



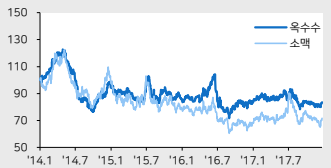
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		12.21	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	351	0.6%	4.5%	1.8%	0.9%	-0.2%	1.2%	-10.5%	6.6%	라이신 가격 하락 기타아미노산 가격 하락	(농심) 아지노모도 49:51 JV 세팅 보노프 19년부터 생산. 축적수소 시장규모는 16년 기준 약 300억원 (+30% YoY)이며 보노프는 170억원 (한국경제)			
	소맥	¢/부셸	427	0.8%	8.1%	0.5%	-3.6%	4.7%	6.9%	-20.8%	10.3%					
	대두	¢/부셸	949	-0.6%	-2.0%	-4.1%	-1.7%	-4.8%	-5.8%	-11.7%	5.0%					
	대두유	¢/lb	32.7	-0.9%	-1.1%	-4.4%	-5.4%	-5.1%	-9.4%	-9.4%	5.4%					
NYBOT	원당	¢/lb	14.8	1.4%	7.3%	-0.7%	7.3%	-24.3%	-18.8%	-30.3%	17.7%	라이신	10.4	0.0%	(롯데) 22일(금) 신동빈 회장 1심 선고 (아시아경제)	
	오렌지	USD/lb	137	-1.4%	-6.7%	-17.8%	-9.9%	-30.8%	-30.7%	-30.8%	9.2%	라이신(CJ CJ)	9.9	-0.5%		
	커피	USD/lb	122	-0.7%	2.6%	-1.3%	-8.7%	-10.8%	-15.4%	-21.3%	7.8%	DL-메티오닌	22.4	0.0%		
DALIAN Ex	대두	RMB/톤	3,445	-0.5%	-0.9%	-5.9%	-8.3%	-21.2%	-22.0%	-22.0%	0.3%	L-메티오닌	21.8	0.0%	(오리온) 오리온 등 24개사, 건강기능식품협회 신규 가입 (파이낸셜뉴스)	
	대두박	RMB/톤	2,885	-0.2%	-1.8%	1.5%	4.0%	-5.5%	-9.0%	-9.0%	13.9%	쓰레오닌	13.0	-0.8%		
	옥수수	RMB/톤	1,752	1.2%	2.2%	3.6%	5.9%	16.7%	13.9%	0.0%	18.6%	트립토판	122.5	0.0%		
Mal Ex	팜유	USD/톤	2,411	-1.6%	3.0%	-6.6%	-13.4%	-25.1%	-23.6%	-27.1%	3.0%	옥수수(CBOT)	351	+0.6%	(대선주조) 대선주조, 17년 누계 부산 소주시장 점유율 51% 기록, 11월 말 기준 업소 점유율은 60% 기록 (부산일보)	
중국축산	라이신	RMB/kg	10.4	0.0%	-0.5%	8.3%	3.5%	-10.7%	-16.1%	-16.1%	30.0%	소맥(CBOT)	427	+0.8%		
	라이신(Feed Trade)	RMB/kg	9.9	-0.5%	-0.3%	4.8%	2.1%	-13.2%	-15.6%	-15.6%	24.3%	대두(CBOT)	949	-0.6%		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	0.0%	-30.0%	-30.0%	-30.0%	3.2%	대두유(CBOT)	32.7	-0.9%		
	메티오닌	RMB/kg	22.4	0.0%	-1.3%	-1.5%	-8.6%	-13.8%	-15.5%	-15.5%	12.8%	원당(NYBOT)	14.8	+1.4%		
	쓰레오닌	RMB/kg	13.0	-0.8%	-1.9%	4.0%	-10.3%	20.9%	13.0%	-10.3%	42.9%	참치(ATUNA)	1,700	0.0%	(동원식품) 일본식 라면 '돈코츠라면' 출시 (파이낸셜뉴스)	
	트립토판	RMB/kg	122.5	0.0%	0.0%	16.7%	28.9%	69.0%	69.0%	0.0%	88.5%	육계(국내)	1,590	+6.7%		
	돼지고기	RMB/kg	21.8	0.0%	0.6%	2.5%	0.6%	-8.9%	-8.6%	-11.6%	5.6%	돈육(국내)	4,352	-1.1%		
	참치(아타나)	USD/톤	1,700	0.0%	-5.6%	-19.0%	-20.9%	6.3%	6.3%	6.3%	-27.7%					
기타	육계(협회 평균가)	KRW/kg	1,590	6.7%	23.3%	6.7%	14.4%	23.3%	14.4%	-38.6%	33.6%					
	돈육(협회 도매가)	KRW/kg	4,352	-1.1%	2.5%	-1.6%	-23.8%	15.9%	3.9%	-29.2%	15.9%					
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	365,000	-0.3%	-9.0%	-12.0%	4.1%	2.1%	-2.7%	-12.3%	9.0%	4,810	13.2	1.4	10.5	9.9
	Ajinomoto	JPY	2,126	0.8%	-0.1%	0.7%	-1.5%	-9.7%	-11.7%	-15.5%	3.8%	1,216	25.2	2.0	8.4	11.1
	ADM	USD	40.1	0.6%	0.1%	2.3%	-9.1%	-12.2%	-13.3%	-14.6%	2.9%	22	17.2	1.3	7.6	10.4
	Meihua	CNY	5.3	-0.7%	-1.5%	-8.9%	-19.0%	-18.3%	-17.5%	-30.1%	0.0%	17	13.9	1.8	13.4	8.1
	GBT	HKD	0.1	0.9%	0.9%	-11.2%	-28.8%	-49.1%	-47.9%	-51.5%	2.8%	0.7	-	-	-	-
	Evonik	EUR	31	0.9%	-0.3%	0.0%	7.6%	10.8%	9.7%	-4.2%	16.4%	15	14.8	2.1	11.6	7.7
중국 F&B	오리온	KRW	111,000	-4.3%	-5.5%	-10.5%	14.4%	-	-	-12.6%	37.9%	4,388	-	-	-	-
	Tingyi	HKD	15.3	1.5%	9.3%	14.0%	27.2%	62.5%	62.1%	0.0%	80.9%	86	42.6	3.8	9.2	11.8
	Want Want	HKD	6.3	1.3%	5.0%	-0.6%	17.7%	27.4%	31.9%	-8.4%	32.7%	79	21.6	4.9	23.7	12.5
	Tsingtao Brewery	HKD	37.5	-6.4%	6.5%	13.7%	16.7%	27.8%	25.9%	-6.4%	31.2%	54	30.1	2.5	8.6	13.6
	China Mengniu	HKD	22	-1.8%	3.7%	8.0%	6.5%	48.9%	51.4%	-1.8%	58.9%	87	30.0	3.2	10.7	15.6
담배	KT&G	KRW	120,500	-0.8%	0.8%	2.6%	15.9%	19.3%	13.7%	-3.6%	26.2%	16,544	14.6	2.1	15.1	8.2
	Philip Morris	USD	104.8	0.4%	-3.2%	2.2%	-9.7%	14.5%	15.5%	-14.7%	15.9%	163	22.1	-	-	0.0
	British American	GBP	5,013	1.9%	-0.3%	0.2%	6.6%	8.5%	10.0%	-11.2%	10.3%	115	18.2	4.9	28.6	0.0
	Japan Tobacco	JPY	3,695	-0.1%	-0.7%	-0.1%	0.0%	-3.9%	-5.6%	-12.5%	2.2%	7,390	16.2	2.5	16.3	0.0
주류	Ambev	BRL	21.0	1.3%	-0.4%	2.1%	-1.1%	27.9%	27.9%	-5.2%	32.6%	330	33.3	7.4	21.5	0.0
	Heineken	EUR	87.5	0.1%	2.0%	4.1%	-0.1%	22.8%	22.2%	-1.9%	26.4%	50	22.5	3.5	16.9	0.0
	Asahi	JPY	5,725	0.7%	-0.1%	3.5%	25.5%	55.1%	57.6%	-1.5%	57.6%	2,769	22.1	2.7	13.3	0.0
	하이트진로	KRW	24,450	-1.0%	4.7%	-2.2%	-1.6%	15.9%	9.9%	-9.9%	22.9%	1,715	45.6	1.4	3.0	0.0
롯데칠성		KRW	1,323,000	-0.1%	0.5%	5.7%	-11.5%	-9.2%	-11.5%	-30.5%	9.8%	1,058	33.8	0.6	-0.6	0.0
	무학	KRW	19,100	2.1%	1.1%	-2.1%	5.2%	-16.4%	-16.2%	-27.8%	10.4%	544	7.7	1.0	13.4	0.0
글로벌 F&B	Danone	EUR	70.6	0.6%	-0.7%	2.2%	5.3%	17.3%	18.3%	-1.7%	21.8%	47	20.6	3.1	15.1	0.0
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	0.0
	Starbucks	USD	57.6	-0.3%	-3.2%	1.4%	5.3%	3.7%	-0.2%	-10.8%	9.3%	82	28.0	13.7	43.7	0.0
	Nestle SA	CHF	83.5	1.0%	-2.6%	-1.5%	2.8%	14.3%	14.6%	-2.9%	16.0%	260	24.0	3.9	16.0	0.0
	Coca Cola	USD	45.6	-1.0%	-0.7%	0.3%	-1.1%	10.0%	9.5%	-3.9%	12.8%	194	24.1	9.6	35.5	0.0
	Pepsi Co	USD	118.3	-0.6%	0.4%	2.9%	2.8%	13.0%	12.7%	-0.8%	16.5%	168	22.6	12.6	61.1	0.0
	Nissin Food	JPY	8,220	0.4%	-1.0%	3.9%	17.1%	33.9%	35.2%	-1.7%	39.3%	966	36.6	2.4	6.9	0.0
	Toyo Suisan	JPY	4,895	0.6%	0.4%	7.7%	17.5%	15.6%	16.0%	0.0%	25.4%	543	24.0	1.9	7.4	0.0
국내 F&B	농심	KRW	353,500	-1.8%	-1.1%	-2.3%	0.9%	6.3%	1.3%	-6.0%	21.7%	2,150	20.8	1.1	5.6	0.0
	오뚜기	KRW	788,000	-3.5%	-2.0%	-4.6%	6.5%	19.0%	13.7%	-11.0%	25.7%	2,711	21.0	2.4	11.9	0.0
	대성	KRW	27,950	-1.1%	2.9%	1.5%	21.5%	5.9%	0.9%	-2.1%	30.3%	968	14.1	1.1	8.0	0.0
	풀무원	KRW	160,000	0.0%	8.5%	10.3%	31.7%	13.9%	12.7%	-4.2%	44.8%	609	11.1	1.7	14.1	0.0
	매일유업	KRW	63,900	-2.1%	-5.8%	-10.5%	-9.1%	-	-	-25.0%	0.9%	486	-	-	-	-
	동원F&B	KRW	227,000	-0.9%	3.4%	-0.4%	15.5%	14.6%	13.8%	-16.5%	28.2%	876	17.2	1.5	8.6	0.0
	동원산업	KRW	331,000	0.8%	0.3%	1.7%	20.1%	-8.9%	-5.8%	-10.3%	35.1%	1,113	8.0	1.2	16.5	0.0
	롯데제과	KRW	61,000	-1.6%	-0.5%	-2.1%	-20.3%	-11.4%	-12.1%	-30.5%	3.7%	4,495	25.7	0.8	2.5	0.0
	크라운제과	KRW	13,900	-1.1%	-5.8%	-14.7%	-24.7%	-	-	-42.6%	0.0%	174	-	-	-	-
	빙그레	KRW	62,300	0.3%	-1.3%	-2.0%	5.4%	-2.4%	-4.9%	-14.7%	7.4%	614	20.1	1.1	5.5	0.0
식자재유통	Sysco	USD	60.6	-0.3%	-1.7%	10.2%	12.3%	9.4%	7.3%	-3.3%	23.4%	32	24.5	13.2	43.4	0.0
	MARR	EUR	21.4	0.3%	-0.1%	-0.7%	-2.9%	23.1%	21.8%	-8.8%	23.3%	1.4	22.5	4.7	21.2	0.0
	CJ프레시웨이	KRW	37,800	-1.2%	0.0%	-3.7%	-3.6%	-3.1%	-2.1%	-20.0%	22.7%	449	77.6	2.7	3.9	0.0
	신세계푸드	KRW	133,500	-1.1%	-0.4%	-5.7%	2.3%	-9.5%	-2.9%	-24.8%	12.2%	517	22.8	1.6	7.4	0.0
	현대그린푸드	KRW	14,950	-1.3%	0.7%	-2.0%	-5.7%	-2.9%	-5.4%	-19.6%	2.7%	1,461	13.3	0.9	7.3	0.0
	롯데푸드	KRW	567,000	0.4%	3.8%	-1.7%	-5.9%	-10.7%	-14.7%	-15.7%	4.8%	642	-	-	-	-
	SPC삼립	KRW	152,500	-1.9%	1.7%	-2.2%	7.4%	-10.0%	-10.6%	-31.8%	27.6%	1,316	27.5	4.2	15.9	0.0

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

12.1.1=100 옥수수, 소맥 (2012.1.1=100)



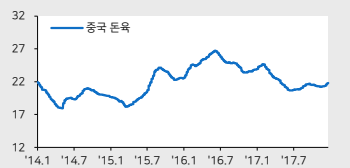
12.1.1=100 중국 라이신



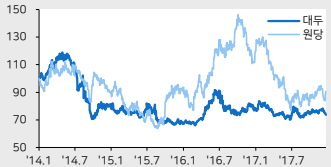
12.1.1=100 중국 메티오닌



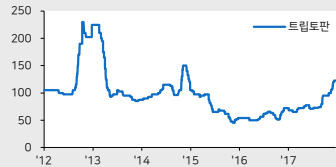
12.1.1=100 중국 돈육



12.1.1=100 대두, 원당 (2012.1.1=100)



12.1.1=100 중국 트립토판



12.1.1=100 중국 쓰레오닌

