



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)							
		01.06	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식으로 주요 News					
CBOT	옥수수	¢/부셸	351	0.1%	0.1%	3.5%	0.9%	0.1%	-2.8%	-10.5%	6.6%	라이신 가격 하락 기타아미노산 가격 하락	(중국수출) 질검중국, 5일 검역 불합격한 식품/화장품 명단 발표. 한국 제품은 농심, 롯데제과, 동원F&B 등의 21개 제품 (이데일리)					
	소맥	¢/부셸	431	-0.7%	0.9%	8.1%	-2.5%	0.9%	1.1%	-20.1%	11.2%							
	대두	¢/부셸	962	0.2%	1.0%	-4.1%	0.3%	1.0%	-4.2%	-10.6%	6.4%							
	대두유	¢/lb	33.7	-0.3%	1.7%	1.7%	2.0%	1.7%	-3.9%	-6.1%	8.5%							
NYBOT	원당	¢/lb	15.1	-1.1%	-0.5%	4.4%	5.8%	-0.5%	-27.4%	-28.8%	20.2%	라이신	9.3	-0.5%	(중국분유) 중국 정부, 1월 1일부터 역상분유 안전점검 실시해 1,400개 제품 판매금지 처분 (서울경제)			
	오렌지	USD/lb	139	-0.5%	2.1%	-12.0%	-12.2%	2.1%	-27.3%	-27.3%	10.6%	라이신(CJ/CJ)	9.1	-1.1%				
	커피	USD/lb	128	-0.8%	1.8%	2.9%	2.6%	1.8%	-10.6%	-17.3%	13.2%	DL-메티오닌	21.8	-1.1%				
DALIAN Ex	대두	RMB/톤	3,059	-0.1%	0.3%	-14.6%	-17.7%	0.3%	-30.4%	-30.4%	0.3%	L-메티오닌	21.4	-0.9%			(조류독감) 포천에서 을 겨울 산란계 시 첫 확진으로 계란 대란 우려 (메디컬투데이)	
	대두박	RMB/톤	2,820	0.4%	-1.9%	-2.3%	0.7%	-1.9%	-5.9%	-11.1%	11.3%	쓰레오닌	12.2	0.0%				
	옥수수	RMB/톤	1,837	1.8%	5.7%	6.7%	11.3%	5.7%	21.3%	-0.2%	24.4%	트립토판	122.5	0.0%				
	Mal Ex	팜유	USD/톤	2,570	1.1%	5.2%	5.5%	-5.8%	5.2%	-19.7%	-22.3%	9.8%	옥수수(CBOT)	351	+0.1%	(롯데제과) 17년 젤리 잠정매출 480억원 (+30% YoY), 2년만에 3배 성장하며 오로리 제치고 1위 등극 (비즈니스위크)		
라이신		RMB/kg	9.3	-0.5%	-1.6%	-10.6%	-4.6%	-1.6%	-15.9%	-15.9%	15.6%	소맥(CBOT)	431	-0.7%				
라이신(Feed Trade)		RMB/kg	9.1	-1.1%	-2.4%	-7.9%	-6.0%	-2.4%	-14.2%	-14.4%	14.2%	대두(CBOT)	962	+0.2%				
라이신(CJ중국호가)		RMB/kg	10.0	0.0%	0.0%	2.0%	2.0%	0.0%	-28.6%	-28.6%	5.3%	대두유(CBOT)	33.7	-0.3%				
기타	메티오닌	RMB/kg	21.8	-1.1%	-2.0%	-4.0%	-8.2%	-2.0%	-15.5%	-15.5%	9.8%	원당(NYBOT)	15.1	-1.1%	참치(ATUNA)		1,700 0.0%	
	쓰레오닌	RMB/kg	12.2	0.0%	-4.3%	-9.0%	-13.2%	-4.3%	13.0%	-16.2%	33.5%	육계(국내)	1,190 0.0%					
	트립토판	RMB/kg	122.5	0.0%	0.0%	2.1%	28.9%	0.0%	80.1%	0.0%	88.5%	돈육(국내)	4,028 +0.3%					
	돼지고기	RMB/kg	21.7	0.0%	-0.6%	1.4%	0.9%	-0.6%	-9.3%	-12.0%	5.1%							
글로벌 추가 동향	참치(Atuna)	USD/톤	1,700	0.0%	0.0%	-5.6%	-20.9%	0.0%	0.0%	3.0%	-27.7%							
	육계(협회 평균가)	KRW/kg	1,190	0.0%	-7.8%	-14.4%	-25.2%	-7.8%	-20.1%	-54.1%	0.0%							
	돈육(협회 도매가)	KRW/kg	4,028	0.3%	3.9%	-14.0%	-3.6%	3.9%	-13.5%	-34.5%	5.9%							
아미노산	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)			
아미노산	CJ제일제당	KRW	370,000	-1.7%	1.1%	-7.0%	4.4%	1.1%	5.6%	-11.1%	10.4%	4,875	12.8	1.3	9.9	8.5		
	Ajinomoto	JPY	2,145	0.4%	1.0%	1.1%	-2.5%	1.1%	-11.1%	-14.7%	4.7%	1,227	20.8	1.8	9.3	9.9		
	ADM	USD	40.2	-0.7%	-0.2%	-1.6%	-5.9%	0.2%	-12.9%	-14.5%	3.1%	22	14.8	1.3	8.5	9.2		
	Meihua	CNY	5.5	0.2%	8.8%	3.4%	-13.4%	7.4%	-18.0%	-27.4%	9.1%	17	12.9	1.6	13.9	7.6		
	GBT	HKD	0.1	-1.6%	0.0%	7.0%	-10.2%	1.7%	-43.6%	-46.3%	13.9%	0.8	-	-	-	-		
	Evonik	EUR	32	1.0%	1.3%	-0.6%	5.5%	2.2%	13.6%	-2.4%	18.6%	15	14.3	2.0	12.2	7.4		
중국 F&B	오리온	KRW	101,500	0.5%	-2.9%	-12.9%	4.6%	-2.9%	-	-20.1%	26.1%	4,013	-	-	-	-		
	Tingyi	HKD	15.2	0.5%	-1.9%	18.6%	24.6%	0.0%	61.0%	-2.1%	79.5%	85	33.8	3.5	10.9	10.8		
	Want Want	HKD	6.4	2.4%	-2.9%	4.2%	13.5%	-2.3%	25.5%	-7.4%	30.9%	80	21.5	5.3	24.1	12.5		
	Tsingtao Brewery	HKD	46.6	10.8%	19.6%	39.5%	55.6%	15.6%	63.2%	10.8%	63.2%	67	34.3	2.9	8.8	17.2		
	China Mengniu	HKD	22	-0.2%	-3.2%	11.4%	4.2%	-3.7%	50.7%	-5.1%	60.0%	88	22.0	2.9	13.4	12.9		
	담배	KRW	109,000	-2.7%	-5.6%	-9.5%	3.3%	-5.6%	10.8%	-12.8%	14.1%	14,965	12.4	1.7	14.8	7.1		
주류	Philip Morris	USD	104.3	0.8%	-0.5%	-1.1%	-5.3%	-1.3%	15.4%	-15.1%	15.4%	162	19.7	-	-	14.1		
	British American	GBP	4,970	1.1%	0.3%	2.5%	5.7%	-1.0%	8.2%	-11.9%	8.9%	114	16.2	6.2	23.8	11.2		
	Japan Tobacco	JPY	3,645	-1.0%	0.2%	-3.4%	-1.8%	0.4%	-5.3%	-13.7%	0.8%	7,290	15.0	2.4	16.5	10.0		
	Ambev	BRL	21.7	0.4%	2.0%	5.6%	1.3%	2.0%	31.4%	-1.9%	32.8%	341	25.1	7.4	29.6	14.5		
	Heineken	EUR	88.3	1.3%	1.2%	2.6%	4.9%	1.6%	23.9%	-1.0%	27.6%	51	20.7	3.2	16.7	11.0		
	Asahi	JPY	5,961	4.8%	6.1%	6.2%	30.4%	6.6%	60.2%	2.6%	62.1%	2,883	19.5	2.5	14.1	13.5		
글로벌 F&B	하이트진로	KRW	24,400	-0.6%	1.2%	0.2%	-7.2%	1.2%	15.6%	-10.1%	22.6%	1,711	21.1	1.3	6.4	9.5		
	롯데칠성	KRW	1,336,000	-0.1%	0.5%	6.7%	-1.1%	0.5%	-5.8%	-29.8%	10.9%	1,068	17.0	0.6	3.5	6.9		
	무학	KRW	18,900	0.3%	-3.8%	-5.3%	4.1%	-3.8%	-15.4%	-28.5%	9.2%	539	7.6	0.9	12.4	2.0		
	Danone	EUR	71.8	1.8%	2.3%	2.3%	7.2%	2.6%	18.5%	-0.1%	23.7%	48	18.9	2.9	15.9	13.7		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5		
	Starbucks	USD	59.6	1.2%	3.1%	0.5%	10.4%	3.8%	6.5%	-7.7%	13.1%	85	25.3	16.5	58.4	14.5		
국내 F&B	Nestle SA	CHF	83.7	0.5%	-0.2%	-1.2%	0.5%	-0.1%	14.2%	-2.6%	16.3%	261	21.9	3.9	17.5	15.2		
	Coca Cola	USD	46.1	0.0%	0.8%	-0.4%	1.9%	0.4%	10.6%	-2.9%	13.9%	196	23.1	9.7	39.8	18.8		
	Pepsi Co	USD	118.7	0.3%	-0.6%	0.9%	8.7%	-1.0%	13.2%	-1.0%	16.9%	169	21.0	12.4	60.6	13.7		
	Nissin Food	JPY	8,380	0.2%	0.4%	2.4%	21.6%	1.8%	36.0%	0.1%	42.0%	984	33.1	2.4	7.7	17.3		
	Toyo Suisan	JPY	4,845	0.3%	0.1%	1.5%	16.9%	0.6%	15.1%	-1.0%	24.1%	537	23.2	1.7	7.7	10.0		
	농심	KRW	338,000	-0.1%	-4.5%	-4.5%	-1.5%	-4.5%	5.3%	-10.1%	16.4%	2,056	17.3	1.0	6.2	7.1		
식자재유통	오뚜기	KRW	792,000	1.0%	-1.7%	-3.4%	7.9%	-1.7%	23.2%	-10.5%	26.3%	2,724	19.5	2.2	11.8	12.1		
	대성	KRW	26,700	-0.4%	-3.1%	-2.6%	20.3%	-3.1%	0.6%	-6.5%	24.5%	925	11.3	1.0	8.9	7.9		
	풀무원	KRW	176,000	0.3%	2.3%	15.4%	55.1%	2.3%	21.4%	-1.9%	59.3%	670	0.0	-	-	-		
	매일유업	KRW	67,600	-1.0%	2.0%	-2.0%	-0.9%	2.0%	-	-20.7%	6.8%	514	-	-	-	-		
	동원F&B	KRW	223,500	0.0%	-4.5%	-2.0%	13.2%	-4.5%	13.2%	-17.8%	26.3%	863	14.6	1.3	9.4	8.7		
	동원산업	KRW	325,000	2.7%	-3.3%	-0.9%	16.7%	-3.3%	-8.8%	-11.9%	32.7%	1,093	7.8	1.0	14.3	6.8		
국내 F&B	롯데제과	KRW	70,000	-2.4%	7.5%	15.9%	9.4%	7.5%	4.6%	-20.2%	19.0%	5,158	20.7	0.8	4.4	8.8		
	크라운제과	KRW	14,050	-1.4%	0.0%	-10.5%	-19.0%	0.0%	-	-41.9%	1.4%	176	-	-	-	-		
	빙그레	KRW	62,500	0.8%	-1.0%	-6.9%	4.2%	-1.0%	1.1%	-14.4%	7.8%	616	15.6	1.1	6.8	4.7		
	Sysco	USD	61.5	1.0%	0.6%	3.7%	14.3%	1.2%	11.4%	-1.9%	25.1%	32	22.0	13.1	58.5	12.2		
	MARR	EUR	21.9	0.9%	1.2%	-0.1%	-2.4%	1.9%	25.4%	-6.4%	26.6%	1.5	21.7	4.5	21.5	13.6		
	CJ프레시웨이	KRW	35,300	-4.3%	-11.3%	-7.5%	-2.8%	-11.3%	-10.2%	-25.3%	14.6%	419	19.7	2.2	10.3	9.4		
국내 F&B	신세계푸드	KRW	130,000	0.4%	-1.9%	-6.5%	1.2%	-1.9%	-8.5%	-26.8%	9.2%	503	16.0	1.5	9.5	7.4		
	현대그린푸드	KRW	14,550	-0.3%	-2.7%	-5.8%	-6.1%	-2.7%	-5.8%	-21.8%	0.0%	1,422	11.7	0.8	7.5	5.2		
	롯데푸드	KRW	560,000	-0.5%	1.3%	-1.2%	-5.9%	1.3%	-7.7%	-16.7%	3.5%	634	-	-	-	-		
	SPC삼립	KRW	148,500	-1.7%	-5.1%	-3.9%	14.7%	-5.1%	-8.3%	-33.6%	24.3%	1,281	20.9	3.4	17.8	12.8		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

