



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			12.18	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	347	-0.1%	3.1%	1.2%	-2.2%	-1.4%	-2.6%	-11.5%	5.3%	라이신 가격 상승 기타아미노산 가격 유지	(CJ제일제당) 자회사 영농농식품, (주)CJ 자회사 케이엑스홀딩스 간 합병계약 체결을 위해 7,358억원 상당 3자배정증자 실시. 발행주식수는 기존주식수의 약 14.2%이며 대주주인 (주)CJ에 지급할 예정 (Dart공시)			
	소맥	¢/부셸	421	0.5%	8.4%	-1.6%	-6.3%	3.1%	2.7%	-22.0%	8.6%					
	대두	¢/부셸	962	-0.6%	-2.1%	-2.9%	-0.7%	-3.5%	-7.3%	-10.6%	6.4%					
	대두유	¢/lb	33.0	-0.4%	-1.1%	-4.1%	-4.5%	-4.1%	-10.1%	-10.1%	6.5%					
NYBOT	원당	¢/lb	13.8	0.7%	-1.4%	-10.5%	-5.4%	-29.5%	-24.5%	-35.0%	9.6%	라이신	10.5	0.0%		
	오렌지	USD/lb	141	-2.4%	-6.6%	-15.4%	-5.7%	-28.8%	-27.7%	-30.1%	12.4%	라이신(CJ/CJ)	10.0	+0.8%		
	커피	USD/lb	119	1.4%	-0.4%	-4.2%	-15.3%	-13.5%	-14.2%	-23.7%	4.5%	DL-메티오닌	22.7	0.0%		
DALIAN Ex	대두	RMB/톤	3,471	0.1%	0.5%	-4.0%	-7.5%	-20.6%	-21.6%	-21.6%	1.0%	L-메티오닌	22.2	0.0%		
	대두박	RMB/톤	2,900	-0.2%	-1.5%	0.7%	4.8%	-5.0%	-9.8%	-10.0%	14.5%	쓰레오닌	13.3	0.0%		
	옥수수	RMB/톤	1,727	0.6%	1.2%	2.7%	4.4%	15.1%	9.0%	0.0%	16.9%	트립토판	122.5	0.0%		
Mal Ex	팜유	USD/톤	2,468	5.2%	5.0%	-7.9%	-14.5%	-23.3%	-22.6%	-25.3%	5.5%	옥수수(CBOT)	347	-0.1%		
중국축산	라이신	RMB/kg	10.5	0.0%	0.5%	10.5%	4.5%	-9.9%	-21.1%	-21.1%	31.3%	소맥(CBOT)	421	+0.5%		
	라이신(Feed Trade)	RMB/kg	10.0	0.8%	0.8%	5.9%	3.1%	-12.3%	-19.1%	-19.1%	25.6%	대두(CBOT)	962	-0.6%		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	0.0%	-30.0%	-30.0%	-30.0%	3.2%	대두유(CBOT)	33.0	-0.4%		
	메티오닌	RMB/kg	22.7	0.0%	0.0%	-0.2%	-7.3%	-12.7%	-14.3%	-14.3%	14.4%	원당(NYBOT)	13.8	+0.7%		
	쓰레오닌	RMB/kg	13.3	0.0%	-0.7%	8.2%	-8.6%	23.3%	15.2%	-8.6%	45.6%	참치(ATUNA)	1,800	0.0%		
	트립토판	RMB/kg	122.5	0.0%	0.0%	22.5%	33.2%	69.0%	69.0%	0.0%	88.5%	육계(국내)	1,290	0.0%		
	돼지고기	RMB/kg	21.7	0.0%	1.3%	2.0%	0.0%	-9.4%	-9.1%	-12.0%	5.0%	돈육(국내)	4,336	+6.2%		
	기타	참치(아타나)	USD/톤	1,800	0.0%	0.0%	-14.3%	-16.3%	12.5%	12.5%	14.6%	-23.4%				
	육계(협회 평균가)	KRW/kg	1,290	0.0%	-7.2%	-13.4%	8.4%	0.0%	-18.9%	-50.2%	8.4%					
	돈육(협회 도매가)	KRW/kg	4,336	6.2%	-4.3%	-3.9%	-11.9%	15.5%	4.4%	-29.5%	15.5%					
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	398,500	-0.6%	2.2%	0.0%	13.7%	11.5%	4.0%	-4.2%	19.0%	5,251	14.4	1.5	10.4	10.2
	Ajinomoto	JPY	2,116	0.1%	-1.7%	0.3%	-1.9%	-10.1%	-11.8%	-15.8%	3.3%	1,210	25.1	1.9	8.4	11.0
	ADM	USD	40.2	-0.8%	-3.1%	2.0%	-8.3%	-11.9%	-13.5%	-14.4%	3.2%	22	17.2	1.3	7.6	10.5
	Meihua	CNY	5.4	-0.6%	-0.2%	-7.1%	-17.8%	-17.2%	-16.9%	-29.2%	0.7%	17	14.1	1.8	13.4	8.2
	GBT	HKD	0.1	-1.8%	-2.7%	-13.5%	-34.7%	-10.0%	-51.1%	-52.4%	0.9%	0.7	-	-	-	-
	Evonik	EUR	32	1.2%	-1.3%	0.3%	8.8%	11.2%	10.8%	-3.9%	16.8%	15	14.8	2.1	11.6	7.7
중국 F&B	오리온	KRW	119,500	2.1%	4.8%	-1.2%	23.7%	-	-	-5.9%	48.4%	4,724	-	-	-	-
	Tingyi	HKD	14.1	0.4%	10.0%	5.8%	18.0%	49.9%	48.4%	0.0%	66.9%	79	39.3	3.5	9.2	10.9
	Want Want	HKD	5.9	0.9%	-2.6%	-4.5%	10.4%	19.3%	22.3%	-14.2%	24.3%	74	20.4	4.7	23.7	11.7
	Tsingtao Brewery	HKD	38.3	-0.6%	14.0%	16.8%	21.4%	30.5%	25.2%	-0.6%	34.0%	54	31.1	2.5	8.5	13.8
	China Mengniu	HKD	22	0.5%	6.1%	5.4%	4.3%	44.6%	44.0%	-4.2%	54.3%	85	29.3	3.1	10.7	15.1
담배	KT&G	KRW	121,000	0.8%	4.3%	4.3%	14.2%	19.8%	18.6%	-3.2%	26.7%	16,612	14.7	2.1	15.1	8.3
	Philip Morris	USD	108.0	-1.6%	1.3%	5.2%	-6.8%	18.0%	18.2%	-12.1%	19.4%	168	22.7	-	-	16.0
	British American	GBP	4,960	-0.1%	0.4%	-0.5%	4.6%	7.3%	10.1%	-12.1%	10.1%	114	18.0	4.9	28.6	15.3
	Japan Tobacco	JPY	3,714	-0.1%	-0.3%	-0.3%	0.5%	-3.4%	-4.5%	-12.1%	2.7%	7,428	16.3	2.6	16.3	10.6
주류	Ambev	BRL	20.9	0.0%	-0.5%	1.8%	-2.6%	27.5%	25.4%	-5.5%	32.2%	329	33.2	7.4	21.5	16.3
	Heineken	EUR	87.7	1.5%	2.5%	4.6%	0.1%	23.1%	24.1%	-1.7%	26.7%	51	22.6	3.5	16.9	11.8
	Asahi	JPY	5,810	1.8%	1.5%	6.0%	27.4%	57.5%	66.2%	0.0%	66.2%	2,810	22.6	2.7	13.3	15.6
	하이트진로	KRW	24,150	0.6%	3.4%	-4.0%	-4.5%	14.5%	10.8%	-11.0%	21.4%	1,694	45.2	1.3	3.0	12.5
	롯데칠성	KRW	1,316,000	-0.2%	4.7%	4.5%	-12.8%	-9.7%	-12.5%	-30.8%	9.2%	1,052	33.8	0.6	-0.6	7.9
	무학	KRW	18,350	-1.6%	-3.2%	-0.8%	-0.8%	-19.7%	-21.9%	-30.6%	6.1%	523	7.4	1.0	13.4	1.8
글로벌 F&B	Danone	EUR	71.8	0.9%	1.2%	4.2%	6.8%	19.3%	17.3%	0.0%	23.8%	48	21.0	3.2	15.1	15.1
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	58.0	-0.4%	-1.0%	1.9%	6.1%	4.5%	0.6%	-10.1%	10.1%	83	28.2	13.8	43.7	15.5
	Nestle SA	CHF	84.2	-0.1%	-1.3%	-0.2%	4.0%	15.3%	16.6%	-2.1%	16.9%	262	24.2	3.9	16.0	16.5
	Coca Cola	USD	45.9	-0.6%	1.4%	0.5%	-0.5%	10.8%	10.0%	-3.2%	13.6%	196	24.3	9.7	35.5	19.6
	Pepsi Co	USD	118.1	-1.0%	1.3%	2.9%	2.8%	12.8%	11.5%	-1.0%	16.2%	168	22.6	12.5	61.1	14.4
	Nissin Food	JPY	8,260	0.4%	-0.5%	3.9%	17.7%	34.5%	37.9%	-1.2%	40.0%	970	36.8	2.4	6.9	21.1
	Toyo Suisan	JPY	4,880	0.3%	1.9%	7.3%	17.2%	15.2%	19.0%	-0.1%	25.0%	541	23.9	1.9	7.4	10.7
국내 F&B	농심	KRW	366,500	0.7%	5.5%	7.0%	3.7%	10.2%	7.3%	-2.5%	26.2%	2,229	21.7	1.2	5.6	8.6
	오뚜기	KRW	821,000	0.0%	5.5%	4.1%	9.6%	24.0%	15.1%	-7.2%	30.9%	2,824	21.9	2.5	11.9	14.1
	대성	KRW	28,550	0.7%	11.1%	9.2%	23.6%	8.1%	3.4%	0.0%	33.1%	989	14.4	1.1	8.0	9.3
	풀무원	KRW	163,500	-2.1%	10.5%	9.7%	35.1%	16.4%	17.6%	-2.1%	48.0%	623	11.1	1.7	14.1	6.7
	매일유업	KRW	67,400	0.0%	2.9%	-6.0%	-5.2%	-	-	-20.9%	6.5%	513	-	-	-	-
	동원F&B	KRW	230,500	6.5%	7.7%	4.8%	17.6%	16.4%	12.7%	-15.3%	30.2%	890	17.5	1.5	8.6	9.9
	동원산업	KRW	334,500	-1.8%	5.4%	3.6%	20.3%	-8.0%	-1.8%	-9.3%	36.5%	1,125	8.1	1.2	16.5	7.0
	롯데제과	KRW	62,000	-0.3%	5.3%	-0.2%	-20.4%	-9.9%	-12.6%	-29.3%	5.4%	4,568	26.2	0.8	2.5	9.7
	크라운제과	KRW	14,550	-1.0%	-2.3%	-10.5%	-21.1%	-	-	-39.9%	0.0%	182	-	-	-	-
	빙그레	KRW	64,000	0.9%	1.6%	1.4%	7.7%	0.3%	-1.8%	-12.3%	10.3%	630	20.6	1.1	5.5	5.3
식자재유통	Sysco	USD	61.3	0.6%	-2.1%	11.8%	14.3%	10.8%	8.8%	-2.1%	24.9%	32	24.8	13.3	43.4	12.7
	MARR	EUR	21.0	-1.1%	-3.0%	0.2%	-4.2%	21.0%	21.4%	-10.3%	21.4%	1.4	22.1	4.6	21.2	13.7
	CJ프레시웨이	KRW	38,750	1.6%	4.3%	2.8%	-5.7%	-0.6%	5.2%	-18.0%	25.8%	460	79.5	2.7	3.9	11.2
	신세계푸드	KRW	137,500	1.1%	3.0%	0.7%	5.4%	-6.8%	-1.1%	-22.5%	15.5%	532	23.5	1.7	7.4	9.3
	현대그린푸드	KRW	15,000	0.3%	0.0%	-1.0%	-7.4%	-2.6%	-4.8%	-19.4%	3.1%	1,466	13.3	0.9	7.3	6.0
	롯데푸드	KRW	566,000	2.2%	2.0%	-0.4%	-6.7%	-10.9%	-16.3%	-16.3%	4.6%	641	-	-	-	-
	SPC삼립	KRW	161,500	4.2%	12.9%	9.1%	9.5%	-4.7%	-4.7%	-27.7%	35.1%	1,394	29.2	4.4	15.9	16.1

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

