9%	9.0%	5.2%	4.0%	-6.5%	14.6%	86	25.7	16.7	58.4	14.7	
	Nestle SA	CHF	82.5	0.1%	-1.0%	-3.5%	-1.5%	-1.6%	11.0%	-4.1%	14.6%	257	21.6	3.8	17.7	15.0	
	Coca Cola	USD	46.2	0.2%	0.2%	1.9%	0.6%	0.6%	12.4%	-2.7%	14.1%	197	23.0	9.7	39.8	18.8	
	Pepsi Co	USD	117.4	0.4%	-0.8%	0.0%	6.0%	-2.1%	15.3%	-2.1%	15.6%	167	20.7	12.3	60.6	13.6	
	Nissin Food	JPY	8,140	-1.5%	-2.6%	-2.0%	17.3%	-1.1%	32.8%	-3.4%	38.0%	956	32.0	2.4	7.7	16.7	
Toyo Suisan	JPY	4,735	-1.6%	-2.0%	-2.0%	11.2%	-1.7%	14.6%	-3.6%	21.3%	525	22.7	1.7	7.7	9.7		
국내 F&B	농심	KRW	322,500	-2.4%	-4.7%	-7.6%	-6.4%	-8.9%	0.6%	-14.2%	11.0%	1,962	16.5	1.0	6.2	6.6	
	오뚜기	KRW	778,000	-0.6%	-0.8%	-1.8%	4.7%	-3.5%	23.5%	-12.1%	23.5%	2,676	19.2	2.2	11.8	11.9	
	대성	KRW	26,100	-2.2%	-2.6%	-1.7%	18.4%	-5.3%	0.8%	-8.6%	21.7%	904	11.6	1.0	8.5	8.1	
	풀무원	KRW	174,000	-0.6%	-0.9%	19.6%	53.3%	1.2%	20.8%	-3.1%	57.5%	663	0.0	-	-	-	
	매일유업	KRW	66,800	1.8%	-2.2%	-1.3%	-0.6%	0.8%	-	-21.6%	5.5%	508	-	-	-	-	
	동원F&B	KRW	228,000	1.3%	2.0%	5.1%	21.3%	-2.6%	19.1%	-16.2%	28.8%	880	14.9	1.4	9.5	8.9	
	동원산업	KRW	322,000	-0.6%	1.7%	-1.4%	21.3%	-4.2%	-7.7%	-12.7%	31.4%	1,083	7.3	1.0	14.9	6.6	
	롯데제과	KRW	67,200	-1.8%	-6.3%	13.9%	5.0%	3.2%	1.0%	-23.4%	14.3%	4,951	19.9	0.8	4.4	8.4	
	크라운제과	KRW	14,100	-3.1%	-1.1%	-4.1%	-19.0%	0.4%	-	-41.7%	1.8%	177	-	-	-	-	
	빙그레	KRW	62,700	-0.8%	1.1%	-2.5%	4.7%	-0.6%	3.6%	-14.1%	8.1%	618	15.1	1.1	6.9	4.7	
식자재유통	Sysco	USD	61.4	0.3%	0.9%	-0.7%	13.8%	1.1%	11.0%	-2.0%	25.0%	32	21.9	13.1	58.5	12.2	
	MARR	EUR	21.7	1.8%	0.1%	1.6%	-5.1%	1.0%	25.2%	-7.2%	25.5%	1.4	21.5	4.5	21.5	13.5	
	CJ프레시웨이	KRW	32,700	-5.2%	-11.4%	-12.9%	-10.8%	-17.8%	-12.7%	-30.8%	6.2%	388	18.2	2.1	10.3	9.0	
	신세계푸드	KRW	128,500	-1.2%	-0.8%	-4.1%	4.0%	-3.0%	-3.4%	-27.6%	8.0%	498	15.8	1.4	9.5	7.3	
	현대그린푸드	KRW	14,650	-1.7%	0.3%	-2.3%	-3.3%	-2.0%	-9.6%	-21.2%	0.7%	1,431	11.8	0.8	7.5	5.3	
	롯데푸드	KRW	545,000	-1.4%	-3.2%	0.7%	-8.4%	-1.4%	-10.2%	-18.9%	0.7%	617	-	-	-	-	
	SPC삼립	KRW	149,000	1.4%	-1.3%	3.8%	19.2%	-4.8%	-3.2%	-33.3%	24.7%	1,286	21.2	3.4	17.6	13.1	

F&B Chart

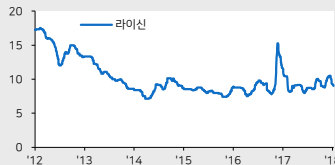
↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



중국 라이신



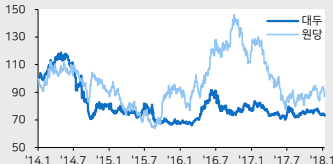
중국 메티오닌



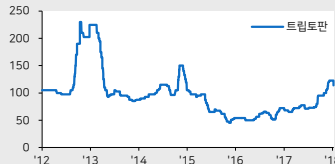
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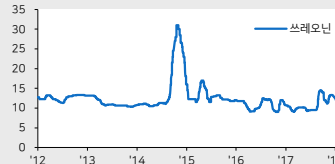
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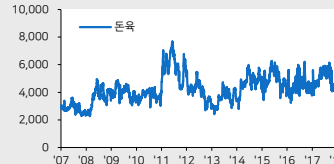
중국 트립토판



중국 쓰레오닌



국내 돈육



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