



국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			01.02	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	353	0.7%	0.1%	2.5%	-0.6%	0.7%	0.4%	-9.9%	7.2%	라이신 가격 하락 기타아미노산 가격 하락	(무학) 16도 중프리미엄 소주 '홍은데이1929' 출시, 출고가는 홍은데이와 동일한 1,006.9원 책정 (한국경제)				
	소맥	¢/부셸	434	1.5%	2.7%	4.6%	-3.3%	1.5%	6.3%	-19.6%	11.9%						
	대두	¢/부셸	955	0.3%	-0.4%	-3.9%	-1.4%	0.3%	-4.2%	-11.2%	5.6%						
	대두유	¢/lb	33.4	0.9%	0.5%	-0.7%	2.5%	0.9%	-3.0%	-6.9%	7.6%						
NYBOT	원당	¢/lb	15.3	1.1%	4.3%	2.3%	13.2%	1.1%	-21.4%	-27.6%	22.2%	라이신	9.3	0.0%			
	오렌지	USD/lb	136	-0.2%	1.2%	-16.6%	-8.5%	-0.2%	-31.5%	-31.5%	8.1%	라이신(CJ/CJ)	10.0	0.0%			
	커피	USD/lb	130	3.2%	6.5%	2.1%	1.7%	3.2%	-5.0%	-16.2%	14.8%	DL-메티오닌	22.3	0.0%			
DALIAN Ex	대두	RMB/톤	3,052	0.0%	-7.5%	-14.6%	-17.9%	0.0%	-30.2%	-30.6%	0.0%	L-메티오닌	21.7	0.0%			
	대두박	RMB/톤	2,853	-0.8%	-1.7%	-1.6%	1.9%	-0.8%	-6.6%	-10.0%	12.6%	쓰레오닌	12.6	-1.2%			
	옥수수	RMB/톤	1,751	0.7%	0.6%	2.6%	6.1%	0.7%	16.7%	-0.3%	18.6%	트립토판	122.5	0.0%			
Mal Ex	팜유	USD/톤	2,472	1.1%	1.4%	-0.9%	-9.1%	1.1%	-23.2%	-25.2%	5.6%	옥수수(CBOT)	353	+0.7%			
중국축산	라이신	RMB/kg	9.3	-1.1%	-7.0%	-9.3%	-4.1%	-1.1%	-20.2%	-20.2%	16.3%	소맥(CBOT)	434	+1.5%			
	라이신(Feed Trade)	RMB/kg	9.3	0.0%	-3.6%	-3.1%	-3.6%	0.0%	-18.3%	-18.3%	17.0%	대두(CBOT)	955	+0.3%			
	라이신(CJ중국호가)	RMB/kg	10.0	0.0%	0.0%	2.0%	2.0%	0.0%	-28.6%	-28.6%	5.3%	대두유(CBOT)	33.4	+0.9%			
	메티오닌	RMB/kg	22.3	0.0%	-0.7%	-2.2%	-6.3%	0.0%	-14.4%	-14.4%	12.1%	원당(NYBOT)	15.3	+1.1%			
	쓰레오닌	RMB/kg	12.6	-1.2%	-1.6%	-5.3%	-10.4%	-1.2%	16.7%	-13.4%	37.9%	참치(ATUNA)	1,700	0.0%			
	트립토판	RMB/kg	122.5	0.0%	0.0%	8.9%	28.9%	0.0%	69.0%	0.0%	88.5%	육계(국내)	1,190	-7.8%			
	돼지고기	RMB/kg	21.9	0.0%	0.0%	2.1%	1.6%	0.0%	-8.7%	-11.4%	5.8%	돈육(국내)	4,164	+7.5%			
기타	참치아가(Atuna)	USD/톤	1,700	0.0%	0.0%	-8.1%	-20.9%	0.0%	0.0%	6.3%	-27.7%						
	육계(협회 평균가)	KRW/kg	1,190	-7.8%	-25.2%	-14.4%	-25.2%	-7.8%	-14.4%	-54.1%	0.0%						
	돈육(협회 도매가)	KRW/kg	4,164	7.5%	-1.6%	-8.4%	-15.3%	7.5%	-7.7%	-32.3%	9.5%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	371,500	1.5%	1.2%	-5.5%	4.8%	1.5%	3.9%	-10.7%	10.9%	4,895	12.9	1.3	9.9	8.5	
	Ajinomoto	JPY	2,121	0.0%	-0.2%	-2.6%	-3.4%	0.0%	-9.9%	-15.6%	3.6%	1,213	20.6	1.8	9.3	9.8	
	ADM	USD	40.1	0.0%	-0.2%	-1.8%	-5.7%	0.0%	-12.2%	-14.6%	2.9%	22	14.7	1.3	8.5	9.2	
	Meihua	CNY	5.4	5.0%	5.9%	-3.0%	-15.3%	5.0%	-16.9%	-29.0%	6.7%	17	12.6	1.6	13.9	7.5	
	GBT	HKD	0.1	0.0%	4.3%	6.1%	-9.7%	0.0%	-44.5%	-47.2%	12.0%	0.8	-	-	-	-	
	Evonik	EUR	31	-0.6%	-1.3%	0.5%	3.2%	-0.6%	9.9%	-5.0%	15.4%	15	13.9	1.9	12.2	7.2	
중국 F&B	오리온	KRW	107,000	2.4%	-5.7%	-10.8%	10.3%	2.4%	-	-15.7%	32.9%	4,230	-	-	-	-	
	Tingyi	HKD	15.0	-1.2%	-3.2%	18.3%	27.7%	-1.2%	59.3%	-3.2%	77.3%	84	33.7	3.4	10.8	10.7	
	Want Want	HKD	6.4	-1.8%	-1.8%	3.9%	17.1%	-1.8%	29.4%	-6.9%	31.5%	80	22.1	5.9	24.3	12.9	
	Tsingtao Brewery	HKD	40.4	0.2%	1.9%	27.6%	35.1%	0.2%	37.9%	0.0%	41.5%	60	29.8	2.5	8.8	14.8	
	China Mengniu	HKD	23	-1.1%	-2.1%	15.1%	5.3%	-1.1%	53.9%	-2.5%	64.3%	90	22.7	2.9	13.4	13.2	
담배	KT&G	KRW	115,000	-0.4%	-4.2%	-5.0%	9.0%	-0.4%	13.9%	-8.0%	20.4%	15,789	13.0	1.8	14.8	7.6	
	Philip Morris	USD	104.4	-1.2%	-0.2%	0.7%	-6.0%	-1.2%	14.1%	-15.1%	15.5%	162	19.8	-	-	14.1	
	British American	GBP	4,940	-1.6%	-0.6%	3.3%	5.7%	-1.6%	6.9%	-12.5%	8.2%	113	16.1	6.1	23.8	11.1	
	Japan Tobacco	JPY	3,631	0.0%	-2.3%	-2.7%	-1.5%	0.0%	-5.5%	-14.0%	0.4%	7,262	14.9	2.3	16.5	9.9	
주류	Ambev	BRL	21.7	1.9%	3.1%	6.1%	3.1%	1.9%	32.3%	-2.0%	33.0%	341	25.1	7.4	29.6	14.5	
	Heineken	EUR	86.2	-0.8%	-1.7%	1.5%	3.0%	-0.8%	21.0%	-3.4%	24.5%	50	20.2	3.1	16.7	10.8	
	Asahi	JPY	5,590	0.0%	-2.8%	-1.1%	22.7%	0.0%	51.5%	-3.8%	52.0%	2,703	18.2	2.4	14.1	13.0	
	하이트진로	KRW	24,400	1.2%	-0.2%	5.2%	-7.2%	1.2%	15.6%	-10.1%	22.6%	1,711	21.1	1.3	6.4	9.5	
	롯데칠성	KRW	1,337,000	0.6%	0.5%	10.8%	-1.0%	0.6%	-8.2%	-29.7%	11.0%	1,069	17.0	0.6	3.5	6.9	
	무학	KRW	19,650	0.0%	0.0%	0.3%	8.3%	0.0%	-14.0%	-25.7%	13.6%	560	7.9	0.9	12.4	2.2	
글로벌 F&B	Danone	EUR	69.0	-1.4%	-2.3%	-1.2%	3.9%	-1.4%	14.6%	-4.0%	18.9%	46	18.1	2.8	15.9	13.4	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5	
	Starbucks	USD	57.6	0.3%	0.6%	0.5%	7.3%	0.3%	3.8%	-10.7%	9.4%	82	24.8	15.9	57.8	13.9	
	Nestle SA	CHF	83.8	0.0%	0.2%	0.1%	3.3%	0.0%	14.7%	-2.6%	16.4%	261	21.9	3.9	17.1	15.2	
	Coca Cola	USD	45.5	-0.7%	-0.1%	-0.9%	1.2%	-0.7%	9.8%	-4.0%	12.6%	194	22.9	9.6	39.8	18.6	
	Pepsi Co	USD	118.1	-1.6%	-0.5%	1.1%	5.9%	-1.6%	12.8%	-1.6%	16.3%	168	21.0	12.4	60.6	13.6	
	Nissin Food	JPY	8,230	0.0%	-1.7%	1.7%	20.3%	0.0%	34.0%	-1.7%	39.5%	967	32.5	2.4	7.7	17.0	
	Toyo Suisan	JPY	4,815	0.0%	-1.6%	1.0%	16.4%	0.0%	13.7%	-1.6%	23.3%	534	23.0	1.7	7.7	10.0	
국내 F&B	농심	KRW	358,500	1.3%	0.7%	-0.1%	4.5%	1.3%	7.8%	-4.7%	23.4%	2,181	18.3	1.1	6.2	7.6	
	오뚜기	KRW	807,000	0.1%	1.1%	2.0%	9.9%	0.1%	21.9%	-8.8%	28.7%	2,776	19.9	2.2	11.8	12.3	
	대성	KRW	28,200	2.4%	2.7%	7.4%	27.0%	2.4%	6.8%	-1.2%	31.5%	977	12.0	1.0	8.9	8.2	
	풀무원	KRW	179,500	4.4%	11.8%	16.2%	58.1%	4.4%	27.8%	0.0%	62.4%	684	0.0	-	-	-	
	매일유업	KRW	69,300	4.5%	5.5%	-2.5%	1.6%	4.5%	-	-18.7%	9.5%	527	-	-	-	-	
	동원F&B	KRW	231,000	-1.3%	1.8%	-0.6%	17.0%	-1.3%	16.7%	-15.1%	30.5%	891	15.1	1.4	9.4	8.9	
	동원산업	KRW	336,000	0.0%	2.4%	5.3%	20.6%	0.0%	-7.6%	-8.9%	37.1%	1,130	8.0	1.1	14.3	6.9	
	롯데제과	KRW	65,500	0.6%	5.8%	10.6%	2.3%	0.6%	-4.8%	-25.3%	11.4%	4,826	19.4	0.8	4.4	8.1	
	크라운제과	KRW	13,950	-0.7%	-1.1%	-6.7%	-19.6%	-0.7%	-	-42.4%	0.7%	175	-	-	-	-	
	빙그레	KRW	65,100	3.2%	4.3%	-3.4%	8.5%	3.2%	2.0%	-10.8%	12.2%	641	16.2	1.1	6.8	5.1	
식자재유통	Sysco	USD	60.5	-0.4%	-0.4%	4.7%	12.1%	-0.4%	9.3%	-3.4%	23.2%	32	21.8	12.9	58.5	12.0	
	MARR	EUR	21.5	-0.1%	1.0%	0.0%	-3.6%	-0.1%	23.9%	-8.2%	24.1%	1.4	21.3	4.4	21.5	13.3	
	CJ프레시웨이	KRW	38,500	-3.3%	0.1%	2.1%	6.1%	-3.3%	-1.3%	-18.5%	25.0%	457	21.4	2.4	10.3	10.0	
	신세계푸드	KRW	131,500	-0.8%	-1.1%	-2.2%	2.3%	-0.8%	-10.8%	-25.9%	10.5%	509	16.2	1.5	9.5	7.5	
	현대그린푸드	KRW	14,950	0.0%	-1.0%	-1.6%	-3.5%	0.0%	-2.9%	-19.6%	2.7%	1,461	12.0	0.8	7.5	5.5	
	롯데푸드	KRW	565,000	2.2%	1.3%	1.3%	-5.0%	2.2%	-11.0%	-16.0%	4.4%	640	-	-	-	-	
	SPC삼립	KRW	154,000	-1.6%	0.7%	8.8%	18.9%	-1.6%	-9.1%	-31.1%	28.9%	1,329	21.7	3.5	17.8	13.3	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

