

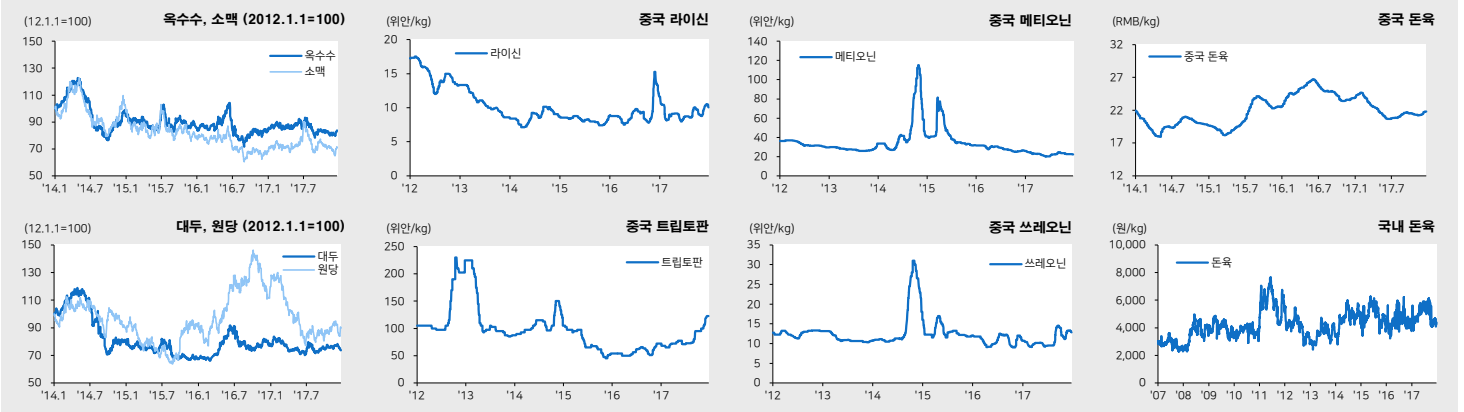


국제 곡물 가격/중국 아미노산 가격		현재가	기간변동률								주요 제품 가격 동향 (전일비)					
	단위	12.25	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	352	0.2%	1.3%	2.0%	0.6%	0.0%	1.4%	-10.3%	6.8%	라이신 가격 하락 기타아미노산 가격 하락	(CJ제일제당) CJ헬스케어 인수 후보 한국콜마/팔라일/CVC캐피탈/한원 컴퍼니 등 네곳으로 선정. 예비입찰 일부 후보가 1.5조원을 써낸 것으로 알려짐. 18년 1월 본입찰 후 우선협 상대상자 선정할 예정(한국경제)			
	소맥	¢/부셸	425	-0.5%	1.6%	0.5%	-5.6%	4.1%	7.0%	-21.2%	9.7%					
	대두	¢/부셸	950	0.1%	-1.8%	-4.8%	-2.1%	-4.7%	-4.5%	-11.7%	5.0%					
	대두유	¢/lb	32.7	0.2%	-1.3%	-3.8%	-5.6%	-4.9%	-5.9%	-8.7%	5.6%					
NYBOT	원당	¢/lb	14.6	-1.2%	6.9%	-4.5%	3.8%	-25.2%	-19.6%	-31.1%	16.3%	라이신	10.1	-1.0%	(롯데) 신동빈 회장 집행유예, 경영 비리 혐의 대부분 1심서 무죄 선고, 배임 혐의 징역 1년8개월, 실형 면해 (한겨레)	
	오렌지	USD/lb	135	-1.3%	-6.4%	-18.9%	-12.6%	-31.7%	-30.4%	-31.7%	7.8%	라이신(CJCI)	9.9	0.0%		
	커피	USD/lb	120	-1.5%	2.9%	-3.3%	-11.8%	-12.1%	-13.4%	-22.5%	6.1%	DL-메티오닌	22.4	0.0%		
												L-메티오닌	21.8	0.0%		
DALIAN Ex	대두	RMB/톤	3,331	-3.3%	-3.9%	-9.6%	-11.1%	-23.8%	-24.3%	-24.3%	0.0%	쓰레오닌	12.9	-0.4%	(동원F&B) 바르너출 품 1년, 연 매출 액 100억원 달성(중앙일보)	
	대두박	RMB/톤	2,877	-0.3%	-1.0%	-2.4%	3.7%	-5.8%	-9.1%	-9.3%	13.6%	트립토판	122.5	0.0%		
	옥수수	RMB/톤	1,756	0.2%	2.3%	3.5%	5.3%	17.0%	14.7%	0.0%	18.9%					
Mal Ex	팜유	USD/톤	2,407	-0.2%	2.6%	-6.9%	-13.6%	-25.2%	-23.0%	-27.2%	2.9%	옥수수(CBOT)	352	+0.2%		
중국축산	라이신	RMB/kg	10.1	-1.0%	-4.3%	3.1%	1.5%	-13.7%	-16.6%	-16.6%	25.6%	소맥(CBOT)	425	-0.5%		
	라이신(Feed Trade)	RMB/kg	9.9	0.0%	-0.5%	5.0%	2.6%	-12.8%	-14.5%	-14.5%	24.9%	대두(CBOT)	950	+0.1%		
	라이신(CJ중국호가)	RMB/kg	10.0	0.0%	2.0%	2.0%	2.0%	-28.6%	-28.6%	-28.6%	5.3%	대두유(CBOT)	32.7	+0.2%		
	메티오닌	RMB/kg	22.4	0.0%	-1.3%	-1.5%	-6.7%	-13.8%	-14.3%	-14.3%	12.8%	원당(NYBOT)	14.6	-1.2%		
	쓰레오닌	RMB/kg	12.9	-0.4%	-3.0%	0.8%	-11.4%	19.5%	16.8%	-11.4%	41.2%	참치(ATUNA)	1,700	0.0%		
	트립토판	RMB/kg	122.5	0.0%	0.0%	16.7%	28.9%	69.0%	69.0%	0.0%	88.5%	육계(국내)	1,690	0.0%		
	돼지고기	RMB/kg	21.8	0.0%	0.0%	2.5%	0.6%	-8.9%	-8.6%	-11.6%	5.6%	돈육(국내)	4,254	0.0%		
기타	참치어가(Atuna)	USD/톤	1,700	0.0%	-5.6%	-8.1%	-20.9%	6.3%	6.3%	6.3%	-27.7%					
	육계(협회 평균가)	KRW/kg	1,690	0.0%	31.0%	0.0%	6.3%	31.0%	31.0%	-34.7%	42.0%					
	돈육(협회 도매가)	KRW/kg	4,254	0.0%	-1.9%	-6.3%	-26.8%	13.3%	9.6%	-30.8%	13.3%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	367,000	0.5%	-3.0%	-11.8%	4.7%	2.7%	-0.1%	-11.8%	9.6%	4,836	13.2	1.4	10.5	9.9
	Ajinomoto	JPY	2,130	0.2%	0.0%	1.2%	-1.8%	-9.5%	-10.8%	-15.3%	4.0%	1,216	25.2	2.0	8.4	11.1
	ADM	USD	40.2	0.2%	1.6%	2.2%	-8.4%	-12.0%	-12.9%	-14.4%	3.2%	22	17.3	1.3	7.5	10.5
	Meihua	CNY	5.3	-1.3%	-2.2%	-9.6%	-19.0%	-19.3%	-19.6%	-31.1%	0.0%	16	13.4	1.7	13.4	7.8
	GBT	HKD	0.1	4.5%	7.4%	-6.5%	-24.7%	-46.8%	-47.3%	-49.3%	7.4%	0.7	-	-	-	-
	Evonik	EUR	32	0.4%	0.9%	-0.6%	8.0%	11.3%	10.7%	-3.8%	16.9%	15	14.9	2.1	11.6	7.7
중국 F&B	오리온	KRW	113,500	2.3%	-2.6%	-7.0%	16.9%	-	-	-10.6%	41.0%	4,487	-	-	-	-
	Tingyi	HKD	15.5	1.3%	9.9%	15.0%	31.7%	64.6%	64.9%	0.0%	83.2%	87	43.2	3.8	9.2	11.9
	Want Want	HKD	6.6	3.5%	9.0%	9.0%	24.5%	31.8%	36.2%	-5.2%	37.3%	82	22.4	5.1	23.7	12.9
	Tsingtao Brewery	HKD	39.7	5.9%	4.5%	18.4%	23.9%	35.3%	35.1%	-0.9%	38.9%	58	31.8	2.6	8.6	14.8
	China Mengniu	HKD	24	5.6%	9.8%	9.8%	12.4%	57.3%	60.5%	0.0%	67.9%	92	31.7	3.4	10.7	16.3
담배	KT&G	KRW	120,000	-0.4%	0.0%	2.1%	16.5%	18.8%	14.8%	-4.0%	25.7%	16,475	14.5	2.1	15.1	8.2
	Philip Morris	USD	104.7	-0.1%	-2.8%	1.2%	-9.3%	14.4%	14.6%	-14.8%	15.8%	163	22.0	-	-	15.6
	British American	GBP	4,970	-0.9%	0.9%	-2.4%	6.9%	7.5%	9.0%	-11.9%	9.3%	114	18.1	4.9	28.6	15.3
	Japan Tobacco	JPY	3,701	0.2%	-0.4%	0.3%	-0.5%	-3.7%	-5.3%	-12.4%	2.4%	7,436	16.3	2.6	16.3	10.6
주류	Ambev	BRL	21.0	0.3%	0.3%	1.1%	-1.7%	28.2%	28.7%	-5.0%	32.9%	331	33.4	7.4	21.5	16.4
	Heineken	EUR	87.7	0.2%	2.0%	3.8%	4.0%	23.1%	23.0%	-1.7%	26.7%	51	22.6	3.5	16.9	11.8
	Asahi	JPY	5,752	0.5%	0.6%	3.3%	25.5%	55.9%	56.6%	-1.0%	56.8%	2,781	22.2	2.7	13.3	15.5
	하이트진로	KRW	24,450	0.0%	3.4%	-2.8%	-0.8%	15.9%	10.6%	-9.9%	22.9%	1,715	45.6	1.4	3.0	12.5
	롯데칠성	KRW	1,330,000	0.5%	0.8%	6.3%	-10.8%	-8.7%	-10.2%	-30.1%	10.4%	1,063	33.8	0.6	-0.6	8.0
	무학	KRW	19,650	2.9%	8.6%	1.3%	7.7%	-14.0%	-13.6%	-25.7%	13.6%	560	7.9	1.0	13.4	2.2
글로벌 F&B	Danone	EUR	70.6	0.0%	-0.2%	1.9%	6.0%	17.3%	19.7%	-1.7%	21.7%	47	20.6	3.1	15.1	14.9
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	57.3	-0.5%	-4.0%	0.1%	4.9%	3.2%	-0.2%	-11.3%	8.7%	82	27.8	13.6	43.7	15.3
	Nestle SA	CHF	83.6	0.1%	-1.6%	-1.6%	2.7%	14.4%	14.6%	-2.8%	16.1%	260	24.0	3.9	16.0	16.4
	Coca Cola	USD	45.6	0.0%	-1.0%	-0.4%	-0.8%	10.0%	9.7%	-3.9%	12.7%	194	24.1	9.6	35.4	19.5
	Pepsi Co	USD	118.6	0.3%	0.5%	2.2%	3.6%	13.4%	13.3%	-0.5%	16.8%	169	22.7	12.6	61.1	14.4
	Nissin Food	JPY	8,300	1.0%	0.5%	4.1%	18.2%	35.2%	37.2%	-0.7%	40.7%	983	37.3	2.5	6.9	21.4
	Toyo Suisan	JPY	4,865	-0.6%	-0.4%	6.6%	16.9%	14.9%	16.0%	-0.6%	24.6%	543	24.0	1.9	7.4	10.8
국내 F&B	농심	KRW	356,000	0.7%	-0.8%	-3.1%	1.7%	7.1%	4.4%	-5.3%	22.5%	2,165	20.9	1.1	5.6	8.3
	오뚜기	KRW	798,000	1.3%	0.5%	-3.4%	6.3%	20.5%	17.2%	-9.8%	27.3%	2,745	21.3	2.4	11.9	13.7
	대상	KRW	27,450	-1.8%	1.3%	0.4%	19.3%	4.0%	-0.9%	-3.9%	28.0%	951	13.8	1.1	8.0	9.1
	풀무원	KRW	160,500	0.3%	1.6%	10.7%	30.0%	14.2%	13.0%	-3.9%	45.2%	611	11.1	1.7	14.1	6.7
	매일유업	KRW	65,700	2.8%	-1.9%	-7.9%	-3.9%	-	-	-22.9%	3.8%	500	-	-	-	-
	동원F&B	KRW	227,000	0.0%	6.3%	0.0%	16.7%	14.6%	14.1%	-16.5%	28.2%	876	17.2	1.5	8.6	9.8
	동원산업	KRW	328,000	-0.9%	-3.4%	0.6%	19.9%	-9.8%	-6.3%	-11.1%	33.9%	1,103	7.9	1.2	16.5	6.9
	롯데제과	KRW	61,900	1.5%	-1.7%	1.3%	-17.5%	-10.1%	-10.3%	-29.4%	5.3%	4,561	26.1	0.8	2.5	9.7
	크라온제과	KRW	14,100	1.4%	-4.7%	-11.3%	-25.8%	-	-	-41.7%	1.4%	177	-	-	-	-
	빙그레	KRW	62,400	0.2%	2.6%	-2.5%	5.8%	-2.2%	-2.5%	-14.5%	7.6%	615	20.1	1.1	5.5	5.1
식자재유통	Sysco	USD	60.7	0.2%	-0.3%	11.1%	12.6%	9.7%	7.9%	-3.1%	23.6%	32	24.6	13.2	43.4	12.6
	MARR	EUR	21.3	-0.4%	0.6%	-2.3%	-3.4%	22.7%	22.7%	-9.1%	22.9%	1.4	22.4	4.7	21.2	13.8
	CJ프레시웨이	KRW	38,450	1.7%	3.4%	-1.8%	-3.6%	-1.4%	-0.6%	-18.6%	24.8%	456	78.9	2.7	3.9	11.1
	신세계푸드	KRW	133,000	-0.4%	-1.5%	-6.3%	2.3%	-9.8%	-4.3%	-25.1%	11.8%	515	22.7	1.6	7.4	9.1
	현대그린푸드	KRW	15,100	1.0%	3.8%	-1.9%	-5.3%	-1.9%	-3.5%	-18.8%	3.8%	1,475	13.4	0.9	7.3	6.1
	롯데푸드	KRW	558,000	-1.6%	1.8%	-4.0%	-6.8%	-12.1%	-14.9%	-17.0%	3.1%	632	-	-	-	-
	SPC삼립	KRW	153,000	0.3%	5.2%	0.7%	10.1%	-9.7%	-11.0%	-31.5%	28.0%	1,320	27.6	4.2	15.9	15.4

F&B Chart

↑ * 시총 순위는 십억, 백만

자료: Bloomberg



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